(This is only an corrigendum advertisement for Information purposes and not a Prospectus announcement.)

GHUSHINE FINTRRADE OCEAN LIMITED

CIN: U65910GJ1995PLC025823

Our Company was incorporated as 'Pallavi Finstock Private Limited' a private limited company under the Companies Act, 1956 pursuant to Certificate of Incorporation dated May 10, 1995 issued by the Registrar of Companies, Gujarat, Dadra & Nagar Haveli. Subsequently, our Company was converted into a public limited company and the name of our Company was changed to 'Pallavi Finstock Limited' pursuant to a Certificate of Incorporation dated July 14, 2015 issued by the Registrar of Companies, Gujarat, Ahmedabad. Further the name of our company was changed to Ghushine Fintrrade Ocean Limited vide Certificate of Incorporation pursuant to change of name dated August 4, 2015 issued by the Registrar of Companies, Gujarat, Ahmedabad. For further details of our Company, please refer to the chapters titled 'General Information' and 'History and Certain Corporate Matters' beginning on page numbers 33 and 86, respectively, of the Prospectus.

Registered Office: 203, Trividh Chambers, Rushabh Petrol Pump Lane, Ring Road, Surat - 395002, Gujarat
Tel: +91 261 2332122; **Fax:** +91 261 2332122; **Email:** ghushine95e@gmail.com; **Website:** www.ghushine.com;
Company Secretary and Compliance Officer: Ms. Akriti Sharma

PUBLIC ISSUE OF 26,00,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") OF GHUSHINE FINTRRADE OCEAN LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT PAR, AGGREGATING ₹ 260.00 LACS ("THE ISSUE"), OF WHICH 1,40,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH FOR CASH AT PAR, AGGREGATING ₹ 14.00 LACS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKERS TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 24,60,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH FOR CASH AT PAR, AGGREGATING ₹ 246.00 LACS IS HEREINAFTER REFERED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 52.59% AND 49.75% RESPECTIVELY OF THE FULLY DILUTED POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

PROMOTERS OF THE COMPANY - Mr. ALOK B. JAIN AND Mrs. KAPILA A. JAIN

ATTENTION INVESTORS-CORRIGENDUM TO THE PROSPECTUS DATED APRIL 09, 2016

This is with reference to Prospectus dated April 9, 2016 filed with Registrar of Companies, Gujarat, Ahmedabad (The "RoC"), BSE Limited and SEBI in relation to the issue. All capitalized term used in the notice shall, unless the context otherwise requires, has the meaning ascribed in the Prospectus. Investors may please note the following updates/amendments in Prospectus, Application Forms, Abridged Prospectus and General Information Document.

1. In section "Definitions and Abbreviations" of the Prospectus, page no. 6, the refund account definition has been deleted as per SEBI Circular CIR/CFD/POLICYCELL/11/2015 dated 10th November, 2015 and definition of Working Days has been changed as per the SEBI circular no. SEBI/HO/CFD/DIL/CIR/P/2016/26 dated January 21, 2016.
2. The reference made with regard to SME Listing Agreement should be read as SEBI(Listing Obligations And Disclosure Requirements) Regulations,2015 reflecting on page nos. 16, 37, 46, 47, 56, 90, 95, 96, 97, 99,151 and 173 of the Prospectus.
3. On page 46-47 Shareholding Pattern shall be amended as per of SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015. The same stands corrected in the new format and will be available in the Prospectus uploaded on the websites of BSE, Company and Lead Manager at www.bseindia.com, www.ghushine.com and www.focl.in. There is no change in the figures in shareholding pattern.
4. On page 139, under the heading "Other Requirements"- in point 4, the words "has entered" will be substituted in place of "is in the process of entering". Further 100% of the Promoter Shareholding is in demat form in compliance of the Regulation 31 (2) of SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015.
5. On page 157 under Application Form the words "Non-ASBA" stands deleted.

The Investors are to make a note of the Issue Opening and Closing dates shall remain as mentioned in the Prospectus dated April 09, 2016 and pre-issue advertisement dated April 20, 2016 published on April 20, 2016 in Financial Express, Jansatta, Janadesh newspapers.

The Prospectus, the Application Forms, the Abridged Prospectus and General Information Document shall be read in conjunction with this corrigendum. The information in this notice supplements the Prospectus and supersedes the information in the Prospectus to the extent inconsistent with the information in Prospectus.

For GHUSHINE FINTRRADE OCEAN LIMITED
On behalf of the Board of Directors

Place : Surat **Sd/-**
Date : April 21, 2016 **Mr. Alok B. Jain**

Ghushine Fintrrade Ocean Limited is proposing, subject to market conditions and other considerations, public issue of its Equity Shares and has filed the Prospectus with the Registrar of Companies, Gujarat, Ahmedabad. The Prospectus is available on the website of SEBI at www.sebi.gov.in, the website of the Lead Manager at www.focl.in and the website of the SME Platform of BSE Limited i.e. www.bsesme.com and the website of the Issuer Company at www.ghushine.com. Investors should note that investment in Equity Shares involves a high degree of risk. For details investors should refer to and rely on the Prospectus including the section titled "Risk Factors" on page No. 12 of the Prospectus which has been filed with ROC. The Equity Shares have not been and will not be registered under the US Securities Act (the "Securities Act") or any state securities law in United States and may not be issued or sold within the United States or to or for the account or benefit of, "U.S. persons" (as defined in the Regulations under the Securities Act), except pursuant to an exemption from or in a transaction not subject to the registration requirements of the Securities Act of 1933.

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