

Rajapalayam Mills Ltd

532503

Sector
Consumer CyclicalIndustry
Textile Manufacturing

Company Profile

Rajapalayam Mills Ltd was registered on February 24, 1936. The company was founded by PAC Ramasmy Raja with 6800 spindles imported from England. Mr. P.R. Ramasubrahmaneya Rajha is the Chairman of the company having a bachelor degree in Science. He has been on the Board since 1956. The promoter group holds 53.17% of the total shareholding, while the rest of the shareholding lies with the institutional (0.03%) and non-institutional (46.8%) shareholders.

The company is a spinning and cotton textile manufacturing company. Its registered office is located in Tamil Nadu. During FY 2015, the company employed 3,200 permanent employees.

Quarterly Results

Values in Rs. Crores except EPS (Rs.)

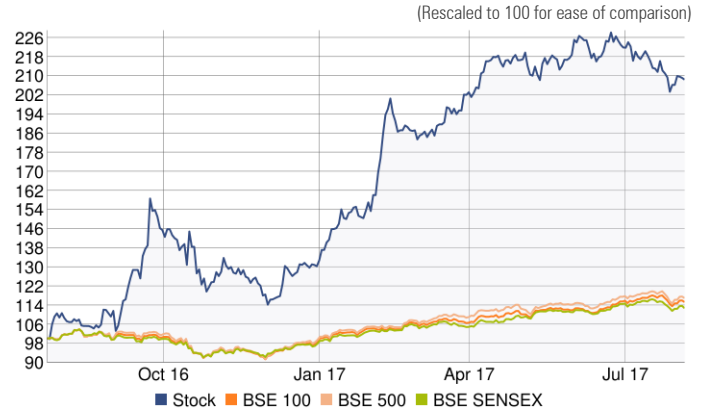
	Mar-16	Jun-16	Sep-16	Dec-16	Mar-17
Revenue	107.980	98.870	101.380	103.030	103.810
Expenditure	-177.120	-163.060	-76.430	-91.390	-168.520
Interest	-6.840	-6.010	-5.890	-5.370	-
PBDT	-	-	-	-	-
Depreciation	-8.140	-5.330	-	-	-5.090
PBT	-	-	-	-	-
Tax	-1.360	-1.300	-2.760	1.230	-
Net Profit	11.640	3.020	17.840	9.200	5.870
Equity	7.380	7.380	7.380	7.380	-
EPS	1.600	-	2.400	1.200	-

*Consolidated figures

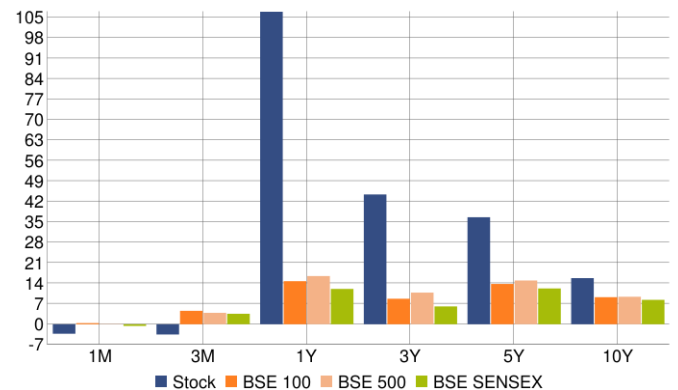
Stock Price

Price in Rs.

Last Close Price	935.00 (21/08/2017)	52 Wk High/Low	1041.80/441.30
Market Cap (Cr.)	722.86 (31/07/2017)	Avg. Volume	3209.27 (1 Mo)



Trailing Returns



Profitability

Average Values unless stated

	2012	2013	2014	2015	2016
Return on Assets %	-	4.00	4.00	2.00	4.00
Return on Equity %	-	14.00	15.00	6.00	11.00
Asset Turnover	0.56	0.66	0.73	0.63	0.66
Net Margin %	-	6.00	6.00	3.00	6.00
Financial Leverage	3.71	3.35	3.40	3.05	2.75

Financial Health

Values in Rs. Crores except Debt/Equity (Ratio)

	2012	2013	2014	2015	2016
Long Term Debt	216.75	188.92	135.20	102.84	100.41
Total Equity	149.16	166.57	186.82	195.84	216.35
Debt/Equity	-	-	-	-	-
Working Capital	-30.81	3.73	-46.49	-64.90	-39.05

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