

## Rollainers Limited

Report Date: 28 Nov 2017

### Key Stock Indicators

BSE Ticker :	502448	CMP as on 24 Nov 2017-Rs/share :	6.3	Shares outstanding (mn) :	125.1
Bloomberg Ticker :	RLT:IN	52 week range up to 24 Nov 2017 (Rs)(H/L) :	19.2/3.8	Free Float (%) :	25.1
Face value per share :	1.0	Market Cap as on 24 Nov 2017 (Rs mn) :	784	Average daily volumes (12 months) :	127,392
Div.Yield (%) :	0.0	Enterprise Value as on 24 Nov 2017 (Rs mn) :	2,071	Beta :	0.9

### Quarterly Result Summary

Rs million	Jun-17	Mar-17	Jun-16	q-o-q (%)	y-o-y (%)
Net Sales	128	29	12	341.1	914.2
Raw material cost	117	-13	11	n.m.	919.1
Employee cost	3	2	1	13.8	94.1
Other expenses	-	6	3	-94.1	-87.1
EBITDA	7	32	-3	-75.7	n.m.
EBITDA margins (%)	6.1	111.3	-28.3	-10516 bps	n.m.
Depreciation	-	-	-	-80.0	-66.7
EBIT	7	32	-3	-75.6	n.m.
Interest	1	-	1	-	40.0
Other Income	7	-	-	-	-
Extraordinary Income (Expenses)	-	-	-	-	-
PBT	13	32	-4	-57.2	n.m.
Tax	-	44	-	-	-
PAT	13	-12	-4	n.m.	n.m.
PAT margins (%)	10.6	-42.8	-38.6	n.m.	n.m.
No. of shares (mn no.)	250.2	250.2	125.1	-	-
Earning per share (EPS)	0.05	-0.05	-0.02	n.m.	n.m.

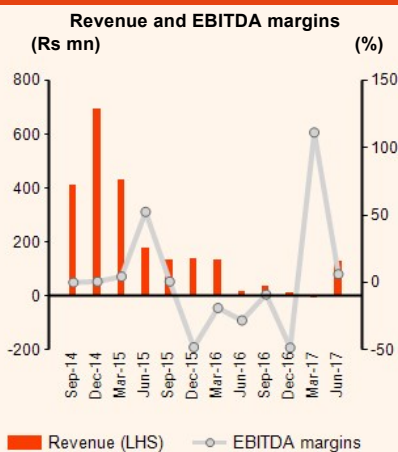
n.m. : Not meaningful

Source: Company | CRISIL Research

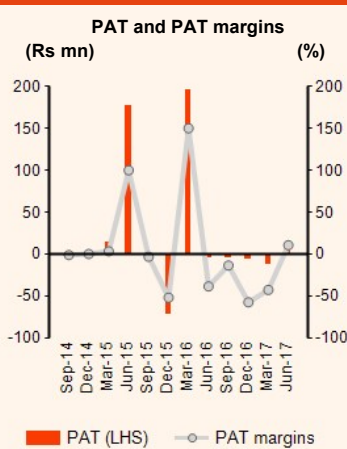
### FINANCIAL UPDATE

- Revenue jumped to Rs 128 mn in Q1FY18 from Rs 12 mn in Q1FY17.
- The company reported operating profit of Rs 7 mn in Q1FY18 as against operating loss of Rs 3 mn in Q1FY17, aided by higher revenue.
- The company reported net profit of Rs 13 mn in Q1FY18.

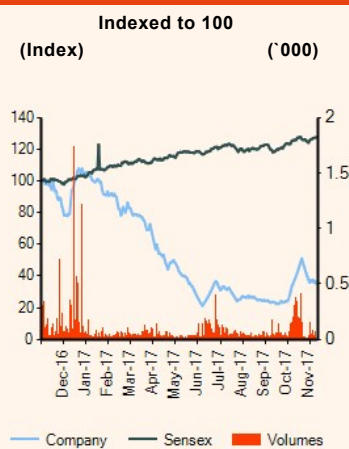
### Financial Performance Trends



Source: Company | BSE | CRISIL Research

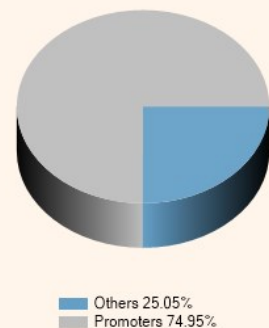


### Share Price Chart



### Shareholding Pattern

As on June 30, 2017



### Analytical Contact

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### Analyst Disclosure

None of the team members involved in the preparation of the report has any conflict of interest that may bias the opinion provided in the report.

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