(This is a Corrigendum Advertisement)

MEWAR HI-TECH ENGINEERING LIMITED

Our Company was incorporated as "Mewar Hi-Tech Engineering Private Limited" in Udaipur, Rajasthan, as a private limited company under the provisions of the Companies Act, 1956 vide Certificate of Incorporation dated June 8, 2006 bearing registration number 022625 issued by Registrar of Companies, Rajasthan. Subsequently our Company was converted into a public limited company pursuant to special resolution dated February 14, 2009 and fresh Certificate of Incorporation dated March 26, 2009, was issued by Registrar of Companies, Rajasthan and the name of our Company was changed to "Mewar Hi-Tech Engineering Limited". The Corporate Identity Number of our Company is U29299RJ2006PLC022625. For details of Incorporation, Change of Name and Registered office of our Company, please refer to chapter titled 'General Information' and 'Our History and Certain Other Corporate Matters' beginning on page 60 and 161 respectively of the Prospectus.

Registered Office: 1, Hawa Magri, Industrial Area, Sukher, Udaipur, Rajasthan - 313001, India.
Tel. No.: 0294-2440235; **Fax No.:** 0294-2440234; **Email:** investor@kingsoncrusher.com; **Website:** www.mewarhitech.com
Corporate Identification Number: U29299RJ2006PLC022625; **Contact Person:** Ms. Rimika Talesara, Company Secretary & Compliance Officer

PROMOTERS OF THE COMPANY: CHATTAR SINGH RATHORE AND REENA RATHORE

PUBLIC ISSUE OF 10,62,000 EQUITY SHARES OF FACE VALUE OF RS. 10 EACH ("EQUITY SHARES") OF MEWAR HI-TECH ENGINEERING LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF RS. 22 PER EQUITY SHARE, INCLUDING A SHARE PREMIUM OF RS. 12 PER EQUITY SHARE (THE "ISSUE PRICE"), AGGREGATING RS. 233.64 LAKHS ("THE ISSUE"), OF WHICH 60,000 EQUITY SHARES OF FACE VALUE RS. 10/- EACH FOR CASH AT A PRICE OF RS. 22 PER EQUITY SHARE, AGGREGATING RS. 13.20 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 10,02,000 EQUITY SHARES OF FACE VALUE OF RS. 10 EACH FOR CASH AT A PRICE OF RS. 22 PER EQUITY SHARE, AGGREGATING RS. 220.44 LAKHS IS HEREINAFTER REFERED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 27.21% AND 25.67% RESPECTIVELY OF THE FULLY DILUTED POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

ATTENTION INVESTORS: CORRIGENDUM TO THE PROSPECTUS DATED SEPTEMBER 26, 2016

This is with reference to Prospectus dated September 26, 2016 filed with Registrar of Companies, Jaipur, Rajasthan (The "RoC"), Securities and Exchange Board of India and BSE Limited in relation to the issue. All capitalized term used in the notice shall, unless the context otherwise requires, has the meaning ascribed in the Prospectus. Investors may please note the following updates/ amendments in Prospectus, Application Forms, Abridged Prospectus and General Information Document.

(A) In the section titled "Risk Factors" beginning on page 18 of the Prospectus, with respect to prominent note number 3, the adjusted book value after bonus issue of each Equity share as of March 31, 2016 as per restated financial statements of the company should be read as Rs 20.45 instead of Rs 19.12.

(B) In the chapter titled "Basis for Issue Price: beginning on page 110 of the Prospectus, the Net Asset Value per Equity Share as of March 31, 2016 should be read as Rs 20.45 instead of Rs 19.12. Further the Net Asset Value per Equity Share after the Issue should be read as Rs. 19.85 instead of Rs. 21.94.

The Prospectus, the Application Forms, the Abridged Prospectus and General Information Document shall be read in conjunction with this notice. The information in this notice supplements the Prospectus and supersedes the information in the Prospectus to the extent inconsistent with the information in Prospectus.

For **MEWAR HI-TECH ENGINEERING LIMITED**
On behalf of the Board of Directors
Sd/-
Chattar Singh Rathore
Chairman and Managing Director

Date: October 01, 2016
Place: Udaipur, Rajasthan

Mewar Hi-Tech Engineering Limited is proposing, subject to market conditions, public issue of its equity shares and has filed the Prospectus with the Registrar of Companies, Rajasthan. The Prospectus is available on the website of SEBI at www.sebi.gov.in, the website of the Lead Manager at www.pantomathgroup.com, website of the BSE at www.bseindia.com and website of Issuer Company at www.mewarhitech.com. Investors should note that investment in Equity Shares involves a high degree of risk. For details, investors shall refer to and rely on the Prospectus including the section titled "Risk Factors" beginning on page no. 18 of the Prospectus, which has been filed with ROC. The Equity Shares have not been and will not be registered under the US Securities Act (the "Securities Act") or any state securities law in United States and may not be Issued or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in the Regulation S under the Securities Act), except pursuant to an exemption from, or in a transaction not subject to the registration requirements of the U.S. Securities Act of 1933.

Sunjeet Comm.

Panthomath (Mewar Hi-Tech)-BS-Nafa Nuksan (Udaipur)-03-10-16 (12wx14h)