

Olympia Industries Limited

Report Date: 29 Nov 2017

Key Stock Indicators

BSE Ticker :	521105	CMP as on 27 Nov 2017-Rs/share :	275.0	Shares outstanding (mn) :	3.4
Bloomberg Ticker :	OLM:IN	52 week range up to 27 Nov 2017 (Rs)(H/L) :	377.0/260.3	Free Float (%) :	34.9
Face value per share :	10.0	Market Cap as on 27 Nov 2017 (Rs mn) :	941	Average daily volumes (12 months) :	887
Div.Yield (%) :	0.0	Enterprise Value as on 27 Nov 2017 (Rs mn) :	973	Beta :	0.1

Quarterly Result Summary

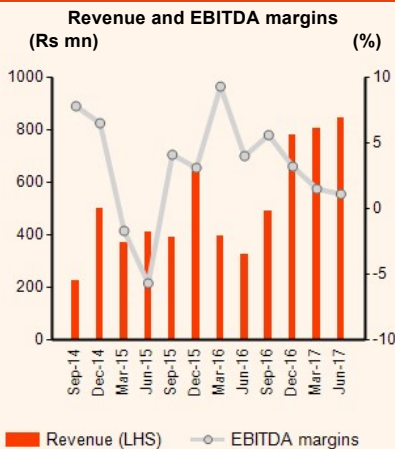
Rs million	Jun-17	Mar-17	Jun-16	q-o-q (%)	y-o-y (%)
Net Sales	846	816	326	3.8	159.6
Raw material cost	728	703	245	3.6	197.3
Employee cost	19	19	9	1.3	106.0
Other expenses	89	80	58	10.7	53.2
EBITDA	9	12	13	-26.6	-31.1
EBITDA margins (%)	1.1	1.5	4.0	-44 bps	-290 bps
Depreciation	1	1	-	29.2	103.1
EBIT	7	10	12	-34.0	-41.2
Interest	3	3	3	21.3	-5.9
Other Income	-	1	1	-35.0	-61.7
Extraordinary Income (Expenses)	-	-	-	-	-
PBT	4	8	10	-52.5	-58.0
Tax	1	3	3	-50.3	-48.7
PAT	2	5	6	-53.7	-62.3
PAT margins (%)	0.3	0.7	2.1	-38 bps	-180 bps
No. of shares (mn no.)	5.7	5.1	3.4	-	-
Earning per share (EPS)	0.44	0.94	1.15	-53.2	-61.7

n.m. : Not meaningful
Source: Company | CRISIL Research

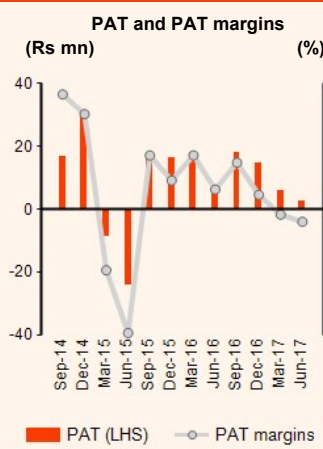
FINANCIAL UPDATE

- Revenue increased 159.6% y-o-y to Rs 846 mn in Q1FY18 from Rs 326 mn in Q1FY17.
- EBITDA dropped 31.1% y-o-y to Rs 9 mn in Q1FY18 from Rs 13 mn in Q1FY17.
- PAT declined 62.3% y-o-y to Rs 2 mn in Q1FY18 from Rs 6 mn in Q1FY17.

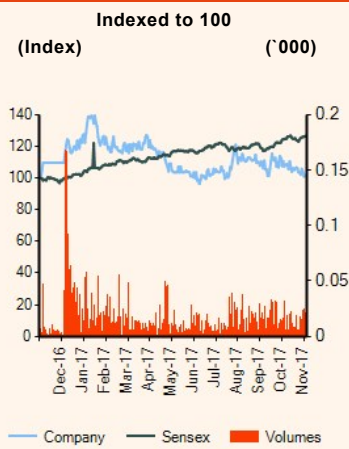
Financial Performance Trends



Source: Company | BSE | CRISIL Research

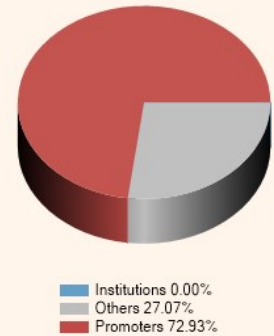


Share Price Chart



Shareholding Pattern

As on June 30, 2017



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Analyst Disclosure

None of the team members involved in the preparation of the report has any conflict of interest that may bias the opinion provided in the report.

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