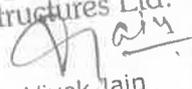


Introductory sub-table (I)(a)			
Name of the Company: MBL INFRASTRUCTURES LIMITED			
Scrip Code, Name of the scrip, class of security: 533152 (Bse), MBLINFRA (NSE) Equity Shares			
Date : 05-12-2014 (pre issue)			
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group	NIL	NIL	NIL
Held by public	NIL	NIL	NIL
Total - D	NIL	NIL	NIL
Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	NIL	NIL	NIL
Held by public	NIL	NIL	NIL
Total - E	NIL	NIL	NIL
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group	NIL	NIL	NIL
Held by public	NIL	NIL	NIL
Total - F	NIL	NIL	NIL
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities	17513727		

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For MBL Infrastructures Ltd.

Vivek Jain
Company Secretary



Statement Showing Shareholding Pattern

Table I(a)

Category code (I)	Category of shareholder(II)	Number of shareholders (III)	Total number of shares (IV)	Number of shares held in dematerialized form (V)	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C) (VII)	Number of shares	As a percentage (IX) = (VIII/IV)* 100
(A)	Shareholding of Promoter and Promoter Group							
1	Indian							
(a)	Individuals/ Hindu Undivided Family	2	2,610,472	2,610,472	14.905	14.905	-	-
(b)	Central Government/ State	-	-	-	-	-	-	-
(c)	Bodies Corporate	3	7,060,208	7,060,208	40.312	40.312	3,650,000	51.698
(d)	Financial Institutions/ Banks	-	-	-	-	-	-	-
(e)	Any Other (specify) Person acting in concern	-	-	-	-	-	-	-
	Sub-Total (A)(1)	5	9,670,680	9,670,680	55.218	55.218	3,650,000	37.743
2	Foreign							
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)	-	-	-	-	-	-	-
(b)	Bodies Corporate	-	-	-	-	-	-	-
(c)	Institutions	-	-	-	-	-	-	-
(d)	Qualified Foreign Investors	-	-	-	-	-	-	-
(e)	Any Other (specify)	-	-	-	-	-	-	-
	Sub-Total (A)(2)	-	-	-	-	-	-	-
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	5	9,670,680	9,670,680	55.218	55.218	3,650,000	37.743
(B)	Public shareholding						NA	NA
1	Institutions						NA	NA
(a)	Mutual Funds/ UTI	11	3,776,776	3,776,776	21.565	21.565	-	-
(b)	Financial Institutions/ Banks	4	38,544	38,544	0.220	0.220	-	-
(c)	Central Government/ State	-	-	-	-	-	-	-
(d)	Insurance Companies	-	-	-	-	-	-	-
(e)	FIs	3	180,903	180,903	1.033	1.033	-	-
(f)	Qualified Foreign Investors	-	-	-	-	-	-	-
(g)	Foreign Venture Capital	-	-	-	-	-	-	-
(h)	Any Other (specify)	-	-	-	-	-	-	-
	Sub-Total (B)(1)	18	3,996,223	3,996,223	22.818	22.818	-	-
2	Non-institutions						NA	NA
(a)	Bodies Corporate	216	1,028,350	1,028,350	5.872	5.872	-	-
(b)	Individuals						-	-
	i. Individual shareholders holding nominal share capital up to Rs. 1 lakh.	4,023	1,137,740	1,137,707	6.496	6.496	-	-
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	29	1,516,249	1,516,249	8.657	8.657	-	-
(c)	Any Other (Specify) 1.Directors	-	-	-	-	-	-	-
	2. Relatives	-	-	-	-	-	-	-
	3. Clearing Member	101	93,687	93,687	0.535	0.535	-	-
	4. Trust	-	-	-	-	-	-	-
	5. Office Bearers	2	1,500	1,500	0.009	0.009	-	-
	6. NRIs	71	60,260	60,260	0.344	0.344	-	-
	7. NRN	21	9,038	9,038	0.052	0.052	-	-
	8. Foreign National	-	-	-	-	-	-	-
	9. Foreign Company	-	-	-	-	-	-	-
	Sub-Total (B)(2)	4,463	3,846,824	3,846,791	21.965	21.965	-	-
	Total Public Shareholding (B)= (B)(1)+(B)(2)	4,481	7,843,047	7,843,014	44.782	44.782	NA	NA
		4,486	17,513,727	17,513,694	100.000	100.000	0.00	0.00
(C)	Shares held by Custodians and against which Depository Receipts have been issued						NA	NA
1	Promoter & Promoter Group							
2	Public							
	GRAND TOTAL (A)+(B)+(C)	4,486	17,513,727	17,513,694	100.000	100.000	3,650,000.00	20.841

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(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage	% of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	MBL A CAPITAL LIMITED PAN:AAFCS4852K	5356050	30.582	3150000	58.812	17.985					30.582
2	ANJANEE KUMAR LAKHOTIA ABWPL3541N	2610472	14.905								14.905
3	PRABHU INTERNATIONAL VYAPAR PVT LTD	1704158	9.730	500000	29.340	2.855					9.730
TOTAL		9670680	55.218	3650000	37.743	20.840					55.218

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

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Company Secretary

(I)(c)(i)

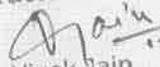
Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) Indicated in Statement at para (I)(a) above)	Details of warrants		Details of convertible		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	RELIANCE CAPITAL TRUSTEE CO LTD -RELIANCE INFRASTRUCTURE FUND	1652056	9.433					
2	DSP BLACKROCK TRUSTEE COMPANY PVT. LTD.	1085398	6.197					
3	ICICI PRUDENTIAL MIDCAP FUND	400000	2.284					
4	MUKUL MAHAVIR PRASAD AGRAWAL	356705	2.037					
5	SBI INFRASTRUCTURE FUND	296376	1.692					
	TOTAL	3790535	21.643					

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For MBL Infrastructures Ltd.


 Vivek Jain
 Company Secretary

(l)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the

"Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) Indicated in Statement at para (l)(a) above}	Details of warrants		Details of convertible		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	RELIANCE CAPITAL TRUSTEE CO LTD - RELIANCE INFRASTRUCTURE FUND	1652056	9.43					
2	DSP BLACKROCK INDIA T.I.G.E.R. FUND PAN AAAJD0430B	1085398	6.20					
		2737454	15.63	0		0		0



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Vivek Jain
Company Secretary

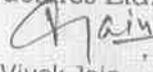
(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	N.A.			
2				
3				
TOTAL		0	0	



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Vivek Jain
Company Secretary

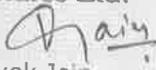
(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	N.A.			
TOTAL			0	



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Company Secretary

(III) (a)

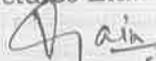
Statement showing the voting pattern of shareholders,
if more than one class of shares/securities is issued by the issuer.

Category code	Category of shareholder	Number of Voting Rights held in each class of securities	Total Voting Rights (III+IV+V)	Total Voting Rights
(I)	(II) N A	(III) -	(VI)	(VI)



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