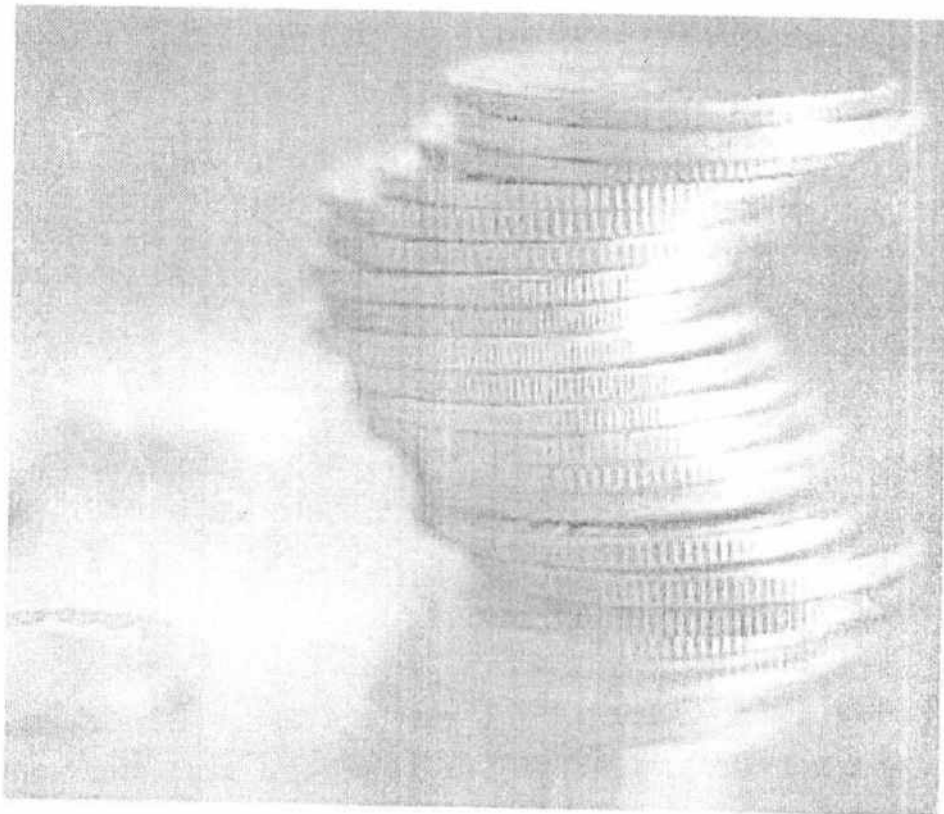


AAYUSH FOOD AND HERBS LIMITED

CIN: L01122DL1984PLC018307

PAN: AAACA0013E

INFORMATION MEMORANDUM



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AAYUSH FOOD AND HERBS LIMITED

(A Company registered under Companies Act, 1956)

Reg. Off: G-321, Chirag Delhi, New Delhi - 110017

CIN: L01122DL1984PLC018307,

Email Id: aayushfoodherbs@gmail.com. Telephone No. 011 -46095455

INFORMATION MEMORANDUM FOR LISTING OF 3,245,000 EQUITY SHARES OF RS.10/- (RUPEES TEN) EACH FULLY PAID UP

GENERAL RISKS

Investment in equity and equity-related securities involve a degree of risk and investors should not invest in the equity shares of Aayush Food and Herbs Limited unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in the shares of Aayush Food and Herbs Limited.

For taking an investment decision, investors must rely on their own examination of the Company including the merits and risks involved. Each investor should consult its own counsel, business advisor and tax advisor as to the legal, business, tax and related matters.

ABSOLUTE RESPONSIBILITY OF AAYUSH FOOD AND HERBS LIMITED

Aayush Food and Herbs Limited having made all reasonable inquiries, accepts responsibility for and confirms that this Information Memorandum contains all information with regard to Aayush Food and Herbs Limited, which is material, true and correct in all material aspects and is not misleading. That the opinions and intentions expressed herein are honestly held and that there are no other facts, the omission of which makes this Information Memorandum as a whole or any of such information or the expression of any such opinions or intentions misleading in any material respect.

LISTING

The equity shares of Aayush Food and Herbs Limited are listed on Metropolitan Stock Exchange of India Limited.

An application for the purpose of Listing of shares on BSE Limited has been made along with this Information Memorandum to BSE Ltd., seeking listing. The Information Memorandum has also been made available on our Company's website viz. www.aayushfoods.com



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I. DEFINITIONS, ABBREVIATIONS AND INDUSTRY RELATED TERMS

Unless the context otherwise indicates, the following terms have the meaning as described against them. References to the statutes, rules, regulations, guidelines and policies will be deemed to include a reference to all amendments and modifications notified thereto.

COMPANY/ INDUSTRY RELATED TERM:

Term	Description
Company/The Company/our Company/Aayush Food and Herbs Limited	Aayush Food and Herbs Limited, a Company incorporated under the Companies Act, 1956 having its Registered Office at G-321, Chirag Delhi, New Delhi- 110017
Act or Companies Act	The Companies Act, 1956; The Companies Act, 2013 and rules made there under, the amendments made thereto and the notifications and clarifications issued in respect thereof from time to time.
Articles/AOA	Articles of Association of Aayush Food and Herbs Limited
AGM	Annual General Meeting
Auditor	The Statutory Auditors of Aayush Food and Herbs Limited
AS	Accounting Standards as issued by the Institute of Chartered Accountants of India
Banker(s) to the Company	The Bankers of Aayush Food and Herbs Limited
Board of Directors / Board/ Directors	The Board of Directors of Aayush Food and Herbs Limited
CDSL	Central Depository Services (India) Limited
CSR	Corporate Social Responsibilities
Depositories Act	The Depositories Act, 1996, as amended from time to time
Depository	A depository registered with SEBI under the Securities and Exchange Board of India (Depositories and Participants) Regulations, 1996, as amended from time to time.
DP	Depository Participant as defined under the Depositories Act, 1996
DIN	Director Identification Number
Director(s)	Directors on the Board of Aayush Food and Herbs Limited
EGM/ EOGM	Extraordinary General Meeting
EPS	Earnings per Equity Share



Equity Shares	Equity Shares of the Company of face value of Rs. 10/- (Rupees Ten) each, unless otherwise specified in the context thereof.
Equity Shareholders	Equity Shareholders of Aayush Food and Herbs Limited
FDI	Foreign Direct Investment
Financial Year/Fiscal Year/FY	12 months period ending on March 31 of a particular year, unless otherwise stated
GDP	Gross Domestic Product
Information Memorandum	This document as filed with the Metropolitan Stock Exchange of India Ltd. is known as and referred to as the Information Memorandum
HUF	Hindu Undivided Family
Indian GAAP	Generally Accepted Accounting Principles in India
IT Act	The Income Tax Act, 1961 and subsequent amendments thereto
MCX-SX	Metropolitan Stock Exchange of India Limited
MOA/ Memorandum of Association	The Memorandum of Association of Aayush Food and Herbs Limited
N.A./ N/A	Not Applicable
NAV	Net Asset Value
NCR	National Capital Region
NCT	National Capital Territory
NSDL	National Securities Depository Limited
Non Resident/ NRI	A Person resident outside India, as defined under FEMA and includes a Non- Resident Indian
P-a.	Per Annum
PAT	Profit After Tax
PAN	Permanent Account Number allotted under the Income Tax Act, 1961 of India
PBT	Profit Before Tax
RBI	Reserve Bank of India
ROC	Registrar of Companies, NCT of Delhi and Haryana
RSE	Designated Regional Stock Exchange
Rs./ Rupees	Indian Rupees
SCRA	Securities Contracts (Regulation) Act, 1956 and the rules and regulations made there under, as amended from time to time.
SCRR	Securities Contracts (Regulation) Rules, 1957 and rules thereof, as amended from time to time
SEBI	The Securities and Exchange Board of India constituted under the SEBI Act, 1992.
SEBI Act	Securities and Exchange Board of India Act, 1992 and the rules and regulations made there under, as amended from time to time



Information Memorandum- Aayush Food and Herbs Limited

SEBI ICDR Regulations	SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2009, as amended from time to time
SEBI Insider Trading Regulations	Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992, as amended from time to time
SEBI (SAST) Regulations / SEBI Takeover Code	Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeover) Regulations, 2011



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II. CERTAIN CONVENTIONS AND USE OF FINANCIAL, INDUSTRY AND MARKET DATA

CERTAIN CONVENTIONS AND FINANCIAL DATA

Unless indicated otherwise, the financial data in this Information Memorandum is derived from our financial statements prepared in accordance with the Generally Accepted Accounting Principles in India ("Indian GAAP") and the Companies Act, 1956, amended to Companies Act 2013 included elsewhere in this Information Memorandum. The financial year commences on 1st of April and ends on 31st of March, so all references to a particular financial year are to the twelve months' period ended March 31st of that year. In this Information Memorandum any discrepancies in any table between the total and the sums of the amounts listed are due to rounding off.

INDUSTRY AND MARKET DATA

Unless stated otherwise, industry data and the market data used throughout this Information Memorandum have been obtained from industry publications, websites and other authenticated published data. Industry publications generally state that the information contained in those publications has been obtained from sources believed to be reliable but that their accuracy and completeness are not guaranteed and their reliability cannot be assured. Although, the Company believes that industry data used in this Information Memorandum is reliable, it has not been independently verified. Similarly, internal company reports, while believed by us to be reliable, have not been verified by any independent sources.

The extent to which the market and industry data used in this Information Memorandum is meaningful depends on the readers familiarity with the understanding of the methodologies used in compiling such data. There are no standard valuation methodologies or accounting policies in the said industry in India and methodologies and assumptions may vary widely among different industry sources.

FORWARD LOOKING STATEMENT

This Information Memorandum which contain words or phrases such as "will", "aim", "will likely result", "believe", "expect", "will continue", "anticipate", "estimate", "intend", "plan", "contemplate", "seek to", "future", "objective", "goal", "project", "should", "will pursue" and similar expression or variations of such expressions, that are "forward-looking statements". All forward looking statements are subject to risks, uncertainties and assumptions that could cause actual results to differ materially from those contemplated by the relevant forward looking statement.

Important factors that could cause actual results to differ materially from our expectations include, among others:

- Changes in law and regulations that apply to the industries in India, wherein the Company is operating;
- Increasing competition and the conditions of the customers of the Company;
- Changes in Government Policies;



- The Company's ability to successfully implement its strategy, growth and expansion plans;
- General economic and business conditions in the markets in which the Company operates and in the local, regional and national economies;
- Changes in the value of the Rupee vis-a-vis other currencies;
- Changes in political and socio-economic conditions in India;
- The Company's ability to meet its capital expenditure requirements;
- Fluctuations in operating costs;
- Company's ability to attract and retain qualified personnel;
- Changes in technology;
- The performance of the financial markets in India and globally; and
- Any adverse outcome in the legal proceedings in which the Company might get involved in future.



III. RISK FACTORS AND MANAGEMENT PERCEPTIONS THEREOF

A. INTERNAL RISK FACTORS

1. Our growth will depend on our ability to provide customized services and failure to do so will adversely affect our ability to compete in the industry.

Management Perception

We believe that promoting and positioning our services in the market is necessary for achieving recognition of our services. Promotion activities may not yield increased revenues and even if they do, increased revenues may not offset the expenses we incur in providing services. If we fail to set up our identity in the market, our business, financial condition and result of operation could be affected.

2. Our success depends in large part upon our management team and key personnel and our ability to attract, train and retain such persons.

Management Perception

The business substantially depends on the continued service of our key personnel. The future growth in our business will also depend on the ability to attract skilled personnel. Our Company could experience difficulty from time to time in hiring the personnel necessary to support our business. In addition, success in expanding the business will also depend, in part, on the ability to attract, motivate and retain highly skilled personnel. Our inability to attract and retain skilled personnel or resignation or loss of key personnel may have an adverse impact on our business and future financial performance.

3. We may require additional funds to satisfy our capital needs, which we may not able to procure.

Management Perception

Our growth is dependent on having a strong balance sheet to support our activities. We may need to raise additional capital from time to time, which we may not be able to procure. Additional capital requirements imposed due to changes in the regulatory regime, new guidelines or significant depletion in our existing capital base due to unusual operating losses. We may make further equity offerings in the future and any fresh issue of shares or convertible securities would dilute existing holdings. Moreover, additional funds may not be available on attractive terms and conditions, or at all. Our inability to procure additional funds to support our activities could have an adverse effect on our results of operations.



B. EXTERNAL RISK

1. **A slowdown in economic growth in India could cause business to suffer.**

Management Perception

Our performance and the quality and growth of our assets are necessarily dependent on the health of the overall Indian economy. A slowdown in the Indian economy could adversely affect our business, including our ability to grow our asset portfolio, the quality of our assets, and our ability to implement our strategy. India's economy could be adversely affected by a general rise in interest rates, weather conditions adversely affecting the growth of industrial, manufacturing and services sector. In addition, the Indian economy is in a state of transition. The share of the services sector of the economy is rising while that of the industrial, manufacturing and agricultural sectors is declining. It is difficult to gauge the impact of these fundamental economic changes on our business.

2. **Political instability or changes in the government could delay the liberalization of the Indian economy and adversely affect economic conditions in India generally, which could impact financial results and prospects.**

Management Perception

Our Company is subject to various regulations and policies. The Government of India has traditionally exercised and continues to exercise a dominant influence on the Companies registered in India. Our business prospects could be materially affected by changes in the said regulations and policies. We cannot control or predict the future course of the policies framed by Government of India. Any significant change in the Government's policies or political instability could adversely affect business and economic conditions in India and also adversely affect our Company's business and financial performance.

3. **Any downgrading of India's debt rating by an independent agency may harm ability to raise debt financing.**

Management Perception

Any adverse revisions to India's credit ratings for domestic and international debt by international rating agencies may adversely affect ability to raise additional financing and the interest rates and other commercial terms at which such additional financing is available. This could have a material adverse effect on capital expenditure plans, business and financial performance.

4. **Terrorist attacks, civil unrest and other acts of violence or war involving India and other countries could adversely affect the financial markets and our business.**

Terrorist attacks and other acts of violence or war may negatively affect the Indian financial markets and also adversely affect the worldwide financial markets. In addition, any deterioration in relations between India and its neighboring countries might result in investor concern about stability in the region, which could adversely affect the business. India has witnessed civil disturbances in the past and it is possible that future civil unrest as well as other adverse social, economic and political events in India could have a



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negative impact. Such incidents could also create perception in the minds of investors that, investment in Indian Companies involve a higher degree of risk.

5. Natural Calamities could have negative impact on the Indian Economy and Cause our Business to Suffer.

India has experienced natural calamities such as earthquake, tsunami, floods and drought in the past. The extent and severity of these natural disasters determines their impact on the Indian economy, which have an adverse impact on our business.



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IV. GENERAL INFORMATION

Aayush Food and Herbs Limited was originally incorporated on 2nd June, 1984 as a Public Limited Company in the name & style of "Arihant Properties and Plantation Limited" under the provisions of Companies Act, 1956 with Registrar of Companies, NCT of Delhi and Haryana vide registration No. 018307 & CIN L01122DL1984PLC018307. The Company obtained its Certificate of Commencement of Business from the Registrar of Companies, NCT of Delhi & Haryana on 18th July, 1984.

The Company in the year 2007 duly changed its name from "Arihant Properties and Plantation Limited" to "Maa Kamakhya Ayurveda Limited" and then to "Patanjali Food and Herbs Limited" under the provisions of Companies Act, 1956 and eventually on 4th day of March, 2010 changed its name to "Aayush Food and Herbs Limited".

The main objective of the company is to carry on the business of manufacturing, buying, selling, importing and exporting of all types of ayurvedic preparations, herbal processed food, pharmaceuticals, biological preparation, ayurvedic toiletries, soaps, cleaners, lipsticks sprays, oils and all other cosmetics and sweets, edible oils, ghee, juice etc. It also manufacture, buy, sell, import and export of medicines, chemicals, basic drugs and tonics, industrial alcohols testers, surgical and scientific material apparatus and other wares & appliances pertaining to laboratory, ayurvedic composite drug kits, allopathic composite drug kits, C.H.W. kits, ayurvedic and allopathic patent and proprietary, U.S.P., B.P., B.P.C. & I.P and to carry out all such activities as may be ancillary to the achievement of main objectives of the Company.

The shares of the Company are listed at the **Metropolitan Stock Exchange of India Limited** w.e.f. 12th January, 2015. The Company got its shares listed in the year 1985 when it came with Initial Public Offer inviting public to subscribe for its shares. The IPO of the Company was successful.

Registered Office	:	Aayush Food and Herbs Limited G-321, Chirag Delhi, New Delhi-110017
Corporate Identification Number	:	L01122DL1984PLC018307
E-mail	:	aayushfoodherbs@gmail.com
Website	:	www.aayushfoods.com
Registrar of Companies	:	NCT of Delhi & Haryana, 4 th Floor, IFCI Tower, 61, Nehru Place, New Delhi- 110019
Stock Exchange Where Company is Listed	:	Metropolitan Stock Exchange of India Limited, 4th floor, Vibgyor tower, Opposite Trident Hotel, Bandra-Kurla Complex, Mumbai, India- PIN: 400098
Registrar and Transfer Agent	:	Beetal Financial and Computer Services Private Limited Beetel House, 3 rd Floor, 99, Madangir New Delhi-110062 Ph. No. 011-29961281, 29961282, 29961283 Website: www.beetalfinancial.com



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Contact Person: Punit Mittal; Ph. No. 9810276579

Auditors to the Company : **Sudhir Agarwal and Associates,**
Chartered Accountants
S-524; Vikas Marg, Shakarpur
New Delhi-110092
Contact Person: Mr. Amit Kumar, Partner

Bankers to the Company : Union Bank of India

Compliance Officer : **Ms. Khushbu Mittal**
Company Secretary
Contact No.: 7042661009
E-mail Id: aayushfoodherbs@gmail.com

BOARD OF DIRECTORS:

The following table sets out the details regarding our board as on the date of filing of this Information Memorandum:

Name	Designation	Age (Years)	DIN/PAN	Residential Address	Directorship held in other companies
Ashish Mittal	Executive Director	26	DIN: 02158722 PAN: AUHPM6414H	D-250, Anupam Garden, Sainik Farm, New Delhi - 110017	1. Santosh Overseas Ltd. 2. Empire Finvest Ltd. 3. GPM Spinning Mills Pvt. Ltd. 4. Priority Vanijya Pvt. Ltd. 5. Santosh Warehousing Ltd. 6. Nav Tradex Pvt. Ltd.
Sunil Mittal	Non-Executive Director	58	DIN: 00124175 PAN: AAQPM0609R	D-250, Anupam Garden, Sainik Farm, New Delhi - 110017	1. Diamond Agro Industries Ltd. 2. Santosh Overseas Ltd. 3. Santosh Warehousing Ltd.
Neena Mittal	Non-Executive Director	53	DIN: 01645878 PAN: AAQPM0612G	D-250, Anupam Garden, Sainik Farm, New Delhi - 110017	1. Santosh Overseas Ltd. 2. Santosh Warehousing Ltd.



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					3. Nav Tradex Pvt. Ltd.
Ajay Mathur	Non-Executive Director	57	DIN: 01609016 PAN: AJHPM9739J	D-96, Munirka, Flat No.-18, Shubhram Complex, Near Barat Ghar, New Delhi- 110067	1. Diamond Agro Industries Ltd. 2. Justride Enterprises Ltd. 3. Santosh Overseas Ltd. 4. Santosh Warehousing Ltd.
Atul Kumar Chaturvedi	Non-Executive Director	58	DIN: 01759365 PAN: ABIPC4067E	Aashirwad, 785, Sheel Nagar, Sagartal Road, Gwalior, Madhya Pradesh-474012,	1. Ratan Exports and Industries Ltd. 2. Santosh Warehousing Ltd.

LISTING OF EQUITY SHARE ON BSE Ltd.:

The Equity Shares of the Company are listed on Metropolitan Stock Exchange of India Limited.

Now, the Equity Shares of the Company i.e. Aayush Food and Herbs Limited are proposed to be admitted for direct listing and trading on BSE Limited. Such listing and admission for listing shall be subject to fulfillment of by the Company of the listing criteria of BSE Ltd., for direct listing, applicable to Companies which are listed on other Stock Exchanges and also subject to such other terms and conditions as may be prescribed by BSE Ltd., at the time of the application by the Company, seeking listing.

The Company is already listed on Metropolitan Stock Exchange of India Limited. Company is regularly complying with all the Stock Exchange compliances.

ELIGIBILITY CRITERION:

The Company is submitting its Information Memorandum to BSE Ltd., containing information about the Company, for listing of Equity Shares under new norms for direct listing for the Companies which are listed on other Stock Exchanges and for making the said information Memorandum available to public through the website of BSE Ltd., viz. www.bseindia.com.



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V. CAPITAL STRUCTURE OF THE COMPANY

	Amount (In Rs.)
A. <u>Authorized Capital</u> 35,00,000 Equity Shares of Rs. 10/- each	3,50,00,000.00
B. <u>Issued, Subscribed & Paid up Capital</u> 32,45,000 Equity Shares of Rs. 10/-each (fully Paid-up)	324,50,000.00

EVOLUTION OF SHARE CAPITAL OF THE COMPANY

Year of Allotment	Mode of Issue	No. of Shares*	Distinctive Numbers	Total Amount @ Rs. 10/- each
1984	Subscriber to the MOA	70	01-70	700
1984	Issue of Further Shares	27,500	71-27570	275,000
1985	IPO	217,430	27571-245000	2,174,300
2014	Preferential Issue	3,000,000	245001-3245000	3,00,00,000
TOTAL	-	32,45,000	01-3245000	3,24,50,000

*None of the shares issued above have been forfeited or issued at a Premium/Discount except Preferential Issue in the year 2014.



Signature

VI. SHAREHOLDING PATTERN AS ON 30TH SEPTEMBER 2015

Introductory sub-table (I)(a)			
Name of the Company: Aayush Food and Herbs Limited			
Scrip Code, Name of the scrip, class of security: Equity Shares			
Quarter ended: 30th September, 2015			
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total	0	0	0
Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total	0	0	0
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total	0	0	0
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities		(3245000 Equity Shares of Rs. 10/- each aggregating to Rs. 3,24,50,000/-)	



Statement Showing Shareholding Pattern

Category code	Category of Shareholder	Number of Shareholders	Table (I)(a)		Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
			Total number of shares	Number of shares held in dematerialized form	As a percentage of (A+B) ¹	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/(I V)*100
(A)	Shareholding of Promoter and Promoter Group ²							
1	Indian							
(a)	Individuals/ Hindu Undivided Family	0	0	0	0.00	0.00	0	0.00
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00
	Sub Total(A)(1)	0	0	0	0.00	0.00	0	0.00
2	Foreign							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
b	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
c	Institutions	0	0	0	0.00	0.00	0	0.00
d	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
e	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00
	Sub Total(A)(2)	0	0		0.00	0.00	0	0.00



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	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	0	0	0	0.00	0.00	0	0.00
(B)	Public shareholding							
1	Institutions							
(a)	Mutual Funds/ UTI							
		0	0	0	0.00	0.00	0	0.00
(b)	Financial Institutions / Banks							
		0	0	0	0.00	0.00	0	0.00
(c)	Central Government/ State Government(s)							
		0	0	0	0.00	0.00	0	0.00
(d)	Venture Capital Funds							
		0	0	0	0.00	0.00	0	0.00
(e)	Insurance Companies							
		0	0	0	0.00	0.00	0	0.00
(f)	Foreign Institutional Investors							
		0	0	0	0.00	0.00	0	0.00
(g)	Foreign Venture Capital Investors							
		0	0	0	0.00	0.00	0	0.00
(h)	Qualified Foreign Investor							
		0	0	0	0.00	0.00	0	0.00
(i)	Any Other (specify)							
		0	0	0	0.00	0.00	0	0.00
	Sub-Total (B)(1)							
		0	0	0	0.00	0.00	0	0.00



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Information Memorandum- Aayush Food and Herbs Limited

B 2	Non-institutions							
(a)	Bodies Corporate							
		5	2000100	2000000	61.64	61.64	0	0.00
(b)	Individuals							
I	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	546	68350	0	2.11	2.11	0	0.00
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	11	1176450	1000000	36.25	36.25	0	0.00
(c)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(d)	Any Other (specify)							
(d-i)	Hindu Undivided Family (HUF)	1	100	0	0.00	0.00	0	0.00
	Sub-Total (B)(2)	563	3245000	3000000	100.00	100.00	0	0.00
(B)	Total Public Shareholding (B)=	563	3245000	3000000	100.00	100.00	0	0.00



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Information Memorandum- Aayush Food and Herbs Limited

	(B)(1)+(B)(2)							
	TOTAL (A)+(B)							
		563	3245000	3000000	100.00	100.00	0	0.00
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
1	Promoter and Promoter Group							
		0	0	0	0.00	0.00	0	0.00
2	Public							
		0	0	0	0.00	0.00	0	0.00
	Sub-Total (C)							
		0	0	0	0.00	0.00	0	0.00
	GRAND TOTAL (A)+(B)+(C)							
		563	3245000	3000000	100.00	100.00	0	0.00



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(I) (b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A) + (B) + (C)	No.	As a percentage	As a % of grand total (A) + (B) + (C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI) = (V) / (III) * 100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	N.A.	0	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00
TOTAL		0	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011



(I)(c) (i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Ashish Mittal	500000	15.41	0	0	0	0	0
2	Rajnish Goenka	500000	15.41	0	0	0	0	0
3	PNR Financial Services Pvt. Ltd.	500000	15.41	0	0	0	0	0
4	Vertex Drugs Pvt. Ltd.	500000	15.41	0	0	0	0	0
5	Surya Medi-Tech Ltd.	500000	15.41	0	0	0	0	0
6	Shridhar Financial Services Ltd.	500000	15.41	0	0	0	0	0
TOTAL		3000000	92.45	0	0	0	0	0



Ashish

Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

(I)(c)(ii)

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Ashish Mittal	500000	15.41	0	0	0	0	0
2	Rajnish Goenka	500000	15.41	0	0	0	0	0
3	PNR Financial Services Pvt. Ltd.	500000	15.41	0	0	0	0	0
4	Vertex Drugs Pvt. Ltd.	500000	15.41	0	0	0	0	0
5	Surya Medi-Tech Ltd.	500000	15.41	0	0	0	0	0
6	Shridhar Financial Services Ltd.	500000	15.41	0	0	0	0	0
TOTAL		3000000	92.45	0	0	0	0	0

(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	Ashish Mittal	500000	15.41
2	Rajnish Goenka	500000	15.41



Information Memorandum- Aayush Food and Herbs Limited

3	PNR Financial Services Pvt. Ltd.	500000	15.41
4	Vertex Drugs Pvt. Ltd.	500000	15.41
5	Surya Medi-Tech Ltd.	500000	15.41
6	Shridhar Financial Services Ltd.	500000	15.41
TOTAL		3000000	92.45

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	N.A.	0	0	0.00
TOTAL		0	0	0.00

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	N.A.	N.A.	0	0.00
TOTAL			0	0.00



SHAREHOLDING PATTERN AS ON 30TH JUNE 2015

Introductory sub-table (I)(a)			
Name of the Company: Aayush Food and Herbs Limited			
Scrip Code, Name of the scrip, class of security: Equity Shares			
Quarter ended: 30th June, 2015			
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total	0	0	0
Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total	0	0	0
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total	0	0	0
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities		32450000	



Statement Showing Shareholding Pattern

Category code	Category of Shareholder	Number of Shareholders	Table (I)(a)		Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
			Total number of shares	Number of shares held in dematerialized form	As a percentage of (A+B) ¹	As a percentage of (A+B+C)	Number of shares	As a percentage (IX)=(VIII)/(V)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
(A)	Shareholding of Promoter and Promoter Group ²							
1	Indian							
(a)	Individuals/ Hindu Undivided Family	8	0	0	0.00	0.00	0	0.00
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00
	Sub Total(A)(1)	8	0	0	0.00	0.00	0	0.00
2	Foreign							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
b	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
c	Institutions	0	0	0	0.00	0.00	0	0.00
d	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
e	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00
	Sub Total(A)(2)	0	0		0.00	0.00	0	0.00



Information Memorandum- Aayush Food and Herbs Limited

	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	8	0	0	0.00	0.00	0	0.00
(B)	Public shareholding							
1	Institutions							
(a)	Mutual Funds/ UTI							
		0	0	0	0.00	0.00	0	0.00
(b)	Financial Institutions / Banks							
		0	0	0	0.00	0.00	0	0.00
(c)	Central Government/ State Government(s)							
		0	0	0	0.00	0.00	0	0.00
(d)	Venture Capital Funds							
		0	0	0	0.00	0.00	0	0.00
(e)	Insurance Companies							
		0	0	0	0.00	0.00	0	0.00
(f)	Foreign Institutional Investors							
		0	0	0	0.00	0.00	0	0.00
(g)	Foreign Venture Capital Investors							
		0	0	0	0.00	0.00	0	0.00
(h)	Qualified Foreign Investor							
		0	0	0	0.00	0.00	0	0.00
(i)	Any Other (specify)							
		0	0	0	0.00	0.00	0	0.00
	Sub-Total (B)(1)							
		0	0		0.00	0.00	0	0.00



Information Memorandum- Aayush Food and Herbs Limited

B 2	Non-institutions							
(a)	Bodies Corporate							
		4	2000000	2000000	61.63	61.63	0	0.00
(b)	Individuals							
I	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	551	128800	0	3.97	3.97	0	0.00
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	8	1116200	0	34.40	34.40	0	0.00
(c)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(d)	Any Other (specify)							
	Sub-Total (B)(2)	563	3245000	3000000	100.00	100.00	0	0.00
(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)	563	3245000	3000000	100.00	100.00	0	0.00



Ashish

Information Memorandum- Aayush Food and Herbs Limited

	TOTAL (A)+(B)	571	3245000	3000000	100.00	100.00	0	0.00
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
1	Promoter and Promoter Group	0	0	0	0.00	0.00	0	0.00
2	Public	0	0	0	0.00	0.00	0	0.00
	Sub-Total (C)	0	0	0	0.00	0.00	0	0.00
	GRAND TOTAL (A)+(B)+(C)	571	3245000	3000000	100.00	100.00	0	0.00



Aayush

(I) (b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	Rajni Chawla	0	0.00	0	0	0	0	0	0	0	0
2	Raj Chawla	0	0.00	0	0	0	0	0	0	0	0
3	Poonam Kapoor	0	0.00	0	0	0	0	0	0	0	0
4	Surender Chawla	0	0.00	0	0	0	0	0	0	0	0
5	Narender Chawla	0	0.00	0	0	0	0	0	0	0	0
6	Rakesh Chawla	0	0.00	0	0	0	0	0	0	0	0
7	Hansraj Rajpal	0	0.00	0	0	0	0	0	0	0	0
8	Krishna Kapoor	0	0.00	0	0	0	0	0	0	0	0
TOTAL		0	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011



(I)(c) (i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Ashish Mittal	500000	15.41	0	0	0	0	0
2	Rajnish Goenka	500000	15.41	0	0	0	0	0
3	PNR Financial Services Pvt. Ltd.	500000	15.41	0	0	0	0	0
4	Vertex Drugs Pvt. Ltd.	500000	15.41	0	0	0	0	0
5	Surya Medi-Tech Ltd.	500000	15.41	0	0	0	0	0
6	Shridhar Financial Services Ltd.	500000	15.41	0	0	0	0	0
TOTAL		3000000	92.45	0	0	0	0	0



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(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Ashish Mittal	500000	15.41	0	0	0	0	0
2	Rajnish Goenka	500000	15.41	0	0	0	0	0
3	RNR Financial Services Pvt. Ltd.	500000	15.41	0	0	0	0	0
4	Vertex Drugs Pvt. Ltd.	500000	15.41	0	0	0	0	0
5	Surya Medi-Tech Ltd.	500000	15.41	0	0	0	0	0
6	Shridhar Financial Services Ltd.	500000	15.41	0	0	0	0	0
TOTAL		3000000	92.45	0	0	0	0	0

(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	Ashish Mittal	500000	15.41
2	Rajnish Goenka	500000	15.41



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3	PNR Financial Services Pvt. Ltd.	500000	15.41
4	Vertex Drugs Pvt. Ltd.	500000	15.41
5	Surya Medi-Tech Ltd.	500000	15.41
6	Shridhar Financial Services Ltd.	500000	15.41
TOTAL		3000000	92.45

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	N.A.	0	0	0.00
TOTAL		0	0	0.00

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	N.A.	N.A.	0	0.00
TOTAL			0	0.00



Aayush

SHAREHOLDING PATTERN AS ON 31st MARCH 2015

Introductory sub-table (I)(a)			
Name of the Company: Aayush Food and Herbs Limited			
Scrip Code, Name of the scrip, class of security: Equity Shares			
Quarter ended: 31st March, 2015			
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total	0	0	0
Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total	0	0	0
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total	0	0	0
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities		32450000	



Statement Showing Shareholding Pattern

Category code	Category of Shareholder	Number of Shareholders	Table (I)(a)		Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
			Total number of shares	Number of shares held in dematerialized form	As a percentage of (A+B) ¹	As a percentage of (A+B+C)	Number of shares	As a percentage (IX)= (VIII)/(I V)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
(A)	Shareholding of Promoter and Promoter Group ²							
1	Indian							
(a)	Individuals/ Hindu Undivided Family	8	0	0	0.00	0.00	0	0.00
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any Others (Specify)	0	0	0	0.00	0.00	0	0.00
	Sub Total(A)(1)	8	0	0	0.00	0.00	0	0.00
2	Foreign							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
b	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
c	Institutions	0	0	0	0.00	0.00	0	0.00
d	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
e	Any Others (Specify)	0	0	0	0.00	0.00	0	0.00
	Sub Total(A)(2)	0	0	0	0.00	0.00	0	0.00



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Information Memorandum- Aayush Food and Herbs Limited

	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	8	0	0	0.00	0.00	0	0.00
(B)	Public shareholding							
1	Institutions							
(a)	Mutual Funds/ UTI							
		0	0	0	0.00	0.00	0	0.00
(b)	Financial Institutions / Banks							
		0	0	0	0.00	0.00	0	0.00
(c)	Central Government/ State Government(s)							
		0	0	0	0.00	0.00	0	0.00
(d)	Venture Capital Funds							
		0	0	0	0.00	0.00	0	0.00
(e)	Insurance Companies							
		0	0	0	0.00	0.00	0	0.00
(f)	Foreign Institutional Investors							
		0	0	0	0.00	0.00	0	0.00
(g)	Foreign Venture Capital Investors							
		0	0	0	0.00	0.00	0	0.00
(h)	Qualified Foreign Investor							
		0	0	0	0.00	0.00	0	0.00
(i)	Any Other (specify)							
		0	0	0	0.00	0.00	0	0.00
	Sub-Total (B)(1)	0	0		0.00	0.00	0	0.00



Information Memorandum- Aayush Food and Herbs Limited

B 2	Non-institutions							
(a)	Bodies Corporate							
		4	2000000	2000000	61.63	61.63	0	0.00
(b)	Individuals							
I	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	551	128800	0	3.97	3.97	0	0.00
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	8	1116200	0	34.40	34.40	0	0.00
(c)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(d)	Any Other (specify)							
	Sub-Total (B)(2)	563	3245000	3000000	100.00	100.00	0	0.00
(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)	563	3245000	3000000	100.00	100.00	0	0.00



Achish

Information Memorandum- Aayush Food and Herbs Limited

	TOTAL (A)+(B)	571	3245000	3000000	100.00	100.00	0	0.00
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
1	Promoter and Promoter Group	0	0	0	0.00	0.00	0	0.00
2	Public	0	0	0	0.00	0.00	0	0.00
	Sub-Total (C)	0	0	0	0.00	0.00	0	0.00
	GRAND TOTAL (A)+(B)+(C)	571	3245000	3000000	100.00	100.00	0	0.00



Aayush

(I) (b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A) + (B) + (C)	No.	As a percentage	As a % of grand total (A) + (B) + (C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI) = (V) / (III) * 100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	Rajni Chawla	0	0.00	0	0	0	0	0	0	0	0
2	Raj Chawla	0	0.00	0	0	0	0	0	0	0	0
3	Poonam Kapoor	0	0.00	0	0	0	0	0	0	0	0
4	Surender Chawla	0	0.00	0	0	0	0	0	0	0	0
5	Narender Chawla	0	0.00	0	0	0	0	0	0	0	0
6	Rakesh Chawla	0	0.00	0	0	0	0	0	0	0	0
7	Hansraj Rajpal	0	0.00	0	0	0	0	0	0	0	0
8	Krishna Kapoor	0	0.00	0	0	0	0	0	0	0	0
TOTAL		0	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00

(*) The term "encumbrance" has the same meaning as assigned to it in Regulation 28(3) of the SAST Regulations, 2011



(I)(c) (i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Ashish Mittal	500000	15.41	0	0	0	0	0
2	Rajnish Goenka	500000	15.41	0	0	0	0	0
3	PNR Financial Services Pvt. Ltd.	500000	15.41	0	0	0	0	0
4	Vertex Drugs Pvt. Ltd.	500000	15.41	0	0	0	0	0
5	Surya Medi-Tech Ltd.	500000	15.41	0	0	0	0	0
6	Shridhar Financial Services Ltd.	500000	15.41	0	0	0	0	0
TOTAL		3000000	92.45	0	0	0	0	0



Revised

Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

(I)(c)(ii)

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Ashish Mittal	500000	15.41	0	0	0	0	0
2	Rajnish Goenka	500000	15.41	0	0	0	0	0
3	PNR Financial Services Pvt. Ltd.	500000	15.41	0	0	0	0	0
4	Vertex Drugs Pvt. Ltd.	500000	15.41	0	0	0	0	0
5	Surya Medi-Tech Ltd.	500000	15.41	0	0	0	0	0
6	Shridhar Financial Services Ltd.	500000	15.41	0	0	0	0	0
TOTAL		3000000	92.45	0	0	0	0	0



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(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	Ashish Mittal	500000	15.41
2	Rajnish Goenka	500000	15.41
3	PNR Financial Services Pvt. Ltd.	500000	15.41
4	Vertex Drugs Pvt. Ltd.	500000	15.41
5	Surya Medi-Tech Ltd.	500000	15.41
6	Shridhar Financial Services Ltd.	500000	15.41
	TOTAL	3000000	92.45



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(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	N.A.	0	0	0.00
TOTAL		0	0	0.00

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held

by "promoter/promoter group" are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	N.A.	N.A.	0	0.00
TOTAL			0	0.00



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VII. COMPANY HISTORY & MANAGEMENT

BRIEF HISTORY OF THE COMPANY

Aayush Food and Herbs Limited was originally incorporated on 2nd June, 1984 as a Public Limited Company in the name & style of "Arihant Properties and Plantation Limited" under the provisions of Companies Act, 1956 with Registrar of Companies, NCT of Delhi and Haryana vide registration No. 018307 & C1N L01122DL1984PLC018307. The Company obtained its Certificate of Commencement of Business from the Registrar of Companies, NCT of Delhi & Haryana on 18th July, 1984.

The Company in the year 2007 duly changed its name from "Arihant Properties and Plantation Limited" to "Maa Kamakhya Ayurveda Limited" and then to "Patanjali Food and Herbs Limited" under the provisions of Companies Act, 1956 and eventually on 4th day of March, 2010 changed its name to "Aayush Food and Herbs Limited".

The main objective of the company is to carry on the business of manufacturing, buying, selling, importing and exporting of all types of ayurvedic preparations, herbal processed food, pharmaceuticals, biological preparation, ayurvedic toiletries, soaps, cleaners, lipsticks sprays, oils and all other cosmetics and sweets, edible oils, ghee, juice etc. It also manufacture, buy, sell, import and export of medicines, chemicals, basic drugs and tonics, industrial alcohols testers, surgical and scientific material apparatus and other wares & appliances pertaining to laboratory, ayurvedic composite drug kits, allopathic composite drug kits, C.H.W. kits, ayurvedic and allopathic patent and proprietary, U.S.P., B.P., B.P.C. & I.P and to carry out all such activities as may be ancillary to the achievement of main objectives of the Company.

The shares of the Company are listed at Metropolitan Stock Exchange of India Limited. The Company got its shares listed in the year 1985 when it came with Initial Public Offer inviting public to subscribe for its shares. The IPO of the Company was successful.

MAJOR EVENTS SINCE INCORPORATION TILL DATE:

Date	Events
June, 1984	Incorporated as a public limited Company under the name and style of 'Arihant Properties and Plantation Limited'
July, 1984	Company received Certificate of Commencement of Business.
February, 1985	Public Issue of Equity Shares and Listing at Delhi Stock Exchange Limited
March, 2007	Change in the Name of the company to 'Maa Kamakhya Ayurveda Limited'
December, 2007	Change in the Name of the company to 'Patanjali Food and Herbs Limited'
March, 2010	Change in the Name of the company to 'Aayush Food and Herbs Limited'
September, 2014	Appointment of Beetal Financial and Computer Services Pvt. Ltd. as Registrar and Transfer Agent.



Signature

September, 2014	Increase in Authorized Capital of the Company from Rs. 2,00,00,000/- (Rupees Two Crores only) divided into 20,00,000 (Twenty Lac) Equity Shares of Rs. 10/- each to Rs. 3,50,00,000/- (Rupees Three Crores Fifty Lacs only), divided into 35,00,000 (Thirty Five Lacs) Equity Shares of Rs. 10/-
October, 2014	Tri-Partite Agreement with CDSL
October, 2014	ISIN Activation with CDSL
October, 2014	Allotment of 3245000 Equity Shares on preferential basis
November, 2014	Tri-Partite Agreement with NSDL
November, 2014	ISIN Activation with NSDL
January, 2015	The Company got its Shares Listed on Metropolitan Stock Exchange of India Limited

DETAILS OF OUTSTANDING CONVERTIBLE INSTRUMENTS INCLUDING WARRANTS PENDING CONVERSION

NIL

NAME AND DETAILS OF THE GROUP OR SUBSIDIARY/IES OF THE COMPANY, IF ANY.

NIL

DIVIDEND AND CASH BONUS PAID BY THE COMPANY

The Company has not paid any dividend or cash bonus during the last 10 years.

STATEMENT OF COMMISSION, BROKERAGE, DISCOUNT PAID

Statement containing particulars of any commission, brokerage, discount or other special terms including an option for the issue of any kind of securities granted to any person is not applicable to the Company, since the Company is not involved in any such activities where these kinds of payment are required.

STATEMENT CONTAINING PARTICULARS OF MATERIAL CONTRACTS

The Company has not entered into any material contracts, agreements (including agreements for technical advice and collaboration), concessions and similar other arrangements, and undertakes to produce the same, if any such documents are executed by the Company in future.



VIII. PROMOTERS & MANAGEMENT OF THE COMPANY

Aayush Food and Herbs Limited is promoted by Ms. Rajni Chawla, Mr. Raj Chawla, Ms. Poonam Kapoor, Mr. Surender Chawla, Mr. Narender Chawla, Mr. Rakesh Chawla, Mr. Hansraj Rajpal and Ms. Krishna Kapoor since its incorporation. Subsequently, other continuing Directors also assisted in the expansion and diversification of the affairs of company.

Aayush Food and Herbs Limited is a professionally managed company, promoted by experienced professionals with wide range of expertise in respective industries and sectors. Under our Articles of Association, we are required to have not less than three Directors and not more than twelve Directors. The overall management is vested in the Board of Directors, comprising of qualified and experienced persons. We presently have five directors on our Board out of which four are Non-Executive Directors and 1 is Executive Director.

DETAILED PROFILE OF DIRECTORS:

1. Mr. Sunil Mittal

Non - Executive Director

PAN: AAQPM0609R

DIN: 00124175

Date of Birth: 26.03.1956

Address: D-250, Anupam Garden, Sainik Farm, New Delhi, 110017

Mr. Sunil Mittal is 58 years old and a graduate having vast experience of more than 35 years in the field of Agricultural based Industry. He is a man with great vision supported by strong determination and zeal for identifying potential projects. His precious experience is favorable to the organization.

2. Ms. Neena Mittal

Non - Executive Director

PAN: AAQPM0612G

DIN: 01645878

Date of Birth: 16.07.1961

Address: D-250, Anupam Garden, Sainik Firms, New Delhi-110017

Mrs. Neena Mittal is 53 years old. She possesses vast experience of more than 30 years of dealings in Secretarial matters. Basically, she is a graduate with good managerial skills. She plays a key role in implementation of the business plans as well as conceptualization of all new projects formulated by Board of Directors.

3. Mr. Ashish Mittal

Executive Director

PAN: AUHPM6414H

DIN: 02158722

Date of Birth: 31.07.1989

Address: D-250, Anupam Garden, Sainik Firms, New Delhi, 110017

Mr. Ashish Mittal is 26 years old. He is a graduate having an experience of more than 4 years in the



field of marketing. He is also having directorship in some other Companies.

4. Mr. Ajay Mathur

Non - Executive Independent Director

PAN: AJHPM9739J

DIN: 01609016

Date of Birth: 31.05.1958

Address: D-96, Munirka, Flat No.-18, Shubhram Complex,
Near Barat Ghar, New Delhi- 110067

Mr. Ajay Mathur is 57 years of age and done Economics honors from Delhi University. He has been working as sales executive in one of the printing & publishing Company. He possesses good management techniques and rich experience. He is competent and capable to hold the current position and provide valuable services to the Company and the work execution in a balanced manner.

5. Mr. Atul Kumar Chaturvedi

Non - Executive Independent Director

PAN: ABIPC4067E

DIN: 01759365

Date of Birth: 15.06.1957

Address: Aashirwad, 785, Sheel Nagar, Sagartal Road,
Gwalior, Madhya Pradesh -474012

Atul Kumar Chaturvedi is 58 years old and done M.Sc from University of Indore. He had extensive experience of over 18 years in Administration, Production and Inventory and had been carrying out the activities relating to Company Administration.

KEY MANAGERIAL PERSONNEL:

6. Ms. Khushbu Mittal (Company Secretary and Compliance Officer)

Ms. Khushbu Mittal, Company Secretary and Compliance Officer of M/s Aayush Food and Herbs Limited is a graduate and member of the Institute of Company Secretaries of India (ICSI). She has an expertise in Secretarial & Corporate Compliance matters and handles the various secretarial matters, Listing Agreement Compliances of the Company. She contributes best of her capabilities towards the Compliance of various laws as are applicable to the Company from time to time.

7. Mr. Sachin Goyal (Chief Financial Officer)

Mr. Sachin Goyal, Chief Financial Officer of M/s Aayush Food and Herbs Limited is a graduate and possesses vast experience of 8 years in the field of Finance and Accounts.



IX. STATUS ON CORPORATE GOVERNANCE

In compliance with the Corporate Governance reporting requirements as per the format prescribed by the Securities and Exchange Board of India and Clause 49 of the Listing Agreement with the Stock Exchanges, the Company's policies on Corporate Governance and compliance thereof, up to March 31, 2015 is enumerated below for information of the shareholders and investors of the Company.

During the year under review i.e. financial year ended on 31st March, 2014 and 31st March 2015, provisions of Clause 49 of Listing Agreement and the prerequisite of formation of Audit Committee, Stakeholder Relationship Committee (Shareholders/investors grievances committee) etc. were not applicable on the Company as during the referred the paid up capital of the Company was not more than Rs. 100,000,000/- (Rupees Ten Crores) and also Net Worth was not more than Rs. 25,00,00,000 (Rupees Twenty Five Crore).

The Company has increased its paid up capital from Rs. 24,50,000/- (Rupees Twenty Four Lakh Fifty Thousand) to Rs. 3,24,50,000/- (Rupees Three Crore Twenty Four Lacs Fifty Thousand) by way of preferential allotment made in the month of October, 2014 in accordance with SEBI (ICDR) Regulations, 2009.

Further as per SEBI Circular CIR/CFD/POLICY CELL/7/2014 dated 15th September, 2014 compliances of Clause 49 of the Listing Agreement is not mandatory as paid up capital of the Company is not exceeding Rs. 10 Crores and the Company is in the process of adopting best practice in complying with the features of Corporate Governance code as per Clause 49 of the Listing Agreement with the Stock Exchanges.

1. COMPANY'S PHILOSOPHY ON CORPORATE GOVERNANCE:

The Company stands committed to good Corporate Governance- transparency, accountability, disclosure and independent supervision to increase the value to its stakeholders. The Company is committed to transparency in all its dealings with shareholders, employees, the Government and other parties and places high emphasis on business ethics. The basic philosophy of Corporate Governance in the Company is to achieve business excellence and increasing long-term shareholder value, keeping in view the interests of the Company's stakeholders. The Company believes that Corporate Governance is a powerful tool for building trust and long-term relationship with stakeholders, employees, customers and suppliers. The Company has consistently endeavored to be transparent in all areas of its operations.

2. BOARD OF DIRECTORS:

The Company is managed by well-qualified personnel. All directors are suitably qualified, experienced and competent. The members of the Board of Directors are persons with considerable experience and expertise in Audit, Accounts, Finance, Administration and Marketing. The Company is benefitted by the experience and skills of the Board of Directors.

(A) COMPOSITION OF BOARD

The Board of Directors consists of an optimal mix of Executive and Non-Executive Independent Directors possessing in-depth knowledge of business. Presently, the strength of the Board is 5 comprising of 1 Executive Director and 4 Non-Executive Directors, out of which 2 are Non-Executive Independent Directors, which is in compliance with Clause 49 of the Listing Agreement. The Board of Directors consists of Directors drawn from diverse fields who are constantly serving the Company through their



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sincere and dedicated efforts directed towards taking the Company on the path of success. More than half of the Board comprise of Non-Executive Directors.

The Independent Directors have made disclosures to the Board confirming that there are no material, financial and/or commercial transactions between them and the Company which could have potential conflict of interest with the Company at large.

The Company has a Code of Conduct for Directors and Senior Management Personnel. The code is available on the official website of the Company www.aayushfoods.com.

All Directors and Senior Management Personnel have affirmed compliance with the code of conduct approved and adopted by the Board of Directors.

(B) BOARD'S FUNCTIONING AND PROCEDURE

The Board of "Aayush Food and Herbs Limited" plays a pivotal role in ensuring good governance. Its style of functioning is democratic. The Members of the Board have always had complete freedom to express their opinion and decisions are taken on the basis of a consensus arrived at after detailed discussion. The Members are also free to bring up any matter for discussion at the Board Meetings with the permission of the Chairman.

The Agenda is circulated well in advance to the Board Members. The items in the Agenda are backed by comprehensive background information to enable the Board to take appropriate decisions. The Board is kept informed of major events/ items and approvals taken wherever necessary.

The Board also sets standards, ethical behavior at all times and strict compliance with prevailing laws and regulations.

(C) DIRECTORS ATTENDANCE RECORD AND DETAILS OF DIRECTORSHIPS /COMMITTEE POSITIONS HELD

The particulars of Directors, their attendance at the Board Meetings and Annual General Meeting and the Directorships in other companies as at 31st March, 2015 are as under:



Information Memorandum- Aayush Food and Herbs Limited

Name of the Directors	Category	No. of Shares Held	No. of Board Meetings attended	Attendance at last AGM (30.09.2015)	No. of other Directorship In other public Companies**
Devi Prasad (01963667)	Non-Executive Independent Director	---	10	No	NIL
Mahendra Pratap Singh (05318653)	Non-Executive Independent Director	---	12	No	NIL
Sanjeev Kumar (00947101)	Non-Executive Independent Director	---	2	No	1
Sanjay Kumar Sharma (02955139)	Non-Executive Independent Director	---	2	No	NIL
Ashish Mittal (02158722)	Executive Director	5,00,000	13	No	3
Sunil Mittal (00124175)	Non-Executive Director	---	13	No	3
Neena Mittal (01645878)	Non-Executive Director	---	11	Yes	2
Ajay Mathur (01609016)	Non-Executive Independent Director	---	1	Yes	4
Atul Kumar Chaturvedi	Non-Executive Independent Director	---	1	Yes	2

*The Board of Directors met for 15 (Fifteen) times during the Financial Year 2014-15 and the gap between the two meetings did not exceed four months.



* Mr. Ajay Mathur and Mr. Atul Kumar Chaturvedi were appointed w.e.f. 13.02.2015

* Mr. Ashish Mittal, Mr. Sunil Mittal were appointed w.e.f. 25th July, 2014 and Ms. Neena Mittal was appointed w.e.f. 10th August, 2014.

* Mr. Mahendra Pratap Singh and Mr. Devi Parsad resigned w.e.f. 30.03.2015

* Mr. Sanjeev Kumar and Mr. Sanjay Kumar Sharma resigned w.e.f. 02.08.2014.

** Excluding private limited companies, foreign companies and companies registered under Section 8 of the Companies Act, 2013 i.e. associations not carrying on business for profits or which prohibits payment of dividend.

(D) BOARD MEETINGS HELD DURING THE FINANCIAL YEAR 2014-15

S. No.	Date of Board Meeting
1	29.05.2014
2	25.07.2014
3	04.08.2014
4	10.08.2014
5	14.08.2014
6	04.09.2014
7	13.10.2014
8	31.10.2014
9	14.11.2014
10	25.11.2014
11	24.12.2014
12	05.01.2015
13	02.02.2015
14	13.02.2015
15	30.03.2015

(E) CODE OF CONDUCT

The Board of Directors has laid down two separate Code of Conducts for complying with the Best Corporate Governance Practice and SEBI (Prohibition of Insider Trading) Regulations 1992, as amended from time to time.

3. COMMITTEE OF THE BOARD:

The Board has constituted following committees of the Board:-

- A) Audit Committee;
- B) Nomination and Remuneration Committee, and
- C) Stakeholder Relationship Committee.

The role and composition of the Committees, including the number of the meetings held are as follows:



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AUDIT COMMITTEE:

The role and terms of reference of the Audit Committee are in accordance with Clause 49 of the Listing Agreement. This, inter alia, includes the overview of Company's financial process, review of quarterly, half yearly and annual financial statements, review of internal control and internal audit systems.

The Audit Committee at present comprises of the following Members:

Name of the Member	Status
Mr. Ajay Mathur	Chairperson & Non- Executive
Mr .Atul Kumar Chaturvedi	Non- Executive
Ms. Neena Mittal	Non- Executive

Brief Terms of Reference

The role of Audit Committee includes the following:

1. Reviewing of the Company's financial reporting process and the disclosure of its financial information to ensure that the financial statement is correct, sufficient and credible.
2. Recommending to the Board, the appointment, re-appointment and, if required, the replacement or removal of the statutory auditor and the fixation of audit fees.
3. Approval of payment to statutory auditors for any other services rendered by the statutory auditors.
4. Reviewing, with the management, the annual financial statements before submission to the board for approval, with particular reference to:
 - (i) Matters required to be included in the Director's Responsibility Statement to be included in the Board's report in terms of section 134 of the Companies Act, 2013;
 - (ii) Changes, if any, in accounting policies and practices and reasons for the same;
 - (iii) Major accounting entries involving estimates based on the exercise of judgment by management;
 - (iv) Significant adjustments made in the financial statements arising out of audit findings;
 - (v) Compliance with listing and other legal requirements relating to financial statements;
 - (vi) Disclosure of any related party transactions;
 - (vii) Qualifications in the draft audit report, if any;



Ashish

5. Reviewing, with the management, the quarterly financial statements before submission to the Board for approval
- 5A. Reviewing, with the management, the statement of uses/application of funds raised through an issue (public issue, rights issue, preferential issue, etc), the statement of funds utilized for purposes other than those stated in the offer document/prospectus/notice and the report submitted by the monitoring agency monitoring the utilization of proceeds of a public or rights issue, and making appropriate recommendations to the Board to take up steps in this matter.
6. Reviewing with the management, performance of statutory and internal auditors, and adequacy of the internal control systems.
7. Reviewing the adequacy of internal audit function, if any, including the structure of the internal audit department, staffing and seniority of the official heading of the department, reporting structure coverage and frequency of internal audit.
8. Discussion with internal auditors, of any significant findings and follow up there on.
9. Reviewing the findings of any internal investigations by the internal auditors into matters where there is suspected fraud or irregularity or a failure of internal control systems of a material nature and reporting the matter to Board.
10. Discussion with statutory auditors before the audit commences, about the nature and scope of audit as well as post-audit discussion to ascertain any area of concern.
11. To look into the reasons for substantial defaults in the payment to the depositors, debenture holders, shareholders (in case of non -payment of declared dividends) and creditors.
12. To review the functioning of the Whistle Blower mechanism, in case the same is exists.
13. Carrying out any other function as is mentioned in the terms of reference of the Audit Committee.

NOMINATION AND REMUNERATION COMMITTEE

The Nomination and Remuneration Committee shall identify persons who are qualified to become directors and who may be appointed in senior management in accordance with the criteria laid down, recommend to the Board their appointment and removal and shall carry out evaluation of every director's performance.

In this regard, the Board has adopted a policy of the Company on Director's Appointment and Remuneration, including criteria for determining qualifications, positive attributes, independence of a director and other matters provided under Section 178 of the Companies Act, 2013.



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The Nomination and Remuneration Committee comprises of the following Directors:

Sr. No	Name of the Member	Status
1	Ajay Mathur	Chairperson & Non- Executive
2	Atul Kumar Chaturvedi	Non- Executive
3	Neena Mittal	Non- Executive

STAKEHOLDER RELATIONSHIP COMMITTEE (Shareholder's/Investors Grievance Committee)

All matters related to transfer/transmission of shares and stakeholder grievances have been entrusted to the Stakeholder Relationship Committee. The Committee also oversees the performance of the Registrar and Transfer Agents of the Company.

The Stakeholder Relationship Committee comprises of the following Directors:

Sr. No	Name of the Member	Status
1	Ajay Mathur	Chairperson & Non- Executive
2	Atul Kumar Chaturvedi	Non- Executive
3	Neena Mittal	Non- Executive



Ashish

4. DETAILS ON GENERAL MEETINGS:

Venue, Date and Time of last three Annual General Meetings:

Financial Year	Date	Day	Time	Venue	Purpose
2014-15	30 th September, 2015	Wednesday	02:00 P.M.	G-321, Chirag Delhi, New Delhi- 110017	Ordinary Business & Special Business (1.Appointment of Mr. Ajay Mathur as Independent Director 2. Appointment of Mr. Atul Kumar Chaturvedi as Independent Director 3. Approval of Borrowing limits of the Company 4. Approval for creation of security on the properties of the Company, both present and future, in favour of lenders)
2013-14	20 th September, 2014	Saturday	12.00 P.M.	301, Akash Tower, 2, LSC Savita Vihar, New Delhi - 110092	Ordinary Business & Special Business (Issuance of Equity shares on preferential basis)
2012-13	29 th July, 2013	Monday	11.00 A.M.	301, Akash Tower, 2, LSC Savita Vihar, New Delhi - 110092	Ordinary Business

* No Extra Ordinary General Meeting was held in the preceding three financial years.

5. MEANS OF COMMUNICATION OF FINANCIAL PERFORMANCE:

The information about the financial performance of the Company is disseminated on a regular basis through newspapers and website of the Company www.aayushfoods.com besides communicating the same to the Stock Exchange.



Aswini

X. AUDITED FINANCIAL RESULTS FOR THE FINANCIAL YEAR ENDED 31ST MARCH, 2015

The Audited Financial Results for the financial year ended on 31st March, 2015 has been furnished in Annual Report for Financial Year 2014-15.

XI. FINANCIAL PERFORMANCE OF THE COMPANY**STATEMENT OF ASSETS & LIABILITIES FOR THE FINANCIAL YEARS 2010-11 TILL 2014-15***(Figures in Rupees Lacs)*

Particulars	As on 31.03.2015 (In Rupees)	As on 31.03.2014 (In Rupees)	As on 31.03.2013 (In Rupees)	As on 31.03.2012 (In Rupees)	As on 31.03.2011 (In Rupees)
EQUITY AND LIABILITIES					
1. Shareholder's Funds					
(a) Share Capital	324.50	24.50	24.50	24.50	24.50
(b) Reserves & Surplus	80.91	7.27	7.01	6.92	6.09
2. Share Application Money pending allotment	---	---	---	---	---
3. Non-current Liabilities					
(a) Deferred Tax Liabilities (Net)	---	---	---	---	---
(b) Long term provisions	---	---	---	14.94	---
(c) Long Terms Borrowing	---	---	---	---	---
(d) Other Long Term Liabilities	---	---	---	---	---
4. Current Liabilities					
(a) Trade Payables	---	---	---	---	124.73
(b) Other Current Liabilities	0.85	0.25	0.25	0.20	0.50
(c) Short Term Provision	---	0.03	0.04	0.19	7.70
Total Equity & Liabilities	406.27	32.05	31.80	46.75	163.52
ASSETS					
1. Non-Current Assets					
(a) Fixed Assets					
(i) Tangible Assets	1.90	2.95	3.38	2.34	3.12
(b) Long Term Loans and Advances	0.17	8.52	3.52	22.42	3.33
(c) Non Current Investments	19.44	19.44	16.94	7.14	7.14
(d) Deferred Tax Assets (Net)	1.18	0.58	0.46	0.54	0.54
(e) Other Non-Current Assets	---	---	---	0.62	1.50
2. Current Assets					
(a) Trade Receivables	---	---	---	8.75	8.15
(b) Inventories	---	---	---	---	62.34
(c) Cash and Cash Equivalents	12.55	0.56	7.08	3.82	18.76
(d) Short Terms Loans & Advances	371.03	---	---	0.26	57.35
(e) Other Current Assets	---	---	0.43	0.86	1.29
Total Assets	406.27	32.05	31.80	46.75	163.52



STATEMENT OF PROFIT & LOSS FOR THE FINANCIAL YEAR 2010-11 TILL 2014-15

(Figures in Rupees Lacs)

Particulars	As on 31.03.2015	As on 31.03.2014	As on 31.03.2013	As on 31.03.2012	As on 31.03.2011
INCOME					
Revenue from Operations	7.13	2.72	14.72	352.80	498.04
Other Income	1.01	1.80	5.79	3.55	3.17
TOTAL	8.14	4.52	20.51	356.35	501.21
EXPENSES					
Cost of Material Consumed	---	---	---	---	---
Purchase of Stock-in-Trade	5.05	---	13.95	257.78	399.58
Change in Inventories of finished goods, work in progress and stock in trade	---	---	---	62.34	80.31
Employee Benefit Expenses	1.20	1.20	1.52	12.32	6.45
Depreciation & Amortization Expenses	1.05	0.95	0.60	0.78	1.08
Finance Cost	---	---	---	0.06	0.05
Other Expenses	2.78	2.21	4.23	22.05	8.58
TOTAL	10.09	4.36	20.29	355.33	496.05
Profit before exceptional & extraordinary item & tax	(1.94)	0.16	0.22	1.01	5.17
Tax Expenses					
Current Tax	---	0.03	0.04	0.19	1.35
Deferred Tax	(0.58)	(0.13)	0.08	0.01	0.03
Tax Adjusted for earlier years	---	---	---	---	---
Profit for the year	(1.36)	0.26	0.10	0.82	3.86

CASH FLOW STATEMENT FOR THE FINANCIAL YEAR 2010-11 TILL 2014-15

(Figures in Rupees Lacs)

Particulars	12 Months Period ending March 31				
	2015	2014	2013	2012	2011
Cash flow from operating Activities	(363.01)	1.50	10.12	(52.57)	(89.87)
Cash Flow from Investing Activities	000	(3.02)	8.08	37.70	0.03
Cash Flow from Financing Activities	375.00	(5.00)	(14.94)	(0.06)	(0.05)
Net Increase / Decrease in Cash or Cash Equivalents	---	(6.52)	3.26	(14.93)	(94.89)
Cash and Cash Equivalent at the beginning of the year	11.99	7.08	3.82	18.76	111.65
Cash and Cash Equivalent at the end of the year	0.59	0.56	7.08	3.83	18.77



Other Financial Data	12 Months Period ending March 31				
	2015	2014	2013	2012	2011
Net Worth (In Rs. Lacs)	405.41	31.77	31.51	31.42	30.59
Dividend (In %)	NA	NA	NA	NA	NA
Earning Per Shares (In Rs. Per Shares)	0.13	0.07	0.03	0.34	1.58
Return on Net Worth (in %)	(0.42)	1.06	0.39	3.37	15.76
Book Value (in Rs. Per Shares)	12.49	12.97	12.86	12.82	12.49

NOTES:

FY 2010-11

The revenue earned by the Company during the year is Rs. 50,121,699/- in the said financial year.

FY 2011-12

The revenue earned by the Company during the year has reduced to Rs. 35,635,164/- from Rs. 50,121,699/- due to fluctuating market conditions.

FY 2012-13

The revenue earned by the Company during the year has reduced to Rs. 20,51,450 from Rs. 35,635,164/- due to slow down in economy.

FY 2013-14

The revenue earned by the Company during the year has reduced to Rs. 4,52,215 from Rs. 20,51,450 in the said financial year.

FY 2014-15

The revenue earned by the Company during the year has increased to Rs. 8,14,160 from Rs. 4,52,215 in the said financial year due to increase in sales.



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XII. REGULATORY & STATUTORY DISCLOSURES

A) DISCLOSURE ON MATERIALLY SIGNIFICANT RELATED PARTY TRANSACTIONS

Transactions with related parties are being disclosure separately in notes to the accounts in the annual report. There was no transaction of material nature with the Directors or the Management during the year that had potential conflicts with the interest of the Company at large.

B) DETAIL OF NON-COMPLIANCE, PENALTIES, STRICTURES ETC.

During the last three years, there was no strictures or penalties imposed on the Company either by the Stock Exchange or SEBI, or any statutory authority for non-compliance of any matter related to capital market.

C) WHISTLE BLOWER POLICY

The Company has adopted a proper procedure in this regard. Employees can report to the management their concerns about unethical behavior, actual or suspected fraud or violation of the Company's code of conduct.

D) PROHIBITION BY SEBI

The Company, its promoters, other companies promoted by the promoters and companies with which the Company's directors are associated as directors have not been prohibited from accessing the capital market under any other or direction passed by SEBI.

Caution:

The Company accepts no responsibility for statements made otherwise than in the information Memorandum or any other material issued by or at the instance of the Company and anyone placing reliance on any other source of information would be doing so at his or her own risk. All information shall be made available by the Company to the public and investor at large and no selective or additional information would be available for a section of the investors of any manner.

Disclaimer clause of BSE Ltd:

As required, a copy of the information Memorandum is being submitted to BSE Ltd.

The BSE Ltd. does not in any manner:

- Warrant, certify or endorse the correctness or completeness of any of the contents of this information Memorandum or
- Warrant that this Company's securities will be traded or will continue to be traded on the BSE; or
- Take any responsibility for the financial or other soundness of the Company, its promoters, its management or any scheme or project of this Company.



And it should not for any reason be deemed or construed to mean that this information Memorandum has been cleared or approved by BSE. Every person who desires to acquire any securities of this Company may do so pursuant to independent inquiry, investigation and analysis and shall not have any claim against BSE whatsoever by reason of any loss which may be suffered by such person consequent to or in connection with such subscription / acquisition whether by reason of anything stated or omitted to be stated herein or for any other reason whatsoever.

E) DEMAT CREDIT

Tripartite agreement has been signed between the Company, the Registrar and NSDL and CDSL. The ISIN allotted to the Company is INE430R01015.

The Company has executed agreements with NSDL and CDSL for dematerialization of its securities as per the following details:

Dematerialization	:	With National Securities Depository Limited Vide Tripartite Agreement dated 7 th November, 2014 No. of Shares with NSDL – 1500000
	:	With Central Depository Services (India) Limited Vide Tripartite Agreement dated 13 th October, 2014 No. of Shares with CDSL – 1500000
Physical Shareholding	:	No of Equity Shares 245000 Distinctive Numbers 1 – 245000 No. of Shareholders 557

XIII. OUTSTANDING LITIGATIONS

There are no outstanding or pending litigation, suit, criminal or civil prosecution, proceeding or tax liabilities against our Company that would have a material adverse effect on our business and there are no defaults, non-payment or overdue or statutory dues, institutional / bank dues or dues payable to holders of debentures, bonds and fixed deposits and arrears of preference shares (irrespective of whether they are specified under Part I of Schedule XIII of the Act), that would have material adverse effect on our business.

XIV. MATERIAL CONTRACTS AND AGREEMENTS

The company has not entered into any material contracts or agreements (including agreements for technical advice and collaboration).



XVI. DECLARATION

All relevant provisions of the Companies Act, 1956 amended to Companies Act, 2013 and the guidelines issued by the Government of India or the regulations issued by Securities and Exchange Board of India, applicable, as the case may be, have been complied with and with no statement made in this Information Memorandum is contrary to the provisions of the Companies Act, 1956 amended to Companies Act, 2013, the Securities and Exchange Board of India Act, 1992 or the rules made or guidelines or regulations issued there under, as the case may be, and that all approvals and permissions required to carry on the business of our Company have been obtained, are currently valid and have been complied with. We further certify that all the statements in this information Memorandum are true and correct.

Signed on behalf of the Board of Directors of
Aayush Food and Herbs Limited



Ashish Mittal

Managing Director

DIN: 02158722

Address: G-321, Chirag Delhi, Delhi 110017

Place: New Delhi

Date: 19th December, 2015