

Jaybharat Textiles And Real Estate Limited

Report Date: 09 Aug 2017

Key Stock Indicators

BSE Ticker :	512233	CMP as on 07 Aug 2017-Rs/share :	22.0	Shares outstanding (mn) :	382.8
Bloomberg Ticker :	JTRE:IN	52 week range up to 07 Aug 2017 (Rs)(H/L) :	25.0/21.0	Free Float (%) :	31.5
Face value per share :	2.0	Market Cap as on 07 Aug 2017 (Rs mn) :	8,422	Average daily volumes (12 months) :	119
Div.Yield (%) :	0.0	Enterprise Value as on 07 Aug 2017 (Rs mn) :	13,629	Beta :	0.4

Quarterly Result Summary

Rs million	Mar-17	Dec-16	Mar-16	q-o-q (%)	y-o-y (%)
Net Sales	115	153	328	-24.4	-64.7
Raw material cost	70	94	93	-25.1	-25.0
Employee cost	5	4	6	6.8	-17.9
Other expenses	32	43	160	-26.0	-79.9
EBITDA	8	11	67	-25.8	-87.9
EBITDA margins (%)	7.1	7.2	20.6	-13 bps	-1350 bps
Depreciation	38	38	38	0.2	0.2
EBIT	-30	-27	29	n.m.	n.m.
Interest	117	117	117	0.1	0.1
Other Income	1	-	-	5113.6	68.4
Extraordinary Income (Expenses)	-	-	-	-	-
PBT	-146	-145	-87	n.m.	n.m.
Tax	19	-	-	-	-
PAT	-166	-145	-87	n.m.	n.m.
PAT margins (%)	-143.5	-94.5	-26.7	n.m.	n.m.
No. of shares (mn no.)	382.8	382.8	382.8	-	-
Earning per share (EPS)	-0.44	-0.38	-0.23	n.m.	n.m.

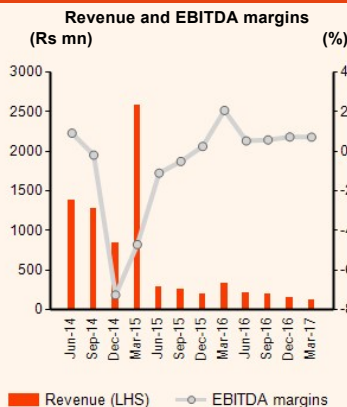
n.m. : Not meaningful

Source: Company | CRISIL Research

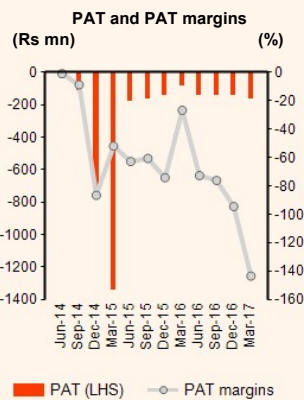
FINANCIAL UPDATE

- Revenue declined 64.7% y-o-y to Rs 115 mn in Q4FY17 from Rs 328 mn in Q4FY16.
- EBITDA margin contracted 1350 bps y-o-y to 7.1% in Q4FY17 to 20.6% in Q4FY16.
- Net loss widened to Rs 166 mn in Q4FY17 from Rs 87 mn in Q4FY16.

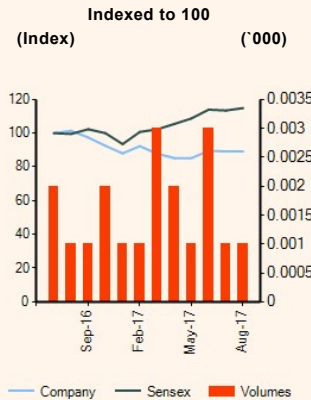
Financial Performance Trends



Source: Company | BSE | CRISIL Research

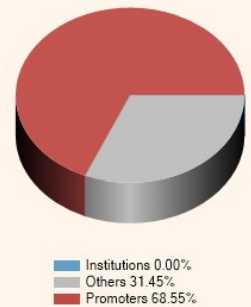


Share Price Chart



Shareholding Pattern

As on March 31, 2017



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Analyst Disclosure

None of the team members involved in the preparation of the report has any conflict of interest that may bias the opinion provided in the report.

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