

भारत संरचना वित्त कम्पनी लिमिटेड

(भारत सरकार का उद्यम)

India Infrastructure Finance Company Limited

(A Govt. of India Enterprise)



Ref: IIFCL/R&T/2013-14/14177

14<sup>th</sup> March 2014

**BSE Limited**

**Listing Department**

P.J. Tower, Dalal Street

Mumbai 400 001

**Kind Attention: Ms. Hetal Kotak/ Ms. Shilpa Pachori.**

Madam,

**Subject: Public issue by India Infrastructure Finance Company Limited ("Company") of tax free secured, redeemable, non-convertible bonds in the nature of debentures of face value of Rs. 1,000 each, having benefits under section 10(15)(iv)(h) of the Income Tax Act, 1961.**

This has reference to our Public Issue of tax free bonds of Rs. 75,000.00 Lakhs ("**Base Issue Size**") with an option to retain oversubscription up to the Residual Shelf Limit (i.e. Up to Rs. 2,82,379.49 Lakhs) ("**Tranche - III Issue**").

The Issue (under and in accordance with the Prospectus Tranche - III) had opened for subscription on February 17, 2014 and was proposed to be closed on March 14, 2014. The Company, in consultation with the Lead Managers, has decided to extend the subscription period for the Issue until March 18, 2014. Accordingly, we had published an advertisement in all editions of Financial Express and *Jansatta* on March 14, 2014, where the pre-Issue advertisement was published.

Kindly take this on record and do the needful.

Capitalized terms not defined herein shall have the same meaning as assigned to such terms in the Shelf Prospectus and Prospectus Tranche - III.

Sincerely,

**For India Infrastructure Finance Company Limited,**

  
**Authorised Signatory**

Name: Sanjeev Kumar

Designation: Deputy General Manager

