

Wagend Infra Venture Limited

Report Date: 14 Mar 2018

Key Stock Indicators

BSE Ticker :	503675	CMP as on 05 Jan 2018-Rs/share :	4.6	Shares outstanding (mn) :	47.1
Bloomberg Ticker :	WIVL:IN	52 week range up to 05 Jan 2018 (Rs)(H/L) :	160.1/4.5	Free Float (%) :	86.6
Face value per share :	2.0	Market Cap as on 05 Jan 2018 (Rs mn) :	215	Average daily volumes (12 months) :	2,870
Div.Yield (%) :	0.0	Enterprise Value as on 05 Jan 2018 (Rs mn) :	215	Beta :	0.3

Quarterly Result Summary

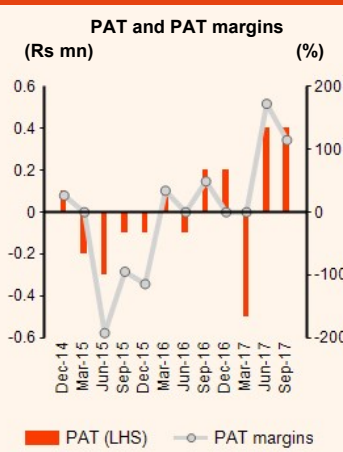
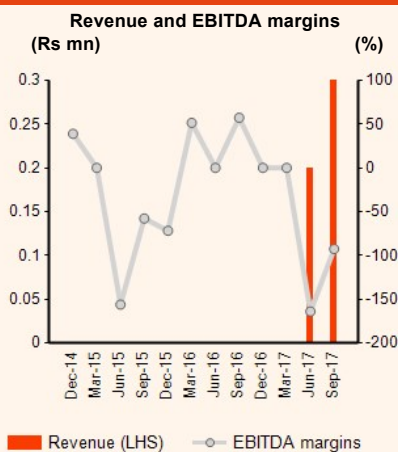
Rs million	Sep-17	Jun-17	Sep-16	q-o-q (%)	y-o-y (%)
Net Sales	-	-	-	50.4	-19.7
Raw material cost	-	-	-	39.5	-
Employee cost	-	-	-	-	222.9
Other expenses	-	-	-	-7.6	79.9
EBITDA	-0	-0	-	n.m.	n.m.
EBITDA margins (%)	-92.8	-164.3	57.3	n.m.	n.m.
Depreciation	-	-	-	-	-34.3
EBIT	-0	-0	-	n.m.	n.m.
Interest	-	-	-	-	-
Other Income	-	-	-	-7.1	-
Extraordinary Income (Expenses)	-	-	-	-	-
PBT	-	-	-	-	87.3
Tax	-	-	-	-	-
PAT	-	-	-	-	87.3
PAT margins (%)	114.7	172.6	49.2	-5786 bps	6550 bps
No. of shares (mn no.)	47.1	47.1	47.1	-	-
Earning per share (EPS)	0.01	0.01	0.01	-	-

n.m. : Not meaningful
Source: Company | CRISIL Research

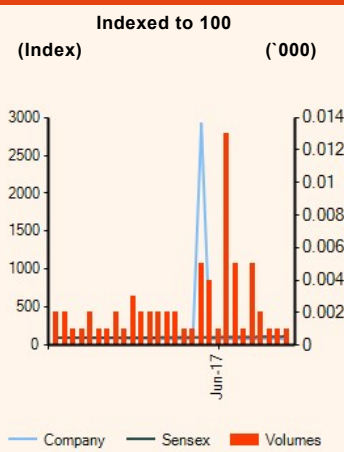
FINANCIAL UPDATE

- The company reported revenue of Rs 0.3 mn in Q2FY18.
- Operating loss stood at Rs 0.3 mn in Q2FY18 as against operating profit of Rs 0.2 mn in Q2FY17.
- The company reported net profit of Rs 0.4 mn in Q2FY18 as against net profit of Rs 0.2 mn in Q2FY17.

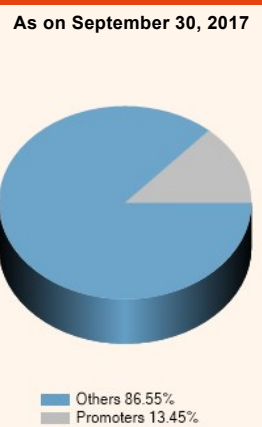
Financial Performance Trends



Share Price Chart



Shareholding Pattern



Source: Company | BSE | CRISIL Research

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Analyst Disclosure

None of the team members involved in the preparation of the report has any conflict of interest that may bias the opinion provided in the report.

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