

Stock Details

BSE code	523878
BSE ID	TOTEX
Face value (₹)	10.00
No of shares (m)	8.1
Market cap (₹ m)	9.8
30 days avg. daily vol (No)	78
Free float (₹m)	8.1

Stock performance (%)

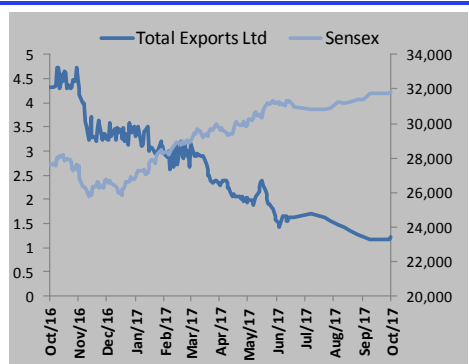
	1M	3M	12M
Absolute	-0.8%	-25.8%	-68.2%
Rel. to Sensex	-1.6%	-26.4%	-81.9%

Shareholding Pattern* (%)

Promoters	Public	Others
16.86%	83.14%	-

*As of June 2017

Relative Chart



Source: Bloomberg

Quarterly result review – June 2017

Total Exports Limited did not report any income in the Q1'FY18, Q1'FY17 and Q4'FY17 quarters

EBITDA came in at a negative ₹0.8 million compared to a negative ₹0.81 million in the prior year quarter and a negative ₹0.7 million in the preceding quarter.

The company reported a net loss of ₹0.8 million or ₹0.09 per share during the quarter compared to a net loss of ₹0.81 million or ₹0.1 per share in the prior year quarter.

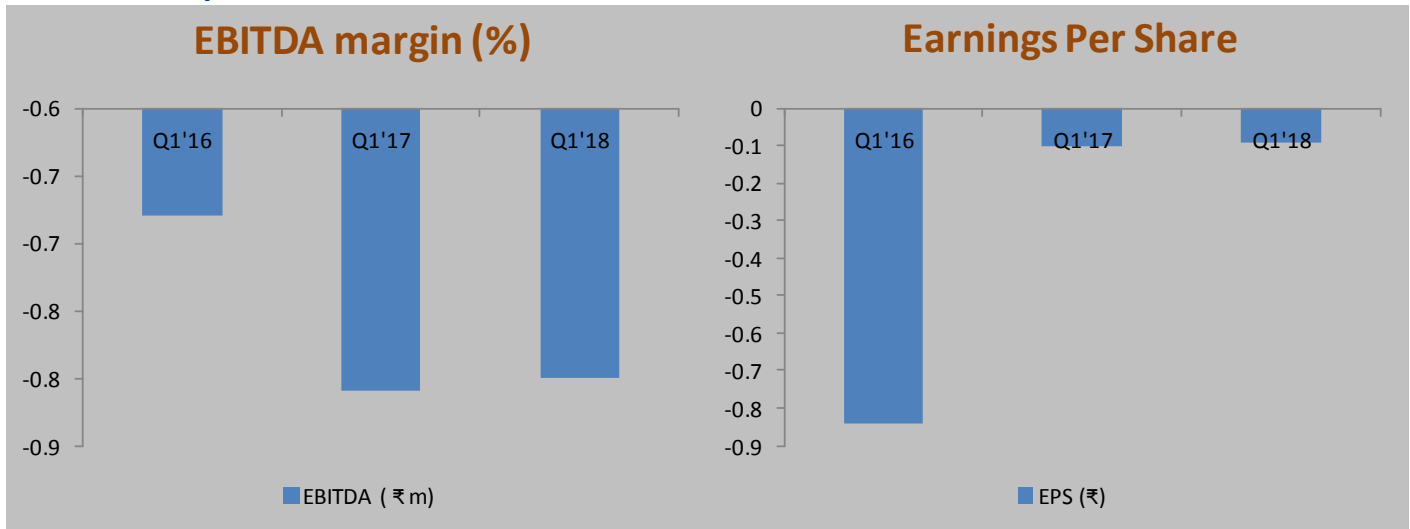
Table1: Key Financials

Quarterly financials*	Q1'18	Q1'17	% YoY	Q4'17	% QoQ
Sales (₹ m)	-	-	NA	-	NA
EBITDA (₹ m)	(0.80)	(0.81)	NM	(0.70)	NM
EBITDA Margin	NM	NM	-	NM	-
Dep. & Amor.	-	-	NA	-	NA
EBIT	(0.80)	(0.81)	NM	(0.70)	NM
Interest	-	-	NA	-	NA
PBT	(0.80)	(0.81)	NM	(0.70)	NM
TAX	-	-	NA	-	NA
Net Profit	(0.80)	(0.81)	NM	(0.70)	NM
Net Profit Margin	NM	NM	-	NM	-
EPS (₹)	(0.09)	(0.10)	NM	(0.09)	NM

Source: Company, Karvy Investment Advisory

*All figures are in ₹ million except per share data

Financial Snapshot



Source: Karvy Investment Advisory

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