

Rollainers Limited

Report Date: 28 Mar 2018

Key Stock Indicators

BSE Ticker :	502448	CMP as on 23 Mar 2018-Rs/share :	5.2	Shares outstanding (mn) :	125.1
Bloomberg Ticker :	RLT:IN	52 week range up to 23 Mar 2018 (Rs)(H/L) :	14.1/3.8	Free Float (%) :	25.1
Face value per share :	1.0	Market Cap as on 23 Mar 2018 (Rs mn) :	650	Average daily volumes (12 months) :	52,675
Div.Yield (%) :	0.0	Enterprise Value as on 23 Mar 2018 (Rs mn) :	1,937	Beta :	0.9

Quarterly Result Summary

Rs million	Sep-17	Jun-17	Sep-16	q-o-q (%)	y-o-y (%)
Net Sales	-	128	32	-	-
Raw material cost	-	117	30	-	-
Employee cost	3	3	3	18.2	5.4
Other expenses	3	-	1	875.0	143.8
EBITDA	-7	8	-2	n.m.	n.m.
EBITDA margins (%)	-	6.2	-9.0	-621 bps	n.m.
Depreciation	1	-	1	900.0	-33.3
EBIT	-8	7	-4	n.m.	n.m.
Interest	-	1	1	-42.9	-20.0
Other Income	6	7	-	-6.8	-
Extraordinary Income (Expenses)	335	-	-	-	-
PBT	332	13	-5	2309.4	n.m.
Tax	91	-	-	-	-
PAT	241	13	-5	1647.8	n.m.
PAT margins (%)	-	10.7	-16.7	-1071 bps	n.m.
No. of shares (mn no.)	250.2	250.2	250.2	-	-
Earning per share (EPS)	0.96	0.06	-0.02	1500.0	n.m.

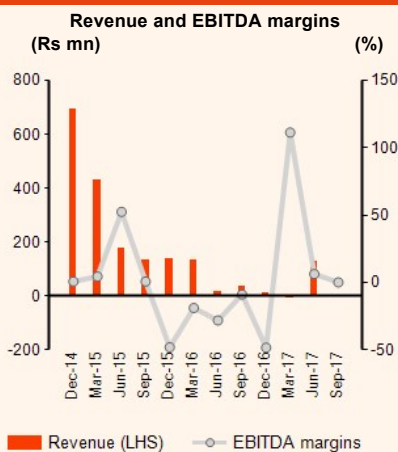
n.m. : Not meaningful

Source: Company | CRISIL Research

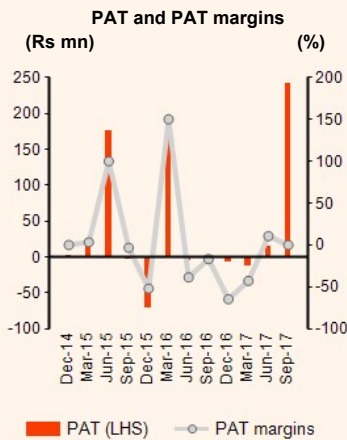
FINANCIAL UPDATE

- The company did not generate any revenue from operations in Q2FY18.
- Operating loss stood at Rs 7 mn in Q2FY18.
- The company reported profit after tax of Rs 241 mn in Q2FY18 as against a net loss of Rs 5 mn in Q2FY17, boosted by one-time exceptional gains.

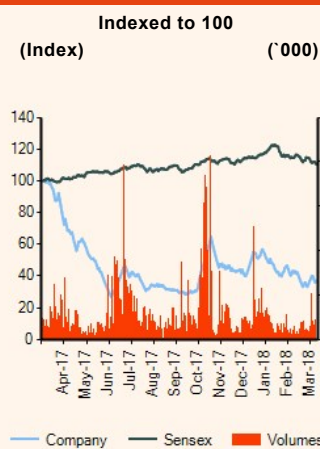
Financial Performance Trends



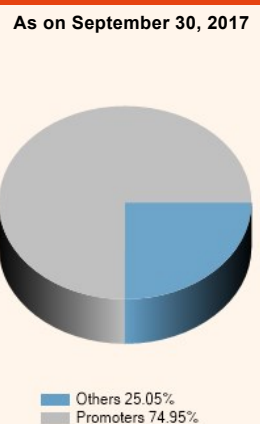
Source: Company | BSE | CRISIL Research



Share Price Chart



Shareholding Pattern



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Analyst Disclosure

Each member of the team involved in the preparation of the report, hereby affirms that there exists no conflict of interest that can bias the opinion provided in the report.

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