REPLY TO POINT NO. 10 OF ANNEXURE IV, FINANCIAL DETAILS

SINGH & SINGH
CHARTERED ACCOUNTANTS

ANNEXURE II

The financial details and capital evolution of the transferee/resulting and transferor/demerged companies for the previous 3 years (2015-16, 2016-17 & 2017-18) as per the audited statement of Accounts & 9 Months (01.04.2018 to 31.12.2018) as per Un-Audited Statement of Accounts: -

Name of the Company: Ritesh Properties and Industries Limited
Address: 11/5B, Pusa Road, New Delhi, DL 110060

(Rs. in Crores)

	As per latest Unaudited 9 Months Financial Statement	As per last Audited Financial Year	1 year prior to the last Audited Financial Year	2 years prior to the last Audited Financial Year
	31.12.2018	2017-18	2016-17	2015-16
Equity Paid up Capital	11.59	11.59	11.59	11.59
Reserves and surplus	25.23	25.23	25.23	25.23
Carry forward losses	-8.85	-6.50	-7.93	-9.94
Net Worth	27.97	30.32	28.89	26.88
Miscellaneous Expenditure	-	-	-	-
Secured Loans	0.50	0.72	0.92	0.41
Unsecured Loans	1.46	3.89	4.30	1.50
Fixed Assets	2.44	2.14	2.30	1.57
Income from Operations	81.85	47.22	49.70	12.91
Total Income	83.56	47.58	50.34	13.81

Singh & Singh New Delhi Chartered Accountants

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Total Expenditure	85.91	48.57	48.25	11.95
Profit before Tax	(2.35)	1.43	2.01	1.74
Profit after Tax	(2.35)	1.43	2.01	1.74
Cash profit	(2.14)	1.69	2.26	1.96
EPS	(2.02)	1.23	1.73	1.50
Book value	24.13	26.16	24.93	23.19

For Singh & Singh
Chartered Accountants
FRN: 018320N

Singh & Singh New Delhi Chartered Accountants

(CA. Vimal Kumar)
Partner
M. No. 532105
UDIN: 19532105AAAAAX7166

Place: New Delhi
Date: 16.04.2019

ANNEXURE II

The financial details and capital evolution of the transferee/resulting and transferor/demerged companies for the previous 3 years & 9 Months as per the audited statement of Accounts:

Name of the Company: Ritesh Spinning Mills Limited
Address: 11/5B, 1st Floor, Param Tower, Pusa Road, New Delhi, DL 110060

(Rs. in Crores)

	As per latest Audited 9 Months Financial Statement	As per last Audited Financial Year	1 year prior to the last Audited Financial Year	2 years prior to the last Audited Financial Year
	31.12.2018	2017-18	2016-17	2015-16
Equity Paid up Capital	0.50	0.50	0.50	0.50
Reserves and surplus	0.31	0.33	0.31	0.31
Carry forward losses	(4.71)	-	(0.03)	(0.18)
Net Worth	(3.90)	0.83	0.78	0.63
Miscellaneous Expenditure	-	-	-	-
Secured Loans	-	-	-	-
Unsecured Loans	43.14	30.05	30.05	30.50
Fixed Assets	-	-	-	-
Income from Operations	38.76	1.41	0.22	0.30
Total Income	38.81	1.41	0.22	0.31
Total Expenditure	43.54	1.33	0.01	0.08
Profit before Tax	(4.73)	0.08	0.21	0.23
Profit after Tax	(4.73)	0.06	0.15	0.15
Cash profit	(4.73)	0.06	0.15	0.15

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EPS	(94.58)	1.17	2.96	3.08
Book value	(77.92)	16.66	15.49	12.53

For Singh & Singh
Chartered Accountants
FRN: 018320N

Singh & Singh ★ New Delhi ★ Chartered Accountants

(CA. Vimal Kumar)
Partner
M. No. 532105
UDIN: 19532105AAAAAM3640

Place: New Delhi
Date: 11.03.2019

ANNEXURE II

The financial details and capital evolution of the transferee/resulting and transferor/demerged companies for the previous 3 years & 9 Months as per the audited statement of Accounts:

Name of the Company: Ritesh Impex Private Limited
Address: 11/5B, Pusa Road, New Delhi, DL 110060

(Rs. in Crores)

	As per latest Audited 9 Months Financial Statement	As per last Audited Financial Year	1 year prior to the last Audited Financial Year	2 years prior to the last Audited Financial Year
	31.12.2018	2017-18	2016-17	2015-16
Equity Paid up Capital	0.01	0.01	0.01	0.01
Reserves and surplus	-	-	-	-
Carry forward losses (Net of Revaluation Reserve)	(0.03)	(0.03)	(0.03)	(0.02)
Net Worth	(0.02)	(0.02)	(0.02)	(0.01)
Miscellaneous Expenditure	-	-	-	-
Secured Loans	-	-	-	-
Unsecured Loans	0.35	0.52	0.58	0.51
Fixed Assets	-	-	-	-
Income from Operations	-	-	-	-
Total Income	-	-	-	-
Total Expenditure	-	-	-	-
Profit before Tax	-	-	-	-
Profit after Tax	-	-	-	-
Cash profit	-	-	-	-

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EPS	(16.19)	(26.45)	(88.27)	(14.90)
Book value	(178.94)	(162.75)	(136.30)	(48.03)

For Singh & Singh
Chartered Accountants
FRN: 018320N

(CA. Vimal Kumar)
Partner
M. No. 532105
UDIN: 19532105AAAAAK8698

Place: New Delhi
Date: 11.03.2019

ANNEXURE II

The financial details and capital evolution of the transferee/resulting and transferor/demerged companies for the previous 3 years & 9 Months as per the audited statement of Accounts:

Name of the Company: H.B. Fibres Limited
Address: 11/5B, Pusa Road, New Delhi, DL 110060

(Rs. in Crores)

	As per latest Audited 9 Months Financial Statement	As per last Audited Financial Year	1 year prior to the last Audited Financial Year	2 years prior to the last Audited Financial Year
	31.12.2018	2017-18	2016-17	2015-16
Equity Paid up Capital	0.10	0.10	0.10	0.10
Reserves and surplus	-	-	-	-
Carry forward losses	(0.19)	(0.19)	(0.18)	(0.18)
Net Worth	(0.09)	(0.09)	(0.08)	(0.08)
Miscellaneous Expenditure	-	-	-	-
Secured Loans	-	-	-	-
Unsecured Loans	0.20	0.34	0.37	0.34
Fixed Assets	-	-	-	-
Income from Operations	-	-	-	-
Total Income	-	-	-	-
Total Expenditure	-	-	-	-
Profit before Tax	-	-	-	-
Profit after Tax	-	-	-	-
Cash profit	-	-	-	-
EPS	(0.02)	(0.40)	(0.40)	(0.31)

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Book value	(8.54)	(8.51)	(8.11)	(7.71)

For Singh & Singh
Chartered Accountants
FRN: 018320N

(CA. Vimal Kumar)
Partner
M. No. 532105
UDIN: 19532105AAAAAI7751

Place: New Delhi
Date: 11.03.2019