

# Cimmco Limited



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## Compliance Report as per SEBI Circular No: CFD/DIL3/CIR/2017/21 dated March 10, 2017

**Application under Regulation 37 of the Securities Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the Scheme of Amalgamation under Sections 230 to 232 of the Companies Act, 2013 of Cimmco Limited ("Transferor Company 1") and Titagarh Capital Private Limited ("Transferor Company 2") with Titagarh Wagons Limited ("Transferee Company")**

In connection with the above application, it is hereby certified that the draft Scheme of arrangement involving Titagarh Wagons Limited, Cimmco Limited and Titagarh Capital Private Limited does not, in any way violate, override or limit the provisions of securities laws or requirements of the Stock Exchange(s) and the same is in compliance with the applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('LODR') and this circular, including the following:

| Sl No.                        | Reference                   | Particulars   |
|-------------------------------|-----------------------------|---|
| 1.                            | Regulation 17 to 27 of LODR | Corporate governance requirements                                   |
| 2.                            | Regulation 11 of LODR       | Compliance with securities laws                                     |
| Requirements of this circular |                             |   |
| (a)                           | Para (I) (A)(2)             | Submission of documents to Stock Exchanges                          |
| (b)                           | Para (I) (A)(2)             | Conditions for schemes of arrangement involving unlisted entities   |
| (c)                           | Para (I) (A)(4)(a)          | Submission of Valuation Report                                      |
| (d)                           | Para (I) (A)(5)             | Auditors Certificate regarding compliance with Accounting Standards |
| (e)                           | Para (I) (A)(9)             | Provisions of approval of public shareholders through e-voting      |

  
Dinesh Arya  
Group Company Secretary

  
Anil Kumar Agarwal  
Managing Director & CEO

Certify that the transactions / accounting treatment provided in the draft scheme of arrangement involving Titagarh Wagons Limited, Cimmco Limited and Titagarh Capital Private Limited are in compliance with all the Accounting Standards applicable to a listed entity.

  
Sudershan Bajaj  
Chief Financial Officer

  
Anil Kumar Agarwal  
Managing Director & CEO