PRECIOUS TRADING AND INVESTMENTS LIMITED

Registered Office : Ground and 3rd Floor, Prius Infinity, Paranjape B Scheme, Subhash Road, Vile Parle (West), Mumbai - 400057
CIN : L51900MH1983PLC029176 **Email** : cs@ptil.co.in **Website** : www.ptil.co in **Tel** : 022-42602400 **Fax** : 02242933533

Date: 17th September, 2019

To,
Bombay Stock Exchange Limited
P. J. Towers, Dalal Street,
Mumbai – 400 001.

Dear Sir / Madam,

Sub: Application under Regulation 37 of SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015 for the proposed scheme of merger between Precious Trading And Investments Limited with Sheth Developers Private Limited

Compliance Report

It is hereby certified that the draft scheme of arrangement involving Precious Trading And Investments Limited with Sheth Developers Private Limited does not, in any way violate, override or limit the provisions of securities laws or requirements of the Stock Exchange(s) and the same is in compliance with the applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and this circular, including the following:

Sl.	Reference	Particulars	Whether Complied or Not
1	Regulations 17 to 27 of LODR	Corporate governance requirements	Not Applicable
2	Regulation 11 of LODR Regulations	Compliance with securities laws	Complied
Requirements of this circular			
(a)	Para (I)(A)(2)	Submission of documents to Stock Exchanges	Submitted
(b)	Para (I)(A)(2)	Conditions for schemes of arrangement involving unlisted entities	Complied
(c)	Para (I)(A)(4) (a)	Submission of Valuation Report	Submitted
(d)	Para (I)(A)(5)	Auditors certificate regarding compliance with Accounting Standards	Submitted
(e)	Para (I)(A)(9)	Provision of approval of public shareholders through e-voting	Complied

Ankush Bhoir
Company Secretary

Ashwin N. Sheth
Managing Director

Precious Trading and Investments Limited Mumbai

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Certified that the transactions / accounting treatment provided in the draft scheme of arrangement involving Precious Trading and Investments Limited with Sheth Developers Private Limited are in compliance with all the Accounting Standards applicable to a listed entity.

Chintan Sheth
Chief Financial Officer

Ashwin N. Sheth
Managing Director

Precious Trading and Investments Limited Mumbai