

## Punctual Trading Limited

Report Date: 27 Mar 2018

### Key Stock Indicators

BSE Ticker :	512461	CMP as on 12 May 2017-Rs/share :	24.9	Shares outstanding (mn) :	1.0
Bloomberg Ticker :	PCTI:IN	52 week range up to 12 May 2017 (Rs)(H/L) :	26.1/24.0	Free Float (%) :	86.2
Face value per share :	1.0	Market Cap as on 12 May 2017 (Rs mn) :	25	Average daily volumes (12 months) :	20,694
Div.Yield (%) :	0.0	P/BV (x) :	0.0	Beta :	0.3

### Quarterly Result Summary

Rs million	Sep-17	Jun-17	Sep-16	q-o-q (%)	y-o-y (%)
Net Interest Income	-	-	-	-	-
Other Income	3	3	3	-7.4	-
Total Income	3	3	3	-7.4	-
Employee Cost	-	-	-	-	-
Other Operating Expenses	-	1	1	n.m.	n.m.
Total Operating Expenses	-	1	1	n.m.	n.m.
Pre Provision Profit (PPP)	3	1	2	115.4	40.0
Provisions & Contingencies	-	-	-	-	-
Profit before Depreciation and Tax	3	1	2	115.4	40.0
Depreciation & Amortization	-	-	-	-	-
PBT	3	1	2	115.4	40.0
Tax	-	-	1	-	-33.3
Extraordinary Income (Expenses)	-	-	-	-	-
PAT	2	1	1	187.5	64.3
No. of Shares (mn no.)	1.0	1.0	1.0	-	-
Earning per Share (EPS)	2.32	0.82	-0.04	182.9	n.m.

n.m. : Not meaningful

Source: Company | CRISIL Research

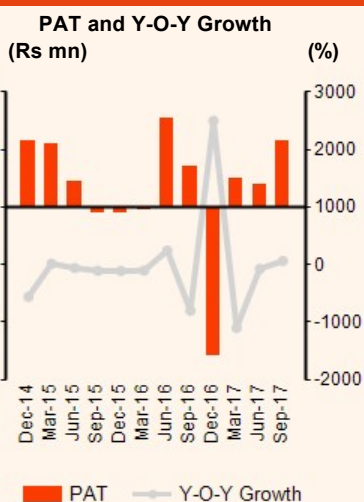
### FINANCIAL UPDATE

- The company did not generate net interest income in Q2FY18.
- However, pre-provision profit moved up 40.0% on-year to Rs 3 mn in Q2FY18 from Rs 2 mn in Q2FY17 owing to increase in other operating income.
- Consequently, net profit rose 64.3% on-year to Rs 2 mn in Q2FY18 from Rs 1 mn in Q2FY17.

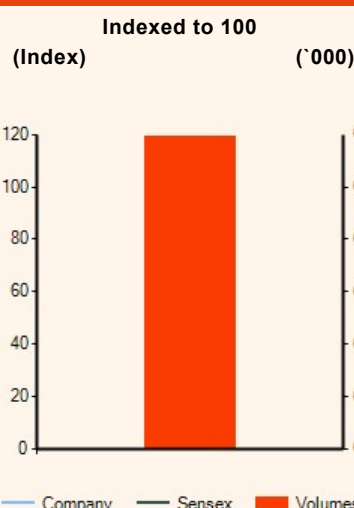
### Financial Performance Trends

Revenue and EBITDA margins  
(Rs mn) (%)

The company has not generated revenue over the years

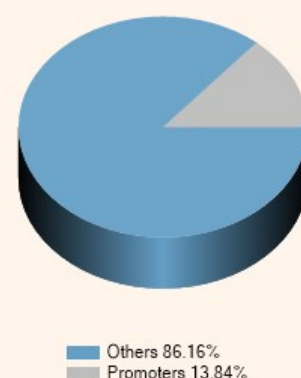


### Share Price Chart



### Shareholding Pattern

As on September 30, 2017



Source: Company | BSE | CRISIL Research

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### Analyst Disclosure

Each member of the team involved in the preparation of the report, hereby affirms that there exists no conflict of interest that can bias the opinion provided in the report.

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