

**Private & Confidential – Not for Circulation**  
(This Disclosure Document has been prepared in conformity with Securities and Exchange Board of India (Issue and Listing of Debt Securities) Regulations, 2008)



**IDBI BANK LIMITED**  
**(Formerly Industrial Development Bank of India Limited)**  
(Incorporated under the Companies Act, 1956,  
a Banking Company under the Banking Regulation Act, 1949  
and a Public Financial Institution under section 4A of Companies Act, 1956)

Regd. Office: IDBI Tower, WTC Complex, Cuffe Parade, Mumbai 400 005  
Tel: (022) 66553355/22189111 Fax: (022) 2218 8137 Website: www.idbi.com

IDBI Bank Ltd. has hosted on the NSE and BSE websites a Disclosure Document dated March 05, 2009 for Issue of 28,930 Unsecured Redeemable Non-Convertible Bonds of Rs.10,00,000 each for cash at par aggregating Rs.2,893 crore on Private Placement basis under IDBI Omni Bonds 2008-09. The Bank has since issued 2,500 such bonds aggregating Rs.250 crore. The Bank now proposes to further issue 20 such bonds aggregating Rs.2 crore on March 14, 2009 (Summary Term Sheet for the present issue is attached).

**Issue of 20 Unsecured Redeemable Non-Convertible Senior Bonds of the face value of Rs.10,00,000 each at par, amounting to Rs.2 crore on Private Placement basis**

**Changes from the previous documents:**

Amount of Bonds remaining to be issued: 26,410 bonds aggregating Rs.2,641 crore  
Other changes: Nil

**General Risk:** For taking an investment decision, investors must rely on their own examination of the Issuer and the Offer including the risks involved. The Bonds have not been recommended or approved by the Securities and Exchange Board of India (SEBI) nor does SEBI guarantee the accuracy or adequacy of this Disclosure Document.

**Issuer's Absolute Responsibility:** The Issuer, having made all reasonable inquiries, accepts responsibility for, and confirms that this Disclosure Document contains all information with regard to the Issuer, and the Issue, which is material in the context of the Issue, that the information contained in this Disclosure Document is true and correct in all material aspects and is not misleading in any material respect, that the opinions and intentions expressed herein are honestly held and that there are no other facts, the omission of which makes this Disclosure Document or any of such information or the expression of any such opinions or intentions misleading in any material respect.

**Listing :** The Bonds are proposed to be listed on the Bombay Stock Exchange Limited (BSE) and the National Stock Exchange of India Limited (NSE).

**Registrars to the Issue**

Investors Services of India Ltd. (ISIL),  
IDBI Building, Plot No.39-41, Sector 11,  
CBD Belapur, Navi Mumbai – 400 614

**Trustees to the Bondholders**

IDBI Trusteeship Services Ltd. (ITSL)  
Asian Building, Ground Floor,  
17, R. Kamani Marg,  
Ballard Estate, Mumbai – 400 021

**Summary Term Sheet for the Issue**

**Issue of 20 Unsecured Redeemable Non-Convertible Senior Bonds of the face value of Rs.10,00,000 each at par, amounting to Rs.2 crore on Private Placement basis**

Name of the Issue	<b>IDBI Omni Bonds 2008-09 Series XVII</b>
Minimum subscription	10 bonds and in multiples of 1 bond thereafter
Instrument	<b>Regular Return Bond</b>
Tenor	20 years from the deemed date of allotment
Coupon Rate	To be decided based on corresponding G-Sec yield
Coupon Payment date(s)	March 14 every year
Date of redemption	March 14, 2029
Put/ call option	None
Security	The bonds are unsecured in nature
Listing	The bonds will be listed on the Wholesale Debt Market (WDM) segment of the National Stock Exchange of India Ltd. (NSE) and on the Bombay Stock Exchange Ltd. (BSE).
Rating	Fitch 'AA+(ind)' and CRISIL 'AA+/Negative'
Issuance and Trading	Only in dematerialized form
Depository	NSDL & CDSL
Trustee	IDBI Trusteeship Services Ltd.
Registrar	Investor Services of India Ltd.
Settlement	By rollover of matured bonds

**Issue Schedule**

Issue opens on	March 14, 2009
Issue closes on	March 14, 2009
Deemed Date of Allotment	March 14, 2009

N.B. The issue is being made by way of reinvestment of matured bonds as per the Restructuring of Liabilities arrangements under the aegis of Gol.

### **Declaration**

All the relevant provisions of the Companies Act, 1956, Memorandum and Articles of Association of IDBI Bank Ltd., IDBI Ltd. (Issue and Management of Bonds) Rules, 2004 and the guidelines issued by the Government or the guidelines issued by the Securities and Exchange Board of India (SEBI) established under Section 3 of the Securities and Exchange Board of India Act, 1992, as the case may be, have been complied with. Further, the disclosure document has been prepared as per SEBI (issue and listing of Debt Securities) Regulations 2008.

IDBI Bank Ltd. accepts no responsibility for statements made otherwise than in this Disclosure Document or any other material issued by or at the instance of IDBI Bank Ltd. and anyone placing reliance on any other source of information would be doing so at his own risk.

**Signed pursuant to the authority granted by the Board of Directors of IDBI Bank Ltd. at its meeting held on the 18th Day of December, 2008.**

**M.O.Rego**  
**Chief General Manager**  
**Head – International Banking**

Place : Mumbai  
Date : March 13, 2009