(This is only an advertisement for Information purposes and not a Prospectus announcement. This is not Prospectus announcement and does not constitute invitation or offer to acquire,purchase or subscribe for securities. Not for publication or distribution, directly or indirectly outside India.)

Riddhi

RIDDHI STEEL AND TUBE LIMITED

CIN: U27106GJ2001PLC039978

Our Company was originally incorporated on September 07, 2001, as Riddhi Steel and Tube Private Limited under the provisions of the Companies Act, 1956 with the Registrar of Companies, Gujarat, Dadra and Nagar Haveli. Our Company was converted into a public limited company and accordingly the name of our Company was changed to Riddhi Steel and Tube Limited pursuant to a special resolution passed by our Shareholders at the EGM held on January 08, 2016. A fresh certificate of incorporation consequent upon conversion to public limited company was issued on February 01, 2016 by Registrar of Companies, Ahmedabad, Gujarat. For further details, please see the section titled "History and Other Certain Corporate Matters" beginning on page 88 of the Prospectus.

Registered Office: 83/84, Village - Kamod, Piplaj Pirana Road, Post - Aslali, Ahmedabad - 382427, Gujarat, India.
Tel: +91 - 79 - 2970 0922; **Fax:** +91 - 79 - 2676 8656; **Email:** info@riddhitubes.org; **Website:** www.riddhitubes.com
Company Secretary and Compliance Officer: Mr. Neel G.Sukhani

THE ISSUE

PUBLIC ISSUE OF 23,40,000 EQUITY SHARES OF ₹ 10 EACH ("EQUITY SHARES") OF RIDDHI STEEL AND TUBE LIMITED ("RSTL" OR THE "COMPANY" OR THE"ISSUER") FOR CASH AT A PRICE OF ₹ 38 PER SHARE (THE "ISSUE PRICE"), AGGREGATING TO ₹ 889.20 LACS ("THE ISSUE") OF WHICH, 1,26,000 EQUITY SHARES OF ₹ 10 EACH WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 22,14,000 EQUITY SHARES OF ₹ 10 EACH IS HERE IN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 28.22% AND 26.71%, RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF THE COMPANY.

THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10 EACH AND THE ISSUE PRICE OF ₹ 38.00 IS 3.8 TIMES OF THE FACE VALUE

THE APPLICATION MUST BE FOR A MINIMUM OF 3,000 EQUITY SHARES AND IN MULTIPLES OF 3,000 EQUITY SHARES THEREAFTER

THIS ISSUE IS BEING IN TERMS OF CHAPTER X-B OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2009, AS AMENDED FROM TIME TO TIME (SEBI (ICDR) REGULATIONS).

For Further Details See "Issue Related Information" on Page 160 of the Prospectus.

Promoters of the Company – Mr. Rajesh Kumar R. Mittal, Ms. Preeti R. Mittal, Mr. Rajat R. Mittal and Ms. Riddhi R. Mittal

ISSUE

OPENS ON : FRIDAY, SEPTEMBER 02, 2016

CLOSES ON : WEDNESDAY, SEPTEMBER 07, 2016

ASBA*	**Simple, Safe, Smart way of Application - Make use of it !!!** *Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For further details, check section on ASBA below. **MANDATORY IN PUBLIC ISSUES FROM JANUARY 01, 2016. NO CHEQUES WILL BE ACCEPTED.**

APPLICATIONS SUPPORTED BY BLOCKED AMOUNT (ASBA): All Investors in this Offer have to compulsorily apply through the ASBA process. The investors are required to fill the ASBA form and submit the same to their banks. The SCSB will block the amount in the account as per the authority contained in ASBA form. On allotment, amount will be unblocked and account will be debited only to the extent required to be paid for allotment of shares. Hence, there will be no need of refund.

CORRIGENDUM – NOTICE TO INVESTORS

This is with reference to the Prospectus dated August 29, 2016 ("Prospectus") filed with Registrar of Companies, Ahmedabad, Gujarat, The Securities and Exchange Board of India ("SEBI") and BSE Limited and the Abridged Prospectus issued in relation to the Issue. All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Prospectus.

Investors should note that, on page no.121, under-Notes on Restated Financial Statements, Point no 2. Other Notes, reference of Annexure for Earning per Share and Related Party Transactions are provided as Annexure 6 and Annexure 14 respectively, should be read as Annexure 23 and Annexure 19 respectively.

For **Riddhi Steel and Tube Limited**
On behalf of the Board of Directors
Sd/-
Managing Director

Place : Ahmedabad
Date : August 31, 2016

Riddhi Steel and Tube Limited is proposing, subject to market conditions and other considerations, a public issue of its Equity Shares and has filed the Prospectus with the Registrar of Companies, Ahmedabad, Gujarat. The Prospectus is available on the website of the SEBI at www.sebi.gov.in and the website of the Lead Manager at www.guinessonline.net and website of Issuer Company at www.riddhitubes.com

Investor should note that investment in equity shares involves a high degree of risk. For details, investors should refer to and rely on the Prospectus, including the section titled "Risk Factors" of the Prospectus, which has been filed with ROC.

The Equity Shares have not been and will not be registered under the US Securities Act ("the Securities Act") or any state securities laws in United States and may not be issued or sold within the United States or to, or for the account or benefit of, "U.S, persons" (as defined in Regulations under the securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act of 1933.

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