

Rollainers Limited

Report Date: 21 Oct 2016

Key Stock Indicators

BSE Ticker :	502448	CMP as on 19 Oct 2016-Rs/share :	18.1	Shares outstanding (mn) :	125.1
Bloomberg Ticker :	RLT:IN	52 week range up to 19 Oct 2016 (Rs)(H/L) :	28.0/12.9	Free Float (%) :	25.1
Face value per share :	1.0	Market Cap as on 19 Oct 2016 (Rs mn) :	2,264	Average daily volumes (12 months) :	287,660
Div.Yield (%) :	0.0	Enterprise Value as on 19 Oct 2016 (Rs mn) :	3,550	Beta :	0.9

Quarterly Result Summary

Rs million	Jun-16	Mar-16	Jun-15	q-o-q (%)	y-o-y (%)
Net Sales	12	130	176	-90.2	-92.8
Raw material cost	11	104	38	-89.0	-70.2
Employee cost	1	17	19	-90.2	-91.4
Other expenses	3	33	25	-90.7	-88.0
EBITDA	-3	-24	92	n.m.	n.m.
EBITDA margins (%)	-28.3	-19.0	52.3	n.m.	n.m.
Depreciation	-	3	10	-90.3	-97.1
EBIT	-3	-27	82	n.m.	n.m.
Interest	-	-	-	-	-
Other Income	-	-	3	-	-
Extraordinary Income (Expenses)	-	223	-	-	-
PBT	-3	195	86	n.m.	n.m.
Tax	-	-	-90	-	-
PAT	-3	195	176	n.m.	n.m.
PAT margins (%)	-30.7	150.2	100.1	n.m.	n.m.
No. of shares (mn no.)	125.1	125.1	125.1	-	-
Earning per share (EPS)	-0.03	1.56	7.06	n.m.	n.m.

n.m. : Not meaningful

Source: Company | CRISIL Research

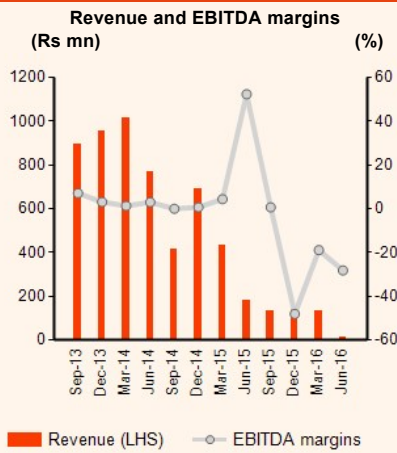
FINANCIAL UPDATE

Revenue declined 92.8% y-o-y to Rs 12 mn in Q1FY17 from Rs 176 mn in Q1FY16.

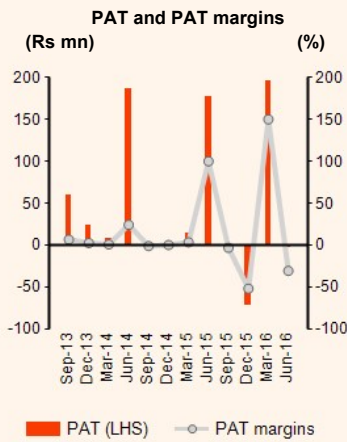
The company reported EBITDA loss of Rs 3 mn in Q1FY17 compared to EBITDA of Rs 92 mn in Q1FY16.

The company reported net loss of Rs 3 mn in Q1FY17 against net profit of Rs 176 mn in Q1FY16.

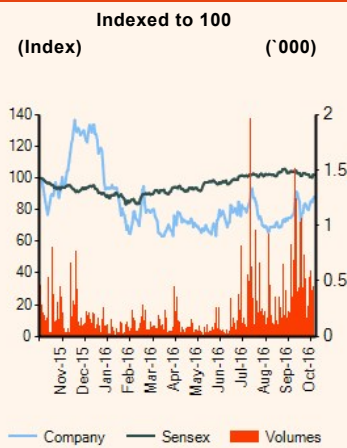
Financial Performance Trends



Source: Company | BSE | CRISIL Research

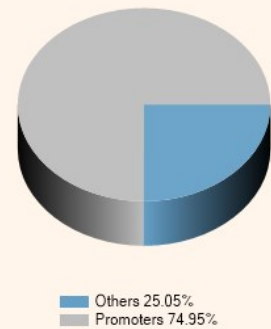


Share Price Chart



Shareholding Pattern

As on June 30, 2016



Analytical Contact

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