

Olympia Industries Limited

Report Date: 20 Oct 2016

Key Stock Indicators

| | | | | | |
|------------------------|--------|--|-------------|-------------------------------------|-------|
| BSE Ticker : | 521105 | CMP as on 18 Oct 2016-Rs/share : | 198.2 | Shares outstanding (mn) : | 3.4 |
| Bloomberg Ticker : | OLM:IN | 52 week range up to 18 Oct 2016 (Rs)(H/L) : | 198.2/101.5 | Free Float (%) : | 34.9 |
| Face value per share : | 10.0 | Market Cap as on 18 Oct 2016 (Rs mn) : | 679 | Average daily volumes (12 months) : | 1,199 |
| Div.Yield (%) : | 0.0 | Enterprise Value as on 18 Oct 2016 (Rs mn) : | 710 | Beta : | 0.1 |

Quarterly Result Summary

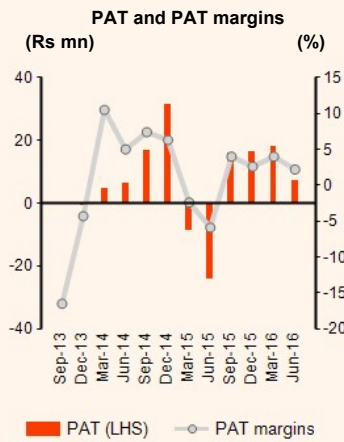
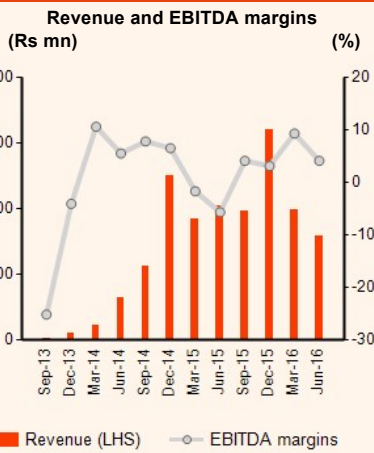
| Rs million | Jun-16 | Mar-16 | Jun-15 | q-o-q (%) | y-o-y (%) |
|---------------------------------|--------|--------|--------|-----------|-----------|
| Net Sales | 326 | 439 | 410 | -25.8 | -20.4 |
| Raw material cost | 245 | 301 | 339 | -18.6 | -27.8 |
| Employee cost | 9 | 12 | 4 | -24.2 | 131.7 |
| Other expenses | 58 | 85 | 90 | -31.9 | -35.4 |
| EBITDA | 13 | 41 | -23 | -67.2 | n.m. |
| EBITDA margins (%) | 4.1 | 9.3 | -5.7 | -519 bps | n.m. |
| Depreciation | - | - | - | 4.0 | 77.5 |
| EBIT | 12 | 40 | -24 | -68.8 | n.m. |
| Interest | 3 | 8 | - | -54.1 | 355.3 |
| Other Income | 1 | 2 | - | -36.6 | 187.1 |
| Extraordinary Income (Expenses) | - | -6 | - | - | - |
| PBT | 10 | 27 | -24 | -63.0 | n.m. |
| Tax | 3 | 10 | - | -68.3 | - |
| PAT | 7 | 17 | -24 | -59.9 | n.m. |
| PAT margins (%) | 2.2 | 4.0 | -5.9 | -185 bps | n.m. |
| No. of shares (mn no.) | 3.4 | 3.4 | 3.0 | - | - |
| Earning per share (EPS) | 1.18 | 5.06 | -8.03 | -76.7 | n.m. |

n.m. : Not meaningful
Source: Company | CRISIL Research

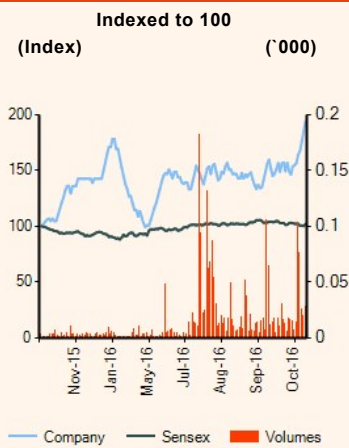
FINANCIAL UPDATE

- Revenue declined 20.4% y-o-y to Rs 326 mn in Q1FY17 from Rs 410 mn in Q1FY16.
- EBITDA margin stood at 4.1% in Q1FY17. The company reported PAT of Rs 7 mn in Q1FY17 as against a loss of Rs 24 mn in Q1FY16.

Financial Performance Trends

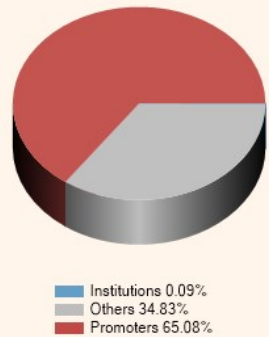


Share Price Chart



Shareholding Pattern

As on June 30, 2016



Source: Company | BSE | CRISIL Research

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