

Wagend Infra Venture Limited

Report Date: 23 Mar 2017

Key Stock Indicators

BSE Ticker :	503675	CMP as on 21 Mar 2017-Rs/share :	5.2	Shares outstanding (mn) :	47.1
Bloomberg Ticker :	WIVL:IN	52 week range up to 21 Mar 2017 (Rs)(H/L) :	9.0/5.1	Free Float (%) :	86.6
Face value per share :	2.0	Market Cap as on 21 Mar 2017 (Rs mn) :	244	Average daily volumes (12 months) :	7,379
Div.Yield (%) :	0.0	Enterprise Value as on 21 Mar 2017 (Rs mn) :	244	Beta :	0.3

Quarterly Result Summary

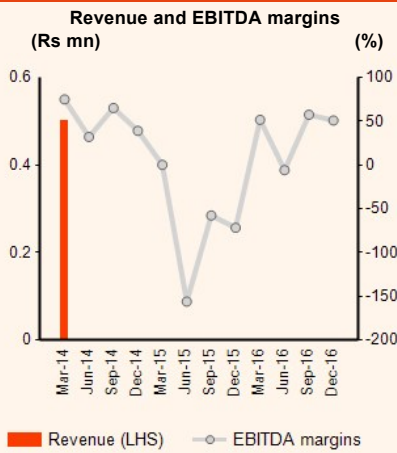
Rs million	Dec-16	Sep-16	Dec-15	q-o-q (%)	y-o-y (%)
Net Sales	-	-	-	1.2	248.8
Raw material cost	-	-	-	-	-
Employee cost	-	-	-	31.4	21.1
Other expenses	-	-	-	13.4	-4.5
EBITDA	-	-	-0	-10.5	n.m.
EBITDA margins (%)	50.7	57.3	-72.0	-662 bps	n.m.
Depreciation	-	-	-	-	-34.0
EBIT	-	-	-0	-12.3	n.m.
Interest	-	-	-	-	-
Other Income	-	-	-	-	-
Extraordinary Income (Expenses)	-	-	-	-	-
PBT	-	-	-0	-12.3	n.m.
Tax	-	-	-	-	-
PAT	-	-	-0	-12.3	n.m.
PAT margins (%)	42.7	49.2	-114.4	-652 bps	n.m.
No. of shares (mn no.)	47.1	47.1	47.1	-	-
Earning per share (EPS)	-	0.01	-	-	-

n.m. : Not meaningful
Source: Company | CRISIL Research

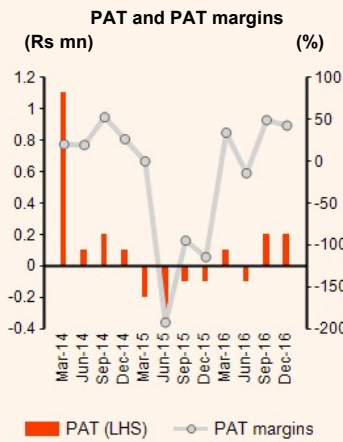
FINANCIAL UPDATE

The company did not report any revenue in Q3FY17.
The company reported net profit of Rs 0.1 mn in Q3FY17.

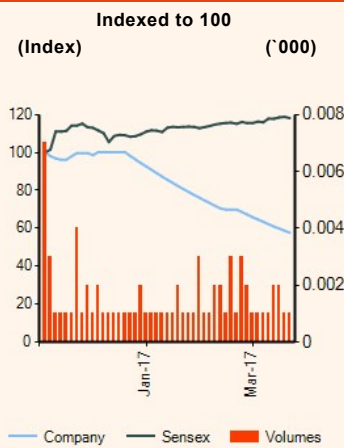
Financial Performance Trends



Source: Company | BSE | CRISIL Research

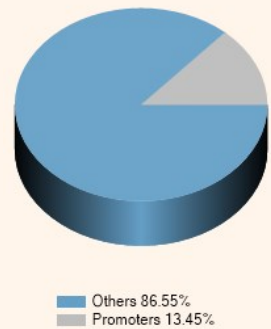


Share Price Chart



Shareholding Pattern

As on December 31, 2016



Analytical Contact

Bhaskar Bukrediwal - Director, CRISIL Research
Phone no: +91 22 33421983; Email ID: bhaskar.bukrediwal@crisil.com

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