Annexure 5

Statement showing Shareholding Pattern - Pre Allotment

Name of the Company : CESC LIMITED.			
Scrip Code,Name of the scrip,class of security: CESC CESC Limited Equity			
Quarter ended: 30.09.2014			
Partly paid-up shares:-	No. of partly paid - up shares	As a % of total no. of partly paid - up shares	As a % of total no. of shares of the company
Held by promoter/promoters group	NA	NA	NA
Held by public			
Total	NA	NA	NA
Outstanding convertible securities:-	No. of outstanding securities	As a % of total No. of outstanding convertible securities	As a % of total No. of shares of the company,assuming full conversion of the convertible securities
Held by promoter/promoter group	NA	NA	NA
Held by public	NA	NA	NA
Total	NA	NA	NA
Warrants :-	No of warrants	As a % of total no. of warrants	As a % of total No. of shares of the company,assuming full conversion of warrants
Held by Promoter/promoter group	NA	NA	NA
Held by public	NA	NA	NA
Total	NA	NA	NA
Total paid - up capital of the company, assuming full conversion of warrants and convertible securities	NA	NA	NA

Cate gory code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialize form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a Percentage of (A + B)	As a Percentage of (A+B+C)	Number of Shares	As a Percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX) = (VIII)/(IV) * 100
(A)	Promoter and Promoter Group 2							
(1)	Indian							

1. For determining public shareholding for the purpose of Clause 40A.
2 For definitions of "Promoter" and "Promoter Group",refer to Clause 40A.

CESC Limited
Chairman

Category code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialize form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a Percentage of (A + B)	As a Percentage of (A+B+C)	Number of Shares	As a Percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX) = (VIII)/(IV) * 100
(a)	Individuals/Hindu Undivided Family	3	284222	284222	0`23	0.23	-	-
(b)	Central Government/ State Government(s)	-	-	-	-	-	-	-
(c)	Bodies Corporate	13	65288087	65288087	52`28	52.25		
(d)	Financial Institutions/ Banks	-	-	-	-	-	-	-
(e)	Any Other (specify)	-	-	-	-	-	-	-
	Sub - Total (A)(1)	16	65572309	65572309	52`51	52.48		
(2)	**Foreign**							
(a)	Individuals (Non-Resident)	-	-	-	-	-	-	-

Cate gory code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialize form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a Percentage of (A + B)	As a Percentage of (A+B+C)	Number of Shares	As a Percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX) = (VIII)/(IV) * 100
	Individuals/ Foreign Individuals/	-	-	-	-	-	-	-
(b)	Bodies Corporate	-	-	-	-	-	-	-
(c)	Institutions	-	-	-	-	-	-	-
(d)	Qualified Foreign Investor	-	-	-	-	-	-	-
(e)	Any Other (specify)							
	Sub - Total (A) (2)	-	-	-	-	-	-	-
	Total Shareholding of Promoter and Promoter Group (A) =							

Cate gory code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialize form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a Percentage of (A + B)	As a Percentage of (A+B+C)	Number of Shares	As a Percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX) = (VIII)/(IV) * 100
	(A) (1) + (A)(2)	16	65572309	65572309	52`51	52.48		
(B)	Public shareholding [3]						N. A	N. A
(1)	Institutions							
(a)	Mutual Funds/UTI	67	18344825	18339085	14.69	14.68	N. A	N .A
(b)	Financial Institutions/Banks	24	24095	6327	0.02	0.02		
(c)	Central Government/	-	-	-	-	-	-	-
	State Government(s)	1	2152		0.00	0.00		

3 For definitions of "Public Shareholding",refer to Clouse 4(

Category code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialize form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a Percentage of (A + B)	As a Percentage of (A+B+C)	Number of Shares	As a Percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX) = (VIII)/(IV) * 100
(d)	**Venture Capital Funds**	-	-	-	-	-		
(e)	**Insurance Companies**	4	1301653	1300553	1.05	1.04		
(f)	**Foreign Institutional Investors**	140	29986359	29977557	24.00	24.00		
(g)	Foreign Venture Capital Investors	-	-	-	-	-		
(h)	Qualified Foreign Investor							
(e)	Any Other (specify)							
	Sub - Total (B)(1)	236	49659084	49623522	39.76	39.75		
(2)	**Non - institutions**							
(a)	Bodies Corporate	934	4668222	1834358	3.74	3.74		
(b)	Individuals - i. Individual shareholders							

Cate gory code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialize form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a Percentage of (A + B)	As a Percentage of (A+B+C)	Number of Shares	As a Percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX) = (VIII)/(IV) *100
	holding nominal share capital up to Rs. 1 lakh.	31541	4289079	2843651	3.43	3.43		
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	32	693720	398926	0.56	0.55		
(c)	Qualified Foreign Investor							
(d)	Any Other (specify)	-	-	-	-	-	-	-
	Sub - Total (B)(2)	32507	9651021	5076935	7.73	7.72		
	Total Public Shareholding (B) = (B) (1)+(B)(2)	32743	59310105	54700457	47.49	47.47	N.A	N.A
	TOTAL (A) + (B)	32759	124882414	120272766	100.00	99.95		

Cate gory code	Categry of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialize form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a Percentage of (A + B)	As a Percentage of (A+B+C)	Number of Shares	As a Percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX) = (VIII)/(IV) * 100
(c)	Shares held by Custodians and against which Depository Receipts have been issued							
(1)	Promoter and Promoter Group	0		0		0.00	0	0.00
(2)	Public	1	53511	37260	NA	0.05	NA	NA
	GRAND TOTAL (A) + (B) + (C)	32760	124935925	120310026	100.00	100.00		

(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No	Name of the shareholder	Details of Shares held		Encumbered shares(*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
(I)	(ii)	No. of Shares held	As a % of grand total (A) + (B)+ (C)	No.	As a percentage	As a % grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of Warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
		(III)	(IV)	(V)	(VI)=(V)/ (III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	*As per list attached*	65572309	52.48				NA	NA	NA	NA	65572309
2	(Annexure - 1)										
	TOTAL	65572309	52.48				NA	NA	NA	NA	65572309

(*) The term" encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011.

Statement showing Shareholding of persons belonging to the category "Promoter and promoter Group" as on 30.09.2014
Annexure 1

Sr.No	Name of Shareholder	Total shares held		Shares pledged or otherwise encumbered		
(I)	(II)	Number of shares (III)	As a % of ggrand total (A)+(B)+(C) (IV)	Number (V)	As a percentage of (III) (VI)	As a % of grand total (A)+(B)+(C) of Sub-clause (I)(a) (VII)
1	ADAPT INVESTMENTS LTD	2502943	2.00			
2	ADORN INVESTMENTS LIMITED	1085050	0.87			
3	GOODLUCK DEALCOM PRIVATE LIMITED	1686198	1.35			
4	INTEGRATED COAL MINING LIMITED	760000	0.60			
5	OFF SHORE INDIA LTD	1359296	1.09			
6	RAINBOW INVESTMENTS LIMITED	31058414	24.86			
7	SAREGAMA INDIA LIMITED	1544988	1.24			
8	SPENCER AND CO. LTD.	250000	0.20			
9	TRADE APARTMENTS LTD	1636896	1.31			
10	UJALA AGENCY PRIVATE LIMITED.	3119311	2.50			
11	UNIVERSAL INDUSTRIAL FUND LIMITED	17791421	14.24			
12	STEL HOLDINGS LTD	2493470	1.99			
13	ZENSAR TECHNOLOGIES LIMITED	100	0.00			
14	AVARNA GOENKA .	501	0.00			
15	PREETI GOENKA	25223	0.02			
16	SANJIV GOENKA	258498	0.21			
	Total Shares :-	65572309	52.48			

(1) (C) (i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category " Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the Shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e.,Grand Total (A)+(B)+(C) indicated in Statement at para	Details of warrants		Details of convertible		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share
				Number of warrants held	As a% total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	As per attached list	27923126	22.35	NA	NA	NA	NA	27923126
2	(Annexure - 2)							
Total		27923126	22.35	NA	NA	NA	NA	27923126

Annexure - 2

Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr.No.	Name of the shareholder	Number of Shares	Shares as a percentage of total number of shares{i.e.,Grand Total(A)+(B)+(C) indicated in Statement at para(I)(a)above}
1	HDFC TRUSTEE COMPANY LIMITED-HDFC EQUITY	11205021	8.97
2	NATIONAL WESTMINSTER BANK PLC AS DEPOSIT	4917105	3.94
3	BNK CAPITAL MARKETS LIMITED	3005917	2.40
4	M & G ASIAN FUND	1873251	1.50
5	SBI MAGNUM TAXGAIN SCHEME	2400000	1`92
6	SMALLCAP WORLD FUND INC	4521832	3.62
	TOTAL	**27923126**	**22.35**

(I) (C) (ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons(together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) With them	Number of shares	Shares as a percentage of total number of shares {i.e.,Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a)	Details of warrants		Details of convertible		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a% total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	HDFC TRUSTEE COMPANY LIMITED - HDFC TOP	4113250	3.29	NA	NA	NA	NA	4113250
2	HDFC TRUSTEE COMPANY LIMITED - HDFC EQUITY	6047355	4.84					6047355
3	HDFC TRUSTEE COMPANY LTD - HDFC INFR	354416	0.28					354416
4	HDFC TRUSTEE COMPANY LIMITED - HDFC PRUD	690000	0.56					690000
	Total	11205021	8.97					8.97

(I)(d) **Statement showing details of locked - in shares**

Sr. No.	Name of the shareholder	Number of locked-in Shares	Locked - in shares as a (%)percentage of total number of shares {i.e.,Grand Total(A)+(B)+(C) indicated in Statement at para(i)(a) above}	Promoter/Promoter Group/Public
				Promoter/Promoter Group
				Public
1	NA	NA	NA	Public
2				Promoter/Promoter Group
TOTAL				Promoter/Promoter Group

(ii)(a) **Statement showing details of Depository Receipts (DRs)**

Sr. No.	Type of outstanding DR (ADRs,GDRs, SDRs,etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A) +(B) + (C) indicated in Statement at para (I) (a) above }
1	GDR	53511	53511	0.05
2				
TOTAL		53511	53511	0.05

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by `promoter/promoter group' are in excess of 1 % of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs,etc.)	Number of shares underlying outstanding DRs	hares underlying outstanding DRs as a percentage of tot number of shares {i.e., Grand Total (A) + (B) + (C) indicated in Statement at para (I) (a) above
1	NA	NA	NA	NA
2				
TOTAL		NA	NA	NA

I) (a) Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issu
(Give description of voting rights for each class of security.
Class X:
Class Y:
Class Z:)

Cate gory code	category of shareholder	Number of Voting Rights held in each class of securities			Total Voting Rights (III + IV + V)	Total Voting Rights i.e. (VI)	
		Class X	Class Y	Class Z		As a percentage of (A + B)	As a Percentage of (A + B + C)
(I)	(II)	(III)	(I V)	(V)	(V I)	(V II)	(VIII)
(A)	Promoter and Promoter Group						
		NA			NA	NA	NA
(1)	Indian	NA			NA	NA	NA

(a)	Individuals/Hindu Undivided Family	NA		NA		NA	
(b)	Central Government/State Government(s)	NA		NA		NA	
(c)	Bodies Corporate	NA		NA		NA	
(d)	Financial Institutions/Banks	NA		NA		NA	
(e)	Any Other (specify)	-		-		-	
	Sub - Total (A) (1)	-		-		-	
(2)	Foreign	NA		NA		NA	
(a)	Individuals(NonResident Individuals/Foreign Individuals)	NA		NA		NA	
(b)	Bodies Corporate	NA		NA		NA	
(c)	Institutions						
(d)	Any Other(specify)	-		-		-	
	Sub - Total (A) (2)	NA		NA		NA	
	Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)	NA		NA		NA	
(B)	Public shareholding	NA		NA		NA	
(!)	Institutions	NA		NA		NA	
(a)	Mutual Funds/UTI	NA		NA		NA	
(b)	Financial Institutions/Banks	NA		NA		NA	
(c)	Central Government/ State Government(s)	NA		NA		NA	

(d)	Fund						
(e)	Insurance Companies	NA		NA	NA		
(f)	Foreign Insutitutional Investors	NA		NA	NA		
(g)	Foreign Venture Capital Investors	-		-	-		
(h)	Any Other (specify) Sub - Total (B)(1)	-		-	-		
(2)	**Non - Institutions**						
(a)	Bodies Corporate	NA		NA	NA		
(b)	Individuals- iii. Individual shareholders holding nominal share capital up to Rs. 1 lakh.	NA		NA	NA		
	iv.Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	NA		NA	NA		
(c)	Any Other (specify)	-		-	-		
	Sub - Total (B)(2)						
	Total Public Shareholding (B)=(B)(1) +(B)(2)						
	TOTAL (A) + (B)	NA		NA	NA		
(C)	**Shares held by Custodians and against which depository Receipts have been issued**	NA		NA	NA		
	GRAND TOTAL (A)+(B)+(C)	NA		NA	NA		

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Statement showing Shareholding Pattern - Post Allotment

Name of the Company : CESC LIMITED.			
Scrip Code,Name of the scrip,class of security: CESC CESC Limited Equity			
Partly paid-up shares:-	No. of partly paid - up shares	As a % of total no. of partly paid - up shares	As a % of total no. of shares of the company
Held by promoter/promoters group	NA	NA	NA
Held by public			
Total	NA	NA	NA
Outstanding convertible securities:-	No. of outstanding securities	As a % of total No. of outstanding convertible securities	As a % of total No. of shares of the company,assuming full conversion of the convertible securities
Held by promoter/promoter group	NA	NA	NA
Held by public	NA	NA	NA
Total	NA	NA	NA
Warrants :-	No of warrants	As a % of total no. of warrants	As a % of total No. of shares of the company,assuming full conversion of warrants
Held by Promoter/promoter group	NA	NA	NA
Held by public	NA	NA	NA
Total	NA	NA	NA
Total paid - up capital of the company, assuming full conversion of warrants and convertible securities	NA	NA	NA

CESC Limited

Cate gory code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialize form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a Percentage of (A + B)	As a Percentage of (A+B+C)	Number of Shares	As a Percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX) = (VIII)/(IV) * 100
(A)	Promoter and Promoter Group 2							
(1)	Indian							

1. For determining public shareholding for the purpose of Clause 40A.
2 For definitions of "Promoter" and "Promoter Group",refer to Clause 40A.

Category code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialize form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a Percentage of (A + B)	As a Percentage of (A+B+C)	Number of Shares	As a Percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX) = (VIII)/(IV) * 100
(a)	Individuals/Hindu Undivided Family	3	284222	284222	0`22	0.21	-	-
(b)	Central Government/ State Government(s)	-	-	-	-	-	-	-
(c)	Bodies Corporate	13	65288087	65288087	49.27	49.25		
(d)	Financial Institutions/ Banks	-	-	-	-	-	-	-
(e)	Any Other (specify)	-	-	-	-	-	-	-
	Sub - Total (A)(1)	16	65572309	65572309	49.49	49.47		
(2)	**Foreign**							
(a)	Individuals (Non-Resident)	-	-	-	-	-	-	-

Category code	Categry of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialize form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a Percentage of (A + B)	As a Percentage of (A+B+C)	Number of Shares	As a Percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX) = (VIII)/(IV) * 100
	Individuals/ Foreign Individuals/	-	-	-	-	-	-	-
(b)	Bodies Corporate	-	-	-	-	-	-	-
(c)	Institutions	-	-	-	-	-	-	-
(d)	Qualified Foreign Investor	-	-	-	-	-	-	-
(e)	Any Other (specify)							
	Sub - Total (A) (2)	-	-	-	-	-	-	-
	Total Shareholding of Promoter and Promoter Group (A) =							

Chowringhee Square Kolkata-1 BBC House

Cate gory code	Categry of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialize form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a Percentage of (A + B)	As a Percentage of (A+B+C)	Number of Shares	As a Percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX) = (VIII)/(IV) * 100
	(A) (1) + (A)(2)	*16*	*65572309*	*65572309*	*49.49*	*49.47*		
(B)	Public shareholding [3]						N. A	N. A
(1)	Institutions						N. A	N .A
(a)	Mutual Funds/UTI	76	19763825	19758085	14.91	14.91		
(b)	Financial Institutions/Banks	24	24095	6327	0.02	0.02		
(c)	Central Government/	-	-	-	-	-	-	-
	State Government(s)	1	2152		0.00	0.00		

3 For definitions of "Public Shareholding",refer to Clouse 4(

Category code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialize form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a Percentage of (A + B)	As a Percentage of (A+B+C)	Number of Shares	As a Percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX) = (VIII)/(IV) * 100
(d)	**Venture Capital Funds**	-	-	-	-	-		
(e)	**Insurance Companies**	9	1786653	1785553	1.35	1.35		
(f)	**Foreign Institutional**	180	35703477	35694675	26.93	26.93		
	Investors							
(g)	Foreign Venture Capital Investors	-	-	-	-	-		
(h)	Qualified Foreign Investor							
(e)	Any Other (specify)							
	Sub - Total (B)(1)	290	57280202	57244640	43.23	43.21		
(2)	**Non - institutions**							
(a)	Bodies Corporate	934	4668222	1834358	3.52	3.52		
(b)	Individuals - i. Individual shareholders							

Cate gory code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialize form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a Percentage of (A + B)	As a Percentage of (A+B+C)	Number of Shares	As a Percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX) = (VIII)/(IV) *100
	holding nominal share capital up to Rs. 1 lakh.	31541	4289079	2843651	3.24	3.24		
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	32	693720	398926	0.52	0.52		
(c)	Qualified Foreign Investor							
(d)	Any Other (specify)	-	-	-	-	-	-	-
	Sub - Total (B)(2)	32507	9651021	5076935	7.28	7.28		
	Total Public Shareholding (B) = (B) (1)+(B)(2)	32797	66931223	62321575	50.51	50.49	N.A	N.A
	TOTAL (A) + (B)	32813	132503532	127893884	100.00	99.95		

Cate gory code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialize form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a Percentage of (A + B)	As a Percentage of (A+B+C)	Number of Shares	As a Percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX) = (VIII)/(IV) * 100
(c)	Shares held by Custodians and against which Depository Receipts have been issued							
(1)	Promoter and Promoter Group	0		0		0.00	0	0.00
(2)	Public	1	53511	37260	NA	0.05	NA	NA
	GRAND TOTAL (A) + (B) + (C)	32814	132557043	127931144	100.00	100.00		

(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No	Name of the shareholder	Details of Shares held		Encumbered shares(*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
(I)	(ii)	No. of Shares held	As a % of grand total (A) + (B)+ (C)	No.	As a percentage	As a % grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of Warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
		(III)	(IV)	(V)	(VI)=(V)/ (III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	*As per list attached*	65572309	49.47				NA	NA	NA	NA	65572309
2	(Annexure - 1)										
TOTAL		65572309	49.47				NA	NA	NA	NA	65572309

(*) The term" encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011.

Statement showing Shareholding of persons belonging to the category "Promoter and promoter Group" - Post allotment
Annexure 1

Sr.No	Name of Shareholder	Total shares held		Shares pledged or otherwise encumbered		
(I)	(II)	Number of shares (III)	As a % of ggrand total (A)+(B)+(C) (IV)	Number (V)	As a percentage of (III) (VI)	As a % of grand total (A)+(B)+(C) of Sub-clause (I)(a) (VII)
1	ADAPT INVESTMENTS LTD	2502943	1`89			
2	ADORN INVESTMENTS LIMITED	1085050	0`82			
3	GOODLUCK DEALCOM PRIVATE LIMITED	1686198	1`27			
4	INTEGRATED COAL MINING LIMITED	760000	0`57			
5	OFF SHORE INDIA LTD	1359296	1`03			
6	RAINBOW INVESTMENTS LIMITED	31058414	23`43			
7	SAREGAMA INDIA LIMITED	1544988	1`17			
8	SPENCER AND CO. LTD.	250000	0`19			
9	TRADE APARTMENTS LTD	1636896	1`23			
10	UJALA AGENCY PRIVATE LIMITED.	3119311	2`35			
11	UNIVERSAL INDUSTRIAL FUND LIMITED	17791421	13`42			
12	STEL HOLDINGS LTD	2493470	1`88			
13	ZENSAR TECHNOLOGIES LIMITED	100	0`00			
14	AVARNA GOENKA .	501	0`00			
15	PREETI GOENKA	25223	0`02			
16	SANJIV GOENKA	258498	0`20			
	Total Shares :-	65572309	49`47			

ESC Limited

(1) (C) (i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category " Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the Shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e.,Grand Total (A)+(B)+(C) indicated in Statement at para	Details of warrants		Details of convertible		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share
				Number of warrants held	As a% total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	As per attached list	29645126	22.36	NA	NA	NA	NA	29645126
2	(Annexure - 2)							
Total		29645126	22.36	NA	NA	NA	NA	29645126

Annexure - 2

Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr.No.	Name of the shareholder	Number of Shares	Shares as a percentage of total number of shares{i.e.,Grand Total(A)+(B)+(C) indicated in Statement at para(I)(a)above}
1	HDFC TRUSTEE COMPANY LIMITED-HDFC EQUITY	11205021	8.45
2	NATIONAL WESTMINSTER BANK PLC AS DEPOSIT	4917105	3.71
3	BNK CAPITAL MARKETS LIMITED	3005917	2.27
4	M & G ASIAN FUND	1873251	1.41
5	SBI MAGNUM TAXGAIN SCHEME	2400000	1.81
6	SMALLCAP WORLD FUND INC	6243832	4.71
	TOTAL	29645126	22.36

(I) (C) (ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons(together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) With them	Number of shares	Shares as a percentage of total number of shares {i.e.,Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a)	Details of warrants		Details of convertible		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a% total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	HDFC TRUSTEE COMPANY LIMITED - HDFC TOP	4113250	3.10	NA	NA	NA	NA	4113250
2	HDFC TRUSTEE COMPANY LIMITED - HDFC EQUITY	6047355	4.56					6047355
3	HDFC TRUSTEE COMPANY LTD - HDFC INFR	354416	0.27					354416
4	HDFC TRUSTEE COMPANY LIMITED - HDFC PRUD	690000	0.52					690000
	Total	11205021	8.45					8.97

(I)(d) **Statement showing details of locked - in shares**

Sr. No.	Name of the shareholder	Number of locked-in Shares	Locked - in shares as a (%)percentage of total number of shares {i.e.,Grand Total(A)+(B)+(C) indicated in Statement at para(i)(a) above}	Promoter/Promoter Group/Public
				Promoter/Promoter Group
				Public
1	NA	NA	NA	Public
2				Promoter/Promoter Group
TOTAL				Promoter/Promoter Group

(ii)(a) **Statement showing details of Depository Receipts (DRs)**

Sr. No.	Type of outstanding DR (ADRs,GDRs, SDRs,etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A) +(B) + (C) indicated in Statement at para (I) (a) above }
1	GDR	53511	53511	0.04
2				
TOTAL		53511	53511	0.04

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by `promoter/promoter group' are in excess of 1 % of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs,etc.)	Number of shares underlying outstanding DRs	hares underlying outstanding DRs as a percentage of tot number of shares {i.e., Grand Total (A) + (B) + (C) indicated in Statement at para (I) (a) above
1	NA	NA	NA	NA
2				
TOTAL		NA	NA	NA

I) (a) Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issu
(Give description of voting rights for each class of security.
Class X:
Class Y:
Class Z:)

Cate gory code	category of shareholder	Number of Voting Rights held in each class of securities			Total Voting Rights (III + IV + V)	Total Voting Rights i.e. (VI)	
		Class X	Class Y	Class Z		As a percentage of (A + B) (V II)	As a Percentage of (A + B + C) (VIII)
(I)	(II)	(III)	(I V)	(V)	(V I)		
(A)	Promoter and Promoter Group						
		NA			NA	NA	NA
(1)	Indian	NA			NA	NA	NA

(a)	Individuals/Hindu Undivided Family	NA		NA		NA	
(b)	Central Government/State Government(s)	NA		NA		NA	
(c)	Bodies Corporate	NA		NA		NA	
(d)	Financial Institutions/Banks	NA		NA		NA	
(e)	Any Other (specify)	-		-		-	
	Sub - Total (A) (1)	-		-		-	
(2)	Foreign	NA		NA		NA	
(a)	Individuals(NonResident Individuals/Foreign Individuals)	NA		NA		NA	
(b)	Bodies Corporate	NA		NA		NA	
(c)	Institutions						
(d)	Any Other(specify)	-		-		-	
	Sub - Total (A) (2)	NA		NA		NA	
	Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)	NA		NA		NA	
(B)	Public shareholding	NA		NA		NA	
(!)	Institutions	NA		NA		NA	
(a)	Mutual Funds/UTI	NA		NA		NA	
(b)	Financial Institutions/Banks	NA		NA		NA	
(c)	Central Government/ State Government(s)	NA		NA		NA	

(d)	Fund						
(e)	Insurance Companies	NA		NA	NA		
(f)	Foreign Insutitutional Investors	NA		NA	NA		
(g)	Foreign Venture Capital Investors	-		-	-		
(h)	Any Other (specify) Sub - Total (B)(1)	-		-	-		
(2)	**Non - Institutions**						
(a)	Bodies Corporate	NA		NA	NA		
(b)	Individuals- iii. Individual shareholders holding nominal share capital up to Rs. 1 lakh. iv.Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	NA NA		NA NA	NA NA		
(c)	Any Other (specify)	-		-	-		
	Sub - Total (B)(2)						
	Total Public Shareholding (B)=(B)(1) +(B)(2)						
	TOTAL (A) + (B)	NA		NA	NA		
(C)	**Shares held by Custodians and against which depository Receipts have been issued**	NA		NA	NA		
	GRAND TOTAL (A)+(B)+(C)	NA		NA	NA		