Annexure - 6

Holding of specified Securities (Statement showing shareholding pattern)
(Pre Amalgamation)

1. Name of Listed Entity : **Odyssey Technologies Limited**

2. Scrip Code/Name of Scrip/Class of Security : **530175 / ODYSSEY TEC / Equity Shares**

3. Share Holding Pattern filed under Reg. 31(1)(b) : **For the period ended 30th November 2018**

4. Declaration :

	Particulars	Yes / No
1	Whether the Listed Entity has issued any partly paid up shares?	No
2	Whether the Listed Entity has issued any Convertible Securities ?	No
3	Whether the Listed Entity has issued any Warrants?	No
4	Whether the Listed Entity has any shares against which depository receipts are issued?	No
5	Whether the Listed Entity has any shares in locked-in?	No
6	Whether any shares held by promoters are pledge or otherwise encumbered?	No
7	Whether company has equity shares with differential voting rights	No

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For ODYSSEY TECHNOLOGIES LTD.

B. ANTONY RAJA
Whole-time Director

ODYSSEY TECHNOLOGIES LTD. CHENNAI

5. The tabular format for disclosure of holding of specified securities is as follows:-

Table I - Summary Statement holding of specified securities

Category	Category of shareholder	No. of shareholders	No. of fully paid up equity shares held	No. of partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total no. of shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities				No. of shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible securities(as a percentage of diluted share capital)	Number of locked in shares		Number of shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)=(IV)+(V)+(VI)	(VIII) As a % of (A+B+C2)	(IX) No. of Voting Rights				(X)	(XI)=(VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)
								Class eg : x	Class eg : y	Total	Total as a % of (A+B+C)			No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)	
(A)	Promoter & Promoter Group	7	1864652	0	0	1864652	21.03	1864652	0	1864652	21.03	0	21.03	0		0		1864652
(B)	Public	3911	7000223	0	0	7000223	78.97	7000223	0	7000223	78.97	0	78.97	0		NA		6853143
(C)	Non-Promoter-Non Public	0	0	0	0	0	0	0	0	0	0	0	0	0		NA		0
(C1)	Shares underlying DRs	0	0	0	0	0	NA	0	0	0	0	0	0.00	0		NA		0
(C2)	Shares held by Employee Trusts	0	0	0	0	0	0	0	0	0	0	0	0	0		NA		0
	Total	**3918**	**8864875**	**0**	**0**	**8864875**	**100.00**	**8864875**	**0**	**8864875**	**100.00**	**0**	**100.00**	**0**				**8717795**

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Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

	Category & Name of the Shareholders	PAN	No. of shareholder	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total no. of shares held	Shareholding % calculated as per SCRR, 1957	Number of Voting Rights held in each class of securities				No. of shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible securities(as a percentage of diluted share capital)	Number of locked in shares		Number of shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII=IV+V+VI)	(VIII) As a % of (A+B+C2)	(IX) No. of Voting Rights			Total as a % of Total Voting rights	(X)	(XI)=(VII)+(X) As a % of (A+B+C2)	(XII) No. (a)	As a % of total shares held (b)	(XIII) No. (a)	As a % of total shares held (b)	(XIV)
									Class x	Class y	Total								
(1)	Indian																		
(a)	Individuals/Hindu undivided Family																		
	Names																		
1	B.Robert Raja	AEIPR5688H		579955	0	0	579955	6.54	579955	0	579955	6.54	0	6.54	0		0		579955
2	Arul Mary Raja	AATPM1501F		381795	0	0	381795	4.31	381795	0	381795	4.31	0	4.31	0		0		381795
3	Isabelle Raja	AAHPI8543B		260213	0	0	260213	2.94	260213	0	260213	2.94	0	2.94	0		0		260213
4	B.Antony Raja	AAMPA3477D		202000	0	0	202000	2.28	202000	0	202000	2.28	0	2.28	0		0		202000
5	Sisyphus R Raja	BKLPS1977G		71845	0	0	71845	0.81	71845	0	71845	0.81	0	0.81	0		0		71845
6	P Vasanthi Beulah	ABXPV1384Q		15944	0	0	15944	0.18	15944	0	15944	0.18	0	0.18	0		0		15944
	Total		**6**	**1511752**	**0**	**0**	**1511752**	**17.05**	**1511752**	**0.00**	**1511752**	**17.05**	**0.00**	**17.05**	**0.00**		**0.00**		**1511752**
(b)	Central Government State Government(s)		0	0	0	0	0	0	0	0	0	0	0	0	0		0		0
	Name (Xyz...)																		
(c)	Financial Institutions/Banks		0	0	0	0	0	0	0	0	0	0	0	0	0		0		0
	Name (Xyz...)																0		0
(d)	Any Other		0	0	0	0	0	0	0	0	0	0	0	0	0		0		0
	Cyberneme Private Limited	AABCC4586D	1	352900	0	0	352900	3.98	352900	0	352900	3.98	0	3.98	0		0		352900
	Sub-Total (A)(1)		**7**	**1864652**	**0**	**0**	**1864652**	**21.03**	**1864652**	**0**	**1864652**	**21.03**	**0**	**21.03**	0		0		**1864652**

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ODYSSEY TECHNOLOGIES LTD. CHENNAI

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	Category & Name of the Shareholders	PAN	No. of shareholder	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total no. of shares held	Shareholding % calculated as per SCRR, 1957	Number of Voting Rights held in each class of securities				No. of shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible securities(as a percentage of diluted share capital)	Number of locked in shares		Number of shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII=IV+V+VI)	(VIII) As a % of (A+B+C2)	(IX) No. of Voting Rights			Total as a % of Total Voting rights	(X)	(XI)=(VII)+(X) As a % of (A+B+C2)	(XII) No. (a)	As a % of total shares held (b)	(XIII) No. (a)	As a % of total shares held (b)	(XIV)
									Class x	Class y	Total								
(2)	Foreign																		
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)		0	0	0	0	0	0	0	0	0	0	0	0	0		0		0
	Name (Xyz...)																		
(b)	Government		0	0	0	0	0	0	0	0	0	0	0	0	0		0		0
	Name (Xyz...)																		
(c)	Institutions		0	0	0	0	0	0	0	0	0	0	0	0	0		0		0
	Name (Xyz...)																		
(d)	Foreign Portfolio Investor		0	0	0	0	0	0	0	0	0	0	0	0	0		0		0
	Name (Xyz...)																		
(e)	Any Other (Specify)		0	0	0	0	0	0	0	0	0	0	0	0	0		0		0
	Name (Xyz...)																		
	Sub-Total (A)(2)		0	0	0	0	0	0	0	0	0	0	0	0	0		0		0
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)		**7**	**1864652**	**0**	**0**	**1864652**	**21.03**	**1864652**	**0**	**1864652**	**21.03**	**0**	**21.03**	**0**		**0**		**1864652**

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat / unclaimed suspense account, voting rights which are frozen etc.

GODREJ TECHNOLOGIES LTD. CHENNAI

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Table III - Statement showing shareholding pattern of the Public shareholder

	Category & Name of the Shareholders	PAN	No. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total no. of shares held	Shareholding % calculated as per SCRR, 1957	Number of Voting Rights held in each class of securities				No. of shares Underlying Outstanding convertible securities (Including Warrants)	Total Shareholding as a % assuming full conversion of convertible securities(as a percentage of diluted share capital)	Number of locked in shares		Number of shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII=IV+V+VI)	(VIII) As a % of (A+B+C2)	(IX) No. of Voting Rights			Total as a % of Total Voting rights	(X)	(XI)	(XII)		(XIII)		(XIV)
									Class x	Class y	Total				No. (a)	As a % of total shares held (b)	No. (Not applicable) (a)	As a % of total shares held (Not applic	
(1)	**Institutions**																NA		
(a)	Mutual Funds		0	0	0	0	0	0	0	0	0	0	0	0	0		NA		0
	Name (Xyz...)																NA		
(b)	Venture Capital Funds		0	0	0	0	0	0	0	0	0	0	0	0	0		NA		0
	Name (Xyz...)																NA		
(c)	Alternate Investment Funds		0	0	0	0	0	0	0	0	0	0	0	0	0		NA		0
	Name (Xyz...)																NA		
(d)	Foreign Venture Capital Investors		0	0	0	0	0	0	0	0	0	0	0	0	0		NA		0
	Name (Xyz...)																NA		
(e)	Foreign Portfolio Investors		0	0	0	0	0	0	0	0	0	0	0	0	0		NA		0
	Name (Xyz...)																NA		
(f)	Financial Institutions/Banks		0	0	0	0	0	0	0	0	0	0	0	0	0		NA		0
	Name (Xyz...)																NA		
(g)	Insurance Companies		0	0	0	0	0	0	0	0	0	0	0	0	0		NA		0
	Name (Xyz...)																NA		
(h)	Provident Funds / Pension Funds		0	0	0	0	0	0	0	0	0	0	0	0	0		NA		0
	Name (Xyz...)																NA		
(i)	Any Other (Specify)		0	0	0	0	0	0	0	0	0	0	0	0	0		NA		0
	Name (Xyz...)																NA		
	Sub-Total (B)(1)		0	0	0	0	0	0	0	0	0	0	0	0	0		NA		0

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COSSEY TECHNOLOGIES LTD * CHENNAI *

	Category & Name of the Shareholders	PAN	No. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total no. of shares held	Shareholding % calculated as per SCRR, 1957	Number of Voting Rights held in each class of securities				No. of shares Underlying Outstanding convertible securities (Including Warrants)	Total Shareholding as a % assuming full conversion of convertible securities(as a percentage of diluted share capital)	Number of locked in shares		Number of shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII=IV+V+VI)	(VIII) As a % of (A+B+C2)	(IX) No. of Voting Rights			Total as a % of Total Voting rights	(X)	(XI)	(XII) No. (a)	As a % of total shares held (b)	(XIII) No. (Not applicable) (a)	As a % of total shares held (Not applic	(XIV)
									Class x	Class y	Total								
(2)	Central Government / State Government(s) / President of India		0	0	0	0	0	0	0	0	0	0	0	0	0		NA		0
	Name (Xyz...)																NA		
	Sub-Total (B)(2)		0	0	0	0	0	0	0	0	0	0	0	0	0		NA		0
(3)	Non-Institutions																NA		
(a)	Individuals - I. Individual shareholders holding nominal share capital up to Rs. 2 lakhs		3613	2813367	0	0	2813367	31.74	2813367	0	2813367	31.74	0	31.74	0		NA		2669187
	Name (Xyz...)																NA		
(a)	Individuals - II. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs		43	3087171	0	0	3087171	34.82	3087171	0	3087171	34.82	0	34.82	0		NA		3087171
	Name of holders holding more than 1% shares :																		
	P.S. REDDY	AAMPR6792G		638334	0	0	638334	7.20	638334	0	638334	7.20	0	7.20	0		NA		638334
	NEEPA K SHAH	ADUPS8026P		176830	0	0	176830	1.99	176830	0	176830	1.99	0	1.99	0		NA		176830
	CHANDRASEN JHAVERI	AAJPJ5116B		123589	0	0	123589	1.39	123589	0	123589	1.39	0	1.39	0		NA		123589
	HEMKURBEN KANJI SANGOI	AAPPS6797R		98045	0	0	98045	1.11	98045	0	98045	1.11	0	1.11	0		NA		98045
	P BHAVANA REDDY	AENPR7171J		97000	0	0	97000	1.09	97000	0	97000	1.09	0	1.09	0		NA		97000
	KAMLESH N SHAH	ADUPS8024R		92043	0	0	92043	1.04	92043	0	92043	1.04	0	1.04	0		NA		92043
(b)	NBFCs registered with RBI		0	0	0	0	0	0	0	0	0	0.00	0	0	0		NA		0

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ODYSSEY TECHNOLOGIES LTD. * CHENNAI *

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	Category & Name of the Shareholders	PAN	No. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total no. of shares held	Shareholding % calculated as per SCRR, 1957	Number of Voting Rights held in each class of securities				No. of shares Underlying Outstanding convertible securities (Including Warrants)	Total Shareholding as a % assuming full conversion of convertible securities(as a percentage of diluted share capital)	Number of locked in shares		Number of shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII=IV+V+VI)	(VIII) As a % of (A+B+C2)	(IX) No. of Voting Rights			Total as a % of Total Voting rights	(X)	(XI)	(XII) No. (a)	As a % of total shares held (b)	(XIII) No. (Not applicable) (a)	As a % of total shares held (Not applic	(XIV)
									Class x	Class y	Total								
	Name (Xyz...)																		
(c)	Employee Trusts		0	0	0	0	0	0	0	0	0	0	0	0	0		NA		0
	Name (Xyz...)																		
(d)	Overseas Depositories (holding DRs balancing figure)		0	0	0	0	0	0	0	0	0	0	0	0	0		NA		0
	Name (Xyz...)																		
(e)	Any Other (Specify)																		
	Bodies Corporate		91	375360	0	0	375360	4.23	375360	0	375360	4.23	0	4.23	0		NA		372460
	Clearing Member		2	3245	0	0	3245	0.04	3245	0	3245	0.04	0	0.04	0		NA		3245
	Hindu Undivided Families		137	516863	0	0	516863	5.83	516863	0	516863	5.83	0	5.83	0		NA		516863
	Names																		
	KAMLESH NAVIN SHAH	AAFHK9161F		109055	0	0	109055	1.23	109055	0	109055	1.23	0	1.23	0		NA		109055
	NRI - Non Repat		17	68423	0	0	68423	0.77	68423	0	68423	0.77	0	0.77	0		NA		68423
	NRI - Repat		8	135794	0	0	135794	1.53	135794	0	135794	1.53	0	1.53	0		NA		135794
	Name (Xyz...)																		
	HARSHA VENKATESH	ADUPV2357A		100923	0	0	100923	1.14	100923	0	100923	1.14	0	1.14	0		NA		100923
	Sub-Total (B)(3)		3911	7000223	0	0	7000223	78.97	7000223	0	7000223	78.97	0.00	78.97	0		NA		6853143
	Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3)		**3911**	**7000223**	**0**	**0**	**7000223**	**78.97**	**7000223**	**0.00**	**7000223**	**78.97**	**0.00**	**78.97**	**0**		**NA**		**6853143**

Details of the shareholders acting as persons in Concert including their Shareholding(No. and %)

Details of shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

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Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public shareholder

	Category & Name of the Shareholders	PAN	No. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total no. of shares held	Shareholding % calculated as per SCRR, 1957	Number of Voting Rights held in each class of securities				No. of shares Underlying Outstanding convertible securities (Including Warrants)	Total Shareholding as a % assuming full conversion of convertible securities(as a percentage of diluted share capital)	Number of locked in shares		Number of shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII=IV+V+VI)	(VIII) As a % of (A+B+C2)	(IX) No. of Voting Rights			Total as a % of Total Voting rights	(X)	(XI)	(XII)		(XIII)		(XIV) (Not Applicable)
									Class x	Class y	Total				No.	As a % of total shares held	No. (Not applicable)	As a % of total shares held (Not applicable)	
(1)	**Custodian / DR Holder**		0	0	0	0	0	0	0	0	0	0	0	0	0		NA		0
(a)	Name of DR Holder (if available)		0	0	0	0	0	0	0	0	0	0	0	0	0		NA		0
(i)	abc...		0	0	0	0	0	0	0	0	0	0	0	0	0		NA		0
(ii)	efg...		0	0	0	0	0	0	0	0	0	0	0	0	0		NA		0
(2)	**Employee Benefit Trust (Under SEBI(share based Employee Benefit) Regulations, 2014)**		0	0	0	0	0	0	0	0	0	0	0	0	0		NA		0
(a)	Name(abc..)		0	0	0	0	0	0	0	0	0	0	0	0	0		NA		0
	Total Non-Promoter-Non Public Shareholding (C)=(C)(1)+(C)(2)		0	0	0	0	0	0	0	0	0	0	0	0	0		NA		0

ODYSSEY TECHNOLOGIES LTD. CHENNAI

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Holding of specified Securities (Statement showing shareholding pattern)
(Post Amalgamation)

1. Name of Listed Entity : **Odyssey Technologies Limited**

2. Scrip Code/Name of Scrip/Class of Security : **530175 / ODYSSEY TEC / Equity Shares**

3. Share Holding Pattern filed under Reg. 31(1)(b) : **For the period ended 30th November 2018**

4. Declaration :

	Particulars	Yes / No
1	Whether the Listed Entity has issued any partly paid up shares?	No
2	Whether the Listed Entity has issued any Convertible Securities ?	No
3	Whether the Listed Entity has issued any Warrants?	No
4	Whether the Listed Entity has any shares against which depository receipts are issued?	No
5	Whether the Listed Entity has any shares in locked-in?	No
6	Whether any shares held by promoters are pledge or otherwise encumbered?	No
7	Whether company has equity shares with differential voting rights	No

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For ODYSSEY TECHNOLOGIES LTD.
B. ANTONY RAJA
Whole-time Director

ODYSSEY TECHNOLOGIES LTD. CHENNAI

5. The tabular format for disclosure of holding of specified securities is as follows:-

Table I - Summary Statement holding of specified securities

Category	Category of shareholder	No. of shareholders	No. of fully paid up equity shares held	No. of partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total no. of shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities				No. of shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible securities(as a percentage of diluted share capital)	Number of locked in shares		Number of shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)=(IV)+(V)+(VI)	(VIII) As a % of (A+B+C2)	(IX) No. of Voting Rights				(X)	(XI)=(VII)+(X) As a % of (A+B+C2)	(XII) No. (a)	As a % of total shares held (b)	(XIII) No. (a)	As a % of total shares held (b)	(XIV)
								Class eg : x	Class eg : y	Total	Total as a % of (A+B+C)							
(A)	Promoter & Promoter Group	6	8734552	0	0	8734552	55.47	8734552	0	8734552	55.47	0	55.47	0		0		8734552
(B)	Public	3911	7011623	0	0	7011623	44.53	7011623	0	7011623	44.53	0	44.53	0		NA		6864543
(C)	Non-Promoter-Non Public	0	0	0	0	0	0	0	0	0	0	0	0	0		NA		0
(C1)	Shares underlying DRs	0	0	0	0	0	NA	0	0	0	0	0	0.00	0		NA		0
(C2)	Shares held by Employee Trusts	0	0	0	0	0	0	0	0	0	0	0	0	0		NA		0
	Total	**3917**	**15746175**	**0**	**0**	**15746175**	**100.00**	**15746175**	**0**	**15746175**	**100.00**	**0**	**100.00**	**0**				**15599095**

ODYSSEY TECHNOLOGIES LTD. CHENNAI

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Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

	Category & Name of the Shareholders	PAN	No. of shareholder	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total no. of shares held	Shareholding % calculated as per SCRR, 1957	Number of Voting Rights held in each class of securities				No. of shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible securities(as a percentage of diluted share capital)	Number of locked in shares		Number of shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII=IV+V+VI)	(VIII) As a % of (A+B+C2)	(IX) No. of Voting Rights			Total as a % of Total Voting rights	(X)	(XI)=(VII)+(X) As a % of (A+B+C2)	(XII) No. (a)	As a % of total shares held (b)	(XIII) No. (a)	As a % of total shares held (b)	(XIV)
									Class x	Class y	Total								
(1)	Indian																		
(a)	Individuals/Hindu undivided Family																		
	Names																		
1	B.Robert Raja	AEIPR5688H		7779955	0	0	7779955	49.41	7779955	0	7779955	49.41	0	49.41	0		0		7779955
2	Arul Mary Raja	AATPM1501F		393195	0	0	393195	2.50	393195	0	393195	2.50	0	2.50	0		0		393195
3	Isabelle Raja	AAHPI8543B		271613	0	0	271613	1.72	271613	0	271613	1.72	0	1.72	0		0		271613
4	B.Antony Raja	AAMPA3477D		202000	0	0	202000	1.28	202000	0	202000	1.28	0	1.28	0		0		202000
5	Sisyphus R Raja	BKLPS1977G		71845	0	0	71845	0.46	71845	0	71845	0.46	0	0.46	0		0		71845
6	P Vasanthi Beulah	ABXPV1384Q		15944	0	0	15944	0.10	15944	0	15944	0.10	0	0.10	0		0		15944
	Total		**6**	**8734552**	**0**	**0**	**8734552**	**55.47**	**8734552**	**0.00**	**8734552**	**55.47**	**0.00**	**55.47**	**0.00**		**0.00**		**8734552**
(b)	Central Government State Government(s)		0	0	0	0	0	0	0	0	0	0	0	0	0		0		0
	Name (Xyz...)																		
(c)	Financial Institutions/Banks		0	0	0	0	0	0	0	0	0	0	0	0	0		0		0
	Name (Xyz...)																0		0
(d)	Any Other		0	0	0	0	0	0	0	0	0	0	0	0	0		0		0
	Sub-Total (A)(1)		**6**	**8734552**	**0**	**0**	**8734552**	**55.47**	**8734552**	**0**	**8734552**	**55.471**	**0**	**55.47**	**0**	**0**	**0**	**0**	**8734552**

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ODYSSEY TECHNOLOGIES LTD. CHENNAI

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	Category & Name of the Shareholders	PAN	No. of shareh older	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total no. of shares held	Shareholding % calculated as per SCRR, 1957	Number of Voting Rights held in each class of securities				No. of shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible securities(as a percentage of diluted share capital)	Number of locked in shares		Number of shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII=IV+V+VI)	(VIII) As a % of (A+B+C2)	(IX) No. of Voting Rights			Total as a % of Total Voting rights	(X)	(XI)=(VII)+(X) As a % of (A+B+C2)	(XII) No. (a)	As a % of total shares held (b)	(XIII) No. (a)	As a % of total shares held (b)	(XIV)
									Class x	Class y	Total								
(2)	Foreign																		
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)		0	0	0	0	0	0	0	0	0	0	0	0	0		0		0
	Name (Xyz...)																		
(b)	Government		0	0	0	0	0	0	0	0	0	0	0	0	0		0		0
	Name (Xyz...)																		
(c)	Institutions		0	0	0	0	0	0	0	0	0	0	0	0	0		0		0
	Name (Xyz...)																		
(d)	Foreign Portfolio Investor		0	0	0	0	0	0	0	0	0	0	0	0	0		0		0
	Name (Xyz...)																		
(e)	Any Other (Specify)		0	0	0	0	0	0	0	0	0	0	0	0	0		0		0
	Name (Xyz...)																		
	Sub-Total (A)(2)		0	0	0	0	0	0	0	0	0	0	0	0	0		0		0
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)		**6**	**8734552**	**0**	**0**	**8734552**	**55.47**	**8734552**	**0**	**8734552**	**55.47**	**0**	**55.47**	**0**		**0**		**8734552**

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat / unclaimed suspense account, voting rights which are frozen etc.

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Table III - Statement showing shareholding pattern of the Public shareholder

	Category & Name of the Shareholders	PAN	No. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total no. of shares held	Shareholding % calculated as per SCRR, 1957	Number of Voting Rights held in each class of securities				No. of shares Underlying Outstanding convertible securities (Including Warrants)	Total Shareholding as a % assuming full conversion of convertible securities(as a percentage of diluted share capital)	Number of locked in shares		Number of shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII=IV+V+VI)	(VIII) As a % of (A+B+C2)	(IX)				(X)	(XI)	(XII)		(XIII)		(XIV)
									No. of Voting Rights			Total as a % of Total Voting rights			No. (a)	As a % of total shares held (b)	No. (Not applicable) (a)	As a % of total shares held (Not applic	
									Class x	Class y	Total								
(1)	**Institutions**																NA		
(a)	Mutual Funds		0	0	0	0	0	0	0	0	0	0	0	0	0		NA		0
	Name (Xyz...)																NA		
(b)	Venture Capital Funds		0	0	0	0	0	0	0	0	0	0	0	0	0		NA		0
	Name (Xyz...)																NA		
(c)	Alternate Investment Funds		0	0	0	0	0	0	0	0	0	0	0	0	0		NA		0
	Name (Xyz...)																NA		
(d)	Foreign Venture Capital Investors		0	0	0	0	0	0	0	0	0	0	0	0	0		NA		0
	Name (Xyz...)																NA		
(e)	Foreign Portfolio Investors		0	0	0	0	0	0	0	0	0	0	0	0	0		NA		0
	Name (Xyz...)																NA		
(f)	Financial Institutions/Banks		0	0	0	0	0	0	0	0	0	0	0	0	0		NA		0
	Name (Xyz...)																NA		
(g)	Insurance Companies		0	0	0	0	0	0	0	0	0	0	0	0	0		NA		0
	Name (Xyz...)																NA		
(h)	Provident Funds / Pension Funds		0	0	0	0	0	0	0	0	0	0	0	0	0		NA		0
	Name (Xyz...)																NA		
(i)	Any Other (Specify)		0	0	0	0	0	0	0	0	0	0	0	0	0		NA		0
	Name (Xyz...)																NA		
	Sub-Total (B)(1)		0	0	0	0	0	0	0	0	0	0	0	0	0		NA		0

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	Category & Name of the Shareholders	PAN	No. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total no. of shares held	Shareholding % calculated as per SCRR, 1957	Number of Voting Rights held in each class of securities				No. of shares Underlying Outstanding convertible securities (Including Warrants)	Total Shareholding as a % assuming full conversion of convertible securities(as a percentage of diluted share capital)	Number of locked in shares		Number of shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII=IV+V+VI)	(VIII) As a % of (A+B+C2)	(IX) No. of Voting Rights			Total as a % of Total Voting rights	(X)	(XI)	(XII) No. (a)	As a % of total shares held (b)	(XIII) No. (Not applicable) (a)	As a % of total shares held (Not applic	(XIV)
									Class x	Class y	Total								
(2)	Central Government / State Government(s) / President of India		0	0	0	0	0	0	0	0	0	0	0	0	0		NA		0
	Name (Xyz...)																NA		
	Sub-Total (B)(2)		0	0	0	0	0	0	0	0	0	0	0	0	0		NA		0
(3)	Non-Institutions																NA		
(a)	Individuals - I. Individual shareholders holding nominal share capital up to Rs. 2 lakhs		3613	2824767	0	0	2824767	17.94	2824767	0	2824767	17.94	0	17.94	0		NA		2680587
	Name (Xyz...)																NA		
(a)	Individuals - II. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs		43	3087171	0	0	3087171	19.61	3087171	0	3087171	19.61	0	19.61	0		NA		3087171
	Name of holders holding more than 1% shares :																		
	P.S. REDDY	AAMPR6792G		638334	0	0	638334	4.05	638334	0	638334	4.05	0	4.05	0		NA		638334
	NEEPA K SHAH	ADUPS8026P		176830	0	0	176830	1.12	176830	0	176830	1.12	0	1.12	0		NA		176830
	CHANDRASEN JHAVERI	AAJPJ5116B		123589	0	0	123589	0.78	123589	0	123589	0.78	0	0.78	0		NA		123589
	HEMKURBEN KANJI SANGOI	AAPPS6797R		98045	0	0	98045	0.62	98045	0	98045	0.62	0	0.62	0		NA		98045
	P BHAVANA REDDY	AENPR7171J		97000	0	0	97000	0.62	97000	0	97000	0.62	0	0.62	0		NA		97000
	KAMLESH N SHAH	ADUPS8024R		92043	0	0	92043	0.58	92043	0	92043	0.58	0	0.58	0		NA		92043
(b)	NBFCs registered with RBI		0	0	0	0	0	0	0	0	0	0.00	0	0	0		NA		0

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	Category & Name of the Shareholders	PAN	No. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total no. of shares held	Shareholding % calculated as per SCRR, 1957	Number of Voting Rights held in each class of securities				No. of shares Underlying Outstanding convertible securities (Including Warrants)	Total Shareholding as a % assuming full conversion of convertible securities(as a percentage of diluted share capital)	Number of locked in shares		Number of shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII=IV+V+VI)	(VIII) As a % of (A+B+C2)	(IX) No. of Voting Rights			Total as a % of Total Voting rights	(X)	(XI)	(XII) No. (a)	As a % of total shares held (b)	(XIII) No. (Not applicable) (a)	As a % of total shares held (Not applic	(XIV)
									Class x	Class y	Total								
	Name (Xyz...)																		
(c)	Employee Trusts		0	0	0	0	0	0	0	0	0	0	0	0	0		NA		0
	Name (Xyz...)																		
(d)	Overseas Depositories (holding DRs balancing figure)		0	0	0	0	0	0	0	0	0	0	0	0	0		NA		0
	Name (Xyz...)																		
(e)	Any Other (Specify)																		
	Bodies Corporate		91	375360	0	0	375360	2.38	375360	0	375360	2.38	0	2.38	0		NA		372460
	Clearing Member		2	3245	0	0	3245	0.02	3245	0	3245	0.02	0	0.02	0		NA		3245
	Hindu Undivided Families		137	516863	0	0	516863	3.28	516863	0	516863	3.28	0	3.28	0		NA		516863
	Names																		
	KAMLESH NAVIN SHAH	AAFHK9161F		109055	0	0	109055	0.69	109055	0	109055	0.69	0	0.69	0		NA		109055
	NRI - Non Repat		17	68423	0	0	68423	0.43	68423	0	68423	0.43	0	0.43	0		NA		68423
	NRI - Repat		8	135794	0	0	135794	0.86	135794	0	135794	0.86	0	0.86	0		NA		135794
	Name (Xyz...)																		
	HARSHA VENKATESH	ADUPV2357A		100923	0	0	100923	1.14	100923	0	100923	1.14	0	1.14	0		NA		100923
	Sub-Total (B)(3)		3911	7011623	0	0	7011623	44.53	7011623	0	7011623	44.53	0.00	44.53	0		NA		6864543
	Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3)		**3911**	**7011623**	**0**	**0**	**7011623**	**44.53**	**7011623**	**0.00**	**7011623**	**44.53**	**0.00**	**44.53**	**0**		**NA**		**6864543**

Details of the shareholders acting as persons in Concert including their Shareholding(No. and %)

Details of shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

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Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public shareholder

	Category & Name of the Shareholders	PAN	No. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total no. of shares held	Shareholding % calculated as per SCRR, 1957	Number of Voting Rights held in each class of securities				No. of shares Underlying Outstanding convertible securities (Including Warrants)	Total Shareholding as a % assuming full conversion of convertible securities(as a percentage of diluted share capital)	Number of locked in shares		Number of shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII=IV+V+VI)	(VIII) As a % of (A+B+C2)	(IX) No. of Voting Rights			Total as a % of Total Voting rights	(X)	(XI)	(XII)		(XIII)		(XIV) (Not Applicable)
									Class x	Class y	Total				No.	As a % of total shares held	No. (Not applicable)	As a % of total shares held (Not applicable)	
(1)	**Custodian / DR Holder**		0	0	0	0	0	0	0	0	0	0	0	0	0		NA		0
(a)	Name of DR Holder (if available)		0	0	0	0	0	0	0	0	0	0	0	0	0		NA		0
(i)	abc...		0	0	0	0	0	0	0	0	0	0	0	0	0		NA		0
(ii)	efg...		0	0	0	0	0	0	0	0	0	0	0	0	0		NA		0
(2)	**Employee Benefit Trust (Under SEBI(share based Employee Benefit) Regulations, 2014)**		0	0	0	0	0	0	0	0	0	0	0	0	0		NA		0
(a)	Name(abc..)		0	0	0	0	0	0	0	0	0	0	0	0	0		NA		0
	Total Non-Promoter-Non Public Shareholding (C)=(C)(1)+(C)(2)		0	0	0	0	0	0	0	0	0	0	0	0	0		NA		0

ODYSSEY TECHNOLOGIES LTD. CHENNAI

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PRE AND POST AMALGAMATION SHAREHOLDING PATTERN OF CYBERNEME PRIVATE LIMITED (TRANSFEROR COMPANY)

PRE AMALGAMATION SHAREHOLDING PATTERN

SN	Category of Shareholders	Demat	Physical	Total	% of Total Shares
A	**Promoters**				
	(1) Indian				
	a) Individual/HUF	0	200,300	200,300	100.00
	b) Central Govt	0	0	0	0.00
	c) State Govt (s)	0	0	0	0.00
	d) Bodies Corp.	0	0	0	0.00
	e) Banks/FI	0	0	0	0.00
	f) Any Other	0	0	0	0.00
	Sub-Total (A)(1):-	**0**	**200,300**	**200,300**	**100.00**
	(2) Foreign				
	a) NRIs-Individuals	0	0	0	0.00
	b) Other-Individuals	0	0	0	0.00
	c) Bodies Corp.	0	0	0	0.00
	d) Banks/FI	0	0	0	0.00
	e) Any other	0	0	0	0.00
	Sub-Total (A)(2):-	**0**	**0**	**0**	**0.00**
	Total Shareholding of Promoter (A) = (A)(1)+(A) (2)	**0**	**200,300**	**200,300**	**100.00**
B	**Public Shareholding**				
	1.Institutions				
	a) Mutual Funds	0	0	0	0.00
	b) Banks/FI	0	0	0	0.00
	c) Central Govt	0	0	0	0.00
	d) State Govt (s)	0	0	0	0.00
	e) Venture Capital Funds	0	0	0	0.00
	f)Insurance Companies	0	0	0	0.00
	g) FIIs	0	0	0	0.00
	h) Foreign Venture Capital Funds	0	0	0	0.00
	i) Others (specify)	0	0	0	0.00
	Sub-Total (B) (1) :-	**0**	**0**	**0**	**0.00**
	2. Non-Institutions				
	a) Bodies Corporate				
	i) Indian	0	0	0	0.00
	ii) Overseas	0	0	0	0.00
	b) Individuals -				
	i) Individual shareholders holding nominal share capital up to Rs. 1 lakh	0	0	0	0.00

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For ODYSSEY TECHNOLOGIES LTD.

B. ANTONY RAJA
Whole-time Director

ODYSSEY TECHNOLOGIES LTD. CHENNAI

SN	Category of Shareholders	Demat	Physical	Total	% of Total Shares
	ii) Individual shareholders holding nominal share capital in excess of Rs. 1 lakh	0	0	0	0.00
	c) Others -Shares in transit	0	0	0	0.00
	Sub-Total (B) (2):-	**0**	**0**	**0**	**0.00**
	Total Public Shareholding (B) = (B)(1)+(B)(2)	**0**	**0**	**0**	**0.00**
C	Shares held by Custodian for GDRs & ADRs	0	0	0	0.00
	Grand Total (A+B+C)	**0**	**200,300**	**200,300**	**100.00**

Shareholding of Promoters

SN	Shareholder's Name	No. of shares	% of total shares of the Company	Paid up Value Rs.	Share Capital Rs.	% of Value of Share Capital
1	B Robert Raja	200,000	99.85	3.18	636,000	99.52
2	Arul Mary Raja	100	0.05	10.00	1,000	0.16
3	Isabelle Raja	100	0.05	10.00	1,000	0.16
4	Veronica Antony Raja	100	0.05	10.00	1,000	0.16
	Total	**200,300**	**100.00**	**33.18**	**639,000**	**100.00**

<u>Note</u> : Being the Transferor Company, Post Shareholding Pattern shall not be applicable to the Transferor Company (Cyberneme Private Limited).

For CYBERNEME PRIVATE LTD.

DIRECTOR

ODYSSEY TECHNOLOGIES LTD. * CHENNAI *

Annexure - 7

Pre and post Amalgamation shareholding pattern in **Word Format** for both Transferor and Transferee Companies.

		Transferor Company				Transferee company			
		(Cyberneme Private Limited)				(Odyssey Technologies Limited)			
			Pre-amalgamation			Pre-amalgamation		Post-amalgamation	
Sr	**Description**	**Name of Shareholder**	**No.of shares**	**%**		**No.of shares**	**%**	**No.of shares**	**%**
(A)	**Shareholding of Promoter and Promoter Group**								
1	**Indian**								
	Individuals/ Hindu Undivided Family	**Names of Promoter**			**Names of Promoter**				
		B.Robert Raja	200,000	99.85	B.Robert Raja	579,955	6.54	7,779,955	49.41
		Arul Mary Raja	100	0.05	Arul Mary Raja	381,795	4.31	393,195	2.50
		Isabelle Raja	100	0.05	Isabelle Raja	260,213	2.94	271,613	1.72
		Veronica Antony Raja	100	0.05	B. Antony Raja	202,000	2.28	202,000	1.28
					Sisyphus Raja	71,845	0.81	71,845	0.46
					P. Vasanthi Beulah	15,944	0.18	15,944	0.10
(b)	Central Government/ State Government(s)		0	0		0	0	0	0
(c)	Bodies Corporate		0	0	Cyberneme Private Limited	352,900	3.98	0	0
(d)	Financial Institutions/ Banks		0	0		0	0	0	0
(e)	Any Others		0	0		0	0	0	0
	Sub Total(A) (1)		**200,300**	**100.00**		**1,864,652**	**21.03**	**8,734,552**	**55.47**
2	**Foreign**								
(a)	Individuals (Non-Residents Individuals/ Foreign Individuals)		0	0		0	0	0	0

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For ODYSSEY TECHNOLOGIES LTD.

B. ANTONY RAJA
Whole-time Director

ODYSSEY TECHNOLOGIES LTD. CHENNAI

		Transferor Company				Transferee company			
		(Cyberneme Private Limited)				(Odyssey Technologies Limited)			
			Pre-amalgamation			Pre-amalgamation		Post-amalgamation	
Sr	**Description**	**Name of Shareholder**	**No.of shares**	**%**		**No.of shares**	**%**	**No.of shares**	**%**
(b)	Bodies Corporate		0	0		0	0	0	0
(c)	Institutions		0	0		0	0	0	0
(d)	Any Others		0	0		0	0	0	0
	Sub Total(A)(2)		0	0		0	0	0	0
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+ (A)(2)		**200,300**	**100.00**		**1,864,652**	**21.03**	**8,734,552**	**55.47**
(B)	**Public shareholding**								
1	**Institutions**								
(a)	Mutual Funds/ UTI		0	0		0	0	0	0
(b)	Financial Institutions / Banks		0	0		0	0	0	0
(c)	Central Government/ State Government(s)		0	0		0	0	0	0
(d)	Venture Capital Funds		0	0		0	0	0	0
(e)	Insurance Companies		0	0		0	0	0	0
(f)	Foreign Institutional Investors		0	0		0	0	0	0
(g)	Foreign Venture Capital Investors		0	0		0	0	0	0
(h)	Any Other		0	0		0	0	0	0
	Sub-Total (B)(1)		**0**	**0**		**0**	**0**	**0**	**0**

ODYSSEY TECHNOLOGIES LTD. CHENNAI

		Transferor Company				Transferee company			
		(Cyberneme Private Limited)				(Odyssey Technologies Limited)			
			Pre-amalgamation			Pre-amalgamation		Post-amalgamation	
Sr	**Description**	**Name of Shareholder**	**No.of shares**	**%**		**No.of shares**	**%**	**No.of shares**	**%**
2	**Non-institu-tions**								
(a)	Bodies Corporate		0	0		375,360	4.23	375,360	2.38
(b)	Individu-als								
I	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh		0	0		2,341,932	26.42	2,334,532	14.83
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.		0	0		4,075,469	45.97	4,094,269	26.00
(c)	Any Other		0	0					
	NRI		0	0		204,217	2.30	204,217	1.30
	Clearing Member		0	0		3,245	0.04	3,245	0.02
	Sub-Total (B)(2)		0	0		**7,000,223**	**78.97**	**7011623**	**44.53**
(B)	**Total Public Shareholding (B)= (B)(1)+(B) (2)**								
	TOTAL (A)+(B)		0	0		**7,000,223**	**78.97**	**7011623**	**44.53**
(C)	Shares held by Custodians and against which DRs have been issued		0	0		0	0	0	0
	GRAND TOTAL (A)+(B)+ (C)		**200,300**	**100.00**		**8,864,875**	**100.00**	**15,746,175**	**100.00**

ODYSSEY TECHNOLOGIES LTD. CHENNAI

Annexure-8

No. of Shareholders Pre and Post Amalgamation of Transferor Company

CYBERNEME PRIVATE LIMITED

Category	Pre	Post
A) Promoter	3	0
B) Public	1	0
C) **Non-Promoter Non Public**		
C1) Shares underlying DR's	0	0
C2) Shares held by Employee Trust	0	0
Total	**4**	**0**

No. of Shareholders Pre and Post Amalgamation of Transferee & Resulting Company

ODYSSEY TECHNOLOGIES LIMITED

Category	Pre	Post
A) Promoter	7	6
B) Public	4063	4063
C) **Non-Promoter Non Public**		
C1) Shares underlying DR's	0	0
C2) Shares held by Employee Trust	0	0
Total	**4070**	**4069**

For ODYSSEY TECHNOLOGIES LTD. CERTIFIED TRUE COPY/

B. ANTONY RAJA
Whole-time Director

ODYSSEY TECHNOLOGIES LTD. CHENNAI