DCM LIMITED

The financial details of the Transferor Company for the current half year as per limited review financial results and previous 3 years as per the audited financial statements:

A. Name of the Company: DCM Limited (Transferor Company)

(Rs. in crores)

Particulars	As per current unaudited financial results[8]	As per last Audited Financial Year	1 year prior to the last Audited Financial Year	2 years prior to the last Audited Financial Year[2]
	September 30, 2019	2018-19	2017-18	2016-17
Equity Paid up Capital	18.68	18.67	18.67	18.67
Reserves and Surplus[3]	14.40	175.92	173.64	208.71
Carry forward losses	-	-	-	-
Net Worth[4]	32.82	194.34	192.07	227.14
Miscellaneous Expenditure	-	-	-	-
Secured Loans[7]	39.94	249.40	269.26	340.78
Unsecured Loans[7]	-	-	19.88	19.83
Fixed Assets[3]	62.77	173.43	198.85	232.56
Income from Operations	149.95	1,100.04	970.58	990.20
Total Income	175.24	1,111.38	979.54	1,005.85
Total Expenditure	187.38	1,108.58	1,015.09	1,008.22
Profit before Tax	(12.14)	2.80	(35.55)	(2.37)
Profit after Tax	(12.14)	2.00	(35.54)	(2.51)
Cash profit[5]	(4.82)	36.43	0.70	33.87
EPS[6]	(6.50)	1.07	(19.03)	(1.34)
Book value	17.71	104.19	102.96	121.74

Notes -

1. The above information is on the basis of Ind AS standalone financials of the Transferor Company.

2. These are figures extracted from the converged Ind AS financials for financial year 2016-17 with financials of financial year 2017-18

3. Fixed assets includes Capital Work in progress and Intangibles assets

4. Net worth means the aggregate of paid-up value of share capital and free reserves, after deducting miscellaneous expenditure not written off (if any).

   'Free Reserves' mean aggregate of all reserves created out of profits, after deducting the aggregate value of the accumulated losses (if any), and securities premium account, but does not include Capital Reserve and reserves created out of revaluation of assets.

5. Cash Profit is calculated by excluding (a) depreciation/ amortization expense and (b) deferred taxes from Profits after Tax but before other comprehensive income.

6. EPS means 'Basic EPS' as provided in the financial statements as on the respective reporting dates.

7. These figures are as per Ind AS financials and Ind AS impact has not been reversed.

8. Based on limited reviewed financial results for the half year ended September 30, 2019 after demerger of Textiles Business and Slump sale of IT Business.

DCM LIMITED

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DCM ENGINEERING LIMITED

(Formerly : DCM TOOLS AND DIES LIMITED)

The financial details of the Transferee Company for the current half year as per Audited financial and previous 3 years as per the audited financial statements:

A. Name of the Company: DCM ENGINEERING LIMITED (Transferee Company)

(Rs. in Lacs)

Particulars	As per current Audited Financial	As per last Audited Financial Year	1 year prior to the last Audited Financial Year	2 years prior to the last Audited Financial Year
	September 30, 2019	2018-19	2017-18	2016-17[2]
Equity Paid up Capital	5.00	5.00	5.00	5.00
Reserves and Surplus	1.85	1.78	1.75	1.68
Carry forward losses	-	-	-	-
Net Worth[3]	6.85	6.78	6.75	6.68
Miscellaneous Expenditure	-	-	-	-
Secured Loans	-	-	-	-
Unsecured Loans	-	-	-	-
Net Fixed Assets	-	-	-	-
Income from Operations	-	-	-	-
Total Income	0.18	0.36	0.40	0.42
Total Expenditure	0.06	0.24	0.23	0.21
Profit before Tax	0.12	0.12	0.17	0.21
Profit after Tax	0.07	0.03	0.07	0.13
Cash profit[4]	0.07	0.03	0.07	0.13
EPS[5]	0.14	0.06	0.14	0.26
Book value	13.70	13.56	13.50	13.36

Notes -

1. The above information is on the basis of Ind AS standalone financials of the Transferee Company.

2. These are figures extracted from the converged Ind AS financials for financial year 2016-17 with financials of financial year 2017-18.

3. Net worth means the aggregate of paid-up value of share capital and free reserves, after deducting miscellaneous expenditure not written off (if any).

   'Free Reserves' mean aggregate of all reserves created out of profits, after deducting the aggregate value of the accumulated losses (if any), and securities premium account, but does not include Capital Reserve and reserves created out of revaluation of assets.

4. Cash Profit is calculated by excluding (a) depreciation/ amortization expense and (b) deferred taxes from Profits after Tax.

5. EPS means 'Basic EPS' as provided in the financial statements as on the respective reporting dates.

DCM ENGINEERING LIMITED NEW DELHI

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