



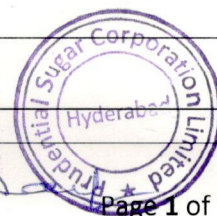
Prudential Sugar Corporation Limited

Regd. Office : "Akash Ganga" Plot No. 144, Srinagar Colony, Hyderabad - 500 073. T.S. INDIA
Tel : +91-40-67334412, Fax : +91-40-67334433 | Email : psclsugar@gmail.com | www.prudentialsugar.com
CIN : L15432TG1990PLC032731

INFORMATION MEMORANDUM AS PER PART E OF SCHEDULE VI OF SEBI (ICDR), REGULATIONS, 2018

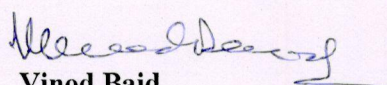
FOR REVOCATION OF SUSPENSION OF TRADING OF 3,22,52,000 EQUITY SHARES OF FACE VALUE OF RS.10/- EACH OF PRUDENTIAL SUGAR CORPORATION LIMITED

#	Particulars	Remarks / Information
	PART – I	
I.	General Information	
1.	Name and address of registered office of the company.	Prudential Sugar Corporation Limited "Akash Ganga", Plot No.144, Srinagar Colony, Hyderabad – 500073, Telangana, India
2.	Name and address of corporate office of the company	Same as above
3.	Names of regional stock exchange and other stock exchanges where listed – Years of listing and current status	--- Nil ---
4.	Signing with depositories – ISIN no.	INE024D01016
5.	Name and contact details of compliance officer and Company Secretary	Sandeep Kumar Daga 040-23746451 / 040-67334412
6.	Email-id for Investor Grievances	pscl.secretarial@gmail.com
7.	Date of Suspension and reason of suspension	24/01/2004 Suspended due to Non-compliance
II.	Capital structure of the company	
(a)	Authorised Capital.	Rs. 75,00,00,000
(b)	Issued, Subscribed and Paid-up capital.	Rs. 37,20,70,000
(c)	Listed Capital	Rs. 32,25,20,000
III	Company management	
1.	History and main objects and present business of the company.	SUGAR MANUFACTURING AND TRADING
2.	Subsidiary (ies) of the company, if any.	Yes
3.	Names of Promoters and their background.	
4.	Names and addresses of auditors, legal advisors of the company and details of KMP's along with their designations (with their DIN wherever applicable) and other directors including nominee- directors, and woman director (giving their directorships in other companies). Change, if any, in directors / management and auditors during the last one year, and reasons thereof. Further details on composition of Board are to be provided.	Annexure – A Enclosed
5.	Details of directors, whole-time directors, their remuneration, appointment and remuneration of managing directors, interests of directors, their borrowing powers and qualification shares.	
6.	Rights of members regarding voting, dividend, lien on shares and the process for modification of such rights and forfeiture of shares.	
7.	Restrictions, if any, on transfer and transmission of shares/debentures and on their consolidation/splitting.	
8.	Revaluation of assets, if any (during last five years).	Not Applicable

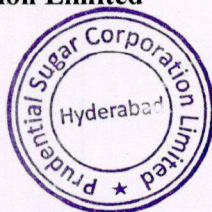


9.	Material contracts and inspection of documents- how made available.	Not Applicable
10.	No of Employees	Three
11.	Latest Shareholding Pattern	Annexure – B enclosed
IV	Business	
1.	Nature of the products - consumer/industrial and end-users	<p>Not Applicable</p> <p>Currently operating and managing Trident Sugar Ltd., Madhunagar Post, Zaheerabad Mandal, Sangareddy Dist.</p> <p>Under Operating & Management. Agreement for a period of 5 Years from the FY 2021-22 till FY2025-26</p>
2.	Plant and machinery, technology, process, etc.	
3.	Collaboration, any performance guarantee or assistance in marketing by the collaborators	
4.	Infrastructure facilities for raw materials and utilities like water, electricity, etc.	
5.	Approach to marketing and proposed marketing set up.	
6.	Export possibilities and export obligations, if any (in case of a company providing any “service” particulars, as applicable, be furnished).	
7.	Future prospects – expected capacity utilization during the first three years from the date of commencement of production, and the expected year when the company would be able to earn cash profits and net profits.	
V	Outstanding litigation pertaining to	
(a)	(i) matters likely to affect operation and finances of the company including disputed tax liabilities of any nature; and (ii) Criminal prosecution launched against the company and the directors for alleged offences.	There are no outstanding litigations pertaining to matters likely to affect operation and finances of the Company and no criminal prosecution launched against the Company and the directors for alleged offences
(b)	Particulars of default, if any, in meeting statutory dues, institutional dues, and towards instrument holders like debentures, fixed deposits, and arrears on cumulative preference shares, etc. (also give the same particulars about the companies promoted by the same private promoters and listed on stock exchanges).	--- No ---
(c)	Any material development after the date of the latest balance sheet and its impact on performance and prospects of the company.	--- No ---
VI	Financial information	
VII	Declaration No statement made under this Information Memorandum contravenes any of the provisions of Companies Act, 1956 / Companies Act 2013, as may be applicable and the rules made there under. The entire legal requirement connected with the listing /revocation of suspension of trading in equity of shares of our company and also the guidelines, instructions etc. issued by SEBI, Government and any other competent authority in this behalf have been duly complied with. All information contained in this document is true and correct.	Annexure – C enclosed

For Prudential Sugar Corporation Limited



Vinod Baid
Chairman
DIN # : 00010142



Place: Hyderabad
Date: 06.09.2023



PRUDENTIAL SUGAR CORPORATION LIMITED

Annexure - A

1. Auditors:

Sl. No.	Auditor Name	Address
1	PPKG & Co.,	# 5-8-352, 701, 7 th Floor, Raghav Ratna Towers, Chirag Ali Lane, Abids, Hyderabad – 500001.

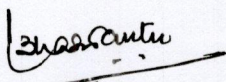
2. KMP:

Sl. No.	Name of the KMP	Designation
1	Sandeep Kumar Daga	Company Secretary & Compliance Officer
2	Anit Kumar Surana	Chief Financial Officer

3. Directors

Sl. No.	Name of the Director	DIN No	Designation	Other Directorship
1	Sri Vinod Baid	00010142	Chairman & Non-Executive Director	Sree Venkateswara Sugar Industries Private Ltd., Prudential Ammana Sugars Ltd., Prudential Green Energy Ltd., VAB Ventures Ltd.,
2	Sri Kishore Jhunjunwala	00035091	Independent Director	Growmore Infrastructure Pvt. Ltd., Maninag Tradelink Pvt. Ltd., Rishab Tradecomm Pvt. Ltd., Winner Vanijya Pvt. Ltd., Discovery Institute of Information Technology Ltd., Discovery Infoways Ltd., AMI Capital Market Ltd., Sumera Exports Pvt. Ltd., Unworth Ltd., Kejriwal Trading Co. Ltd., W Newman & Co. Ltd.,
3	Sri. Y.Ravinder Reddy	00011040	Independent Director	Gennex Laboratories Ltd., Gennex Health Care Pvt. Ltd.,
4	Sri. K Subba Rao	02552019	Whole Time Director	
5	Ms. Sadhana Bhansali	06962425	Women Independent Director	Gennex Laboratories Ltd.,
6	Sri. Mahip Jain	07130462	Independent Director	BMB Music and Magnetic Ltd., Elaichi Spices and Foods Pvt. Ltd., Appetina Foods & Spices Pvt. Ltd., Khapach Industries Pvt. Ltd., Prudential Ammana Sugars Ltd., Gennex Health Care Pvt. Ltd., S.M.Pharmaceuticals Pvt. Ltd., Prudential Green Energy Ltd., You Look We Book Tour & Travels Pvt. Ltd., India Securities Broking Pvt. Ltd.,

For Prudential Sugar Corporation Limited


Authorised Signatory



General information about company	
Scrip code	500342
NSE Symbol	PRUDMOULI
MSEI Symbol	PRUDENTSUG
ISIN	INE024D01016
Name of the company	PRUDENTIAL SUGAR CORPORATION LIMITED
Whether company is SME	No
Class of Security	Equity Shares
Type of report	Quarterly
Quarter Ended / Half year ended/Date of Report (For Prelisting / Allotment)	30-06-2023
Date of allotment / extinguishment (in case Capital Restructuring selected) / Listing Date	
Shareholding pattern filed under	Regulation 31 (1) (b)
Whether the listed entity is Public Sector Undertaking (PSU)?	No

Declaration					
Sr. No.	Particular	Yes/No	Promoter and Promoter Group	Public shareholder	Non Promoter- Non Public
1	Whether the Listed Entity has issued any partly paid up shares?	No	No	No	No
2	Whether the Listed Entity has issued any Convertible Securities ?	No	No	No	No
3	Whether the Listed Entity has issued any Warrants ?	No	No	No	No
4	Whether the Listed Entity has any shares against which depository receipts are issued?	No	No	No	No
5	Whether the Listed Entity has any shares in locked-in?	No	No	No	No
6	Whether any shares held by promoters are pledge or otherwise encumbered?	No	No		
7	Whether company has equity shares with differential voting rights?	No	No	No	No
8	Whether the listed entity has any significant beneficial owner?	No			

Table VI - Statement showing foreign ownership limits		
Particular	Approved limits (%)	Limits utilized (%)
As on shareholding date	0	0
As on the end of previous 1st quarter	0	0
As on the end of previous 2nd quarter	0	0
As on the end of previous 3rd quarter	0	0
As on the end of previous 4th quarter	0	0

Table I - Summary Statement holding of specified securities											
Category (I)	Category of shareholder (II)	Nos. Of shareholders (III)	No. of fully paid up equity shares held (IV)	No. Of Partly paid-up equity shares held (V)	No. Of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			
								No of Voting (XIV) Rights			Total as a % of (A+B+C)
								Class eg: X	Class eg:y	Total	
(A)	Promoter & Promoter Group	13	21558206			21558206	66.84	21558206		21558206	66.84
(B)	Public	11574	10693794			10693794	33.16	10693794		10693794	33.16
(C)	Non Promoter-Non Public										
(C1)	Shares underlying DRs										
(C2)	Shares held by Employee Trusts										
	Total	11587	32252000			32252000	100	32252000		32252000	100

Table I - Summary Statement holding of specified securities													
Category (I)	Category of shareholder (II)	No. Of Shares Underlying Outstanding convertible securities (X)	No. of Shares Underlying Outstanding Warrants (Xi)	No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)	Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	Sub-categorization of shares		
						No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)		Sub-category (i)	Sub-category (ii)	Sub-category (iii)
(A)	Promoter & Promoter Group				66.84					12797489			
(B)	Public				33.16					5837900	0	0	0
(C)	Non Promoter-Non Public												
(C1)	Shares underlying DRs												
(C2)	Shares held by Employee Trusts												
	Total				100					18635389	0	0	0

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group											
Sr.	Category & Name of the Shareholders (I)	Nos. Of shareholders (III)	No. of fully paid up equity shares held (IV)	No. Of Partly paid-up equity shares held (V)	No. Of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			
								No of Voting (XIV) Rights			Total as a % of Total Voting rights
								Class eg: X	Class eg:y	Total	
A	Table II - Statement showing shareholding pattern of the Promoter and Promoter Group										
(1)	Indian										
(a)	Individuals/Hindu undivided Family	10	6680107			6680107	20.71	6680107		6680107	20.71
(d)	Any Other (specify)	3	14878099			14878099	46.13	14878099		14878099	46.13
Sub-Total (A)(1)		13	21558206			21558206	66.84	21558206		21558206	66.84
(2)	Foreign										
Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)		13	21558206			21558206	66.84	21558206		21558206	66.84
B	Table III - Statement showing shareholding pattern of the Public shareholder										
(1)	Institutions (Domestic)										
(a)	Mutual Funds	2	341500			341500	1.06	341500		341500	1.06
(d)	Banks	2	12900			12900	0.04	12900		12900	0.04
Sub-Total (B)(1)		4	354400			354400	1.1	354400		354400	1.1
(2)	Institutions (Foreign)										
(3)	Central Government / State Government(s)										
(4)	Non-institutions										
(g)	Resident Individuals holding nominal share capital up to Rs. 2 lakhs	11355	4248860			4248860	13.17	4488860		4488860	13.92
(h)	Resident Individuals holding nominal share capital in excess of Rs. 2 lakhs	48	2214670			2214670	6.87	1974670		1974670	6.12
(l)	Bodies Corporate	167	3875864			3875864	12.02	3875864		3875864	12.02
Sub-Total (B)(4)		11570	10339394			10339394	32.06	10339394		10339394	32.06

Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3)+(B)(4)		11574	10693794			10693794	33.16	10693794		10693794	33.16
C	Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder										
Total (A+B+C2)		11587	32252000			32252000	100	32252000		32252000	100
Total (A+B+C)		11587	32252000			32252000	100	32252000		32252000	100

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group															
Sr.	No. Of Shares Underlying Outstanding convertible securities (X)	No. of Shares Underlying Outstanding Warrants (Xi)	No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)	Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	Sub-categorization of shares					
					No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)		Sub-category (i)	Sub-category (ii)	Sub-category (iii)			
A	Table II - Statement showing shareholding pattern of the Promoter and Promoter Group														
(1)	Indian														
(a)				20.71					6665300						
(d)				46.13					6132189						
Sub-Total (A)(1)				66.84					12797489						
(2)	Foreign														
Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)				66.84					12797489						
B	Table III - Statement showing shareholding pattern of the Public shareholder														
(1)	Institutions (Domestic)														
(a)				1.06					0				0	0	
(d)				0.04					12800				0	0	
Sub-Total (B)(1)				1.1					12800				0	0	
(2)	Institutions (Foreign)														
(3)	Central Government / State Government(s)														
(4)	Non-institutions														
(g)				13.17					1092756				0	0	0
(h)				6.87					1186870				0	0	0
(l)				12.02					3545474				0	0	0

Sub-Total (B)(4)				32.06					5825100	0	0	0
Total Public Shareholding (B)=(B) (1)+(B) (2)+(B) (3)+(B)(4)				33.16					5837900	0	0	0
C	Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder											
Total (A+B+C2)				100					18635389			
Total (A+B+C)				100					18635389			
Disclosure of notes in case of promoter holding in dematerialised form is less than 100 percentage								Textual Information(1)				

Text Block	
Textual Information()	we intimated to promoters shareholder

Individuals/Hindu undivided Family							
Searial No.	1	2	3	4	5	6	7
Name of the Shareholders (I)	CHADALAVADA KRISHNA MOORTHY	SUCHARITHA MANDA	GEDDAM SUMALATHA	CHADALAVADA KAVITHA	VINOD BAID	GOVIND GUPTA	NIRMAL KUMAR LALWANI
PAN (II)	ABXPC6036E	ADPPM9708D	AGEPS5336H	AKLPK8879L	AFOPB8378M	ACGPG3918H	AAQPL7092P
No. of fully paid up equity shares held (IV)	2125000	2000000	1000000	1000000	15007	300000	100000
No. Of Partly paid-up equity shares held (V)							
No. Of shares underlying Depository Receipts (VI)							
Total nos. shares held (VII) = (IV)+(V)+ (VI)	2125000	2000000	1000000	1000000	15007	300000	100000
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	6.59	6.2	3.1	3.1	0.05	0.93	0.31
Number of Voting Rights held in each class of securities (IX)							
Class eg:X	2125000	2000000	1000000	1000000	15007	300000	100000
Class eg:y							
Total	2125000	2000000	1000000	1000000	15007	300000	100000
Total as a % of Total Voting rights	6.59	6.2	3.1	3.1	0.05	0.93	0.31
No. Of Shares Underlying Outstanding convertible securities (X)							
No. of Shares Underlying Outstanding Warrants (Xi)							
No. Of Shares Underlying							

Outstanding convertible securities and No. Of Warrants (Xi) (a)							
Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(Xi)(a) As a % of (A+B+C2)	6.59	6.2	3.1	3.1	0.05	0.93	0.31
Number of Locked in shares (XII)							
No. (a)							
As a % of total Shares held (b)							
Number of Shares pledged or otherwise encumbered (XIII)							
No. (a)							
As a % of total Shares held (b)							
Number of equity shares held in dematerialized form (XIV)	2125000	2000000	1000000	1000000	300	300000	100000
Reason for not providing PAN							
Reason for not providing PAN							
Shareholder type	Promoter	Promoter	Promoter	Promoter	Promoter	Promoter	Promoter

Individuals/Hindu undivided Family				
Searial No.	8	9	10	
Name of the Shareholders (I)	HEMANT KUMAR LALWANI	SURYAPRAKASH RATHI	ARIHANT BAID	Click here to go back
PAN (II)	ABDPL1887A	ABSPR3620C	AIQPB9606B	Total
No. of fully paid up equity shares held (IV)	100000	40000	100	6680107
No. Of Partly paid-up equity shares held (V)				
No. Of shares underlying Depository Receipts (VI)				
Total nos. shares held (VII) = (IV)+(V)+ (VI)	100000	40000	100	6680107
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	0.31	0.12	0	20.71
Number of Voting Rights held in each class of securities (IX)				
Class eg:X	100000	40000	100	6680107
Class eg:y				
Total	100000	40000	100	6680107
Total as a % of Total Voting rights	0.31	0.12	0	20.71
No. Of Shares Underlying Outstanding convertible securities (X)				
No. of Shares Underlying Outstanding Warrants (Xi)				
No. Of Shares Underlying Outstanding convertible securities and No.				

Of Warrants (Xi) (a)				
Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(Xi)(a) As a % of (A+B+C2)	0.31	0.12	0	20.71
Number of Locked in shares (XII)				
No. (a)				
As a % of total Shares held (b)				
Number of Shares pledged or otherwise encumbered (XIII)				
No. (a)				
As a % of total Shares held (b)				
Number of equity shares held in dematerialized form (XIV)	100000	40000	0	6665300
Reason for not providing PAN				
Reason for not providing PAN				
Shareholder type	Promoter	Promoter	Promoter	

Any Other (specify)				
Searial No.	1	2	3	
Category	Bodies Corporate	Bodies Corporate	Bodies Corporate	Click here to go back
Name of the Shareholders (I)	PRUDENTIAL CAPITAL MARKET LTD	VAB VENTURE LTD	PREMIER FISCAL SERVICES PVT LTD	
PAN (II)	ZZZZZ9999Z	AAKCS4945B	AABCP4558Q	Total
No. of the Shareholders (I)	1	1	1	3
No. of fully paid up equity shares held (IV)	1000000	10477599	3400500	14878099
No. Of Partly paid-up equity shares held (V)				
No. Of shares underlying Depository Receipts (VI)				
Total nos. shares held (VII) = (IV)+(V)+ (VI)	1000000	10477599	3400500	14878099
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	3.1	32.49	10.54	46.13
Number of Voting Rights held in each class of securities (IX)				
Class eg: X	1000000	10477599	3400500	14878099
Class eg:y				
Total	1000000	10477599	3400500	14878099
Total as a % of Total Voting rights	3.1	32.49	10.54	46.13
No. Of Shares Underlying Outstanding convertible securities (X)				
No. of Shares Underlying Outstanding Warrants (Xi)				

No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)				
Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	3.1	32.49	10.54	46.13
Number of Locked in shares (XII)				
No. (a)				
As a % of total Shares held (b)				
Number of Shares pledged or otherwise encumbered (XIII)				
No. (a)				
As a % of total Shares held (b)				
Number of equity shares held in dematerialized form (XIV)	0	2731689	3400500	6132189
Reason for not providing PAN				
Reason for not providing PAN	Textual Information(1)			
Shareholder type	Promoter Group	Promoter Group	Promoter Group	

Text Block	
Textual Information(1)	The company is under Lequaditor



Prudential Sugar Corporation Limited


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CIN : L15432TG1990PLC032731

Annexure - C

UNDERTAKING

This is to state and declare that no statement made under this Information Memorandum contravenes any of the provisions of Companies Act, 1956 / Companies Act 2013, as may be applicable and the rules made there under. The entire legal requirement connected with the listing / revocation of suspension of trading in equity of shares of our company and also the guidelines, instructions etc. issued by SEBI, Government and any other competent authority in this behalf have been duly complied with. All information contained in this document is true and correct.

For Prudential Sugar Corporation Limited


Vinod Baid
Chairman
DIN # : 00010142



(Rs. In Lacs)

	STANDALONE			CONSOLIDATED		
Particulars	31-03-2021	31-03-2022	31-03-2023	31-03-2021	31-03-2022	31-03-2023
Total Income from Operations(net)	227.61	5575.62	8486.17	424.87	5761.06	8835.20
Net Profit/(Loss) before tax and extraordinary items	104.02	210.94	376.88	242.22	350.81	655.40
Net Profit/(Loss) after tax and extraordinary items	75.08	152.25	272.03	173.59	253.21	473.07
Equity Share Capital	3312.70	3312.70	3225.20	3312.70	3312.70	3225.20
Reserve & Surplus	4225.57	4377.83	4737.36	5565.86	5819.07	6379.64
Networth	7946.29	8098.53	8370.56	9286.56	9539.77	10012.84
Basic Earning Per Share	0.23	0.46	0.64	0.52	0.76	1.23
Diluted Earning Per Share	0.23	0.46	0.82	0.52	0.76	1.42
Return on Networth	0.94	0.93	0.90	0.81	0.79	0.75
Net asset Value per share	26.50	27.16	32.22	40.48	37.79	39.58