

# Wagend Infra Venture Limited

Report Date: 30 Dec 2016

## Key Stock Indicators

BSE Ticker :	503675	CMP as on 28 Nov 2016-Rs/share :	9.0	Shares outstanding (mn) :	47.1
Bloomberg Ticker :	WIVL:IN	52 week range up to 28 Nov 2016 (Rs)(H/L) :	9.6/8.6	Free Float (%) :	86.6
Face value per share :	2.0	Market Cap as on 28 Nov 2016 (Rs mn) :	424	Average daily volumes (12 months) :	65,820
Div.Yield (%) :	0.0	Enterprise Value as on 28 Nov 2016 (Rs mn) :	424	Beta :	0.3

## Quarterly Result Summary

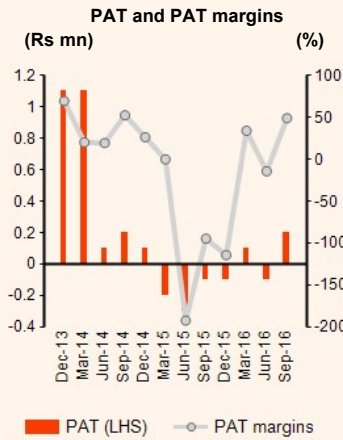
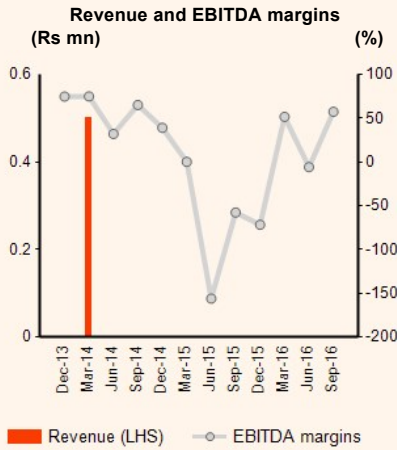
Rs million	Sep-16	Jun-16	Sep-15	q-o-q (%)	y-o-y (%)
Net Sales	-	-	-	-	224.1
Raw material cost	-	-	-	-	-
Employee cost	-	-	-	6.1	20.7
Other expenses	-	-	-	-64.9	-17.7
EBITDA	-	-	-0	n.m.	n.m.
EBITDA margins (%)	57.3	-6.0	-57.9	n.m.	n.m.
Depreciation	-	-	-	-	-28.6
EBIT	-	-0	-0	n.m.	n.m.
Interest	-	-	-	-	-
Other Income	-	-	-	-	-
Extraordinary Income (Expenses)	-	-	-	-	-
PBT	-	-0	-0	n.m.	n.m.
Tax	-	-	-	-	-
PAT	-	-0	-0	n.m.	n.m.
PAT margins (%)	49.2	-14.2	-94.7	n.m.	n.m.
No. of shares (mn no.)	47.1	47.1	47.1	-	-
Earning per share (EPS)	0.01	-	-	-	-

n.m. : Not meaningful  
Source: Company | CRISIL Research

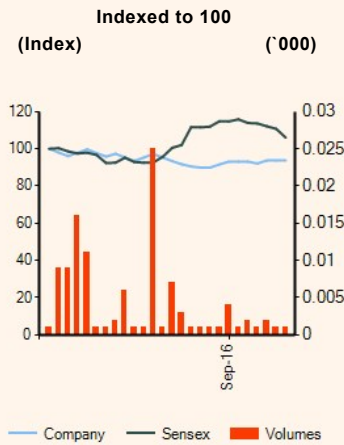
## FINANCIAL UPDATE

- The company did not report any revenue in Q2FY17, in terms of other operating income, stood at Rs 0.4 mn in Q2FY17. The company was unable to obtain any infrastructure project owing to economic slowdown.
- The company reported net profit of Rs 0.213 mn in Q2FY17.

## Financial Performance Trends

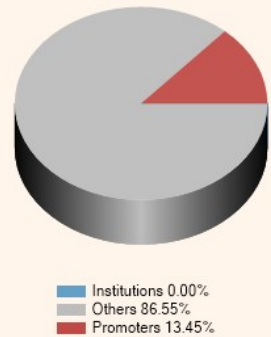


## Share Price Chart



## Shareholding Pattern

As on September 30, 2016



Source: Company | BSE | CRISIL Research

## Analytical Contact

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