

CMP: ₹3.58 December 13, 2016

Stock Details

BSE code	523878
BSE ID	TOTEX
Face value (₹)	10.00
No of shares (m)	8.1
Market cap (₹ m)	28.9
30 days avg. daily vol (No)	8,082
Free float (₹m)	24.0

Stock performance (%)

	1M	3M	12 M
Absolute	-14.1%	10.5%	-89.0%
Rel. to Sensex	-13.7%	16.3%	-95.6%

Shareholding Pattern* (%)

Charefulating Fattern (70)						
Promoters	Public	Others				
16.86%	83.14%	-				

^{*}As of September 2016

Relative Chart



Source: Bloomberg

Quarterly result review - June 2016

Total Exports Limited did not report any income in Q1'FY17, Q1'FY16 and Q4'FY16.

EBITDA and net income came in at a negative $\stackrel{?}{\underset{?}{?}}$ 0.81 million during the quarter compared to a negative $\stackrel{?}{\underset{?}{?}}$ 0.68 million in the prior year quarter and a negative $\stackrel{?}{\underset{?}{?}}$ 0.57 million in the preceding quarter.

Table1: Key Financials

Quarterly financials*	Q1'17	Q1'16	% YoY	Q4'16	% QoQ
Total Income	-	-	NM	-	NM
EBITDA	(0.81)	(0.68)	NM	(0.57)	NM
EBITDA Margin	NM	NM	-	NM	-
Dep. & Amor.	-	-	NA	-	NA
EBIT	(0.81)	(0.68)	NM	(0.57)	NM
Interest	-	-	NA	-	NA
PBT	(0.81)	(0.68)	NM	(0.57)	NM
TAX	-	-	NA	-	NA
Net Profit	(0.81)	(0.68)	NM	(0.57)	NM
Net Profit Margin	NM	NM	-	NM	-
EPS (₹)	(0.10)	(0.84)	NM	(0.07)	NM

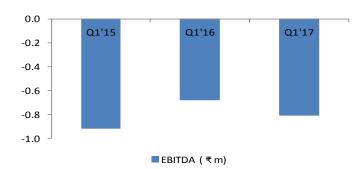
Source: Company, Karvy Investment Advisory *All figures are in ₹ million except per share data



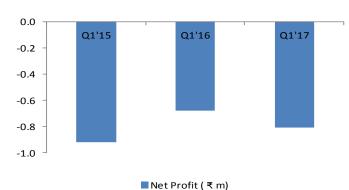


Financial Snapshot

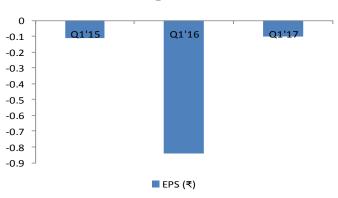
EBITDA



Net Profit



Earnings Per Share



Source: Karvy Investment Advisory

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