Format of Holding of Specified securities

**Pre arrangement Shareholding Pattern**
**as on September 30, 2018**

1. Name of Listed Entity: **INDIABULLS REAL ESTATE LIMITED**
2. Scrip Code/Name of Scrip/Class of Security: **BSE: 532832 / NSE: IBREALEST**
3. Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg.31(1)(b)/Reg.31(1)(c)
   a. if under 31(1)(b) then indicate the report for quarter ending **30-Sep-18**
   b. if under 31(1)(c) then indicate date of allotment/extinguishment
4. Declaration : The Listed entity is required to submit the following declaration to the extent of submission of information:

| | Particulars | YES* | NO* |
|---|---|---|---|
| a | Whether the Listed Entity has issued any partly paid up shares | | NO |
| b | Whether the Listed Entity has issued any Convertible Securities or Warrants? | YES | |
| c | Whether the Listed Entity has any shares against which depository receipts are issued? | YES | |
| d | Whether the Listed Entity has any shares in locked-in? | YES | |
| e | Whether any shares held by promoters are pledge or otherwise encumbered? | YES | |

*if the Listed Entity selects the option 'NO' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No. of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

5 The tabular format for disclosure of holding of specified securities is as follows:

INDIABULLS REAL ESTATE LIMITED

**Indiabulls Real Estate Limited**
Corporate Office : Indiabulls Finance Centre, Tower 1, 14th Floor, S. B. Marg, Elphinstone Road, Mumbai - 400 013. Tel. : + 91 22 6189 1200
Registered Office : M- 62 & 63, First Floor, Connaught Place, New Delhi- 110001, Phone no. 011-30252900, Fax No. 011-30252901
CIN-L45101DL2006PLC148314 • Website : www.indiabullsrealestate .com

Table I - Summary Statement holding of specified securities

| Category | Category of Shareholder | No. of Shareholders | No. of fully paid up equity shares held | No. of Partly paid-up equity shares held | No. of Shares Underlying Depository Receipts | Total No. of Shares Held (VII) = (IV)+(V)+(VI) | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities | | | | No. of Shares Underlying Outstanding convertible securities (Including Warrants) | Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | Number of Locked in Shares | | Number of Shares pledged or otherwise encumbered | | Number of equity shares held in dematerialized form |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | | | | | | | No. of Voting Rights | | | Total as a % of (A+B+C) | | | No. | As a % of total Shares held | No. | As a % of total Shares held | |
| | | | | | | | | Equity shares with voting rights | ---- | Total | | | | | | | | |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX) | | | | (X) | (XI) | (XII) | | (XIII) | | (XIV) |
| (A) | Promoter & Promoter Group | 7 | 175143057 | 0 | 0 | 175143057 | 38.90 | 175143057 | 0 | 175143057 | 38.86 | 0 | 38.37 | 43600000 | 24.89 | 70000000 | 39.97 | 175143057 |
| (B) | Public | 112043 | 275104787 | 0 | 0 | 275104787 | 61.10 | 275104787 | 0 | 275104787 | 61.04 | 6207950 | 61.63 | 0 | 0.00 | NA | NA | 275069930 |
| (C) | Non Promoter-Non Public | | | | | | | | | | | | | | | | | |
| (C1) | Shares underlying DRs | 1 | 0 | 0 | 432445 | 432445 | NA | 432445 | 0 | 432445 | 0.10 | 0 | NA | 0 | 0.00 | NA | NA | 432445 |
| (C2) | Shares held by Employes Trusts | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | NA | NA | 0 |
| | Total: | 112051 | 450247844 | 0 | 432445 | 450680289 | 100.00 | 450680289 | 0 | 450680289 | 100.00 | 6207950 | 100.00 | 43600000 | 9.67 | 70000000 | 15.53 | 450645432 |

INDIABULLS REAL ESTATE LIMITED

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

| Category | Category & Name of the Shareholder | PAN | No. of Shareholders | No. of fully paid up equity shares held | No. of Partly paid-up equity shares held | No. of Shares Underlying Depository Receipts | Total No. of Shares Held (IV+V+VI) | Shareholding % calculated as per SCRR, 1957, As a % of (A+B+C2) | Number of Voting Rights held in each class of securities | | | | No. of Shares Underlying Outstanding convertible securities (Including Warrants) | Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) (XI) = (VII)+(X) as a % of A+B+C2 | Number of Locked in Shares | | Number of Shares pledged or otherwise encumbered | | Number of equity shares held in dematerialized form |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | | | | | | | | No. of Voting Rights | | | Total as a % of (A+B+C) | | | No. | As a % of total Shares held | No. | As a % of total Shares held | |
| | | | | | | | | | Equity shares with voting rights | ---- | Total | | | | | | | | |
| | (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX) | | | | (X) | (XI) | (XII) | | (XIII) | | (XIV) |
| (1) | Indian | | | | | | | | | | | | | | | | | | |
| (a) | Individuals/Hindu undivided Family | | 1 | 1200000 | 0 | 0 | 1200000 | 0.27 | 1200000 | 0 | 1200000 | 0.27 | 0 | 0.26 | 0 | 0.00 | 0 | 0.00 | 1200000 |
| | SAMEER GEHLAUT | AFMPG9469E | 1 | 1200000 | 0 | 0 | 1200000 | 0.27 | 1200000 | 0 | 1200000 | 0.27 | 0 | 0.26 | 0 | 0.00 | 0 | 0.00 | 1200000 |
| (b) | Central Government/State Government(s) | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| (c) | Financial Institutions/Banks | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| (d) | Any Other | | 6 | 173943057 | 0 | 0 | 173943057 | 38.63 | 173943057 | 0 | 173943057 | 38.60 | 0 | 38.11 | 43600000 | 25.07 | 70000000 | 40.24 | 173943057 |
| | JYESTHA INFRASTRUCTURE PRIVATE LIMITED | AABCJ7290F | 1 | 49755973 | 0 | 0 | 49755973 | 11.05 | 49755973 | 0 | 49755973 | 11.04 | 0 | 10.90 | 0 | 0.00 | 49000000 | 98.48 | 49755973 |
| | KRITIKKA INFRASTRUCTURE PRIVATE LIMITED | AACCK9428M | 1 | 16987084 | 0 | 0 | 16987084 | 3.77 | 16987084 | 0 | 16987084 | 3.77 | 0 | 3.72 | 0 | 0.00 | 11000000 | 64.76 | 16987084 |
| | DAHLIA INFRASTRUCTURE PRIVATE LIMITED | AADCD4141K | 1 | 15300000 | 0 | 0 | 15300000 | 3.40 | 15300000 | 0 | 15300000 | 3.39 | 0 | 3.35 | 0 | 0.00 | 2500000 | 16.34 | 15300000 |
| | POWERSCREEN MEDIA PRIVATE LIMITED | AAECP2595G | 1 | 11600000 | 0 | 0 | 11600000 | 2.58 | 11600000 | 0 | 11600000 | 2.57 | 0 | 2.54 | 0 | 0.00 | 0 | 0.00 | 11600000 |
| | SG INFRALANDS PRIVATE LIMITED | AASCS6148J | 1 | 43600000 | 0 | 0 | 43600000 | 9.68 | 43600000 | 0 | 43600000 | 9.67 | 0 | 9.55 | 23600000 | 54.13 | 7500000 | 17.20 | 43600000 |
| | SG DEVBUILD PRIVATE LIMITED | AASCS6480R | 1 | 36700000 | 0 | 0 | 36700000 | 8.15 | 36700000 | 0 | 36700000 | 8.14 | 0 | 8.04 | 20000000 | 54.50 | 0 | 0.00 | 36700000 |
| | IBREL IBL SCHEME TRUST | AAATI9000Q | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| | KARANBHUMI ESTATES PRIVATE LIMITED | AADCK1763E | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| | MERU MINERALS PRIVATE LIMITED | AAECM2096F | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| | GALAX MINERALS PRIVATE LIMITED | AADCG7346K | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| | Sub-Total (A)(1) | | 7 | 175143057 | 0 | 0 | 175143057 | 38.90 | 175143057 | 0 | 175143057 | 38.86 | 0 | 38.37 | 43600000 | 24.89 | 70000000 | 39.97 | 175143057 |
| (2) | Foreign | | | | | | | | | | | | | | | | | | |
| (a) | Individuals (Non-Resident Individuals/Foreign Individuals | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| (b) | Government | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| (c) | Institutions | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| (d) | Foreign Portfolio Investor | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| (e) | Any Other | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| | Sub-Total (A)(2) | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| | Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2) | | 7 | 175143057 | 0 | 0 | 175143057 | 38.90 | 175143057 | 0 | 175143057 | 38.86 | 0 | 38.37 | 43600000 | 24.89 | 70000000 | 39.97 | 175143057 |

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat / unclaimed suspense account, voting rights which are frozen etc.: Not Applicable

INDIABULLS REAL ESTATE LIMITED

Table III - Statement showing shareholding pattern of the Public shareholder

| Category | Category & Name of the Shareholder | PAN | No. of Shareholders | No. of fully paid up equity shares held | No. of Partly paid-up equity shares held | No. of Shares Underlying Depository Receipts | Total No. of Shares Held (IV+V+VI) | Shareholding % calculated as per SCRR, 1957, As a % of (A+B+C2) | Number of Voting Rights held in each class of securities | | | | No. of Shares Underlying Outstanding converttible securities (Including Warrants) | Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) | Number of Locked in Shares | | Number of Shares pledged or otherwise encumbered | | Number of equity shares held in dematerialized form |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | | | | | | | | No. of Voting Rights | | | Total as a % of (A+B+C) | | | No. | As a % of total Shares held | No. | As a % of total Shares held | |
| | | | | | | | | | Equity shares with voting rights | ---- | Total | | | | | | | | |
| | (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX) | | | | (X) | (XI) | (XII) | | (XIII) | | (XIV) |
| (1) | Institutions | | | | | | | | | | | | | | | | | | |
| (a) | Mutual Funds | | 2 | 235165 | 0 | 0 | 235165 | 0.05 | 235165 | 0 | 235165 | 0.05 | 0 | 0.05 | 0 | 0.00 | NA | NA | 235165 |
| (b) | Venture Capital Funds | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | NA | NA | 0 |
| (c) | Alternate Investment Funds | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | NA | NA | 0 |
| (d) | Foreign Venture Capital Investors | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | NA | NA | 0 |
| (e) | Foreign Portfolio Investors | | 140 | 110046043 | 0 | 0 | 110046043 | 24.44 | 110046043 | 0 | 110046043 | 24.42 | 0 | 24.11 | 0 | 0.00 | NA | NA | 110046043 |
| | NOMURA INDIA INVESTMENT FUND MOTHER FUND | AAAAN3240L | 1 | 14938843 | 0 | 0 | 14938843 | 3.32 | 14938843 | 0 | 14938843 | 3.31 | 0 | 3.27 | 0 | 0.00 | NA | NA | 14938843 |
| | MORGAN STANLEY (FRANCE) S.A. | AAKCM6204B | 1 | 10688342 | 0 | 0 | 10688342 | 2.37 | 10688342 | 0 | 10688342 | 2.37 | 0 | 2.34 | 0 | 0.00 | NA | NA | 10688342 |
| | NOMURA SINGAPORE LIMITED | AADCN2750N | 1 | 6281018 | 0 | 0 | 6281018 | 1.40 | 6281018 | 0 | 6281018 | 1.39 | 0 | 1.38 | 0 | 0.00 | NA | NA | 6281018 |
| | TIAA-CREF FUNDS - TIAA-CREF EMERGING MARKETS EQUITY FUND | AACAT2160P | 1 | 5346600 | 0 | 0 | 5346600 | 1.19 | 5346600 | 0 | 5346600 | 1.19 | 0 | 1.17 | 0 | 0.00 | NA | NA | 5346600 |
| | NOMURA FUNDS IRELAND PUBLIC LIMITED COMPANY-NOMURA FUNDS IRELAND -INDIA EQUITY FUND | AACCN4128R | 1 | 5096736 | 0 | 0 | 5096736 | 1.13 | 5096736 | 0 | 5096736 | 1.13 | 0 | 1.12 | 0 | 0.00 | NA | NA | 5096736 |
| | BNP PARIBAS ARBITRAGE | AAGFB5324G | 1 | 4964128 | 0 | 0 | 4964128 | 1.10 | 4964128 | 0 | 4964128 | 1.10 | 0 | 1.09 | 0 | 0.00 | NA | NA | 4964128 |
| (f) | Financial Institutions/Banks | | 6 | 3976457 | 0 | 0 | 3976457 | 0.88 | 3976457 | 0 | 3976457 | 0.88 | 0 | 0.87 | 0 | 0.00 | NA | NA | 3976457 |
| (g) | Insurance Companies | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | NA | NA | 0 |
| (h) | Provident Funds/Pension Funds | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | NA | NA | 0 |
| (i) | Any Other | | | | | | | | | | | | | | | | | | |
| | **Sub Total (B)(1)** | | **148** | **114257665** | **0** | **0** | **114257665** | **25.38** | **114257665** | **0** | **114257665** | **25.35** | **0** | **25.03** | **0** | **0.00** | **NA** | **NA** | **114257665** |
| (2) | Central Government/State Government(s)/ President of India | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | NA | NA | 0 |
| | **Sub Total (B)(2)** | | **0** | **0** | **0** | **0** | **0** | **0.00** | **0** | **0** | **0** | **0.00** | **0** | **0.00** | **0** | **0.00** | **NA** | **NA** | **0** |
| (3) | Non-Institutions | | | | | | | | | | | | | | | | | | |
| (a) | i.Individual shareholders holding nominal share capital up to Rs.2 lakhs | | 106467 | 47131547 | 0 | 0 | 47131547 | 10.47 | 47131547 | 0 | 47131547 | 10.46 | 3789950 | 11.16 | 0 | 0.00 | NA | NA | 47096690 |
| | ii.Individual shareholders holding nominal share capital in excess of Rs. 2 Lakhs | | 48 | 12944200 | 0 | 0 | 12944200 | 2.87 | 12944200 | 0 | 12944200 | 2.87 | 2418000 | 3.37 | 0 | 0.00 | NA | NA | 12944200 |
| (b) | NBFCs Registered with RBI | | 23 | 1737619 | 0 | 0 | 1737619 | 0.39 | 1737619 | 0 | 1737619 | 0.39 | 0 | 0.38 | 0 | 0.00 | NA | NA | 1737619 |
| (c) | Employee Trusts | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | NA | NA | 0 |
| (d) | Overseas Depositories (Holding DRs)(Balancing figure) | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | NA | NA | 0 |
| (e) | Any Other | | **5357** | **99033756** | **0** | **0** | **99033756** | **22.00** | **99033756** | **0** | **99033756** | **21.97** | **0** | **21.70** | **0** | **0.00** | **NA** | **NA** | **99033756** |
| | NON RESIDENT INDIANS | | 1279 | 1991898 | 0 | 0 | 1991898 | 0.44 | 1991898 | 0 | 1991898 | 0.44 | 0 | 0.44 | 0 | 0.00 | NA | NA | 1991898 |
| | CLEARING MEMBERS | | 229 | 4338959 | 0 | 0 | 4338959 | 0.96 | 4338959 | 0 | 4338959 | 0.96 | 0 | 0.95 | 0 | 0.00 | NA | NA | 4338959 |
| | BODIES CORPORATES | | 1375 | 89583921 | 0 | 0 | 89583921 | 19.90 | 89583921 | 0 | 89583921 | 19.88 | 0 | 19.63 | 0 | 0.00 | NA | NA | 89583921 |
| | YANTRA ENERGETICS PRIVATE LIMITED | AAACY2664H | 1 | 8450000 | 0 | 0 | 8450000 | 1.88 | 8450000 | 0 | 8450000 | 1.87 | 0 | 1.85 | 0 | 0.00 | NA | NA | 8450000 |
| | CLETA BUILDERS PRIVATE LIMITED | AAECC3873C | 1 | 7500000 | 0 | 0 | 7500000 | 1.67 | 7500000 | 0 | 7500000 | 1.66 | 0 | 1.64 | 0 | 0.00 | NA | NA | 7500000 |
| | LAUREL ENERGETICS PRIVATE LIMITED | AABCL7692M | 1 | 6550000 | 0 | 0 | 6550000 | 1.45 | 6550000 | 0 | 6550000 | 1.45 | 0 | 1.43 | 0 | 0.00 | NA | NA | 6550000 |
| | AADI FINANCIAL ADVISORS LLP | AARFA5161F | 1 | 5763524 | 0 | 0 | 5763524 | 1.28 | 5763524 | 0 | 5763524 | 1.28 | 0 | 1.26 | 0 | 0.00 | NA | NA | 5763524 |
| | H U F | | 2474 | 3118978 | 0 | 0 | 3118978 | 0.69 | 3118978 | 0 | 3118978 | 0.69 | 0 | 0.68 | 0 | 0.00 | NA | NA | 3118978 |
| | **Sub Total (B)(3)** | | **111895** | **160847122** | **0** | **0** | **160847122** | **35.72** | **160847122** | **0** | **160847122** | **35.69** | **6207950** | **36.60** | **0** | **0.00** | | | **160812265** |
| | **Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)** | | **112043** | **275104787** | **0** | **0** | **275104787** | **61.10** | **275104787** | **0** | **275104787** | **61.04** | **6207950** | **61.63** | **0** | **0.00** | | | **275069930** |

**Details of the shareholders acting as Persons in Concert including their Shareholding (No. and %): Not Applicable**

**Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat / unclaimed suspense account, voting rights which are frozen etc.: Not Applicable**

INDIABULLS REAL ESTATE LIMITED

Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public Shareholder

| Category | Category & Name of the Shareholder | PAN | No of Shareholders | No of fully paid up equity shares held | No of Partly paid-up equity shares held | No of Shares Underlying Depository Receipts | Total No of Shares Held (IV+V+VI) | Shareholding % calculated as per SCRR, 1957, As a % of (A+B+C2) | Number of Voting Rights held in each class of securities | | | | No. of Shares Underlying Outstanding converttible securities (Including Warrants) | Total shareholding , as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) | Number of Locked in Shares | | Number of Shares pledged or otherwise encumbered | | Number of equity shares held in dematerialized form |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | | | | | | | | No. of Voting Rights | | | Total as a % of (A+B+C) | | | No. | As a % of total Shares held | No. | As a % of total Shares held | |
| | | | | | | | | | Equity shares with voting rights | ---- | Total | | | | | | | | |
| | (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX) | | | | (X) | (XI) | (XII) | | (XIII) | | (XIV) |
| (1) | Custodian/DR Holder | | 1 | 0 | 0 | 432445 | 432445 | NA | 432445 | 0 | 432445 | 0.10 | 0 | NA | 0 | 0.00 | NA | NA | 432445 |
| | DEUTSCHE BANK TRUST COMPANY AMERICAS* | AACCD4898E | 1 | 0 | 0 | 432445 | 432445 | NA | 432445 | 0 | 432445 | 0.10 | 0 | NA | 0 | 0.00 | NA | NA | 432445 |
| (2) | Employee Benefit Trust [under SEBI (Share based Employee Benefit) Regulations 2014] | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | NA | NA | 0 |
| | | | | | | | | | | | | | | | | | | | |
| | **Total Non-Promoter-Non Public Shareholding (C) = (C)(1)+(C)(2)** | | **1** | **0** | **0** | **432445** | **432445** | **NA** | **432445** | **0** | **432445** | **0.10** | **0** | **NA** | **0** | **0.00** | | | **432445** |

**Equity shares underlying Global Depository Receipts (GDRs) held by the Depositary*

INDIABULLS REAL ESTATE LIMITED

Post arrangement Shareholding Pattern**
Format of Holding of Specified securities

1. Name of Listed Entity: **INDIABULLS REAL ESTATE LIMITED**
2. Scrip Code/Name of Scrip/Class of Security: **BSE: 532832 / NSE: IBREALEST**
3. Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg.31(1)(b)/Reg.31(1)(c) **Post arrangement Shareholding Pattern****
   a. if under 31(1)(b) then indicate the report for quarter ending
   b. if under 31(1)(c) then indicate date of allotment/extinguishment
4. Declaration : The Listed entity is required to submit the following declaration to the extent of submission of information:

| | Particulars | YES* | NO* |
|---|---|---|---|
| a | Whether the Listed Entity has issued any partly paid up shares | | NO |
| b | Whether the Listed Entity has issued any Convertible Securities or Warrants? | YES | |
| c | Whether the Listed Entity has any shares against which depository receipts are issued? | YES | |
| d | Whether the Listed Entity has any shares in locked-in? | YES | |
| e | Whether any shares held by promoters are pledge or otherwise encumbered? | YES | |

*if the Listed Entity selects the option 'NO' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No. of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

**** Shareholding pattern is basis the shareholding as on September 30, 2018 assuming no change in the public shareholding from September 30, 2018. However please note that Indiabulls Real Estate Limited is listed on both BSE and NSE and being a publicly listed company, it is possible that the public shareholding of Indiabulls Real Estate Limited may differ as mentioned above on the date the scheme of arrangement is approved.**

5 The tabular format for disclosure of holding of specified securities is as follows:

INDIABULLS REAL ESTATE LIMITED

**Indiabulls Real Estate Limited**
Corporate Office : Indiabulls Finance Centre, Tower 1, 14th Floor, S. B. Marg, Elphinstone Road, Mumbai - 400 013. Tel. : + 91 22 6189 1200
Registered Office : M- 62 & 63, First Floor, Connaught Place, New Delhi- 110001, Phone no. 011-30252900, Fax No. 011-30252901
CIN-L45101DL2006PLC148314 • Website : www.indiabullsrealestate .com

**Table I - Summary Statement holding of specified securities**

| Category | Category of Shareholder | No. of Shareholders | No. of fully paid up equity shares held | No. of Partly paid-up equity shares held | No. of Shares Underlying Depository Receipts | Total No. of Shares Held (VII) = (IV)+(V)+(VI) | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities | | | | No. of Shares Underlying Outstanding convertible securities (Including Warrants) | Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | Number of Locked in Shares | | Number of Shares pledged or otherwise encumbered | | Number of equity shares held in dematerialized form |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | | | | | | | No. of Voting Rights | | | Total as a % of (A+B+C) | | | No. | As a % of total Shares held | No. | As a % of total Shares held | |
| | | | | | | | | Equity shares with voting rights | ---- | Total | | | | | | | | |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX) | | | | (X) | (XI) | (XII) | | (XIII) | | (XIV) |
| (A) | Promoter & Promoter Group | 7 | 175143057 | 0 | 0 | 175143057 | 38.90 | 175143057 | 0 | 175143057 | 38.86 | 0 | 38.37 | 43600000 | 24.89 | 70000000 | 39.97 | 175143057 |
| (B) | Public | 112043 | 275104787 | 0 | 0 | 275104787 | 61.10 | 275104787 | 0 | 275104787 | 61.04 | 6207950 | 61.63 | 0 | 0.00 | NA | NA | 275069930 |
| (C) | Non Promoter-Non Public | | | | | | | | | | | | | | | | | |
| (C1) | Shares underlying DRs | 1 | 0 | 0 | 432445 | 432445 | NA | 432445 | 0 | 432445 | 0.10 | 0 | NA | 0 | 0.00 | NA | NA | 432445 |
| (C2) | Shares held by Employes Trusts | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | NA | NA | 0 |
| | Total: | 112051 | 450247844 | 0 | 432445 | 450680289 | 100.00 | 450680289 | 0 | 450680289 | 100.00 | 6207950 | 100.00 | 43600000 | 9.67 | 70000000 | 15.53 | 450645432 |

INDIABULLS REAL ESTATE LIMITED

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

| Category | Category & Name of the Shareholder | PAN | No. of Shareholders | No. of fully paid up equity shares held | No. of Partly paid-up equity shares held | No. of Shares Underlying Depository Receipts | Total No. of Shares Held (IV+V+VI) | Shareholding % calculated as per SCRR, 1957, As a % of (A+B+C2) | Number of Voting Rights held in each class of securities | | | | No. of Shares Underlying Outstanding convertible securities (including Warrants) | Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) (XI) = (VII)+(X) as a % of A+B+C2 | Number of Locked in Shares | | Number of Shares pledged or otherwise encumbered | | Number of equity shares held in dematerialized form |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | | | | | | | | No. of Voting Rights | | | Total as a % of (A+B+C) | | | No. | As a % of total Shares held | No. | As a % of total Shares held | |
| | | | | | | | | | Equity shares with voting rights | ---- | Total | | | | | | | | |
| | (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX) | | | | (X) | (XI) | (XII) | | (XIII) | | (XIV) |
| (1) | Indian | | | | | | | | | | | | | | | | | | |
| (a) | Individuals/Hindu undivided Family | | 1 | 1200000 | 0 | 0 | 1200000 | 0.27 | 1200000 | 0 | 1200000 | 0.27 | 0 | 0.26 | 0 | 0.00 | 0 | 0.00 | 1200000 |
| | SAMEER GEHLAUT | AFMPG9469E | 1 | 1200000 | 0 | 0 | 1200000 | 0.27 | 1200000 | 0 | 1200000 | 0.27 | 0 | 0.26 | 0 | 0.00 | 0 | 0.00 | 1200000 |
| (b) | Central Government/State Government(s) | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| (c) | Financial Institutions/Banks | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| (d) | Any Other | | 6 | 173943057 | 0 | 0 | 173943057 | 38.63 | 173943057 | 0 | 173943057 | 38.60 | 0 | 38.11 | 43600000 | 25.07 | 70000000 | 40.24 | 173943057 |
| | JYESTHA INFRASTRUCTURE PRIVATE LIMITED | AABCJ7290F | 1 | 49755973 | 0 | 0 | 49755973 | 11.05 | 49755973 | 0 | 49755973 | 11.04 | 0 | 10.90 | 0 | 0.00 | 49000000 | 98.48 | 49755973 |
| | KRITIKKA INFRASTRUCTURE PRIVATE LIMITED | AACCK9428M | 1 | 16987084 | 0 | 0 | 16987084 | 3.77 | 16987084 | 0 | 16987084 | 3.77 | 0 | 3.72 | 0 | 0.00 | 11000000 | 64.76 | 16987084 |
| | DAHLIA INFRASTRUCTURE PRIVATE LIMITED | AADCD4141K | 1 | 15300000 | 0 | 0 | 15300000 | 3.40 | 15300000 | 0 | 15300000 | 3.39 | 0 | 3.35 | 0 | 0.00 | 2500000 | 16.34 | 15300000 |
| | POWERSCREEN MEDIA PRIVATE LIMITED | AAECP2595G | 1 | 11600000 | 0 | 0 | 11600000 | 2.58 | 11600000 | 0 | 11600000 | 2.57 | 0 | 2.54 | 0 | 0.00 | 0 | 0.00 | 11600000 |
| | SG INFRALANDS PRIVATE LIMITED | AASCS6148J | 1 | 43600000 | 0 | 0 | 43600000 | 9.68 | 43600000 | 0 | 43600000 | 9.67 | 0 | 9.55 | 23600000 | 54.13 | 7500000 | 17.20 | 43600000 |
| | SG DEVBUILD PRIVATE LIMITED | AASCS6480R | 1 | 36700000 | 0 | 0 | 36700000 | 8.15 | 36700000 | 0 | 36700000 | 8.14 | 0 | 8.04 | 20000000 | 54.50 | 0 | 0.00 | 36700000 |
| | IBREL IBL SCHEME TRUST | AAATI9000Q | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| | KARANBHUMI ESTATES PRIVATE LIMITED | AADCK1763E | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| | MERU MINERALS PRIVATE LIMITED | AAECM2096F | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| | GALAX MINERALS PRIVATE LIMITED | AADCG7346K | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| | Sub-Total (A)(1) | | 7 | 175143057 | 0 | 0 | 175143057 | 38.90 | 175143057 | 0 | 175143057 | 38.86 | 0 | 38.37 | 43600000 | 24.89 | 70000000 | 39.97 | 175143057 |
| (2) | Foreign | | | | | | | | | | | | | | | | | | |
| (a) | Individuals (Non-Resident Individuals/Foreign Individuals | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| (b) | Government | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| (c) | Institutions | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| (d) | Foreign Portfolio Investor | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| (e) | Any Other | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| | Sub-Total (A)(2) | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| | Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2) | | 7 | 175143057 | 0 | 0 | 175143057 | 38.90 | 175143057 | 0 | 175143057 | 38.86 | 0 | 38.37 | 43600000 | 24.89 | 70000000 | 39.97 | 175143057 |

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat / unclaimed suspense account, voting rights which are frozen etc.: Not Applicable

INDIABULLS REAL ESTATE LIMITED

Table III - Statement showing shareholding pattern of the Public shareholder

| Category | Category & Name of the Shareholder | PAN | No. of Shareholders | No. of fully paid up equity shares held | No. of Partly paid-up equity shares held | No. of Shares Underlying Depository Receipts | Total No. of Shares Held (IV+V+VI) | Shareholding % calculated as per SCRR, 1957, As a % of (A+B+C2) | Number of Voting Rights held in each class of securities | | | | No. of Shares Underlying Outstanding converttible securities (Including Warrants) | Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) | Number of Locked in Shares | | Number of Shares pledged or otherwise encumbered | | Number of equity shares held in dematerialized form |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | | | | | | | | No. of Voting Rights | | | Total as a % of (A+B+C) | | | No. | As a % of total Shares held | No. | As a % of total Shares held | |
| | | | | | | | | | Equity shares with voting rights | ---- | Total | | | | | | | | |
| | (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX) | | | | (X) | (XI) | (XII) | | (XIII) | | (XIV) |
| (1) | Institutions | | | | | | | | | | | | | | | | | | |
| (a) | Mutual Funds | | 2 | 235165 | 0 | 0 | 235165 | 0.05 | 235165 | 0 | 235165 | 0.05 | 0 | 0.05 | 0 | 0.00 | NA | NA | 235165 |
| (b) | Venture Capital Funds | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | NA | NA | 0 |
| (c) | Alternate Investment Funds | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | NA | NA | 0 |
| (d) | Foreign Venture Capital Investors | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | NA | NA | 0 |
| (e) | Foreign Portfolio Investors | | 140 | 110046043 | 0 | 0 | 110046043 | 24.44 | 110046043 | 0 | 110046043 | 24.42 | 0 | 24.11 | 0 | 0.00 | NA | NA | 110046043 |
| | NOMURA INDIA INVESTMENT FUND MOTHER FUND | AAAAN3240L | 1 | 14938843 | 0 | 0 | 14938843 | 3.32 | 14938843 | 0 | 14938843 | 3.31 | 0 | 3.27 | 0 | 0.00 | NA | NA | 14938843 |
| | MORGAN STANLEY (FRANCE) S.A. | AAKCM6204B | 1 | 10688342 | 0 | 0 | 10688342 | 2.37 | 10688342 | 0 | 10688342 | 2.37 | 0 | 2.34 | 0 | 0.00 | NA | NA | 10688342 |
| | NOMURA SINGAPORE LIMITED | AADCN2750N | 1 | 6281018 | 0 | 0 | 6281018 | 1.40 | 6281018 | 0 | 6281018 | 1.39 | 0 | 1.38 | 0 | 0.00 | NA | NA | 6281018 |
| | TIAA-CREF FUNDS - TIAA-CREF EMERGING MARKETS EQUITY FUND | AACAT2160P | 1 | 5346600 | 0 | 0 | 5346600 | 1.19 | 5346600 | 0 | 5346600 | 1.19 | 0 | 1.17 | 0 | 0.00 | NA | NA | 5346600 |
| | NOMURA FUNDS IRELAND PUBLIC LIMITED COMPANY-NOMURA FUNDS IRELAND -INDIA EQUITY FUND | AACCN4128R | 1 | 5096736 | 0 | 0 | 5096736 | 1.13 | 5096736 | 0 | 5096736 | 1.13 | 0 | 1.12 | 0 | 0.00 | NA | NA | 5096736 |
| | BNP PARIBAS ARBITRAGE | AAGFB5324G | 1 | 4964128 | 0 | 0 | 4964128 | 1.10 | 4964128 | 0 | 4964128 | 1.10 | 0 | 1.09 | 0 | 0.00 | NA | NA | 4964128 |
| (f) | Financial Institutions/Banks | | 6 | 3976457 | 0 | 0 | 3976457 | 0.88 | 3976457 | 0 | 3976457 | 0.88 | 0 | 0.87 | 0 | 0.00 | NA | NA | 3976457 |
| (g) | Insurance Companies | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | NA | NA | 0 |
| (h) | Provident Funds/Pension Funds | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | NA | NA | 0 |
| (i) | Any Other | | | | | | | | | | | | | | | | | | |
| | **Sub Total (B)(1)** | | **148** | **114257665** | **0** | **0** | **114257665** | **25.38** | **114257665** | **0** | **114257665** | **25.35** | **0** | **25.03** | **0** | **0.00** | **NA** | **NA** | **114257665** |
| (2) | Central Government/State Government(s)/ President of India | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | NA | NA | 0 |
| | **Sub Total (B)(2)** | | **0** | **0** | **0** | **0** | **0** | **0.00** | **0** | **0** | **0** | **0.00** | **0** | **0.00** | **0** | **0.00** | **NA** | **NA** | **0** |
| (3) | Non-Institutions | | | | | | | | | | | | | | | | | | |
| (a) | i.Individual shareholders holding nominal share capital up to Rs.2 lakhs | | 106467 | 47131547 | 0 | 0 | 47131547 | 10.47 | 47131547 | 0 | 47131547 | 10.46 | 3789950 | 11.16 | 0 | 0.00 | NA | NA | 47096690 |
| | ii.Individual shareholders holding nominal share capital in excess of Rs. 2 Lakhs | | 48 | 12944200 | 0 | 0 | 12944200 | 2.87 | 12944200 | 0 | 12944200 | 2.87 | 2418000 | 3.37 | 0 | 0.00 | NA | NA | 12944200 |
| (b) | NBFCs Registered with RBI | | 23 | 1737619 | 0 | 0 | 1737619 | 0.39 | 1737619 | 0 | 1737619 | 0.39 | 0 | 0.38 | 0 | 0.00 | NA | NA | 1737619 |
| (c) | Employee Trusts | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | NA | NA | 0 |
| (d) | Overseas Depositories (Holding DRs)(Balancing figure) | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | NA | NA | 0 |
| (e) | Any Other | | **5357** | **99033756** | **0** | **0** | **99033756** | **22.00** | **99033756** | **0** | **99033756** | **21.97** | **0** | **21.70** | **0** | **0.00** | **NA** | **NA** | **99033756** |
| | NON RESIDENT INDIANS | | 1279 | 1991898 | 0 | 0 | 1991898 | 0.44 | 1991898 | 0 | 1991898 | 0.44 | 0 | 0.44 | 0 | 0.00 | NA | NA | 1991898 |
| | CLEARING MEMBERS | | 229 | 4338959 | 0 | 0 | 4338959 | 0.96 | 4338959 | 0 | 4338959 | 0.96 | 0 | 0.95 | 0 | 0.00 | NA | NA | 4338959 |
| | BODIES CORPORATES | | 1375 | 89583921 | 0 | 0 | 89583921 | 19.90 | 89583921 | 0 | 89583921 | 19.88 | 0 | 19.63 | 0 | 0.00 | NA | NA | 89583921 |
| | YANTRA ENERGETICS PRIVATE LIMITED | AAACY2664H | 1 | 8450000 | 0 | 0 | 8450000 | 1.88 | 8450000 | 0 | 8450000 | 1.87 | 0 | 1.85 | 0 | 0.00 | NA | NA | 8450000 |
| | CLETA BUILDERS PRIVATE LIMITED | AAECC3873C | 1 | 7500000 | 0 | 0 | 7500000 | 1.67 | 7500000 | 0 | 7500000 | 1.66 | 0 | 1.64 | 0 | 0.00 | NA | NA | 7500000 |
| | LAUREL ENERGETICS PRIVATE LIMITED | AABCL7692M | 1 | 6550000 | 0 | 0 | 6550000 | 1.45 | 6550000 | 0 | 6550000 | 1.45 | 0 | 1.43 | 0 | 0.00 | NA | NA | 6550000 |
| | AADI FINANCIAL ADVISORS LLP | AARFA5161F | 1 | 5763524 | 0 | 0 | 5763524 | 1.28 | 5763524 | 0 | 5763524 | 1.28 | 0 | 1.26 | 0 | 0.00 | NA | NA | 5763524 |
| | H U F | | 2474 | 3118978 | 0 | 0 | 3118978 | 0.69 | 3118978 | 0 | 3118978 | 0.69 | 0 | 0.68 | 0 | 0.00 | NA | NA | 3118978 |
| | **Sub Total (B)(3)** | | **111895** | **160847122** | **0** | **0** | **160847122** | **35.72** | **160847122** | **0** | **160847122** | **35.69** | **6207950** | **36.60** | **0** | **0.00** | | | **160812265** |
| | **Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)** | | **112043** | **275104787** | **0** | **0** | **275104787** | **61.10** | **275104787** | **0** | **275104787** | **61.04** | **6207950** | **61.63** | **0** | **0.00** | | | **275069930** |

**Details of the shareholders acting as Persons in Concert including their Shareholding (No. and %): Not Applicable**

**Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat / unclaimed suspense account, voting rights which are frozen etc.: Not Applicable**

INDIABULLS REAL ESTATE LIMITED

Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public Shareholder

| Category | Category & Name of the Shareholder | PAN | No of Shareholders | No of fully paid up equity shares held | No of Partly paid-up equity shares held | No of Shares Underlying Depository Receipts | Total No of Shares Held (IV+V+VI) | Shareholding % calculated as per SCRR, 1957, As a % of (A+B+C2) | Number of Voting Rights held in each class of securities | | | | No. of Shares Underlying Outstanding converttible securities (Including Warrants) | Total shareholding , as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) | Number of Locked in Shares | | Number of Shares pledged or otherwise encumbered | | Number of equity shares held in dematerialized form |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | | | | | | | | No. of Voting Rights | | | Total as a % of (A+B+C) | | | No. | As a % of total Shares held | No. | As a % of total Shares held | |
| | | | | | | | | | Equity shares with voting rights | ---- | Total | | | | | | | | |
| | (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX) | | | | (X) | (XI) | (XII) | | (XIII) | | (XIV) |
| (1) | Custodian/DR Holder | | 1 | 0 | 0 | 432445 | 432445 | NA | 432445 | 0 | 432445 | 0.10 | 0 | NA | 0 | 0.00 | NA | NA | 432445 |
| | DEUTSCHE BANK TRUST COMPANY AMERICAS* | AACCD4898E | 1 | 0 | 0 | 432445 | 432445 | NA | 432445 | 0 | 432445 | 0.10 | 0 | NA | 0 | 0.00 | NA | NA | 432445 |
| (2) | Employee Benefit Trust [under SEBI (Share based Employee Benefit) Regulations 2014] | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | NA | NA | 0 |
| | | | | | | | | | | | | | | | | | | | |
| | **Total Non-Promoter-Non Public Shareholding (C) = (C)(1)+(C)(2)** | | **1** | **0** | **0** | **432445** | **432445** | **NA** | **432445** | **0** | **432445** | **0.10** | **0** | **NA** | **0** | **0.00** | | | **432445** |

**Equity shares underlying Global Depository Receipts (GDRs) held by the Depositary*

INDIABULLS REAL ESTATE LIMITED

## Indiabulls Infrastructure Limited – Pre and Post Scheme Shareholding Pattern as per Regulation 31***

Table I - Summary Statement holding of specified securities

| Category | Category of shareholder | No. of shareholders | No. of fully paid up equity shares held | No. of Partly paid-up equity shares held | No. of shares underlying Depository Receipts | Total nos. shares held | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities | | | | No. of Shares Underlying Outstanding convertible securities (including Warrants) | Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) As a % of (A+B+C2) | Number of Locked in shares | | Number of Shares pledged or otherwise encumbered | | Number of equity shares held in dematerialized form |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | | | | | | | No of Voting Rights | | | Total as a % of (A+B+C) | | | No. (a) | As a % of total Shares held (b) | No. (a) | As a % of total Shares held (b) | |
| | | | | | | | | Class: X Equity | Class: Y | Total | | | | | | | | |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) = (IV)+(V)+(VI) | (VIII) | (IX) | | | | (X) | (XI)= (VII)+(X) | (XII) | | (XIII) | | (XIV) |
| (A) | Promoter & Promoter Group | 1 | 40,62,835 | - | - | 40,62,835 | 69.41 | 40,62,835 | - | 40,62,835 | 69.41 | - | 69.41 | - | - | - | - | 40,62,835 |
| (B) | Public | 7 | 17,90,312 | - | - | 17,90,312 | 30.59 | 17,90,312 | - | 17,90,312 | 30.59 | - | 30.59 | - | - | - | - | 17,90,306 |
| (C) | Non Promoter-Non Public | - | - | - | - | - | | - | - | - | - | - | - | - | - | - | - | - |
| (C1) | Shares underlying DRs | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| (C2) | Shares held by Employee Trusts | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| | **Total** | **8** | 58,53,147 | - | - | 58,53,147 | **100.00** | 58,53,147 | NA | 58,53,147 | **100.00** | - | **100.00** | - | - | - | - | 58,53,141 |

***Pre and Post Scheme shareholding pattern of Indiabulls Infrastructure Limited will remain the same.

**Indiabulls Infrastructure Limited**
Plot No. 14, 3rd Majn Road
Ambattur Industrial Estate
Ambattur, Chennai 600 058.
T 044 2688 0440
info@thekosmoone.com

CIN: U74899TN2005PLC125377

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

| | | Category & Name of the Shareholders | PAN | No. of shareholder | No. of fully paid up equity shares held | Partly paid-up equity shares held | Nos. of shares underlying Depository Receipts | Total nos. shares held | Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) | Number of Voting Rights held in each class of securities | | | | No. of Shares Underlying Outstanding convertible securities (including Warrants) | Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) as a % of A+B+C2 | Number of Locked in shares | | Number of Shares pledged or otherwise encumbered | | Number of equity shares held in dematerialized form |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | | | | | | | | | No of Voting Rights | | | Total as a % of Total Voting rights | | | No. (a) | As a % of total Shares held (b) | No. (a) | As a % of total shares held (b) | |
| | | | | | | | | | | Class: X Equity | Class Y | Total | | | | | | | | |
| | | (I) | (II) | (III) | (IV) | (V) | (VI) | (VII)=(IV)+(V)+(VI) | (VIII) | (IX) | | | | (X) | (XI)=(VII)+(X) | (XII) | | (XIII) | | (XIV) |
| 1 | | Indian | | | | | | | | | | | | | | | | | | |
| | (a) | Individual/Hindu Undivided Family | | | | | | | | | | | | | | | | | | |
| | (b) | Central Government/Staten Government(s) | | - | - | - | - | - | - | - | NA | - | - | - | - | - | - | - | - | - |
| | (c) | Financial Institutions/Banks | | - | - | - | - | - | - | - | NA | - | - | - | - | - | - | - | - | - |
| | (d) | Any Other (Specity) | | | | | | | | | | | | | | | | | | |
| | | Indiabulls Real Estate Limited | AABCI5194F | 1 | 40,62,835 | - | - | 40,62,835 | 69.41% | 40,62,835 | - | 40,62,835 | 69.41% | - | 69.41% | - | - | - | - | 40,62,835 |
| | | | | | | | | | | | | | | | | | | | | |
| | | Sub Total (A)(1) | | 1 | 40,62,835 | - | - | 40,62,835 | 69.41% | 40,62,835 | - | 40,62,835 | 69.41% | - | 69.41% | - | - | - | - | 40,62,835 |

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Ambattur, Chennai 600 058.
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| | | | | | | | | | | | | | | | | | | | | | |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| 2 | | Foreign | | | | | | | | | | | | | | | | | | | |
| | (a) | Individual/Non Resident Individual/Foreing Individual | | - | - | - | - | | - | - | NA | - | - | - | - | - | - | - | - | - | - |
| | (b) | Government | | - | - | - | - | | - | - | NA | - | - | - | - | - | - | - | - | - | - |
| | (c) | Institutions | | - | - | - | - | | - | - | NA | - | - | - | - | - | - | - | - | - | - |
| | (d) | Foreign Portfolio Investor | | - | - | - | - | | - | - | NA | - | - | - | - | - | - | - | - | - | - |
| | (e) | Any Other (Specify) | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| | | | | | | | | | | | | | | | | | | | | | |
| | | Sub Total (A)(2) | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| | | Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2) | - | 1 | 40,62,835 | 40,62,835 | - | 40,62,835 | 69.41 | 40,62,835 | - | 40,62,835 | 69.41 | - | 69.41 | - | - | - | - | 40,62,835 |

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Table III - Statement showing shareholding pattern of the Public shareholder

| Sl No. | | Category & Name of the Shareholders | PAN | Nos. of shareholders | No. of fully paid up equity shares held | Partly paid-up equity shares held | Nos. of shares underlying Depository Receipts | Total nos. shares held | Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) | Number of Voting Rights held in each class of securities | | | | No. of Shares Underlying Outstanding convertible securities (including Warrants) | Total shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) | Number of Locked in shares | | Number of Shares pledged or otherwise encumbered | | Number of equity shares held in dematerialized form |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | | | | | | | | | No of Voting Rights | | | Total as a % of Total Voting rights | | | No. (a) | As a % of total Shares held (b) | No. (a) | As a % of total shares held (Not applicable) (b) | |
| | | | | | | | | | | Class: X Equity | Class: Y | Total | | | | | | | | |
| | | (I) | (II) | (III) | (IV) | (V) | (VI) | (VII)=(IV)+(V)+(VI) | (VIII) | (IX) | | | | (X) | (XI)=(VII)+(X) | (XII) | | (XIII) | | (XIV) |
| 1 | | Institutions | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| | (a) | Mutual Fund | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | |
| | (b) | Venture Capital Funds | | - | - | - | - | - | - | - | - | - | - | | - | - | - | - | - | - |
| | (c) | Alternate Investment Funds | - | - | - | - | - | - | - | | - | - | - | - | - | - | - | - | - | - |
| | (d) | Foreign Venture Capital Investor | - | - | - | - | - | - | - | - | | - | - | - | - | - | - | - | - | - |
| | (e) | Foreign Portfolio Investors | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| - | (f) | Financial Institutions/ Banks | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| | (g) | Insurance Companies | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| | (h) | Providend Fund/Pensions Funds | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| | (i) | Any Other Specify | | | | | | | | | | | | | | | | | | |
| | | Sub Total (B)(1) | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| 2 | | Central Government /State Government /President of india | | | | | | | | | | | | | | | | | | |
| | | Sub Total (B)(2) | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |

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| | | | | | | | | | | | | | | | | | | | | |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| 3 | | Non-institutions | | | | | | | | | | | | | | | | | | |
| | (a) | 1. Individual Shareholders holding Nominal Share Capital Up to 2 Lacs | | | | | | | | | | | | | | | | | | |
| | | NA | | | | | | | 0 | | | | 0 | | 0 | | | | | |
| | | 2. Individual Shareholders holding Nominal Share Capital Above 2 Lacs | | | | | | | | | | | | | | | | | | |
| | (b) | NBFCs Registered with RBI | | | | | | | | | | | | | | | | | | |
| | (c) | Employee Trusts | | | | | | | | | | | | | | | | | | |
| | (d) | Overseas Depositories (Holding DRs) (Balancing Figure) | | | | | | | | | | | | | | | | | | |
| | (e) | Any other (Specify) | | | | | | | | | | | | | | | | | | |
| | (e1) | Bodies Corporate | | | | | | | | | | | | | | | | | | |
| | | BREP Asia SG L&T Holding III (NQ) Pte Ltd [1] | Not Applicable | 1 | 17,90,306 | - | - | 17,90,306 | 30.59 | 17,90,306 | - | 17,90,306 | 30.59 | - | 30.59 | - | - | - | | 17,90,306 |
| | | BREP Asia II India Super Holding I (NQ) Pte. Ltd.[2] * | | 1 | 1 | - | - | 1 | 0 | 1 | - | 1 | 0 | - | 0 | - | - | - | - | - |
| | | BREP ASIA SBS L&T HOLDING (NQ) LTD[2] | | 1 | 1 | - | - | 1 | 0 | 1 | - | 1 | 0 | - | 0 | - | - | - | - | - |
| | | BREP VIII SBS L&T HOLDING (NQ) LTD[2] | | 1 | 1 | - | - | 1 | 0 | 1 | - | 1 | 0 | - | 0 | - | - | - | - | - |
| | | BREP ASIA SG L&T HOLDING (NQ) PTE LTD[2] | | 1 | 1 | - | - | 1 | 0 | 1 | - | 1 | 0 | - | 0 | - | - | - | - | - |
| | | BREP ASIA II SBS CHENNAI HOLDING (NQ) LTD[2] | | 1 | 1 | - | - | 1 | 0 | 1 | - | 1 | 0 | - | 0 | - | - | - | - | - |
| | | BREP VIII SBS CHENNAI HOLDING (NQ) LTD[3] | | 1 | 1 | - | - | 1 | 0 | 1 | - | 1 | 0 | - | 0 | - | - | - | - | - |
| | (e2) | Non Resident Indians | | | | | | | | | | | | | | | | | | |
| | (e3) | Resident Indian HUF | | | | | | | | | | | | | | | | | | |
| | (e4) | Trusts | | | | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | | | | | | |
| | (e5) | Clearing Members/House | | | | | | | | | | | | | | | | | | |
| | (e6) | Others | | | | | | | | | | | | | | | | | | |
| | | Sub Total (B)(3) | - | 7 | 17,90,312 | - | - | 17,90,312 | 30.59 | 17,90,312 | - | 17,90,312 | 30.59 | - | 30.59 | - | - | - | - | 17,90,306 |
| | | Total Public Shareholding (B)= (B)(1)+(B)(2)+(B)(3) | - | 7 | 17,90,312 | - | - | 17,90,312 | 30.59 | 17,90,312 | - | 17,90,312 | 30.59 | - | 30.59 | - | - | - | - | 17,90,306 |

1. Indiabulls Infrastructure Limited is a public unlisted company. It has no public shareholders however it has a foreign investor which is not part of the Promoter Group. Since, the format of this shareholding pattern is as that is applicable to listed company and there being no other place in our opinion where we could have provided the details therefore, we have entered the name of BREP Asia SG L&T Holding III (NQ) Pte Ltd. under the Public Shareholder category.

2. All the shareholders are nominees of BREP Asia SG L&T Holding III (NQ) Pte Ltd

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| Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder | | | | | | | | | | | | | | | | | | | |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | Category & Name of the Shareholders | PAN | No. of shareholder | No. of fully paid up equity shares held | Partly paid-up equity shares held | Nos. of shares underlying Depository Receipts | Total no. shares held | Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) | Number of Voting Rights held in each class of securities | | | | No. of Shares Underlying Outstanding convertible securities (including Warrants) | Total shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) | Number of Locked in shares | | Number of Shares pledged or otherwise encumbered | | Number of equity shares held in dematerialized form (Not Applicable) |
| | | | | | | | | | No of Voting Rights | | | Total as a % of Total Voting rights | | | No. | As a % of total Shares held | No. (Not applicable) | As a % of total shares held (Not applicable) | |
| | | | | | | | | | Class X | Class Y | Total | | | | | | | | |
| | (I) | (II) | (III) | (IV) | (V) | (VI) | (VII)=(IV)+(V)+(VI) | (VIII) | (IX) | | | | (X) | (XI)= (VII)+(X) | (XII) | | (XIII) | | (XIV) |
| 1 | Custodian/DR | | - | - | - | - | - | - | - | NA | - | - | - | - | - | - | - | - | - |
| (a) | Name of DR Holder (if Available) | | - | - | - | - | - | - | - | NA | - | - | - | - | - | - | - | - | - |
| 2 | | | | | | | | | | | | | | | | | | | |
| (a) | Name of DR Holder (if Available) | | - | - | - | - | - | - | - | NA | - | - | - | - | - | - | - | - | - |
| | Total Non Promoter Non Public Shareholding (C)= (C)(1)+(C)(2) | | | | | | | | | | | | | | | | | | |

NOT APPLICABLE

**For Indiabulls Infrastructure Limited**

INDIABULLS INFRASTRUCTURE LTD.

**Gaurav Malik**
**Authorised Signatory**
**December 18, 2018**

**Indiabulls Infrastructure Limited**
Plot No. 14, 3rd Main Road
Ambattur Industrial Estate
Ambattur, Chennai 600 058.
T 044 2688 0440
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## India Land and Properties Limited – Pre-Scheme Shareholding Pattern as per Regulation 31

Table I - Summary Statement holding of specified securities

| Category | Category of shareholder | No. of shareholders | No. of fully paid up equity shares held | No. of Partly paid-up equity shares held | No. of shares underlying Depository Receipts | Total nos. shares held | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities | | | | No. of Shares Underlying Outstanding convertible securities (including Warrants) | Shareholding, as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) As a % of (A+B+C2) | Number of Locked in shares | | Number of Shares pledged or otherwise encumbered | | Number of equity shares held in dematerialized form |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | | | | | | | No of Voting Rights | | | Total as a % of (A+B+C) | | | No. (a) | As a % of total Shares held (b) | No. (a) | As a % of total Shares held (b) | |
| | | | | | | | | Class: X Equity | Class: Y | Total | | | | | | | | |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) = (IV)+(V)+(VI) | (VIII) | (IX) | | | | (X) | (XI)= (VII)+(X) | (XII) | | (XIII) | | (XIV) |
| (A) | Promoter & Promoter Group | 7 | 1,14,35,007 | - | - | 1,14,35,007 | 100 | 1,14,35,007 | NA | 1,14,35,007 | 100 | - | 100 | - | - | - | - | 1,14,35,001 |
| (B) | Public | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| (C) | Non Promoter-Non Public | - | - | - | - | - | | - | - | - | - | - | - | - | - | - | - | - |
| (C1) | Shares underlying DRs | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| (C2) | Shares held by Employee Trusts | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| | Total | 7 | 1,14,35,007 | - | - | 1,14,35,007 | 100 | 1,14,35,007 | NA | 1,14,35,007 | 100 | - | 100 | - | - | - | - | 1,14,35,001 |

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CIN: U31200TN2000PLC043973

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

| | | Category & Name of the Shareholders | PAN | No. of shareholder | No. of fully paid up equity shares held | Partly paid-up equity shares held | Nos. of shares underlying Depository Receipts | Total nos. shares held | Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) | Number of Voting Rights held in each class of securities | | | | No. of Shares Underlying Outstanding convertible securities (including Warrants) | Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) as a % of A+B+C2 | Number of Locked in shares | | Number of Shares pledged or otherwise encumbered | | Number of equity shares held in dematerialized form |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | | | | | | | | | No of Voting Rights | | | Total as a % of Total Voting rights | | | No. (a) | As a % of total Shares held (b) | No. (a) | As a % of total shares held (b) | |
| | | | | | | | | | | Class: X Equity | Class Y | Total | | | | | | | | |
| | | (I) | (II) | (III) | (IV) | (V) | (VI) | (VII)=(IV)+(V)+(VI) | (VIII) | (IX) | | | | (X) | (XI)=(VII)+(X) | (XII) | | (XIII) | | (XIV) |
| 1 | | Indian | | | | | | | | | | | | | | | | | | |
| | (a) | Individual/Hindu Undivided Family | | | | | | | | | | | | | | | | | | |
| | | Manish Baid | All the individual shareholders are nominees of Indiabulls Infrastructure Limited | 1 | 1 | - | - | 1 | 0.00% | 1 | NA | 1 | 0 | - | 0 | - | - | - | - | - |
| | | Manas Khandelwal | | 1 | 1 | - | - | 1 | 0.00% | 1 | NA | 1 | 0 | - | 0 | - | - | - | - | - |
| | | Rajesh Deo | | 1 | 1 | - | - | 1 | 0.00% | 1 | NA | 1 | 0 | - | 0 | - | - | - | - | - |
| | | Harsha Gome | | 1 | 1 | - | - | 1 | 0.00% | 1 | NA | 1 | 0 | - | 0 | - | - | - | - | - |
| | | Gaurav Malik | | 1 | 1 | - | - | 1 | 0.00% | 1 | NA | 1 | 0 | - | 0 | - | - | - | - | - |
| | | Rahul Chhajer | | 1 | 1 | - | - | 1 | 0.00% | 1 | NA | 1 | 0 | - | 0 | - | - | - | - | - |
| | (b) | Central Government /Staten Government(s) | | - | - | - | - | - | - | - | NA | - | - | - | - | - | - | - | - | - |
| | (c) | Financial Institutions/ Banks | | - | - | - | - | - | - | - | NA | - | - | - | - | - | - | - | - | - |
| | (d) | Any Other (Specify) | | | | | | | | | | | | | | | | | | |
| | | Indiabulls Infrastructure Limited | AABCI4397L | 1 | 1,14,35,001 | - | - | 1,14,35,001 | 100.00% | 1,14,35,001 | NA | 1,14,35,001 | 100 | - | 100 | - | - | - | - | 1,14,35,001 |
| | | | | | | | | | | | | | | | | | | | | |
| | | Sub Total (A)(1) | | 7 | 1,14,35,007 | - | - | 1,14,35,007 | 100 | 1,14,35,007 | NA | 1,14,35,007 | 100 | - | 100 | - | - | - | - | 1,14,35,001 |
| 2 | | Foreign | | | | | | | | | | | | | | | | | | |
| | (a) | Individual/Non Resident Individual/Foreing Individual | | - | - | - | - | - | - | - | NA | - | - | - | - | - | - | - | - | - |
| | (b) | Government | | - | - | - | - | - | - | - | NA | - | - | - | - | - | - | - | - | - |
| | (c) | Institutions | | - | - | - | - | - | - | - | NA | - | - | - | - | - | - | - | - | - |
| | (d) | Foreign Portfolio Investor | | - | - | - | - | - | - | - | NA | - | - | - | - | - | - | - | - | - |
| | (e) | Any Other (Specify) | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| | | | | | | | | | | | | | | | | | | | | |
| | | Sub Total (A)(2) | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| | | Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2) | | 7 | 1,14,35,007 | 1,14,35,007 | - | 1,14,35,007 | 100 | 1,14,35,007 | - | 1,14,35,007 | 100 | - | 100 | - | - | - | - | 1,14,35,001 |

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Table III - Statement showing shareholding pattern of the Public shareholder

| Sl No. | | Category & Name of the Shareholders | PAN | Nos. of shareholder | No. of fully paid up equity shares held | Partly paid-up equity shares held | Nos. of shares underlying Depository Receipts | Total nos. shares held | Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) | Number of Voting Rights held in each class of securities | | | | No. of Shares Underlying Outstanding convertible securities (including Warrants) | Total shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) | Number of Locked in shares | | Number of Shares pledged or otherwise encumbered | | Number of equity shares held in dematerialized form |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | | | | | | | | | No of Voting Rights | | | Total as a % of Total Voting rights | | | No. (a) | As a % of total Shares held (b) | No. (a) | As a % of total shares held (Not applicable) (b) | |
| | | | | | | | | | | Class X Equity | Class Y | Total | | | | | | | | |
| | | (I) | (II) | (III) | (IV) | (V) | (VI) | VII=(IV)+(V)+(VI) | (VIII) | (IX) | | | | (X) | (XI)= (VII)+(X) | (XII) | | (XIII) | | (XIV) |
| 1 | | Institutions | | | | | | | | | | | | | | | | | | |
| | (a) | Mutual Fund | | | | | | | | | | | | | | | | | | |
| | (b) | Venture Capital Funds | | | | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | | | | | | |
| | (c) | Alternate Investment Funds | | | | | | | | | | | | | | | | | | |
| | (d) | Foreign Venture Capital Investor | | | | | | | | | | | | | | | | | | |
| | (e) | Foreign Portfolio Investors | | | | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | | | | | | |
| | (f) | Financial Institutions/ Banks | | | | | | | | | | | | | | | | | | |
| | (g) | Insurance Companies | | | | | | | | | | | | | | | | | | |
| | (h) | Provident Fund/Pensions Funds | | | | | | | | | | | | | | | | | | |
| | (i) | Any Other Specify | | | | | | | | | | | | | | | | | | |
| | | Sub Total (B)(1) | | | | | | | | | | | | | | | | | | |
| 2 | | Central Government /State Government /President of India | | | | | | | | | | | | | | | | | | |
| | | Sub Total (B)(2) | | | | | | | | | | | | | | | | | | |

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| | | | | | | | | | | | | | | | | | | | | |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| 3 | | Non-Institutions | | | | | | | | | | | | | | | | | | |
| | (a) | 1. Individual Shareholders holding Nominal Share Capital Up to 2 Lacs | | | | | | | | | | | | | | | | | | |
| | | 2. Individual Shareholders holding Nominal Share Capital Above 2 Lacs | | | | | | | | | | | | | | | | | | |
| | (b) | NBFCs Registered with RBI | | | | | | | | | | | | | | | | | | |
| | (c) | Employee Trusts | | | | | | | | | | | | | | | | | | |
| | (d) | Overseas Depositories (Holding DRs) (Balancing Figure) | | | | | | | | | | | | | | | | | | |
| | (e) | Any other (Specify) | | | | | | | | | | | | | | | | | | |
| | (e1) | Bodies Corporate | | | | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | | | | | | |
| | (e2) | Non Resident Indians | | | | | | | | | | | | | | | | | | |
| | (e3) | Resident Indian HUF | | | | | | | | | | | | | | | | | | |
| | (e4) | Trusts | | | | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | | | | | | |
| | (e5) | Clearing Members/House | | | | | | | | | | | | | | | | | | |
| | (e6) | Others | | | | | | | | | | | | | | | | | | |
| | | Sub Total (B)(3) | | | | | | | | | | | | | | | | | | |
| | | Total Public Shareholding (B)= (B)(1)+(B)(2)+B(3) | | | | | | | | | | | | | | | | | | |

NOT APPLICABLE

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CIN: U31200TN2000PLC043973

KOSMOONE

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Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

| | Category & Name of the Shareholders | PAN | No. of shareholder | No. of fully paid up equity shares held | Partly paid-up equity shares held | Nos. of shares underlying Depository Receipts | Total no. shares held | Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) | Number of Voting Rights held in each class of securities | | | | No. of Shares Underlying Outstanding convertible securities (including Warrants) | Total shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) | Number of Locked in shares | | Number of Shares pledged or otherwise encumbered | | Number of equity shares held in dematerialized form (Not Applicable) |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | | | | | | | | No of Voting Rights | | | Total as a % of Total Voting rights | | | No. | As a % of total Shares held | No. (Not applicable) | As a % of total shares held (Not applicable) | |
| | | | | | | | | | Class X | Class Y | Total | | | | | | | | |
| | (I) | (II) | (III) | (IV) | (V) | (VI) | (VII)=(IV)+(V)+(VI) | (VIII) | (IX) | | | | (X) | (XI)= (VII)+(X) | (XII) | | (XIII) | | (XIV) |
| 1 | Custodian/DR | | . | . | . | . | . | . | . | NA | . | . | . | . | . | . | . | . | . |
| (a) | Name of DR Holder (if Available) | | . | . | . | . | . | . | . | NA | . | . | . | . | . | . | . | . | . |
| 2 | | | | | | | | | | | | | | | | | | | |
| (a) | Name of DR Holder (if Available) | | . | . | . | . | . | . | . | NA | . | . | . | . | . | . | . | . | . |
| | Total Non Promoter Non Public Shareholding (C)= (C)(1)+(C)(2) | | | | | | | | | | | | | | | | | | |

NOT APPLICABLE

**For India Land and Properties Limited**

**Gaurav Malik**
**Authorised Signatory**

INDIA LAND AND PROPERTIES LTD. CHENNAI 600 058

**December 18, 2018**

**India Land and Properties Limited**
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