The financial details and capital evolution of the transferor company for the previous 3 years as per the audited statement of Accounts:

Name of the Company: **Cyberneme Private Limited**

(Rs. in Lakhs except EPS and Book Value)

	Audited Financial Statements	Audited Financial Year	Audited Financial Year	Audited Financial Year
	As of 30-Nov-18	2017-18	2016-17	2015-16
Equity Paid up Capital	6.39	6.39	6.39	6.39
Reserves and surplus	86.88	88.09	73.46	65.94
Carry forward (losses)	-	-	-	-
Net Worth	93.27	94.48	79.86	72.33
Miscellaneous Expenditure	-	-	-	-
Secured Loans	-	-	-	-
Unsecured Loans	-	-	-	-
Fixed Assets	0.48	0.72	1.59	0.40
Income from Operations	-	30.52	20.00	10.00
Total Income	1.29	30.53	20.13	10.00
Total Expenditure	2.51	12.57	10.82	21.01
Profit before Tax	-1.22	17.96	9.30	-11.01
Profit after Tax	-1.16	14.63	7.53	-11.01
Cash profit	-0.91	15.72	7.76	-9.61
EPS (Basic) – *in Rupees*	-1.81	22.89	11.79	-17.24
Book value Per share – *in Rupees*	145.96	147.86	124.98	113.19

- Net worth is calculated as per the Companies Act, 2013. (Equity Capital + Reserves and Surplus)
- Total Expenditure includes Finance Costs, Depreciation and Amortisation
- Cash Profit = Profit after Tax + Depreciation and Amortisation
- Book Value = (Total Assets – Total Liabilities) / Total No.of shares outstanding

For CYBERNEME PRIVATE LTD.,

DIRECTOR.

/CERTIFIED TRUE COPY/
For ODYSSEY TECHNOLOGIES LTD.

B. ANTONY RAJA
Whole-time Director

ODYSSEY TECHNOLOGIES LTD. CHENNAI