LINC

To,

Date: 18th January, 2019

BSE Limited
P J Towers
Dalal Street
Mumbai-400001

Sub: Submission of Complaints report as per Regulation 37 of the (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Circular No. CFD/DIL3/CIR/2017/21 dated March 10, 2017 issued by SEBI and amended from time to time ("SEBI Circular") with respect to our Application no. 87248 in connection with the proposed Scheme of Arrangement and Amalgamation involving Linc Writing Aids Pvt Ltd ("Transferor Company" or "Demerged Company"), Linc Retail Limited ("Resulting Company"), Linc Pen & Plastics Ltd ("Transferee Company") and their respective shareholders and creditors.

Dear Sir,

Please refer to our application under Regulation 37 of the (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the proposed Scheme of Arrangement and Amalgamation involving Linc Writing Aids Pvt Ltd ("Transferor Company" or "Demerged Company"), Linc Retail Limited ("Resulting Company"), Linc Pen & Plastics Ltd ("Transferee Company") and their respective shareholders and creditors.

Since the draft Scheme and related documents were hosted/ uploaded on the website of the BSE on 24th December 2018, please find enclosed our Complaints Report as on 18th January 2019 for your kind perusal in the format prescribed by SEBI Circular.

The Complaints report is also being uploaded on our website i.e. http://www.lincpen.com/investor-relations/amalgamation_page/ as per the requirement of the SEBI Circular.

We request you to take the note of the same and provide us with the necessary 'Observation letter/ No Objection' at the earliest.

Thanking You,

For LINC PEN & PLASTICS LTD

N. K. DUJARI
Chief Financial Officer &
Company Secretary

LINC

Complaints Report as on 18th January 2019

PART A

Sr. No.	Particulars	Number
1	Number of complaints received directly	0
2	Number of complaints forwarded by Stock Exchanges / SEBI	0
3	Total Number of complaints/comments received (1+2)	0
4	Number of complaints resolved	NA
5	Number of complaints pending	NA

PART B

Sr. No.	Name of complainant	Date of Complaint	Status (Resolved/pending)
	NA	NA	NA
	NA	NA	NA
	NA	NA	NA

For LINC PEN & PLASTICS LIMITED

Company Secretary