

# EPC Industrie Ltd

523754

## Company Profile

EPC Industrie Ltd is a Mahindra group company, popularly known as EPC Irrigation. It was incorporated in November 28, 1981 and promoted by Mahindra and Mahindra Limited that holds 54.8% of shareholding. It was rewarded by the British Gas Technology as one among the Asian Countries for supplying of Natural Gas Pipes.

EPC has branches in Akola, Ananthapur, Bhubaneswar, Bhopal, Coimbatore, Dharwad, Himmat Nagar, Hyderabad, Jaipur, Jodhpur, Junagadh, Mandi, Mohali, Patna, Pune, Raipur, Ranchi, Rajkot, Rohtak, Thrissur, and Vadodara. It has also launched one stop shop for agro products & solutions (Agri Showroom) in Buldhana district of Maharashtra, wherein all agri input products & services are available for farmers.

EPC's top management includes Mr. Ashok Sharma, the Executive Director and CEO. He is also the President and Chief Executive of Agri and Africa & South Asia Operations and a member of the Group Executive Board of the Mahindra Group. He holds Bachelors in Mechanical Engineering from VJTI, Mumbai and a Masters in Management Studies from Jamnalal Bajaj Institute of Management Studies, and is a certified six sigma black belt from the Motorola University.

## Quarterly Results

Values in Rs. Crores except EPS (Rs.)

	3-2015	6-2015	9-2015	12-2015	3-2016
Revenue	4.73	5.35	4.20	5.21	5.72
Other Income	0.06	0.05	0.05	0.04	0.10
Total Income	4.79	5.40	4.25	5.25	5.83
Expenditure	-4.55	-5.13	-4.13	-4.81	-5.24
Interest	-0.02	-0.01	-0.01	-0.02	-0.01
PBDT	0.22	0.27	0.11	0.42	0.57
Depreciation	-0.07	-0.07	-0.07	-0.07	-0.07
PBT	0.15	0.20	0.04	0.35	0.51
Tax	-0.09	-0.07	-	0.01	-0.12
Net Profit	0.06	0.13	0.04	0.36	0.39
Equity	2.76	2.76	2.76	2.77	2.77
EPS	0.22	0.46	0.14	-	-
CEPS	0.46	0.71	0.38	1.56	1.65
OPM (%)	5.00	5.16	2.72	8.35	10.22
NPM (%)	1.28	2.37	0.90	6.98	6.82

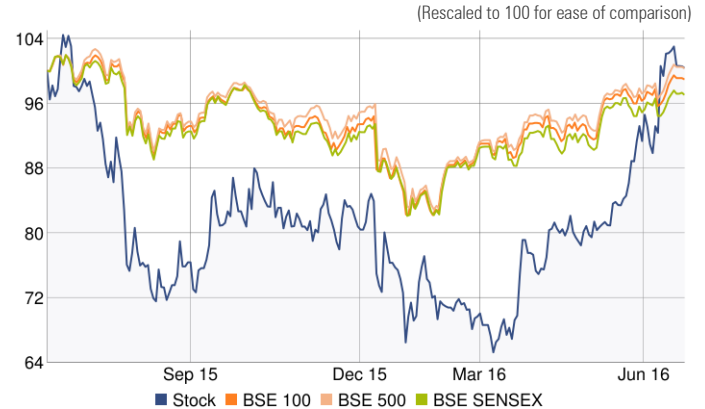
\*Standalone figures

Sector  
IndustrialsIndustry  
Farm & Construction Equipment

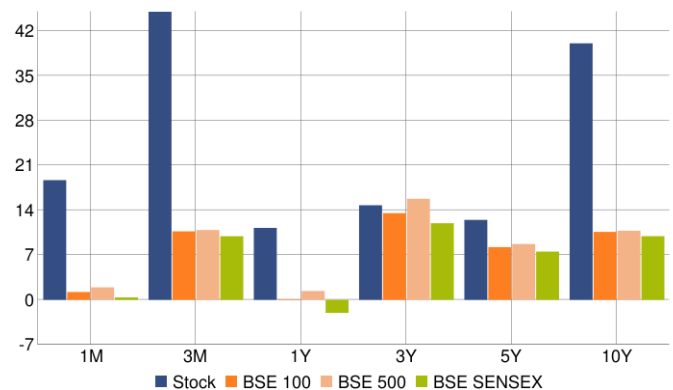
## Stock Price

Price in Rs.

Last Close Price	181.55 (08/07/2016)	52 Wk High/Low	199.00/113.10
Market Cap (Cr.)	511.01 (30/06/2016)	Avg. Volume	73880.48 (1 Mo)



## Trailing Returns



## Profitability

Average Values unless stated

	2011	2012	2013	2014	2015
Return on Assets %	1.00	5.00	4.00	5.00	1.00
Return on Equity %	2.00	9.00	6.00	7.00	2.00
Asset Turnover	0.75	0.99	1.26	1.14	1.07
Net Margin %	2.00	5.00	3.00	4.00	1.00
Financial Leverage	1.67	1.88	1.37	1.44	1.33

## Financial Health

Values in Rs. Crores except Debt/Equity (Ratio)

	2011	2012	2013	2014	2015
Long Term Debt	35.68	2.06	12.62	0.74	0.43
Total Equity	84.63	59.85	105.57	113.04	114.42
Debt/Equity	-	-	-	-	-
Working Capital	67.32	28.60	81.67	76.62	79.56

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