RENAISSANCE JEWELLERY LTD.

Ref. No.: RJL/S&L/2017/115

October 25, 2017

Bombay Stock Exchange Limited
Listing Department
Phiroze Jeejeebhoy Towers
Dalal Street, Fort, Mumbai – 400 001

Subject: Submission of Draft Scheme of Amalgamation of House Full International Ltd. and N Kumar Diamonds Exports Ltd. with Renaissance Jewellery Ltd. and their respective shareholders, in compliance with Regn. 37(6) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (LODR).

Dear Sir/Madam,

FACTS OF THE CASE

- Renaissance Jewellery Limited (RJL) is a public limited company listed on BSE and NSE.
- N. Kumar Diamond Exports Limited (NKDEL), a wholly owned subsidiary (WOS) of RJL, is an unlisted public limited company.
- House Full International Limited (HFIL) is a subsidiary company of N. Kumar Diamond Exports Limited, wherein N. Kumar Diamond Exports Limited holds 30,000,000 equity shares of the total paid-up share capital (i.e. 55% approximately) and Renaissance Jewellery Limited holds 15,000,000 equity shares and 10,000,000 preference shares of the total paid-up share capital (i.e. 45 % approximately).
- N. Kumar Diamond Exports Limited and House Full International Limited are desirous of merging with Renaissance Jewellery Limited.

Since the said scheme solely provides for amalgamation of NKDEL and HFIL with RJL i.e. wholly owned subsidiary Merger, it should comply with Regn. 37(6) of SEBI LODR.

The processing fee has been paid through NEFT, as per details given in enclosure number 3.

Therefore, please acknowledge this along with enclosures as a compliance of Regn. 37(6) of SEBI LODR.

Thanking you,

Yours faithfully,
For **Renaissance Jewellery Ltd.**

G. M. Walavalkar
G. M. – Legal & Company Secretary

Encl.: **1.** Copy of Draft Scheme of Amalgamation of NKDEL and HFIL with RJL
2. Copy of Board Resolutions dated August 29, 2017 of NKDEL, HFIL and RJL
3. Details of processing fee paid through NEFT