

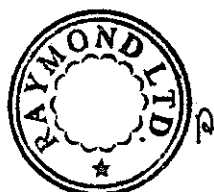
The financial details and capital evolution of the transferee/resulting and transferor/demerged companies for the previous 3 years as per the audited statement of Accounts:

Name of the Company: Raymond Limited (Demerged/Transferee Company)

(Rs. In Crore)

Particulars	For the period ended and as at September 30, 2019 (Audited)	For the year ended and as at March 31, 2019	For the year ended and as at March 31, 2018	For the year ended and as at March 31, 2017
Equity Paid up Capital	61.38	61.38	61.38	61.38
Reserves and surplus	1312.83	1307.43	1255.68	1162.66
Carry forward losses	0.00	0.00	0.00	0.00
Net Worth	1374.21	1368.81	1317.06	1224.04
Miscellaneous Expenditure	0.00	0.00	0.00	0.00
Secured Loans	1084.54	357.68	248.10	551.62
Unsecured Loans	838.93	1377.43	1389.01	1053.52
Total Fixed Assets	1254.49	1117.80	1122.19	859.48
Income from Operations	1606.93	3276.39	3011.56	2822.18
Total Income	1688.37	3440.52	3136.79	2950.95
Total Expenditure	1690.29	3321.91	3045.33	2897.92
Profit before Tax	-3.53	94.24	141.47	47.09
Profit after Tax	40.63	73.82	98.07	33.83
Cash profit	73.23	202.37	156.70	128.00
EPS (Reported) (in Rs.)	6.62	12.03	15.98	5.51
Book value (in Rs.)	223.88	223.00	214.57	199.42

1. Cash profit has been arrived profit net of current tax with a adjustment of depreciation and amortization, non-cash exceptional items.
2. Book value has been arrived at by dividing the Net Worth by total no of shares outstanding.
3. Profit After Tax does not include other comprehensive income.
4. Net worth comprises of Equity paid up capital and Reserves and surplus.



For **Raymond** LIMITED

Ashish

Authorised Signatory

REGISTERED OFFICE

Plot No. 156/H No. 2, Village Zadgaon,
Ratnagiri - 415 612, Maharashtra
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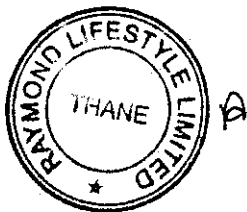
RAYMOND LIFESTYLE LIMITED

Name of the Company: Raymond Lifestyle Limited (Resulting Company)

(Rs. In Crore)

	For the period ended and as at November 30, 2019 (Refer Note 1) (Audited)	For the year ended and as at March 31, 2019	For the year ended and as at March 31, 2018	For the year ended and as at March 31, 2017
Equity Paid up Capital	0.05	Not Applicable		
Reserves and surplus	0			
Carry forward losses	-			
Net Worth	0.05			
Miscellaneous Expenditure	-			
Secured Loans	-			
Unsecured Loans	-			
Total Fixed Assets	-			
Income from Operations	-			
Total Income	-			
Total Expenditure	-			
Profit before Tax	-			
Profit after Tax	-			
Cash profit	-			
EPS (Reported) (in Rs.)	-			
Book value (in Rs.)	10.00			

Note: The Company has incorporated on November 14, 2019 and its first financial year will end on March 31, 2020. Hence, the above mentioned details are as at November 30, 2019 and no other financials have been provided as they are not applicable / available.



For RAYMOND LIFESTYLE LIMITED

Director / Authorised Signatory

CIN: U52322MH2019PLC332934

Registered Office: c/o Raymond Limited, Jekegram, Pokhran Road No. 1, Thane West - 400 606, Maharashtra

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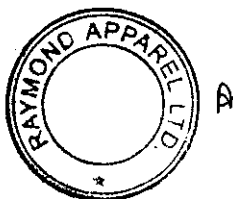


Name of the Company: **Raymond Apparel Limited (Transferor Company 1)**

(Rs. in Crore)

Particulars	As at 30.09.2019 (Audited)	As at 31.03.2019	As at 31.03.2018	As at 31.03.2017
	30-09-19	2018-19	2017-18	2016-17
Equity Paid up Capital	2.48	36.52	36.52	36.52
Reserves and surplus	166.51	264.27	248.11	217.61
Carry forward losses	-	-	-	-
Net Worth	168.99	300.79	284.63	254.13
Miscellaneous Expenditure	-	-	-	-
Secured Loans	275.31	144.79	146.37	213.73
Unsecured Loans	181.00	126.00	91.13	13.95
Fixed Assets	408.15	62.34	42.25	41.91
Income from Operations	833.78	1,622.16	1,399.52	1,249.73
Total Income	838.61	1,625.56	1,408.51	1,255.68
Total Expenditure	825.87	1,591.36	1,390.35	1,323.85
Profit before Tax	12.74	34.20	18.16	(68.17)
Profit after Tax	0.47	22.00	13.74	(67.52)
Cash profit	(1.14)	2.60	2.71	(1.28)
EPS (In INR)	1.88	99.13	61.93	(329.98)
Book value (In INR)	975.54	1,355.40	1,282.56	1,145.14

1. Cash profit has been arrived profit net of current tax with a adjustment of depreciation and amortization, non-cash exceptional items.
2. Book value has been arrived at by dividing the Net Worth by total no of shares outstanding.
3. Profit After Tax does not include other comprehensive income.
4. Net worth comprises of Equity paid up capital and Reserves and surplus.



For **RAYMOND APPAREL LTD.**

Arsh

Director / Authorised Signatory

Raymond

PARK AVENUE

parx

ColorPlus



SCISSORS ENGINEERING PRODUCTS LIMITED

Regd. Office : New Hind House, N.M. Marg, Ballard Estate, Mumbai-400001

Tel: 2268 6000

CIN: U29130MH2005PLC154732

Name of the Company: **Scissors Engineering Products Limited (Transferor Company 2)****(Rs. in Crores)**

	As per Audited/ Reviewed	As per last Audited Financial Year	1 year prior to the last Audited Financial Year	2 years prior to the last Audited Financial Year
	30 th Sept'2019	2018-2019	2017-2018	2016-17
Equity Shares of Rs.10 each	18.08	18.08	18.03	7.74
9% Non-cumulative Compulsory Convertible Preference Share of Rs. 100 each	0.04	0.04	0.14	20.52
Reserves and surplus	10.31	10.31	10.27	0.12
Carry forward losses	-	-	-	-
Net Worth	28.42	28.43	28.45	28.38
Miscellaneous Expenditure	-	-	-	-
Secured Loans	-	-	-	-
Unsecured Loans	-	-	-	-
Fixed Assets	-	-	-	-
Income from Operations	-	-	-	-
Total Income	-	-	-	-
Total Expenditure	0.00	0.02	0.03	0.01
Profit before Tax	-0.00	-0.02	-0.03	-0.01
Profit after Tax	-0.00	-0.02	-0.03	-0.01
Cash profit	-0.00	-0.02	-0.03	-0.01
EPS (in Rs.)	-0.00	-0.01	-0.03	-0.02
Book value (Rs.)	15.70	15.70	15.70	10.15

1. Cash profit has been arrived profit net of current tax with a adjustment of depreciation and amortization, non-cash exceptional items.
2. Book value has been arrived at by dividing the Net Worth by total no of shares outstanding.
3. Profit After Tax does not include other comprehensive income.
4. Net worth comprises of Equity paid up capital and Reserves and surplus.

**For Scissors Engineering Products Ltd.***Adhish*

Authorized Signatory