



**THE PHOENIX
MILLS LIMITED**

Corp. Office : Shree Laxmi Woolen Mills Estate, 2nd Floor,
R.R. Hosliery, Off Dr. E. Moses Rd. Mahalaxmi, Mumbai - 400 011
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CIN No. : L17100MH1905PLC000200

Annexure - 9

**THE FINANCIAL DETAILS AND CAPITAL EVOLUTION OF THE TRANSFEREE COMPANY
/RESULTING AND TRANSFEROR/DEMERGED COMPANIES FOR THE PREVIOUS 3 YEARS AS
PER THE AUDITED STATEMENT OF ACCOUNTS:**

Name of the Company: The Phoenix Mills Limited ("Transferee Company")

(Rs. in Crores)

	As per last Audited Financial Year	1 year prior to the last Audited Financial Year	2 years prior to the last Audited Financial Year
	2018-19	2017-18	2016-17
Equity Paid up Capital	30.66	30.63	30.61
Reserves and surplus	2,712.10	2,535.96	2,399.63
Carry forward losses	-	-	-
Net Worth	2,742.76	2,566.59	2,430.24
Miscellaneous Expenditure	-	-	-
Secured Loans	663.06	614.19	575.07
Unsecured Loans	-	-	-
Fixed Assets	634.86	637.79	605.76
Income from Operations	440.33	397.21	375.90
Total Income	502.94	449.89	430.98
Total Expenditure	293.64	259.78	233.44
Profit before Tax	209.30	190.11	197.54
Profit after Tax	173.09	154.83	133.55
Cash profit	217.29	195.13	163.61
EPS	11.30	10.11	8.73
Book value	178.93	167.60	158.77



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Name of the Company: Phoenix Hospitality Company Private Limited ("Transferor Company")

(Rs. in Crores)

	As per last Audited Financial Year	1 year prior to the last Audited Financial Year	2 years prior to the last Audited Financial Year
	2018-19	2017-18	2016-17
Equity Paid up Capital	2.32	2.32	2.32
Reserves and surplus (inclusive of OFCD)	179.29	179.29	179.12
Carry forward losses	1.82	1.78	1.78
Net Worth (Without OFCD)	153.35	153.38	153.39
Miscellaneous Expenditure	-	-	-
Secured Loans	-	-	-
Unsecured Loans	4.87	5.03	3.49
Fixed Assets	0.00	0.00	0.00
Income from Operations	-	-	-
Total Income	0.16	0.21	0.05
Total Expenditure	0.19	0.21	1.71
Profit before Tax	-0.04	-0.00	-1.66
Profit after Tax	-0.04	-0.00	-1.66
Cash profit	-	-	-
EPS	-0.16	-0.01	-7.15
Book value	660.58	660.74	660.75



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