



ADVIK INDUSTRIES LIMITED

COMPANY PROFILE

Registered Office

Plot no. 84, Khasra no. 143/84, Ground Floor,
Extended Lal Dora, Kanjhawla, Delhi- 110081

CIN: L74899DL1985PLC022505

Tel: +91-11-25952525

Website: www.advikgroup.com/ail



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PART I

I. General information

- (a) Name and address of registered office of the company.

Advik Industries Limited

Plot no. 84, Khasra no. 143/84, Ground Floor,
Extended Lal Dora, Kanjhawla,
Delhi- 110081
Ph: +91-11-25952525

- (b) (i) Consent of the Central Government for the present issue and declaration of the Central Government about non-responsibility for financial soundness or correctness of statements.

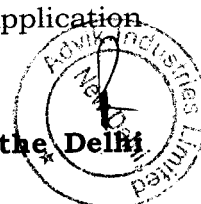
The Company is a listed Company on the Delhi Stock Exchange Limited (DSE). However, SEBI vide its Order No. WTM/PS/45/MRD/DSA/NOV/2014 dated November 19, 2014, had withdrawn the recognition granted to the Delhi Stock Exchange Limited. The Company was thereafter shifted to the Dissemination Board (DB) of BSE Limited and with that status the application has been filed for Direct Listing with BSE Limited and therefore the said provisions are not applicable which are otherwise applicable to IPO/FPO.

- (ii) Letter of intent/industrial licence and declaration of the Central Government about non-responsibility for financial soundness or correctness of statements.

The Company is a listed Company on the Delhi Stock Exchange Limited (DSE). However, SEBI vide its Order No. WTM/PS/45/MRD/DSA/NOV/2014 dated November 19, 2014, had withdrawn the recognition granted to the Delhi Stock Exchange Limited. The Company was thereafter shifted to the Dissemination Board (DB) of BSE Limited and with that status the application has been filed for Direct Listing with BSE Limited and therefore the said provisions are not applicable which are otherwise applicable to IPO/FPO.

- (c) Names of regional stock exchange and other stock exchanges where application made for listing of present issue.

Not Applicable. However the Company is a listed Company on the Delhi



Stock Exchange Limited (DSE). However, SEBI vide its Order No. WTM/PS/45/MRD/DSA/NOV/2014 dated November 19, 2014, had withdrawn the recognition granted to the Delhi Stock Exchange Limited. The Company was thereafter shifted to the Dissemination Board (DB) of BSE Limited and under direct listing norms, Company is proposing to list its Equity Shares with BSE Limited.

- (d) Provisions of sub-section (1) of section 68A of the Companies Act, relating to punishment for fictitious applications.

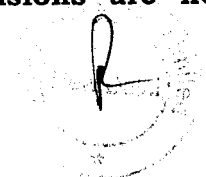
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- (e) Statement/declaration about refund of the issue if minimum subscription of 90% is not received within 90 days from closure of the issue.

The Company is a listed Company on the Delhi Stock Exchange Limited (DSE). However, SEBI vide its Order No. WTM/PS/45/MRD/DSA/NOV/2014 dated November 19, 2014, had withdrawn the recognition granted to the Delhi Stock Exchange Limited. The Company was thereafter shifted to the Dissemination Board (DB) of BSE Limited and with that status the application has been filed for Direct Listing with BSE Limited and therefore the said provisions are not applicable which are otherwise applicable to IPO/FPO.

- (f) Declaration about the issue of allotment letters/refunds within a period of 10 weeks and interest in case of any delay in refund at the prescribed rate under section 73(2)/(2A).

The Company is a listed Company on the Delhi Stock Exchange Limited (DSE). However, SEBI vide its Order No. WTM/PS/45/MRD/DSA/NOV/2014 dated November 19, 2014, had withdrawn the recognition granted to the Delhi Stock Exchange Limited. The Company was thereafter shifted to the Dissemination Board (DB) of BSE Limited and with that status the application has been filed for Direct Listing with BSE Limited and therefore the said provisions are not applicable which are otherwise applicable to IPO/FPO.



(g) Date of opening of the issue. **Not Applicable**

Date of closing of the issue. **Not Applicable**

Date of earliest closing of the issue. **Not Applicable**

(h) Name and address of Compliance Officer, auditors and lead managers.

Company Secretary and Compliance Officer

Ms. Radhika Garg

Plot no. 84, Khasra no. 143/84, Ground Floor,
Extended Lal Dora, Kanjhawla,
Delhi- 110081
Ph: +91-11-25952525

M/s Garg Anil & Co., Chartered Accountants

E-174, Lajpat Nagar-IV,
Amar Colony
New Delhi-110024
Ph: +91-11- 2621127,41325378

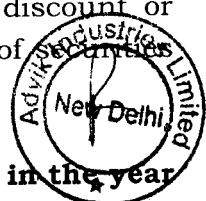
(i) Name and address of lead managers: **Not Applicable**

(j) Statement containing particulars of the dates of and parties to all material contracts, agreements (including agreements for technical advice and collaboration), concessions and similar other documents (except those entered into in the ordinary course of business carried on or intended to be carried on by the company) together with the brief description of terms, subject matter and general nature of the documents, if applicable:

There are no material contracts, agreements (including agreements for technical advice and collaboration), concessions and similar other documents (except those entered into in the ordinary course of business carried on or intended to be carried on by the company) that have been entered into by the Company.

(k) Statement containing particulars of any commission, brokerage, discount or other special terms including an option for the issue of any kind of securities granted to any person, if applicable:

The Company had made its Initial Public Offer of Equity shares in the year



1987. Details of commission paid, if any, are not available as on date.

(l) Name and address of trustee under debenture trust deed (in case of debenture issue). **Not Applicable**

(m) Whether rating from CRISIL or any rating agency has been obtained for the proposed debenture/preference shares issue. **Not Applicable**

If no rating has been obtained, this should be answered as "No".

If "Yes" the rating should be indicated.

(n) Underwriting of the issue. **Not Applicable**

(Names and addresses of the underwriters and the amount underwritten by them.)

(Declaration by board of directors that the underwriters have sufficient resources to discharge their respective obligations.)

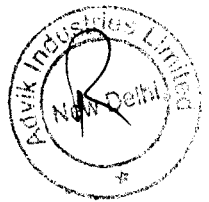
(o) a statement by the board of directors stating that- **Not Applicable**

(i) all monies received out of issue of shares or debentures to public shall be transferred to a separate bank account other than the bank account referred to in sub-section (3) of section 73;

(ii) details of all monies utilised out of issue referred to in sub-item (i) shall be disclosed under an appropriate separate head in the Balance Sheet of the company indicating the purpose for which such monies had been utilised; and

(iii) details of all unutilised monies out of issue of shares or debentures, if any, referred to in sub-item (i) shall be disclosed under an appropriate separate head in the Balance Sheet of the company indicating the form in which such unutilised monies have been invested.

II. Capital structure of the company



(a) Authorised, issued, subscribed and paid-up capital.

S. No	Particulars	Remark
1.	Authorised Capital	Rs. 4,58,73,600/- (Rupees Four Crore Fifty Eight Lacs Seventy Three Thousand Six Hundred Only), comprising of 4587360 Equity Shares bearing a face value of Rs 10/- each
2.	Issued, subscribed	Rs. 4,58,73,600/- (Rupees Four Crore Fifty Eight Lacs Seventy Three Thousand Six Hundred Only), comprising of

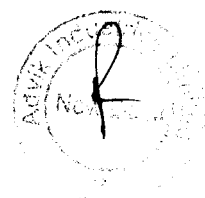
and paid-up 4587360 Equity Shares bearing a face value of Rs 10/-
capital each

Top Ten Shareholders as on March 14, 2016

S.No	Name of Shareholder	Number of Shares	% of shares
1.	Virender Kumar Agarwal	1522460	33.19%
2.	Rishab Kumar Agarwal	392400	8.55%
3.	Virender Kumar Agarwal (HUF)	237700	5.18%
4.	Shakul Kumar Agarwal	170000	3.70%
5.	Altolite Electro Signs Private Limited	156000	3.40%
6.	Arrow Signs Private Limited	150000	3.27%
7.	Manju Agarwal	143400	3.12%
8.	Ajay Kumar Kaushik	75400	1.64%
9.	Bharti Garg	69300	1.51%
10.	Vinod Kumar Agarwal	65000	1.42%

SHAREHOLDING PATTERN FOR THE QUARTER ENDED DECEMBER 31, 2015

Name of the Company: ADVIK INDUSTRIES LIMITED			
Scrip Code: 5182 (Delhi Stock Exchange Limited)			
Name of the scrip: ADVIK			
Class of Security: Equity Shares			
Shareholding Pattern Filed under Regulation 31(1)(b) for the Quarter ended: December 31, 2015			
Declaration:-			
	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares?		✓
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?		✓
3	Whether the Listed Entity has any shares against which depository receipts are issued?		✓
4	Whether the Listed Entity has any shares in locked-in?		✓
5	Whether any shares held by promoters are pledge or otherwise encumbered?		✓



SUMMARY STATEMENT HOLDING OF SPECIFIED SECURITIES - TABLE - I																		
Category (I)	Category of shareholder (II)	Nos. of shareholders (III)	No. of fully paid up equity shares held (IV)	No. of Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C 2)	Number of Voting Rights held in each class of securities (IX)				No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) = (VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)
								No of Voting Rights			Total as a % of (A+B+ C)			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
								Class: (Equity Shares, Fully Paid up)	Class: eg:y	Total								
(A)	Promoter & Promoter Group	5	2465960	0	0	2465960	53.76	2465960	NA	2465960	53.76	0	53.76	0	0	0	0	0
(B)	Public	610	2121400	0	0	2121400	46.24	2121400	NA	2121400	46.24	0	46.24	0	0	0	0	0
(C)	Non Promoter- Non Public	0	0	0	0	0	0	0	NA	0	0	0	0	0	0	0	0	0
(C1)	Shares underlying DRs	0	0	0	0	0	0	0	NA	0	0	0	0	0	0	0	0	0
(C2)	Shares held by Employee Trusts	0	0	0	0	0	0	0	NA	0	0	0	0	0	0	0	0	0
	Total	615	4587360	0	0	4587360	100	4587360	NA	4587360	100	0	100	0	0	0	0	0



Statement Showing Shareholding Pattern of the Promoter and Promoter Group- TABLE-II

Statement Showing Shareholding Pattern of the Promoter and Promoter Group (A+B+C+D+E+F+G+H+I+J+K+L+M+N+O+P+Q+R+S+T+U+V+W+X+Y+Z)																		
Category & Name of the Shareholders (I)	PAN (II)	No. of share holder (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII = IV+V+VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)				No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) = (VII)+(X) as a % of A+B+C2	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)
								No of Voting Rights			Total as a % of Total Voting rights			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total shares held (b)	
								Class Equity Fully Paid up)	Class Equity Partly paid up)	Total								
(1)																		
(a)	Indian Individuals/Hindu Undivided Family	5	2465960	0	0	2465960	53.76	2465960	NA	2465960	53.76	0	0	0	0	0	0	0
i	Virender Kumar Agarwal		1522460	0	0	1522460	33.19	1522460	NA	1522460	33.19	0	0	0	0	0	0	0
ii	Manju Agarwal		143400	0	0	143400	3.13	143400	NA	143400	3.13	0	0	0	0	0	0	0
iii	Rishab Kumar Agarwal		392400	0	0	392400	8.55	392400	NA	392400	8.55	0	0	0	0	0	0	0
iv	Shakul Kumar Agrwal		170000	0	0	170000	3.71	170000	NA	170000	3.71	0	0.00	0	0	0	0	0
v	Virender Kumar Agarwal (HUF)		237700	0	0	237700	5.18	237700	NA	237700	5.18	0	0	0	0	0	0	0
(b)	Central Government/ State Government(s)		0	0	0	0	0	0	NA	0	0	0	0	0	0	0	0	0
(c)	Financial Institutions/ Banks		0	0	0	0	0	0	NA	0	0	0	0	0	0	0	0	0
(d)	Any Other (specify)		0	0	0	0	0	0	NA	0	0	0	0	0	0	0	0	0
	Sub-Total (A)(1)		2465960	0	0	2465960	53.76	2465960	NA	2465960	53.76	0	0	0	0	0	0	0



Statement Showing Shareholding Pattern of the Promoter and Promoter Group- TABLE-II

Statement Showing Shareholding Pattern of the Promoter and Promoter Group																		
Category & Name of the Shareholders (I)	PAN (II)	No. of share holder (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII = IV+V+VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)				No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) = (VII)+(X) as a % of A+B+C2	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)
								No of Voting Rights		Total as a % of Total Voting rights	No. (a)			As a % of total Shares held (b)	No. (a)	As a % of total shares held (b)		
								Class Equity Fully Paid up)	Class Equity Partly paid up)								Total	
(2) Foreign																		
(a) Individuals (Non-Resident Individuals/ Foreign Individuals)			0	0	0	0	0	0	NA	0	0	0	0	0	0	0	0	0
(b) Government			0	0	0	0	0	0	NA	0	0	0	0	0	0	0	0	0
(c) Institutions			0	0	0	0	0	0	NA	0	0	0	0	0	0	0	0	0
(d) Foreign Portfolio Investor			0	0	0	0	0	0	NA	0	0	0	0	0	0	0	0	0
(f) Any Other (specify)			0	0	0	0	0	0	NA	0	0	0	0	0	0	0	0	0
			0	0	0	0	0	0	NA	0	0	0	0	0	0	0	0	0
			2465960	0	0	2465960	53.76	2465960	NA	2465960	53.76	0	53.76	0	0	0	0	0
Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)																		

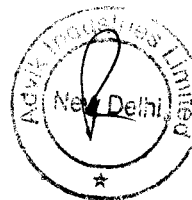
Statement showing shareholding pattern of public shareholding Table-III

Category & Name of the Shareholders (i)	PAN (ii)	Nos. of shareholder (iii)	No. of fully paid up equity shares held (iv)	Partly paid-up equity shares held (v)	Nos. of shares underlying Depository Receipts (vi)	Total nos. shares held VII = IV+V+VI	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) VIII	Number of Voting Rights held in each class of securities (ix)				No. of Shares Underlying Outstanding convertible securities (including Warrants) (x)	Total shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (xi)	Number of Locked in shares (xii)		Number of Shares pledged or otherwise encumbered (xiii)		Number of equity shares held in dematerialized form (xiv)
								No of Voting Rights			Total as a % of Total Voting rights			As a % of total Shares held (b)	No. of Shares held (a)	As a % of total shares held (Not applicable) (b)		
								Equity Shares -Fully Paid up	Class Y	Total								
(1)	Institutions																	
(a)	Mutual Funds/	0	0	0	0	0	0	0	NA	0	0	0	0	0	0	0	NA	0
(b)	Venture Capital Funds	0	0	0	0	0	0	0	NA	0	0	0	0	0	0	0	NA	0
(c)	Alternate Investment Funds	0	0	0	0	0	0	0	NA	0	0	0	0	0	0	0	NA	0
(d)	Foreign Venture Capital Investors	0	0	0	0	0	0	0	NA	0	0	0	0	0	0	0	NA	0
(e)	Foreign Portfolio Investors	0	0	0	0	0	0	0	NA	0	0	0	0	0	0	0	NA	0
(f)	Financial Institutions/ Banks	0	0	0	0	0	0	0	NA	0	0	0	0	0	0	0	NA	0
(g)	Insurance Companies	0	0	0	0	0	0	0	NA	0	0	0	0	0	0	0	NA	0
(h)	Provident Funds/ Pension Funds	0	0	0	0	0	0	0	NA	0	0	0	0	0	0	0	NA	0
(i)	Any Other (specify)	0	0	0	0	0	0	0	NA	0	0	0	0	0	0	0	NA	0
	Sub-Total (B)(1)	0	0	0	0	0	0	0	NA	0	0	0	0	0	0	0	NA	0
(2)	Central Government/ State Government(s)/ President of India	0	0	0	0	0	0	0	NA	0	0	0	0	0	0	0	NA	0
	Sub-Total (B)(2)	0	0	0	0	0	0	0	NA	0	0	0	0	0	0	0	NA	0
(3)	Non-institutions																	
(a) i	Individuals - i. Individual	-	578	649400	0	649400	14.16	649400	NA	649400	14.16	0	0	0	0	0	NA	0



Statement showing shareholding pattern of public shareholding Table-III

Category & Name of the Shareholders (I)	PAN (II)	Nos. of shareholder (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held VII = IV+V+VI	Shareholding % as per SCRR, 1957 As a % of (A+B+C2) VIII	Number of Voting Rights held in each class of securities (IX)				No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Total shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)
								No of Voting Rights			Total as a % of Total Voting rights			As a % of total Share s held (b)	No. (a)	As a % of total shares held (Not applicable) (b)		
								Equity Shares -Fully Paid up	Class Y	Total								
shareholders holding nominal share capital up to Rs. 2 lakhs.																		
(a) ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs	-	30	1166000	0	0	1166000	25.41	1166000	NA	1166000	25.41	0	0	0	0	NA	0	0
Individual Shareholders holding more than 1% shares																		
1 Vipul Gupta			64800	0	0	64800	1.41	64800	NA	64800	1.41	0	0	0	0	NA	0	0
2 Vinod Kumar Agarwal			65000	0	0	65000	1.42	65000	NA	65000	1.42	0	0	0	0	NA	0	0
3 Ajay Kumar Kaushik			75400	0	0	75400	1.64	75400	NA	75400	1.64	0	0	0	0	NA	0	0
4 Rahul Kumar Garg			61200	0	0	61200	1.33	61200	NA	61200	1.33	0	0	0	0	NA	0	0
5 Bharti Garg			69300	0	0	69300	1.51	69300	NA	69300	1.51	0	0	0	0	NA	0	0
6 Shashi Garg			50000	0	0	50000	1.08	50000	NA	50000	1.08	0	0	0	0	NA	0	0
7 Geetesh Garg			50000	0	0	50000	1.08	50000	NA	50000	1.08	0	0	0	0	NA	0	0
8 Rakesh Garg			50000	0	0	50000	1.08	50000	NA	50000	1.08	0	0	0	0	NA	0	0
9 Kamal Jindal			50000	0	0	50000	1.08	50000	NA	50000	1.08	0	0	0	0	NA	0	0
10 Mangal Khetan			55000	0	0	55000	1.2	55000	NA	55000	1.2	0	0	0	0	NA	0	0
(b) NBFCs registered with RBI	0	0	0	0	0	0	0	0	NA	0	0	0	0	0	0	NA	0	0
(c) Employee Trusts	0	0	0	0	0	0	0	0	NA	0	0	0	0	0	0	NA	0	0
(d) Overseas Depositories (holding DRs) (balancing figure)	0	0	0	0	0	0	0	0	NA	0	0	0	0	0	0	NA	0	0
(e) Any Other (Body)	-	2	306000	0	0	306000	6.67	306000	NA	306000	6.67	0	0	0	0	NA	0	0



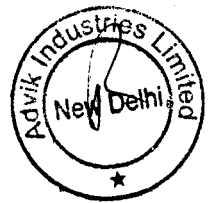
Statement showing shareholding pattern of public shareholding Table-III

Category & Name of the Shareholders (I)	PAN (II)	Nos. of shareholder (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held VII = IV+V+VI	Shareholding % as per SCRR, 1957 As a % of (A+B+C2) VIII	Number of Voting Rights held in each class of securities (IX)				No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Total shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)
								No of Voting Rights		Total as a % of Total Voting rights	No.			As a % of total Shares held (b)	N	o.		
																	Equity Shares -Fully Paid up	
Corporates)																		
Shareholders other than Individual holding more than 1% shares																		
1	Arrow Signs Private Limited		150000	0	0	150000	3.27	150000	NA	150000	3.27	0	0	0	0	0	NA	0
2	Altolite Electro Signs Private Limited		156000	0	0	156000	3.4	156000	NA	156000	3.4	0	0	0	0	0	NA	0
													</					



STATEMENT SHOWING SHAREHOLDING PATTERN OF THE NON PROMOTER-NON PUBLIC SHAREHOLDING TABLE- IV

Category & Name of the Shareholders (I)	PAN (II)	No. of share holder (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total no. shares held (VII) = IV+V+VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)				No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Total shareholding, as assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)
								No of Voting Rights			Total as a % of Total Voting rights			No.	As a % of total Shares held	No.	As a % of total shares held	
								Equity Shares - Fully Paid up	Class Y	Total								
(1)	Custodian/DR Holder																	
(a)	Name of DR Holder (if available)	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
(2)	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)																	
(a)	Name	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
	Total Non-Promoter- Non Public Shareholding (C)=(C)(1)+(C)(2)	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA



SHAREHOLDING PATTERN FOR THE QUARTER ENDED SEPTEMBER 30, 2015

Introductory sub-table (I)(a)			
Name of the Company: Advik Industries Limited			
Scrip Code, Name of the scrip, class of security:			
Quarter ended: 30th September,2015			
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total	0	0	0
Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total	0	0	0
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total	0	0	0
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities		45873600	

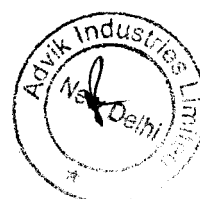
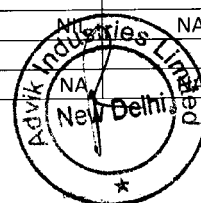


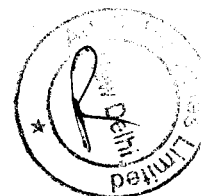
Table (I)(a) - Statement Showing Shareholding Pattern

Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) ¹	As a percentage of (A+B+C)	Number of shares	As a percentage (IX)= (VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/(IV)*100
(A)	Shareholding of Promoter and Promoter Group²							
1	Indian							
(a)	Individuals/ Hindu Undivided Family	5	2465960	NIL	53.75	53.75	NA	NA
(b)	Central Government/ State Government(s)	NIL	NIL	NIL	NIL	NIL	NA	NA
(c)	Bodies Corporate	NIL	NIL	NIL	NIL	NIL	NA	NA
(d)	Financial Institutions/ Banks	NIL	NIL	NIL	NIL	NIL	NA	NA
(e)	Any Others(Specify)							
(e-i)		NA	NA	NA	NA	NA	NA	NA
(e-ii)		NA	NA	NA	NA	NA	NA	NA
	Sub Total(A)(1)	5	2465960	NIL	53.75	53.75	NA	NA
2	Foreign							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	NIL	NIL	NIL	NIL	NIL	NA	NA
b	Bodies Corporate	NIL	NIL	NIL	NIL	NIL	NA	NA
c	Institutions	NIL	NIL	NIL	NIL	NIL	NA	NA
d	Qualified Foreign Investor	NIL	NIL	NIL	NIL	NIL	NA	NA
e	Any Others(Specify)							
e-i		NA	NA	NA	NA	NA	NA	NA
e-ii		NA	NA	NA	NA	NA	NA	NA
	Sub Total(A)(2)	0	0	0	0.00	0.00	0	#DIV/0!
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	5	2465960	NIL	53.75	53.75	NA	NA
(B)	Public shareholding							
1	Institutions							
(a)	Mutual Funds/ UTI	NIL	NIL	NIL	NIL	NIL	NA	NA
(b)	Financial Institutions / Banks	NIL	NIL	NIL	NIL	NIL	NA	NA
(c)	Central Government/ State Government(s)	NIL	NIL	NIL	NIL	NIL	NA	NA
(d)	Venture Capital Funds	NIL	NIL	NIL	NIL	NIL	NA	NA
(e)	Insurance Companies	NIL	NIL	NIL	NIL	NIL	NA	NA
(f)	Foreign Institutional Investors	NIL	NIL	NIL	NIL	NIL	NA	NA
(g)	Foreign Venture Capital Investors	NIL	NIL	NIL	NIL	NIL	NA	NA
(h)	Qualified Foreign Investor	NIL	NIL	NIL	NIL	NIL	NA	NA
(i)	Any Other (specify)							
(i-ii)		NA	NA	NA	NA	NA	NA	NA



Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) ¹	As a percentage of (A+B+C)	Number of shares	As a percentage
(i-ii)		NA	NA	NA	NA	NA	NA	NA
	Sub-Total (B)(1)	NIL	NIL	NIL	NIL	NIL	NA	NA
B 2	Non-institutions							
(a)	Bodies Corporate	2	306000	NIL	6.67	6.67	NA	NA
(b)	Individuals							
I	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	550	250800	NIL	5.46	5.46	NA	NA
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	57	1556200	NIL	33.90	33.90	NA	NA
(c)	Qualified Foreign Investor	NIL	NIL	NIL	NIL	NIL	NA	NA
(d)	Any Other (specify)							
(d-i)	HINDU UNDIVIDED FAMILY	1	8400	NIL	0.20	0.20	NA	NA
(d-ii)								
	Sub-Total (B)(2)	610	2121400	0	46.23	46.23	NIL	NIL
(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)	610	2121400	NIL	46.23	46.23	NIL	NIL
	TOTAL (A)+(B)	615	4587360	NIL	100.00	100.00	NIL	NIL
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
1	Promoter and Promoter Group	NIL	NIL	NIL	NA	NA	NA	NA
2	Public	NIL	NIL	NIL	NA	NA	NA	NA
	Sub-Total (C)							
	GRAND TOTAL (A)+(B)+(C)	615	4587360	NIL	100	100.00	NIL	NIL

Notes: Nil

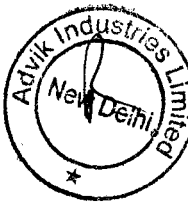


(i)(b) - Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A) +(B) +(C)	No.	As a percentage (VI)=(V)/(III)*100	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(II)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	33.19
1	V.K.Agarwal	1522460	33.19	NA	NA	NA	NA	NA	NA	NA	3.12
2	Manju Agarwal	143400	3.12	NA	NA	NA	NA	NA	NA	NA	8.55
3	Rishab Agarwal	392400	8.55	NA	NA	NA	NA	NA	NA	NA	5.18
4	Virendra Kumar (HUF)	237700	5.18	NA	NA	NA	NA	NA	NA	NA	3.70
5	Shakul Kumar Agarwal	170000	3.70	NA	NA	NA	NA	NA	NA	NA	53.75
TOTAL		2465960	53.75	0	0.00	0.00	0	0	0	NA	53.75

(i)(c)(i) - Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (i)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Vipul Gupta	64800	1.41	NA	NA	NA	NA	NA
2	Rahul Kumar Garg	61200	1.33	NA	NA	NA	NA	NA
3	Vinod Kumar Agarwal	65000	1.42	NA	NA	NA	NA	NA
4	Ajay Kumar Kaushik	75400	1.64	NA	NA	NA	NA	NA
5	Bharti Garg	69300	1.51	NA	NA	NA	NA	NA
6	Kamal Jindal	50000	1.09	NA	NA	NA	NA	NA
7	Shashi Garg	50000	1.09	NA	NA	NA	NA	NA
8	Geetesh Garg	50000	1.09	NA	NA	NA	NA	NA
9	Rakesh Garg	50000	1.09	NA	NA	NA	NA	NA
10	Arrow Signs Pvt Ltd.	150000	3.27	NA	NA	NA	NA	NA
11	Altolite Electro Signs Pvt Ltd	150000	3.27	NA	NA	NA	NA	NA
12	Mangal Khetan	55000	1.20	NA	NA	NA	NA	NA
TOTAL		890700	19.41	NA	NA	NA	NA	NA



(I)(c)(ii) - Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

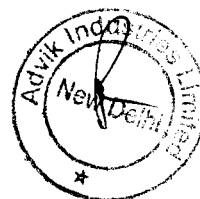
Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	NA	NA	NA	NA	NA	NA	NA	NA
TOTAL		0	0	NA	NA	NA	NA	NA

(I)(d) - Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	Nil	Nil	0.00
TOTAL		0	0.00

(II)(a) - Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	Nil	Nil	Nil	Nil
TOTAL		NIL	NIL	NIL



EVOLUTION OF EQUITY SHARE CAPITAL OF THE COMPANY

Date of allotment of shares	No. of Equity Shares issued	Face Value (In Rs.)	Issue Price per Share (In Rs.)	Cumulative No. of Shares	Remarks
Incorporation	70	10	10	70	Subscribers to the Memorandum of Association
26/09/1987	999930	10	10	1000000	Allotment(IPO)
26/08/2010	2829360	10	10	3829360	Under Scheme of Amalgamation
14/06/2011	650000	10	50	4479360	Preferential Issue
31/03/2012	108000	10	100	4587360	Preferential Issue

(b) Size of present issue giving separately reservation for preferential allotment to promoters and others. **Not Applicable**

(c) Paid-up capital: **Rs. 4,58,73,600/- (Rupees Four Crore Fifty Eight Lacs Seventy Three Thousand Six Hundred Only)**, comprising of 4587360 Equity Shares bearing a face value of Rs 10/- each. The Company does not have any outstanding convertible warrants or any other security.

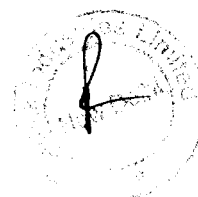
(i) after the present issue: **Not Applicable**

(ii) after conversion of debentures (if applicable): **Not Applicable**

III. Terms of the present issue

The Company is a listed Company on the Delhi Stock Exchange Limited (DSE). However, SEBI vide its Order No. WTM/PS/45/MRD/DSA/NOV/2014 dated November 19, 2014, had withdrawn the recognition granted to the Delhi Stock Exchange Limited. The Company was thereafter shifted to the Dissemination Board (DB) of BSE Limited and with that status the application has been filed for Direct Listing with BSE Limited and therefore the said provisions are not applicable which are otherwise applicable to IPO/FPO.

(a) Terms of payments. **Not Applicable**



(b) Rights of the instrument holders. **Not Applicable**

(c) How to apply - availability of forms, prospectus and mode of payment. **Not Applicable**

(d) Any special tax benefits for company and its shareholders. **Not Applicable**

IV. Particulars of the issue

The Company is a listed Company on the Delhi Stock Exchange Limited (DSE). However, SEBI vide its Order No. WTM/PS/45/MRD/DSA/NOV/2014 dated November 19, 2014, had withdrawn the recognition granted to the Delhi Stock Exchange Limited. The Company was thereafter shifted to the Dissemination Board (DB) of BSE Limited and with that status the application has been filed for Direct Listing with BSE Limited and therefore the said provisions are not applicable which are otherwise applicable to IPO/FPO.

(a) Objects. **Not Applicable**

(b) Project cost. **Not Applicable**

(c) Means of financing (including contribution of promoters). **Not Applicable**

V. Company, management and project

(a) History and main objects and present business of the company.

Brief History of the Company:

The Company was incorporated as Quick Credit Limited, having CIN: L74899DL1985PLC022505 on 14th Day of November 1985. Subsequently the company got registered with RBI as NBFC bearing certificate Number : B 14-00724 on 7th Day of January, 2003.

The Company undergone capital restructuring vide High Court Order dated 19th July, 2010 and subsequently the name of Company was changed from Quick Credit Limited to Du-Lite Industries Limited vide new certificate of Incorporation issued by Registrar of Companies, NCT of Delhi and Haryana, dated 20th Day of September, 2010.

Further, the name of the Company was changed from Du-Lite Industries Limited to Advik Industries Limited vide fresh Certificate of Incorporation consequent upon

change of name issued by Registrar of Companies, NCT of Delhi and Haryana, dated 24th day of February, 2011.

Presently, the registered office of the Company is situated at Plot No. 84, Khasra No. 143/84, Ground Floor, Extended Lal Dora, Kanjhawla, Delhi- 110081.

The Company is listed at the Delhi Stock Exchange Limited (DSE) with the paid Rs. 4,58,73,600/- (Rupees Four Crore Fifty Eight Lacs Seventy Three Thousand Six Hundred Only), comprising of 4587360 Equity Shares bearing a face value of Rs 10/- each.

The entire present paid up Equity Share Capital of the Company is currently listed at DSE (Scrip Code: 5053).

Main Objects of the Company

To carry on and undertake the business of investing its funds in the equity and preference shares, stocks, bonds, debentures(convertible and non convertible) of new projects and securities of all kinds and every description of well established and sound companies , to subscribe to capital issues of joint stock companies , ventures, industries, units trading concerns whether old or new as the company may think fit and to assist them by granting financial accommodation by way of loans/advances to industrial concerns and to assist industrial enterprises in creation, expansion and modernization upon terms whatsoever and to act as finance brokers, merchants and commission agents and to deal in Government securities including Government Bonds, loans, national saving certificates, post office saving Schemes, units of investment other than Units of Unit Trust Of India.

Business Activity

Being a non banking financial segment; our primary mission is to bring with the financial advices on all major leasing, finance, investment and other corporate lending aspects not only in India but all across the world. Our mission is to explore more about potential market globally while come over with every banking and finance needs. Our long term mission is to do every effort while refining our quality in order to offer the best. Our next mission is to strengthen our services while wider its scope in all areas of finance. Will work to offer prudent operation and continuously improved services and products that increase the confidence of existing clients and to gain new partners as they help. Will work to design more rigorous and structural customer-focused solutions for companies and individuals to meet every financial needs. We do every effort to work on research and analyzes the varied banking and finance offers in order to get compatible with forthcoming financial needs .



Key events, Milestones and Achievements since incorporation

Year	Event
1985	Incorporation in the name of Quick Credit Limited
1987	Initial Public Offer of Equity Shares
2010	Sanction of Scheme of Amalgamation between Du-Lite Safety Services Private Limited with Quick Credit Limited.
2010	Name Changed from Quick Credit Limited to Du-Lite Industries Limited
2011	Name Changed from Du-Lite Industries Limited to Advik Industries Limited

Awards and Accreditations: Not Applicable

Amendments to Memorandum of Association since incorporation

Sr. No.	Date of shareholders resolution	Nature of Amendment
1.	13.08.2010	Increase in authorised capital of the Company from Rs. 20,000,000 to Rs. 38,500,000
2.	Not Applicable*	The name of the Company changed from 'Quick Credit Limited' to 'Du-Lite Industries Limited'
3.	30.05.2011	Increase in authorised capital of the Company from Rs. 38,500,000 to Rs. 45,000,000
4.	31.03.2012	Increase in authorised capital of the Company from Rs. 45,000,000 to Rs. 45,873,600
5.	19.01.2011	<ul style="list-style-type: none"> The name of the Company changed from 'Du-Lite Industries Limited' to 'Advik Industries Limited' Part C of Clause III of Memorandum of Association altered by incorporating sub clauses 52 TO 55 under the head 'Other Objects' after the existing sub-clause No. 51 To commence new business given under sub clause 52 TO 55 under the clause III of the Memorandum of Association of the Company.



6. 30.05.2011
 - Part C of Clause III of Memorandum of Association of the Company altered by incorporating the Sub clauses 56 & 57 under the head other objects after the existing sub clause NO.55
 - To commence new business given under sub clause 56 & 57 under the Clause III of the Memorandum of Association of the Company
7. 27.09.2014 Adoption of New Articles of Association of the Company as per Companies Act 2013
8. 28.09.2015 Alteration of Clause III (B) of Memorandum of Association of the company by changing the heading of Incidental Object Clause and deletion of Clause III (C) of Other Objects Clause as per the Provision of The Companies Act, 2013.
9. 28.09.2015 Alteration of the Liability Clause of the Memorandum of Association of the company as per the provision of the Companies Act, 2013.

** The name of the Company was changed from 'Quick Credit Limited' to 'Du-Lite Industries Limited' pursuant to Scheme of Amalgamation approved by Hon'ble High Court of Delhi at New Delhi vide its order dated July 19, 2010.*

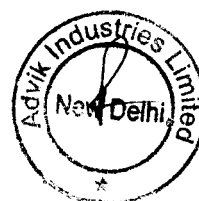
(b) Subsidiary and Group of the Companies, if any.

(i) Subsidiary(ies) of the company, if any.

Name of Company	Status	Listed on Stock Exchange	Share Price
Advik Optoelectronics Limited	Unlisted	NA	NA

(ii) Group Companies of the company, if any.

Name of Company	Status	Listed on Stock Exchange	Share Price
Nil	NA	NA	NA



(c) Promoters and their background.

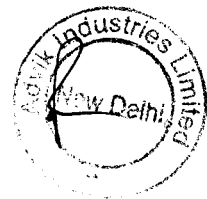
Individual Promoter:

(I) Mr. Virender Kumar Agarwal



Age	55 Years
Personal Address	H-107, Aravali Kunj, Plot No. 44, Sector- 13, Rohini, Delhi-110085
Educational qualifications and professional Experience	Graduate Experience: 30 years
Directorship held	<ul style="list-style-type: none"> • Advik Global Limited • Advik Optoelectronics Limited
Business	Business
Voter ID No.	AFQ0359562
Permanent Account Number	AAGPA7283H
DIN	00531255

(II) Mrs. Manju Agarwal



Age	49 Years
Personal Address	H-107, Aravali Kunj, Plot No. 44, Sector- 13, Rohini, Delhi-110085
Educational qualifications and	Graduate Experience: 5 years

professional Experience	
Directorship held	Nil
Business	Business
Voter ID No./ Adhar No.	8817 9651 4089
Permanent Account Number	ADZPA5868L
DIN	00531344

(III) Mr. Shakul Kumar Agarwal



Age	22 Years
Personal Address	H-107, Aravali Kunj, Plot No. 44, Sector- 13, Rohini, Delhi-110085
Educational qualifications and professional Experience	Pursuing LL.B Experience: 5 years
Directorship held	<ul style="list-style-type: none"> • Advik Global Limited • Advik Optoelectronics Limited
Business	Business
Voter ID No./ Adhar No.	2521 2348 9751
Permanent Account Number	AJAPA7266M
DIN	03590891

(IV) Mr. Rishab Kumar Agarwal



Age	26 Years
-----	----------

Personal Address	H-107, Aravali Kunj, Plot No. 44, Sector- 13, Rohini, Delhi-110085
Educational qualifications and professional Experience	MBA Experience: 5 years
Directorship held	<ul style="list-style-type: none"> • Advik Global Limited • Advik Optoelectronics Limited
Business	Business
Voter ID No./ Adhar No.	2265 9070 8815
Permanent Account Number	AJAPA7265J
DIN	01766244

(V) Virender Kumar Agarwal (HUF)

Age	NA
Personal Address	H-107, ARAVALI KUNJ, PLOT NO. 44, SECTOR - 13, ROHINI, DELHI-110085
Educational qualifications and professional Experience	NA
Directorship held	NA
Business	Business
Voter ID No./ Adhar No.	NA
Permanent Account Number	AAFHV4238Q
DIN	NA

(d) **Names, addresses and occupation of manager, managing director and other directors including nominee- directors, whole-time directors (giving their directorships in other companies).**

Name, Age, DIN and Designation of Directors	Residential Address	Education Qualification	Directorship in other companies
Virender Kumar Agarwal Age: 55 Yrs DIN: 00531255 Designation: Managing Director	H-107, Aravali Kunj, Plot NO. 44, Sector - 13, Rohini, Delhi-110085	Graduate	1. Advik Global Limited 2. Advik Optoelectronics Limited



Name, Age, DIN and Designation of Directors	Residential Address	Education Qualification	Directorship in other companies
Manju Agarwal Age: 49 Yrs DIN: 00531344 Designation: Director	H-107, Aravali Kunj, Plot NO. 44, Sector - 13, Rohini, Delhi-110085	Graduate	NIL
Shakul Kumar Agarwal Age: 22 Yrs DIN: 03590891 Designation: Whole Time Director	H-107, Aravali Kunj, Plot NO. 44, Sector - 13, Rohini, Delhi-110085	Pursuing LL.B	1.Advik Limited 2.Advik Optoelectronics Limited
Deepak Kumar Sharma Age: 49 Yrs DIN: 06785336 Designation: Director	F2/47-48, Block-F, PKT-2,, Sector-11, Rohini, Delhi-110085	B.Com (Hons)	NIL
Hemant Agarwal Age: 35 yrs DIN: 02717104 Designation: Director	DR Harpal Singh ST, NR Old Bus Stand, Kotkapura-151204	M.Com	NIL
Parveen Gupta Age: 33 Yrs DIN: 02717120 Designation: Director	B-6/53 Sector-11 Rohini, Delhi, 110085	Mechanical Engineering	1.Garg Batteries Private Limited

(e) Location of project. **Not Applicable**

(f) Plant and machinery, technology, process, etc. **Not Applicable**

(g) Collaboration, any performance guarantee or assistance in marketing by the collaborators. **Not Applicable**

(h) Infrastructure facilities for raw materials and utilities like water, electricity, etc: The premises on which our Registered Office is situated is owned by the Promoters of the Company. We have a part of the ground floor of the furnished office space admeasuring of approximately 500 sq. ft at Plot No. 84, Khasra No. 143/84, Ground Floor, Extended Lal Dora, Kanjhawla, Delhi- 110002. Our office has all facilities like Computers, Laptops, Internet Connection, Water, Electricity, Air Conditioners etc.



(i) Schedule of implementation of the project and progress made so far, giving details of land acquisition, civil works installation of plant and machinery, trial production, date of commercial production, etc. **Not Applicable**

(j) The products: **The Company is in the business of Financing Activities and does not manufacture any products.**

(i) Nature of the product(s) – consumer /industrial and end-users. **Not Applicable**

(ii) Approach to marketing and proposed marketing set up. **Not Applicable**

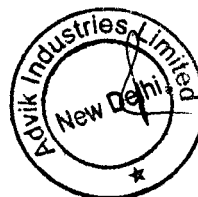
(iii) Export possibilities and export obligations, if any (in case of a company providing any "service" particulars, as applicable, be furnished). **Not Applicable**

(k) Future prospects - expected capacity utilisation during the first three years from the date of commencement of production, and the expected year when the company would be able to earn cash profits and net profits. **Not Applicable**

(l) Stock market data for shares/debentures of the company (high/low price) in each of the last three years and monthly high/low during the last six months (where applicable). **Not Applicable**

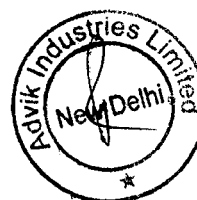
VI. Following particulars in regard to the company and other listed companies under the same management within the meaning of section 370(1B), which made any capital issue during the last three years:

Name of the company	: Not Applicable
Year of issue	: Not Applicable
Type of issue	: Not Applicable
(Public/rights/composite)	
Amount of issue	: Not Applicable
Date of closure of issue	: Not Applicable
Date of completion of delivery of share/debenture certificates.	: Not Applicable
Date of completion of the project, where object of the issue was financing of a project :	
Rate of dividend paid	: Not Applicable



The details of the dividends and/or cash bonuses paid by our Company in the last 10 years are as follows:

Records of Dividends and Cash Bonus (if any) for the last ten years	EQUITY			PREFERENCE		
	Rate (%)	Amt. per Share	Total Amt.	Rate (%)	Amt. per Share	Total Amt.
(a) 2013-14 –Interim	NA	NA	NA	NA	NA	NA
Final	NA	NA	NA	NA	NA	NA
Total	NA	NA	NA	NA	NA	NA
(b) 2012-13 –Interim	NA	NA	NA	NA	NA	NA
Final	NA	NA	NA	NA	NA	NA
Total	NA	NA	NA	NA	NA	NA
(c) 2011-12 –Interim	NA	NA	NA	NA	NA	NA
Final	NA	NA	NA	NA	NA	NA
Total	NA	NA	NA	NA	NA	NA
(d) 2010-11 –Interim	NA	NA	NA	NA	NA	NA
Final	NA	NA	NA	NA	NA	NA
Total	NA	NA	NA	NA	NA	NA
(e) 2009-10 –Interim	NA	NA	NA	NA	NA	NA
Final	NA	NA	NA	NA	NA	NA
Total	NA	NA	NA	NA	NA	NA
(f) 2008-09 –Interim	NA	NA	NA	NA	NA	NA
Final	NA	NA	NA	NA	NA	NA
Total	NA	NA	NA	NA	NA	NA
(g) 2007-08 –Interim	NA	NA	NA	NA	NA	NA
Final	NA	NA	NA	NA	NA	NA
Total	NA	NA	NA	NA	NA	NA
(h) 2006-07 –Interim	NA	NA	NA	NA	NA	NA
Final	NA	NA	NA	NA	NA	NA
Total	NA	NA	NA	NA	NA	NA
(i) 2005-06 –Interim	NA	NA	NA	NA	NA	NA
Final	NA	NA	NA	NA	NA	NA
Total	NA	NA	NA	NA	NA	NA
(j) 2004-05 –Interim	NA	NA	NA	NA	NA	NA
Final	NA	NA	NA	NA	NA	NA
Total	NA	NA	NA	NA	NA	NA
(k) 2003-04 –Interim	NA	NA	NA	NA	NA	NA
Final	NA	NA	NA	NA	NA	NA
Total	NA	NA	NA	NA	NA	NA



VII. Litigations

(a) Outstanding litigations pertaining to-

(i) matters likely to affect operation and finances of the company including disputed tax liabilities of any nature: **Not Applicable**

(ii) criminal prosecution launched against the company and the directors for alleged offences under the enactments specified in paragraph 1 of Part I of Schedule XIII to the Companies Act, 1956. **There are no criminal proceedings launched against the Company or its Directors.**

(b) Particulars of default, if any, in meeting statutory dues, institutional dues, and towards instrument holders like debentures, fixed deposits, and arrears on cumulative preference shares, etc. (also give the same particulars about the companies promoted by the same private promoters and listed on stock exchanges). **Not Applicable** as there is no default in meeting in meeting any statutory dues and institutional dues. Further, Company has not issued any debentures, fixed deposits, preference shares etc.

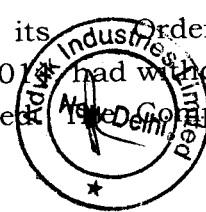
(c) Any material development after the date of the latest balance sheet and its impact on performance and prospects of the company. **Not Applicable**

Details of cases pending against the company / Promoters / Directors

Sr. No.	Name of the entity	Civil cases	Criminal Cases	Tax cases	Cases filed by SEBI
1	Company	Nil	Nil	Nil	Nil
2	Company Promoters	Nil	Nil	Nil	Nil
3	Company Directors	Nil	Nil	Nil	Nil
4	Group Company	Nil	Nil	Nil	Nil

PART II

A. General information

1. Consent of directors, auditors, solicitors/ advocates, managers to the issue, Registrar of issue, bankers to the company, bankers to the issue and experts. **Not Applicable** since the Company is a listed Company on the Delhi Stock Exchange Limited (DSE). However, SEBI vide its Order No. WTM/PS/45/MRD/DSA/NOV/2014 dated November 19, 2014 had withdrawn the recognition granted to the Delhi Stock Exchange Limited. 

thereafter shifted to the Dissemination Board (DB) of BSE Limited and with that status the application has been filed for Direct Listing with BSE Limited and therefore the said provisions are not applicable which are otherwise applicable to IPO/FPO.

2. Expert opinion obtained, if any. **Not Applicable** since the Company is a listed Company on the Delhi Stock Exchange Limited (DSE). However, SEBI vide its Order No. WTM/PS/45/MRD/DSA/NOV/2014 dated November 19, 2014, had withdrawn the recognition granted to the Delhi Stock Exchange Limited. The Company was thereafter shifted to the Dissemination Board (DB) of BSE Limited and with that status the application has been filed for Direct Listing with BSE Limited and therefore the said provisions are not applicable which are otherwise applicable to IPO/FPO.

3. Change, if any, in directors and auditors during the last three years, and reasons thereof.

Change in Directors

There has been no changes in the Board of Directors during the last three years except the following:

S. No	Name of the Person	Designation	Remarks
1.	Mr. Virender Kumar Agarwal	Managing Director	Appointed as Managing Director of the Company w.e.f 01-07-2014
2.	Mr. Deepak Kumar Sharma	Independent Director	Regularized as Independent Director on 26-09-2014
3.	Mr. Hemant Agarwal	Independent Director	Regularized as Independent Director on 26-09-2014
4.	Mr. Parveen Gupta	Independent Director	Regularized as Independent Director on 26-09-2014
5.	Mrs. Manju Agarwal	Director	Change in designation from Whole time Director of the Company to Non – Executive Women director of the Company on 26-09-2014
6.	Mr. Shakul Kumar Agarwal	Director	Change in designation from Non Executive Director to Executive Director of the Company on 26-09-2014
7.	Mr. Shakul Kumar Agarwal	Whole time Director	Appointed as Whole time Director of the Company w.e.f 01/04/2015



Change in Auditors

There has been no change in the Statutory Auditors of the Company in the last 3 years.

4. Authority for the issue and details of resolution passed for the issue. **Not Applicable** since the Company is a listed Company on the Delhi Stock Exchange Limited (DSE). However, SEBI vide its Order No. WTM/PS/45/MRD/DSA/NOV/2014 dated November 19, 2014, had withdrawn the recognition granted to the Delhi Stock Exchange Limited. The Company was thereafter shifted to the Dissemination Board (DB) of BSE Limited and with that status the application has been filed for Direct Listing with BSE Limited and therefore the said provisions are not applicable which are otherwise applicable to IPO/FPO.

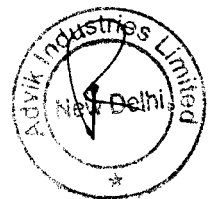
However, Board of Directors of the Company, at its meeting held on May 28, 2015, has passed a resolution for applying for direct listing of its Equity Shares on BSE Limited.

5. Procedure and time schedule for allotment and issue of certificates. **Not Applicable** since the Company is a listed Company on the Delhi Stock Exchange Limited (DSE). However, SEBI vide its Order No. WTM/PS/45/MRD/DSA/NOV/2014 dated November 19, 2014, had withdrawn the recognition granted to the Delhi Stock Exchange Limited. The Company was thereafter shifted to the Dissemination Board (DB) of BSE Limited and with that status the application has been filed for Direct Listing with BSE Limited and therefore the said provisions are not applicable which are otherwise applicable to IPO/FPO.

6. Names and addresses of the company secretary, legal adviser, lead managers, co-managers, auditors, bankers to the company, bankers to the issue and brokers to the issue.

Company Secretary and Compliance Officer**Ms. Radhika Garg**

Plot no. 84, Khasra no. 143/84, Ground Floor,
Extended Lal Dora, Kanjhawla,
Delhi- 110081
Ph: +91-11-25952525

**M/s Garg Anil & Co., Chartered Accountants**

E-174, Lajpat Nagar-IV, Amar Colony
New Delhi-110024
Ph: +91-11- 2621127,41325378

Bankers to the company**Bank of Baroda**

Khasra No. 121/384, Kanjhawala,
New Delhi-110081

IDBI Bank Limited

51/3, Desh Bandhu Gupta Road,
Karol Bagh,
New Delhi-110005

Legal Adviser, Lead Managers, Co-Managers, Bankers to the Issue and Brokers to
the Issue: **Not Applicable**



B. Financial information

The summary of the financial information of the Company for the 3 years based of the standalone Audited financial statements of the Company for the years ended March 31, 2015, March 31, 2014 and, is reproduced below.

STATEMENT OF ASSETS AS LIABILITIES

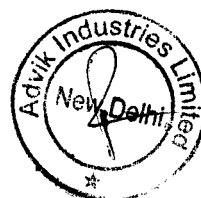
Particulars	Amount in Rs.		
	31-Mar-15	31-Mar-14	31-Mar-13
(1) Equity & Liabilities			
Shareholders' Funds			
(a) Share capital	4,58,73,600.00	4,58,73,600.00	4,58,73,600.00
(b) Reserves & Surplus	4,01,51,184.82	3,97,54,800.88	3,92,42,722.29
(2) Non Current Liabilities			
(a) Long term borrowings	0.00	7,33,326.00	15,33,330.00
(b) Deferred Tax Liabilities(net)	46,090.00	1,09,173.00	2,15,439.00
(c) Long term provisions	0.00	0.00	0.00
(3) Current Liabilities			
(a) Short-term Borrowings	0.00	0.00	0.00
(b) Trade payables	0.00	8,77,949.00	1,55,89,040.00
(c) Other Current Liabilities	0.00	0.00	0.00
(d) Short-term Provisions	1,48,532.00	73,034.00	60,000.00
Total	8,62,19,406.82	8,74,21,882.88	10,25,14,131.29
Assets			
(4) Non Current Assets			
(a) Fixed Assets	1,37,32,617.00	2,27,60,495.61	2,21,66,047.50
(b) Non Current Investments	19,73,400.00	24,17,400.00	4,19,50,000.00
(c) Long term loans and advances	0.00	1,00,000.00	2,65,000.00
(d) Deferred Tax Assets (net)	0.00	0.00	0.00
(e) Capital & amortised expenses not written off	0.00	0.00	0.00
(5) Current Assets			
(a) Current Investments	0.00	0.00	0.00
(b) Inventories	0.00	8,02,429.26	1,67,29,469.23
(c) Trade Receivables	0.00	2,66,37,360.00	31,36,164.00
(d) Cash & Bank Balances	9,49,475.82	19,38,640.01	21,79,251.56
(e) Short term loans and advances	6,89,26,296.00	3,21,79,500.00	1,43,45,811.00
(f) Other current assets	6,37,618.00	5,86,058.00	17,42,388.00
Total	8,62,19,406.82	8,74,21,882.88	10,25,14,131.29



STATEMENT OF PROFIT AND LOSS

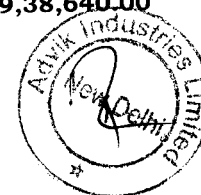
Amount in Rs.

Particulars	For the Year ended		
	31-Mar-15	31-Mar-14	31-Mar-13
Income from continuing Operations			
I. Revenue from operations Sales	49,96,180.20	2,57,49,649.50	1,64,80,407.51
II. Other Income	25,72,702.39	29,16,672.00	25,42,885.00
III. Total revenue(I+II)	75,68,882.59	2,86,66,321.50	1,90,23,292.51
IV. Expenses			
Purchase of Stock-in-Trade	0.00	0.00	0.00
Cost of Materials Consumed	49,02,951.61	2,22,48,633.84	1,20,54,781.24
(Increase)/ Decrease In Inventories of Finished Goods, Work-In-Progress and Processed/Traded Goods	0.00	0.00	0.00
Manufacturing Expenses	1,27,031.00	5,48,271.00	2,59,342.00
Employee Benefits Expenses	5,38,722.00	24,59,845.00	31,50,806.00
Finance Cost	2,192.00	7,715.00	15,507.00
Depreciation and amortization expenses	8,58,782.00	15,96,020.00	20,57,042.00
Other expenses	7,27,442.04	13,04,494.07	7,96,879.07
Total expenses(IV)	71,57,120.65	2,81,64,978.91	1,83,34,357.31
V. Profit before tax from continuing operations (III-IV)	4,11,761.94	5,01,342.59	6,88,935.20
VI. Exceptional items		0.00	0.00
VII. Profit before extraordinary items and tax		0.00	0.00
VIII. Extra ordinary items		0.00	0.00
IX. Profit before tax(VII-VIII)	4,11,761.94	5,01,342.59	6,88,935.20
X. Tax Expenses/(Income)			
Current tax (Including FBT)	78,461.00	95,530.00	1,34,141.00
Earlier year tax/(Refund) (Including FBT)	(63,083.00)	0.00	9,740.00
Deferred tax charge /(credit)	0.00	(1,06,266.00)	1,81,469.00
Total tax expense	15,378.00	(10,736.00)	3,25,350.00
XI. Profit/(Loss) for the period after tax from continuing operations	3,96,383.94	5,12,078.59	3,63,585.20
Contingent provision against standard assets	0.00	0.00	0.00
Special reserve u/s 45 -IC of the RBI Act, 1934	0.00	0.00	0.00
XI. Profit available for dividend distribution	3,96,383.94	5,12,078.59	3,63,585.20
Proposed dividend on Equity	0.00	0.00	0.00
Provision for Dividend Distribution Tax	0.00	0.00	0.00
XII. Profit/(Loss) for the period from continuing operations	3,96,383.94	5,12,078.59	3,63,585.20
XIII. Profit/(loss) from discontinuing operations	0.00	0.00	0.00
XIV. Tax expenses of discontinuing operations	0.00	0.00	0.00
XV. Profit for the period	3,96,383.94	5,12,078.59	3,63,585.20
Earnings Per Equity Share			
(i) Basic	0.09	0.18	0.08
(ii) Diluted	0.09	0.18	0.08



CASH FLOW STATEMENTS

Particulars	For the year ended		
	March 31, 2015	March 31, 2014	March 31, 2013
	Rs.	Rs.	Rs.
A. Cash Flow from Operating Activities			
Net Profit before Tax & Extraordinary items	3,96,383.94	5,12,079.00	3,78,616.20
Adjustments for:			
Depreciation	8,58,782.00	15,96,020.00	20,57,042.00
Other adjustment	15,378.00	(10,736.00)	1,43,881.00
Interest	2,192.00	-	-
Preliminary Expenses Written off	47,188.00	47,189.00	47,189.00
Operating Profit before Working Capital Change	13,19,923.94	21,44,552.00	26,26,728.20
Adjustment for:			
Trade and other receivables	2,66,37,360.00	(2,35,01,196.00)	(15,07,123.00)
Inventories	8,02,429.26	1,59,27,040.00	(96,98,227.55)
Trade Payables	8,77,949.00	1,47,11,091.00	(82,65,673.00)
Loans & Advances	3,74,90,375.00	(2,29,86,086.00)	43,89,070.69
Cash generated from operations	(96,08,610.80)	28,45,391.00	(47,02,020.04)
Tax Paid	78,461.00	95,530.00	9,740.00
Short term provision	2,192.00	-	(15,303.00)
Income tax adjustment	-	-	-
Net Cash from Operating Activities (A)	(96,89,263.80)	27,49,861.00	(46,96,457.04)
B. Cash Flow from Investing Activities			
other Receipts	4,54,000.00	-	-
Sale of Fixed Assets	82,46,500.00	-	-
unsecured loan	-	(8,00,004.00)	(8,00,004.00)
Capital expenses	-	21,90,469.00	1,87,981.00
Sales of OTCEI Ticket	-	-	-
Investment in share	-	-	(65,10,000.00)
Net Cash used in Investing activities (B)	87,00,500.00	(29,90,473.00)	55,22,015.00
C. Cash Flow from Financing Activities			
Proceeds from Share Capital	-	-	-
Share premium	-	-	-
Minority Interest	-	-	-
Proceeds from Long Term Borrowings	-	-	-
Net Cash from Financing Activities (C)	-	-	-
Net Increase in Cash and cash equivalents (A+B+C)	(9,88,763.80)	(2,40,612.00)	8,25,557.96
Cash and cash Equivalents as at the beginning of the Year	19,38,640.00	21,79,252.00	13,53,693.60
Cash and cash equivalents as the close of the Year	9,49,876.00	19,38,640.00	21,79,251.56



Reports to be set out

1. A report by the auditors of the company with respect to-

(a) profits and losses and assets and liabilities, in accordance with sub-clause (2) or (3) of this clause, as the case may require; **Annual Report for financial year 2014-15 is enclosed.**

(b) the rates of the dividends, if any, paid by the company in respect of each class of shares in the company for each of the five financial years immediately preceding the issue of the prospectus, giving particulars of each class of shares on which such dividends have been paid and particulars of the cases in which no dividends have been paid in respect of any class of shares for any of those years, and, if no accounts have been made up in respect of any part of the period of five years ending on a date of three months before the issue of the prospectus, containing a statement of that fact (and accompanied by a statement of the accounts of the company in respect of that part of the said period up to a date not earlier than six months of the date of issue of prospectus indicating the profit or loss for that period and the assets and liabilities position as at the end of that period together with a certificate from the auditors that such accounts have been examined and found correct by them. The said statement may indicate the nature of provision or adjustments made or are yet to be made).: **Not Applicable**

2. If the company has no subsidiaries, the report shall-

(a) so far as regards profits and losses, deal with the profits or losses of the company (distinguishing items of a non-recurring nature) for each of the five financial years immediately preceding the issue of the prospectus; : **Not Applicable**

(b) so far as regards assets and liabilities, deal with the assets and liabilities of the company at the last date to which the accounts of the company were made up. : **Not Applicable**

3. If the company has subsidiaries the report shall-

(a) so far as regards profits and losses, deal separately with the company's profits or losses as provided by sub-clause (2) and in addition deal either-

(i) as a whole with the combined profits or losses of its subsidiaries so far as they concern members of the company; : **Applicable**

or

(ii) individually with the profits or losses of each subsidiary, so far as they concern members of the company; : **Applicable**



members of the company; or, instead of dealing separately with the company's profits or losses deal as a whole with the profits or losses of the company, and, so far as they concern members of the company, with the combined profits or losses of its subsidiaries; : **Applicable**

and

(b) so far as regards assets and liabilities, deal separately with the company's assets and liabilities as provided by sub-clause (2) and in addition, deal either:-

(i) as a whole with the combined assets and liabilities of its subsidiaries, with or without the company's assets and liabilities, : **Applicable**

or

(ii) individually with the assets and liabilities of each subsidiary; and shall indicate as respects the assets and liabilities of the subsidiaries, the allowance to be made for persons other than members of the company. : **Applicable**

4. If the proceeds, or any part of the proceeds, of the issue of the shares or debentures are or is to be applied directly or indirectly-

(i) in the purchase of any business; or : **Not Applicable**

(ii) in the purchase of an interest in any business and by reason of that purchase, or anything to be done in consequence thereof, or in connection therewith; the company will become entitled to an interest as respects either the capital or profits and losses or both, in such business exceeding fifty per cent, thereof; a report made by accountants (who shall be named in the prospectus) upon-

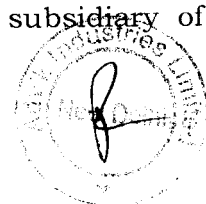
(a) the profits or losses of the business for each of the five financial years immediately preceding the issue of the prospectus., and : **Not Applicable**

(b) the assets and liabilities of the business at the last date to which the accounts of the business were made up, being a date not more than one hundred and twenty days before the date of the issue of the prospectus. : **Not Applicable**

5.(1) If-

(a) the proceeds, or any part of the proceeds, of the issue of the shares or debentures are or is to be applied directly or indirectly in any manner resulting in the acquisition by the company of shares in any other body corporate; and : **Not Applicable**

(b) by reason of that acquisition or anything to be done in consequence thereof or in connection therewith, that body corporate will become a subsidiary of the company; : **Not Applicable**



a report made by accountants (who shall be named in the prospectus) upon-

(i) the profits or losses of the other body corporate for each of the five financial years immediately preceding the issue of the prospectus; and : **Not Applicable**

(ii) the assets and liabilities of the other body corporate at the last date to which its accounts were made up. : **Not Applicable**

(2) The said report shall-

(a) indicate how the profits or losses of the other body corporate dealt with by the report would, in respect of the shares to be acquired, have concerned members of the company and what allowance would have fallen to be made, in relation to assets and liabilities so dealt with for holders of other shares, if the company had at all material times held the shares to be acquired; and : **Not Applicable**

(b) where the other body corporate as subsidiaries deal with the profits or losses and the assets and liabilities of the body corporate and its subsidiaries in the manner provided by sub-clause (2) above in relation to the company and its subsidiaries. : **Not Applicable**

6. Principal terms of loan and assets charged as security. : **Not Applicable**

Bank	Loan Amount	Term of Loan	Assets charged
Nil	Nil	Nil	Nil

C. Statutory and other information

1. Minimum subscription : **Not Applicable**

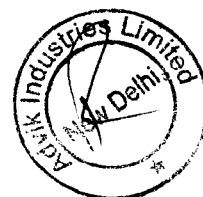
2. Expenses of the issue giving separately fee payable to:

(a) Advisers. : **Not Applicable**

(b) Registrars to the issue. : **Not Applicable**

However the Company has RTA who is the common registry agent. Details of RTA are as follows:-

Registrar and Transfer Agent
Skyline Financial Services Private Limited
SEBI Regn. No.: INR000003241



D-153 A, 1st Floor, Okhla Industrial Area,
Phase - I, New Delhi - 110 020.
Tel No.: +91-11- 26812682
Fax No.: +91-11-26812683
Email id.: viren@skylinertta.com
Contact Person: Mr. Virender Rana

(c) Managers to the issue. : **Not Applicable**

(d) Trustees for the debenture holders. : **Not Applicable**

3. Underwriting commission and brokerage. : **Not Applicable**

4. Previous issue for cash. : **Not Applicable**

5. Previous public or rights issue, if any: (during last five years)

(a) Date of Allotment :	Not Applicable
Closing Date :	Not Applicable
Date of refunds :	Not Applicable
Date of listing on the stock exchange :	Not Applicable

(b) If the issue(s) at premium or discount and the amount thereof. **Not Applicable**

(c) The amount paid or payable by way of premium, if any, on each share which had been issued within the two years preceding the date of the prospectus or is to be issued, stating the dates or proposed dates of issue and, where some shares have been or are to be issued at a premium and other shares of the same class at a lower premium, or at par or at a discount, the reasons for the differentiation and how many premiums received have been or are to be disposed. : **Not Applicable**

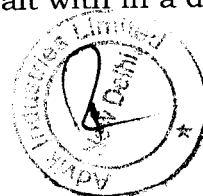
6. Commission or brokerage on previous issue. : **Not Applicable**

7. Issue of shares otherwise than for cash. : **Not Applicable**

8. Debentures and redeemable preference shares and other instruments issued by the company outstanding as on the date of prospectus and terms of issue. : **Not Applicable**

9. Option to subscribe. : **Not Applicable**

9A. The details of option to subscribe for securities to be dealt with in a depository. : **Not Applicable.**



However, the Company has connectivity with both NSDL and CDSL.

10. Purchase of property :-

(i) As respects any property to which this clause applies-

(a) the names, addresses, descriptions and occupations of the vendors; : **Not Applicable**

(b) the amount paid or payable in cash, shares or debentures to the vendor and, where there is more than one separate vendor, or the company is a sub-purchaser, the amount so paid or payable to each vendor, specifying separately the amount, if any, paid or payable for goodwill; : **Not Applicable**

(c) the nature of the title or interest in such property acquired or to be acquired by the company; : **Not Applicable**

(d) short particulars of every transaction relating to the property completed within the two preceding years, in which any vendor of the property to the company or any person who is, or was at the time of the transaction, a promoter, or a director or proposed director of the company had any interest, direct or indirect, specifying the date of the transaction and the name of such promoter, director or proposed director and stating the amount payable by or to such vendor, promoter, director or proposed director in respect of the transaction. : **Not Applicable**

(ii) The property to which sub-clause (i) applies is a property purchased or acquired by the company or proposed to be purchased or acquired, which is to be paid for wholly or partly out of the proceeds of the issue offered for subscription by the prospectus or the purchase or acquisition of which has not been completed at the date of issue of the prospectus, other than property- : **Not Applicable**

(a) the contract for the purchase or acquisition whereof was entered into in the ordinary course of the company's business, the contract not being made in contemplation of the issue nor the issue in consequence of the contract; or

(b) as respects which the amount of the purchase money is not material. : **Not Applicable**

(iii) For the purpose of this clause, where a vendor is a firm, the members of the firm shall not be treated as separate vendors. : **Not Applicable**

(iv) If the company proposes to acquire a business which has been carried on for



less than three years, the length of time during which the business has been carried on. : **Not Applicable**

11. (i) Details of directors, proposed directors, whole-time directors, their remuneration, appointment and remuneration of managing directors, interest of directors, their borrowing powers and qualification shares. : **Not Applicable**

(ii) The dates, parties to, and general nature of- : **Not Applicable**

(a) every contract appointing or fixing the remuneration of a managing director manager whenever entered into, that is to say, whether within or more than, two years before the date of the prospectus; : **Not Applicable**. No Contract is entered into for appointment of Managing Director.

(b) every other material contract, not being a contract entered into in the ordinary course of the business carried on or intended to be carried on by the company or a contract entered into more than two years before the date of the prospectus. : **Not Applicable**

A reasonable time and place at which any such contract or a copy thereof may be inspected.

(iii) Full particulars of the nature and extent of the interest, if any, of every director or promoter-

(a) in the promotion of the company; or : **Not Applicable**

(b) in any property acquired by the company within two years of the date of the prospectus or proposed to be acquired by it. : **Not Applicable**

Where the interest of such a director or promoter consists in being a member of a firm or company, the nature and extent of the interest of the firm or company, with a statement of all sums paid or agreed to be paid to him or to the firm or company in cash or shares or otherwise by any person either to induce him to become, or to qualify him as, a director, or otherwise for services rendered by him or by the firm or company, in connection with the promotion or formation of the company. :

Not Applicable since the Company is a listed Company on the Delhi Stock Exchange Limited (DSE). However, SEBI vide its Order No. WTM/PS/45/MRD/DSA/NOV/2014 dated November 19, 2014, had withdrawn the recognition granted to the Delhi Stock Exchange Limited. The Company was thereafter shifted to the Dissemination Board (DB) of BSE Limited and with that status the application has been filed for Direct Listing with BSE Limited and therefore the said provisions are not applicable which are otherwise applicable to



IPO/FPO.

12. Rights of members regarding voting, dividend, lien on shares and the process for modification of such rights and forfeiture of shares. **Not Applicable**

13. Restrictions, if any, on transfer and transmission of shares/ debentures and on their consolidation/ splitting. **Not Applicable**

14. Revaluation of assets, if any (during last five years). **Not Applicable**

15. Material contracts and inspection of documents, e.g. **Not Applicable**

A. Material contracts. **Not Applicable**

B. Documents. **Not Applicable**

C. Time and place at which the contracts together with documents will be available for inspection from the date of prospectus until the date of closing of the subscription list. **Not Applicable**

PART III

Provisions applying to Parts I and II of the Schedule

16. Every person shall, for the purpose of this Schedule, be deemed to be a vendor who has entered into any contract, absolute or conditional, for the sale or purchase or for any option of purchase, of any property to be acquired by the company, in any case where-

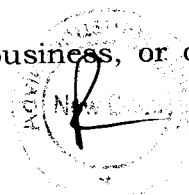
(a) the purchase money is not fully paid at the date of the issue of the prospectus;

(b) the purchase money is to be paid or satisfied, wholly or in part, out of the proceeds of the issue offered for subscription by the prospectus;

(c) the contract depends for its validity or fulfilment on the result of that issue.

17. Where any property to be acquired by the company is to be taken on lease, this Schedule have effect as if the expression "vendor" included the lessor, the expression "purchase money" included the consideration for the lease, and the expression "sub-purchaser" included a sub-lessee.

18. If in the case of a company which has been carrying on business, or of a



business which has been carried on for less than five financial years, the accounts of the company or business have only been made up in respect of four such years, three such years, two such years or one such year, Part II of this Schedule shall have effect as if references to four financial years, three financial years, two financial years or one financial years, as the case may be, were substituted for references to five financial years.

19. Where the five financial years immediately preceding the issue of prospectus which are referred to in Part II of this Schedule or in this part cover a period of less than five years, references to the said five financial years in either Part shall have effect as if references to a number of financial years the aggregate period covered by which is not less than five years immediately preceding the issue of the prospectus were substituted for references to the five financial years aforesaid.

20. Any report required by Part II of this Schedule shall either –

(a) indicate by way of note any adjustments as respects the figures of any profits or losses or assets and liabilities dealt with by the report which appear to the persons making the report necessary; or

(b) make those adjustments and indicate that adjustments have been made .

21. Any report by accountants required by Part II of this Schedule –

(a) shall be made by accountants qualified under this Act for appointment as auditors of the company; and

(b) shall not be made by any accountant who is an officer or servant, or a partner or in the employment of an officer or servant, of the company or of the company's subsidiary or holding company or of a subsidiary of the company's holding company.

For the purposes of this clause, the expression "officer" shall include a proposed director but not an auditor.

22. Inspection of documents: Reasonable time and place at which copies of all balance sheets and profit and loss accounts, if any , on which the report of the auditors is based, and material contracts and other documents may be inspected.

Note : Term "year " wherever used herein earlier, means financial year.



Declaration :

That all the relevant provisions of the Companies Act, 1956, Companies Act, 2013 and the guidelines issued by the Government or the guidelines issued by the Securities and Exchange Board of India established under section 3 of the Securities and Exchange Board of India Act, 1992, as the case may be, have been complied with and no statement made in this Information Memorandum is contrary to the provisions of the Companies Act, 1956, Companies Act, 2013 or the Securities and Exchange Board of India Act, 1992 or rules made there under or guidelines issued, as the case may be.

SIGNED FOR AND ON BEHALF OF BOARD OF DIRECTORS OF THE COMPANY



(RADHIKA GARG)

Company Secretary and Compliance Officer

ICSI Membership No.: A36587

Place: New Delhi

Date: March 16, 2016