

July 17, 2017

**ANNEXURE - I**

The financial details of the transferee/~~resulting~~ company for the previous 3 years as per the audited statement of Accounts:

Name of the Company: **Infibeam Incorporation Limited**

(Rs. in Crores)

Particulars	As per last Audited Financial Year	1 year prior to the last Audited Financial Year	2 years prior to the last Audited Financial Year
	2016-17	2015-16	2014-15
Equity Paid up Capital	53.89	53.09	42.56
Reserves and surplus	751.06	675.82	203.42
Carry forward losses	NIL	NIL	NIL
Net worth	804.96	728.91	245.98
Miscellaneous Expenditure	NIL	NIL	NIL
Secured Loans	NIL	NIL	NIL
Unsecured Loans	85.00	2.00	2.00
Fixed Assets	127.97	21.71	14.90
Income from Operations	53.15	43.11	29.23
Total Income	89.26	61.26	29.42
Total Expenditure	43.14	38.86	37.62
Profit before Tax	46.12	22.40	(8.20)
Profit after Tax	0.18	41.87	(8.20)
Cash profit	52.45	26.64	(5.65)
EPS	0.03	9.83	(2.00)
Book value per share	151.15	171.05	60.00

(Note: Cash Profit = PBT + Depreciation)

For Infibeam Incorporation Limited

  
**Vishal A. Mehta**  
**Managing Director**  
**DIN: 03093563**



**INFIBEAM INCORPORATION LIMITED**

Regd. Office: 9th Floor, "A" Wing, Gopal Palace, Nehrunagar, Ahmedabad 380015. Phone: +91.79.4040.3600

CIN:L64203GJ2010PLC061366

**Annexure - \_\_\_\_\_**

The financial details of the transferor/demerged company for the previous 3 years as per the audited statement of Accounts:

Name of the Company: **Avenues (India) Private Limited**

(Rs. in Crores)

Particulars	As per last Audited Financial Year	1 year prior to the last Audited Financial Year	2 years prior to the last Audited Financial Year
	2016-17	2015-16	2014-15
Equity Paid up Capital	5.00	5.00	5.00
Compulsorily Convertible Preference Share Capital	0.20	-	-
Reserves and surplus	118.37	42.76	27.13
Carry forward losses	NIL	NIL	NIL
Net Worth	123.57	47.76	32.13
Miscellaneous Expenditure	NIL	NIL	NIL
Secured Loans	NIL	NIL	1.14
Unsecured Loans	NIL	0.63	NIL
Fixed Assets	13.16	19.24	10.85
Income from Operations	157.24	108.42	56.59
Total Income	163.66	113.10	57.70
Total Expenditure	138.22	89.12	45.79
Profit before Tax	24.02	23.97	11.91
Profit after Tax	15.87	15.63	7.84
Cash profit	26.46	26.03	14.00
EPS	31.74	31.27	15.68
Book value	239.19	95.52	64.25

**For Avenues (India) Private Limited**

*V. V. Patel*

**Varini V. Patel**  
Director  
DIN: 00934912

