

GTL Infrastructure Limited

FORMAT OF HOLDING OF SPECIFIED SECURITIES

Annexure - 1

- 1 Name of Listed Entity : GTL Infrastructure Limited
- 2 Scrip Code / Name of Scrip / Class of Security : 532775 / GTL INFRA
- 3 Shareholding Pattern filed under : Reg. 31(1)(a)/Reg.31(1)(b)/Reg.31(1)(c) : PRE CNIL Merger
- a. If under 31(1)(b) then indicate the report for quarter ending
- b. If under 31(1)(c) then indicate date of allotment / extinguishment

4 Declaration : The listed entity is required to submit the following declaration to the extent of submission of information :-

Sr. No.	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares ?		No*
2	Whether the Listed Entity has issued any Convertible Securities or Warrants ?	Yes*	
3	Whether the Listed Entity has any shares against which depository receipts are issued ?		No*
4	Whether the Listed Entity has any shares in locked-in ?	Yes*	
5	Whether any shares held by promoters are pledge or otherwise encumbered ?	Yes*	

* If the Listed Entity selects the option "No" for the questions above, the columns for the partly paid up shares, Outstanding convertible Securities/Warrants, depository receipts, locked-in shares, No. of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is "No" declared by Listed Entity in above table the values will be considered as "Zero" by default on submission of the format of holding of specified securities.

5 The tabular format for disclosure of holding of specified securities is as follows :-



GIL_SHIP_Reg31_Listing_PRE_CNIL_Merger_20170413Rev2.xls

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Category	Category of shareholder	No. of shareholders	No. of fully paid up equity shares held	No. of Party paid-up equity shares held	No. of shares underlying Depository Receipts	Total No. shares held	Shareholding % calculated as per SCRR, 1957	Number of Voting Rights held in each class of securities			No. of shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming conversion of convertible securities (as a percentage of diluted share capital)	Number of locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
								No. of voting Rights	Class of Equity	Class of Debt			No. (a)	As a % of total shares held (b)	No. (c)	As a % of total shares held (d)	
(I)	(i)			(iv)	(v)	(vi)	(vii) As a % of (A+B+C2)				(ix)	(x) = (viii) / (ix) As a % of (A+B+C2)	(xi)		(xii)		(xiii)
(A)	Promoter & Promoter Group	2	628826075			628826075	15.14	628826075			628826075	12.33			628826075	100.00	628826075
(B)	Public	178840	3523473082			3523473082	84.86	3523473082			948741384	87.67	1692215807	46.03			3523047709
(C)	Non promoter, Non Public																
(C1)	Shares underlying DRA																NA
(C2)	Shares held by Employee Trusts																NA
	Total	178842	4152299157			4152299157	100.00	4152299157			948741384	100	1692215807	46.75			4151872784

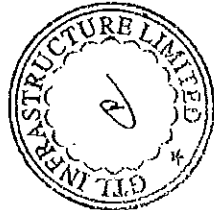


Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Category and Name of the Shareholders	PAN	No. of shareholder	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total No. shares held (V)+(VI)+(VII)	Shareholding % calculated as per SEBI, 1957 (A+B+C2)	Number of Voting Rights held in each class of securities			No. of shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
								Class: Equity	Class: Other	Total as a % of Total Voting Rights			No. (a)	As a % of share held (b)	No. (a)	As a % of total share held (b)	
(1) INDIAN																	
(a) Individuals/Hindu undivided Family																	
(b) Central Government/State Government(s)																	
(c) Financial Institutions/ Banks																	
(d) Any other (specify)		2	62826075			62826075	15.14			15.14		12.33			62826075	100.00	62826075
Boiler Corporation:																	
GTL Limited	AAACG3742L	1	345733466			345733466	8.33			8.33		6.78			345733466	100.00	345733466
Globe Holding Corporation Private Limited	AAACN3301L	1	23002609			23002609	5.82			5.82		5.55			23002609	100.00	23002609
Sub-total (A) (1)		2	62826075			62826075	15.14			15.14		12.33			62826075	100.00	62826075
(2) FOREIGN																	
(a) Individuals (Non-Resident Individual/ Foreign Individuals)																	
(b) Government																	
(c) Institutions																	
(d) Foreign Portfolio Investor																	
(e) Any other (specify)																	
Sub-total (A) (2)																	
Total Shareholding of Promoter and Promoter Group (A) = (A1) + (A2)		2	62826075			62826075				15.14		12.33			62826075	100.00	62826075

Details of shares which remain undisclosed may be given here along with details such as number of shareholders, outstanding shares held in dematerialized suspense account, voting rights which are frozen etc.

No. of shareholders : 0

No. of shares outstanding : 0

Note :

(1) PAN would not be displayed on website of Stock Exchange(s). (2) The term "Encumbrance" has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

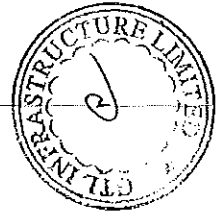


Table III-Statement showing shareholding pattern of the Public shareholders.

Category and Name of the Shareholders	PAN	No. of sh / Hldrs	(iii)	(iv)	(v)	No. of shares underlying Depository Receipts	Total No. shares held	Shareholding % calculated as per SCRR, 1957	Number of Voting Rights held in each class of securities				No. of shares Underlying Outstanding convertible securities (including Warrants)	Tot. Sh. Hldg. as % assuming full env of convertible sec (as % of diluted share cap)	Number of locked in shares		Number of equity shares held in dematerialized form		
									No. of voting Rights			(vi)			(vii)	(viii)		(ix)	(x)
									Class Equity	Class Preference	Total								
(1) Institutions																			
(a) Mutual Funds		2		214			214	0.00				214	0.00	0.00			150		
(b) Foreign Portfolio Investors		8		287553771			287553771	6.93				287553771	8.93	5.84			287553771		
Elm Park Fund Limited	AACCE727L	1		179971057			179971057	4.33				179971057	4.33	3.63			179971057		
Hypross Fund Limited	AACCH785N	1		86400322			86400322	2.08				86400322	2.08	1.55			86400322		
(c) Financial Institutions/Banks		31		2532363938			2532363938	60.99				2532363938	80.90	48.94	1652466195	65.25	2532363938		
Union Overseas Bank	AACCT223J	1		456154195			456154195	10.99				456154195	10.99	8.94	294777885	84.49	456154195		
Indian Bank Of India	AACCU0594G	1		339377231			339377231	8.17				339377231	8.17	6.65	218625252	84.42	339377231		
Bank Of India	AACCB0472C	2		260682167			260682167	6.26				260682167	6.26	5.10	152223151	58.54	260682167		
Bank Of Baroda	AACCB1394F	1		251429890			251429890	6.06				251429890	6.06	4.93	161623576	84.28	251429890		
State Bank Of India	AACCB1394F	5		218303034			218303034	5.26				218303034	5.26	4.28	140220242	84.28	218303034		
Central Bank Of India	AACCB1394F	1		171481072			171481072	4.13				171481072	4.13	3.36	110230265	84.28	171481072		
Andhra Bank	AACCB1394F	1		156522280			156522280	3.84				156522280	3.84	3.13	102588870	84.23	156522280		
Punjab National Bank	AACCB1394F	1		116709158			116709158	2.81				116709158	2.81	2.29	714940220	84.23	116709158		
United Bank Of India	AACCB1394F	1		112703703			112703703	2.71				112703703	2.71	2.21	714501722	84.23	112703703		
Axis Bank	AACCB1394F	1		111885639			111885639	2.69				111885639	2.69	2.19	108079998	86.50	111885639		
Indian Bank	AACCB1394F	1		8290101			8290101	2.00				8290101	2.00	1.63	53297555	84.23	8290101		
Corporation Bank	AACCB1394F	1		5958955			5958955	1.37				5958955	1.37	1.12	36675942	84.39	5958955		
Central Bank	AACCB1394F	3		55520610			55520610	1.34				55520610	1.34	1.09	3502732	84.00	55520610		
Oriental Bank of Commerce	AACCB1394F	1		48320046			48320046	1.18				48320046	1.18	0.96	31365162	84.14	48320046		
Dena Bank	AACCB1394F	1		48101194			48101194	1.16				48101194	1.16	0.94	28811522	59.90	48101194		
(d) Insurance Companies		3		6942458			6942458	1.68				6942458	1.68	1.37	38747612	58.91	6942458		
Life Insurance Corporation Of India	AACCB1394F	1		69190970			69190970	1.67				69190970	1.67	1.36	38747612	57.45	69190970		
Sub-Total (B)(1)		44		2389760421			2389760421	60.59				2389760421	60.59	56.55	1692213607	51.56	2389760421		
(3) Non-Institutions																			
(a) Individuals		172943		173641517			173641517	4.18				173641517	4.18	3.40			173225985		
Individual shareholders holding nominal share capital upto Rs.2 lakhs																			
Individual shareholders holding nominal share capital in excess of Rs.2 lakhs.		2873		250105328			250105328	6.02				250105328	6.02	4.90			250105328		
(b) Any other (specify)		2880		209955816			209955816	5.06				209955816	5.06	22.72	948741384		209955816		
Other Foreign Bodies		1		47888238			47888238	1.15				47888238	1.15	0.94			47888238		
Overseas corporate bodies, Other Foreign Bodies, FI, Foreign Banks		12		55398972			55398972	1.30				55398972	1.30	1.08			55398972		

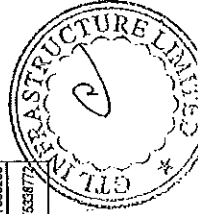


Table III-Statement showing shareholding pattern of the Public shareholders.

Category and Name of the Shareholders	PAN	No. of sh / bids	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total No. shares held (VII) = (IV) + (V) + (VI)	Shareholding % calculated as per SCRR, 1957 (VIII) As % of (A+B+C2)	Number of Voting Rights held in each class of securities				No. of shares Underlying Outstanding convertible securities (including Warrants)	Tot. Sh. held, as % assuming full conv of convertible securities (as share cap)	Number of locked in shares		Number of equity shares held in dematerialized form
								No. of voting Rights		Total as a % of Total voting rights	No. (a)			As a % of total shares held (b)		
								Class Equity	Class Debt						Total	
(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii)	(viii) As % of (A+B+C2)	(ix)				(x)	(xi)	(xii)	(xiii)	
NRI		1059	12099089			12099089	0.29	12099089		12099089	0.29	0.24			12099089	
Director or Director's Relatives		15	8974033			8974033	0.22	8974033		8974033	0.22	0.18			8974033	
Bodies Corporate		1713	79827737			79827737	1.92	79827737		79827737	1.92	1.66			79827737	
NSDL or CDSL Trusts		177	5782890			5782890	0.14	5782890		5782890	0.14	0.11			5782890	
Undeclared or Suspense or Escrow Account		1	49857			49857	0.00	49857		49857	0.00	0.00			49857	
Trusts		1	5000			5000	0.00	5000		5000	0.00	0.00			5000	
FCCB @										948747384		18.00				
Sub-Total (B)(3)		178736	63372661			63372661	15.26	63372661		63372661	15.26	31.02			63372661	
Total Public Shareholding (B) = (B)(1) + (B)(2) + (B)(3)		178840	352473082			352473082	84.86	352473082		352473082	84.86	87.67	1682215807	58.56	3524046708	
B(3) = B(1) + B(2) + B(3)																

Details of the shareholders acting as person in concert including their shareholding (Number and %): Mr. Manoj Gajanan Theodhar, 5897783 shares, 0.25%

Details of shares which remain unclaimed may be given here along with details such as Number of shareholders, outstanding shares held in dematerialized suspense account, voting rights which are frozen etc.

No. of shareholders : 490 No. of shares : 49157 Voting rights frozen : 49857

Note :

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to be disclosed along with the name of following persons: In situations when in situations holding more than 1% of total number of shares.

(3) With the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.

© Note in respect of FCCBs outstanding conversion:

For the purpose of calculating the shareholding assuming full conversion of securities, the Company has excluded such number of convertible securities which are now likely to be redeemed in terms of the proposed restructuring of FCCBs approved by the CDR lenders at the time of implementing the Strategic Debt Restructuring Scheme.

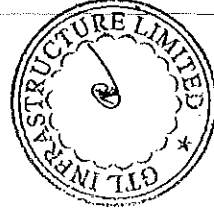
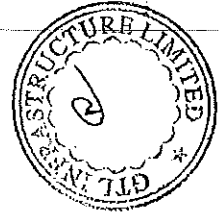


Table IV - Statement showing shareholding pattern of the Non-Promoter - Non Public shareholders.

Category and Name of the Shareholders	PAN	No. of shareholder s	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of underlying Depository Receipts	Total No. shares held	Shareholding % calculated as per SCRR, 1957	Number of Voting Rights held in each class of securities		No. of Underlying Outstanding & convertible securities (including Warrants)	Total Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
								Class- Equity	Total			No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b) (Not applicable)	
(1)	(ii)	(iii)	(iv)	(v)	(vi)	(vii) $= (iv) + (v) + (vi)$	(viii) As a %		(ix)	(x)	(xi) $= (vi) + (x)$ As a % of	(xii)	(xiii)	(xiv)	(xv)	(xvi)
(a) Custodian/DR Holder																
(a) Name of DR Holder (if applicable)																
(i)																
(ii) efg...																
(2) Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)																
(a) Name of...																
Total Non-Promoter- Non Public Shareholding (C) = (C) (i) + (C) (2)																0



FORMAT OF HOLDING OF SPECIFIED SECURITIES

Annexure - 1

- 1 Name of Listed Entity : GTL Infrastructure Limited
- 2 Scrip Code / Name of Scrip / Class of Security : 532775 / GTL INFRA
- 3 Shareholding Pattern filed under : Reg. 31(1)(a)/Reg.31(1)(b)/Reg.31(1)(c) : POST CNIL Merger 22-Apr-2017
- a. If under 31(1)(b) then indicate the report for quarter ending
- b. If under 31(1)(c) then indicate date of allotment / extinguishment

4 Declaration : The listed entity is required to submit the following declaration to the extent of submission of information :-

Sr. No.	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares ?		No*
2	Whether the Listed Entity has issued any Convertible Securities or Warrants ?	Yes*	
3	Whether the Listed Entity has any shares against which depository receipts are issued ?		No*
4	Whether the Listed Entity has any shares in locked-in ?	Yes*	
5	Whether any shares held by promoters are pledge or otherwise encumbered ?	Yes*	

* If the Listed Entity selects the option "No" for the questions above, the columns for the partly paid up shares, Outstanding convertible Securities/Warrants, depository receipts, locked-in shares, No. of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is "No" declared by Listed Entity in above table the values will be considered as "Zero" by default on submission of the format of holding of specified securities.

5 The tabular format for disclosure of holding of specified securities is as follows :-



Category	Category of shareholder	No. of shareholders	No. of fully paid up equity shares held	No. of partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total No. shares held	Shareholding % calculated as per SCRR, 1957	Number of Voting Rights held in each class of securities			No. of shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
								No. of voting Rights	Class	Equity			No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)	
(i)	(A)	(ii)	(B)	(C)	(D)	(E) = (A)+(D)	(VII) As a % of (A+B+C2)	(X)			(X)	(XI) = (VII) * (X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)
(A)	Promoter & Promoter Group	2	2389549881			2389549881	20.35	2389549881			2389549881	18.43			2389549881	100.00	2389549881
(B)	Public	173843	9351468393			9351468393	79.65	9351468393			9351468393	81.77	1692215807	18.10			907293272
(C)	Non promoter- Non Public																
(C1)	Shares underlying DRs																NA
(C2)	Shares held by Employee Trusts																NA
	Total *	173845	1174118274			1174118274	100.00	1174118274			1174118274	100	1692215807	14.41			11462129302

* Note: Total Number of equity shares post merger does not include 181,57,22,400 equity shares held by GTL Infrastructure Limited through Tower Trust in Chennai Network Infrastructure Limited, since upon coming into effect of the Scheme, such equity shares shall stand cancelled pursuant to the provisions of the Scheme and the Companies Act, 2013.

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Category and Name of the Shareholders	PAN	No. of shareholder	No. of fully paid up equity shares held	Party paid-up equity shares held	No. of shares underlying Depository Receipts	Total No. shares held	Shareholding % calculated as per SCRR, 1957	Number of Voting Rights held in each class of securities			No. of shares underlying convertible securities (including Warrants)	Shareholding, as a % assuming conversion of convertible securities (as a percentage of diluted share capital)	Number of locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
								No. of voting Rights	Class Equity	Cumulative			No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)	
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	(11)	(12)	(13)	(14)	(15)	(16)	(17)	(18)
INDIAN																	
(a) Individual/Hindu undivided Family																	
(b) Central Government/State Government(s)																	
(c) Financial Institutions/Banks																	
(d) Any other (specify)																	
Bodies Corporate																	
GTL Limited	AAAC03742L	1	204553985			204553985	17.43	204553985	204553985	17.43							204553985
Global Holding Corporation Private Limited	AAAC03742L	1	343144016			343144016	2.92	343144016	343144016	2.92							343144016
Sub-total (A) (1)		2	238698001			238698001	20.35	238698001	238698001	20.35							238698001
(2) FOREIGN																	
(a) Individuals (Non-Resident Individuals/Foreign Individuals)																	
(b) Government																	
(c) Institutions																	
(d) Foreign Portfolio Investor																	
(e) Any other (specify)																	
Sub-total (A) (2)																	
Total Shareholding of Promoter and Promoter Group (A) = (A)(1) + (A)(2)		2	238698001			238698001			238698001	20.35		16.33			238698001	100.00	238698001

Details of shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in dematerialized suspense account, voting rights which are frozen etc.

No. of shares outstanding : 0

Note :

(1) PAN would not be displayed on website of Stock Exchange(s). (2) The term "Exemptions" has the same meaning as assigned under regulation 20(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

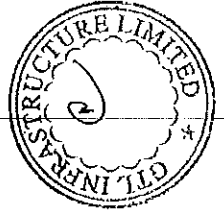


Table II-Statement showing shareholding pattern of the Public shareholders.

Category and Name of the Shareholders	PAN	No. of sh hlds	(iii)	(iv)	(v)	(vi)	(vii) As % of (A+B+C2)	Number of Voting Rights held in each class of securities				No. of shares Underlying convertible securities (including Warrants)	Tot. Sh. hlds, as % assuming full conv. of convert. sec's (as % of diluted share cap)	Number of locked in shares			Number of equity shares held in denaturalized form																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																						
								No. of voting Rights			Total as a % of Total voting rights			No.	As a % of total shares held (b)																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																								
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Table II-Statement showing shareholding pattern of the Public shareholders.

Category and Name of the Shareholders	PAN	No. of an/lt shares	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total No. shares held	Shareholding % calculated as per SCRR, 1957	Number of Voting Rights held in each class of securities				No. of shares Underlying convertible securities (including Warrants)	Tot. Sh. held, as % assuming full conv of convertible sec's (as % of diluted share cap)	Number of locked in shares		Number of equity shares held in dematerialized form
								No. of voting Rights			Total as a % of Total voting Rights			No. (a)	As a % of total shares held (b)	
								Class- Equity	Class of Preference	Total						
(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii) = (iv)+(v)+(vi)	(viii) As % of (A+B+C2)	(ix)				(x)	(xi)	(xii)		(xiii)
Director or Director's Relatives		15	8974033			8974033	0.08	8974033		8974033	0.08	0.07			8974033	8974033
Booths Corporate		1715	398916625			398916625	3.38	398916625		398916625	3.38	3.13			398916625	398916625
MSCIL or COSIL Trusts		177	5782890			5782890	0.05	5782890		5782890	0.05	0.05			5782890	5782890
Undeclared or Suspense or Escrow Account		1	49857			49857	0.00	49857		49857	0.00	0.00			49857	49857
Trusts		1	5000			5000	0.00	5000		5000	0.00	0.00			5000	5000
FOCEs @										94874324		7.48				
Sub-Total (B)(3)		178799	955801549			955801549	8.14	955801549		955801549	8.14	15.01			955801549	955801549
Total Public Shareholding (B) = (B)(1) + (B)(2) + (B)(3)		173848	9351468393			9351468393	79.65	9351468393		9351468393	79.65	81.17	1692219807	28.16		907253272

Details of the shareholders acting as person in concert including their shareholding (Number and %): Mr. Manoj Gajanan Thordkar, 897783 shares, 0.25%

Details of shares which remain unclaimed may be given here along with details such as Number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

No. of shareholders : 4931

No. of shares : 49857

Voting rights frozen : 49857

Note :

(1) PAN would not be displayed on website of Stock Exchange(s) (2)

(2) The above format needs to be disclosed along with the name of following persons : In situations/when in situations holding more than 1% of total number of shares.

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.

© Note in respect of FOCES outstanding conversion:

*For the purpose of calculating the shareholding assuming full conversion of securities, the Company has excluded such number of convertible securities which are now likely to be redeemed in terms of the proposed restructuring of FOCES approved by the CDR lenders at the time of implementing the Strategic Debt Restructuring Scheme.

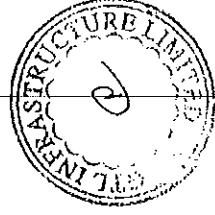
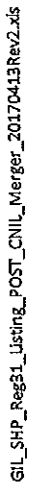


Table IV - Statement showing shareholding pattern of the Non-Promoter - Non Public shareholders.

Category and Name of the Shareholders	PAN	No. of shareholder s	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total No. shares held	Sharehold ing % calculated as per SCRR, 1957	Number of Voting Rights held in each class of securities				No. of. Underlying Outstanding & convertible securities (including Warrants)	Total Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital))	Number of locked in shares		Number of Shares pledged or otherwise encumbered	Number of equity shares held in demateriali zed form
								No. of voting Rights			Total as a % of Total voting rights			No.	As a % of total shares held (b)		
								Class- Equity	Class eg : y	Total							
								(i)	(ii)	(iii)	(iv)			(v)	(vi)	(vii) = (iv)+(v)+(vi)	
(1) Custodian/DR Holder																	
(a) Name of DR Holder (if applicable)																	
(i)																	
(ii) efg---																	
(2) Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations 2024)																	
(a) Name of Non-Promoter-Non Public Shareholding (C) = (C (1)-(C) (2)																	



FORMAT OF HOLDING OF SPECIFIED SECURITIES

Annexure - 1

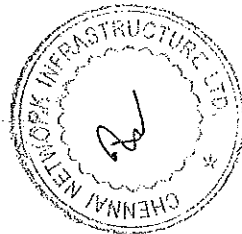
1 Name of Listed Entity : CHENNAI NETWORK INFRASTRUCTURE LIMITED
 2 Scrip Code / Name of Scrip / Class of Security : UNLISTED
 3 Shareholding Pattern filed under : Reg. 31(1)(a)/Reg.31(1)(b)/Reg.31(1)(c) : PRE Merger
 a. If under 31(1)(b) then indicate the report for quarter ending
 b. If under 31(1)(c) then indicate date of allotment / extinguishment

4 Declaration : The listed entity is required to submit the following declaration to the extent of submission of information :-

Sr. No.	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares ?		No*
2	Whether the Listed Entity has issued any Convertible Securities or Warrants ?		No*
3	Whether the Listed Entity has any shares against which depository receipts are issued ?		No*
4	Whether the Listed Entity has any shares in locked-in ?		No*
5	Whether any shares held by promoters are pledge or otherwise encumbered ?	Yes*	

* If the Listed Entity selects the option "No" for the questions above, the columns for the partly paid up shares, Outstanding convertible Securities/Warrants, depository receipts, locked-in shares, No. of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is "No" declared by Listed Entity in above table the values will be considered as "Zero" by default on submission of the format of holding of specified securities.

5 The tabular format for disclosure of holding of specified securities is as follows :-



Category	Category of shareholder	No. of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total No. shares held	Shareholding % calculated as per SCRR, 1957	Number of Voting Rights held in each class of securities				No. of shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of locked in shares		Number of Shares pledged or otherwise encumbered	Number of equity shares held in dematerialized form	
								No. of voting Rights		Total as a % of (A+B+C)	No. (a)			As a % of total shares held (b)	No. (a)			As a % of total shares held (b)
								Class: Equity	Class: Preference									
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) =(IV)+(V)+(VI)	(VIII) As a % of (A+B+C2)	(IX)			(X)	(XI)=(VII)+(X) As a % of (A+B+C2)	(XII)	(XIII)	(XIV)			
(A)	Promoter & Promoter Group	3	3576546206			3576546206	38.03	3576546206		3576546206	38.03			3576546206	100.00		3576546206	
(B)	Public	21	5827965311			5827965311	61.97	5827965311		5827965311	61.97						5549486012	
(C)	Non promoter- Non Public							NA										
(C1)	Shares underlying DRs															NA		
(C2)	Shares held by Employee Trusts															NA		
	Total	24	9404541517			9404541517	100.00	9404541517		9404541517	100.00						912632218	

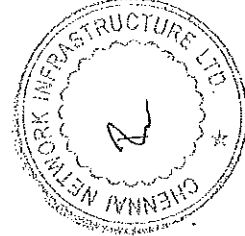


Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Category and Name of the Shareholders	PAN	No. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total No. shares held (V) = (IV) + (V) + (VI)	Shareholding % calculated as per SCRR, 1957	Number of Voting Rights held in each class of securities			No. of shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
								No. of voting Rights	Class eq. y	Total			No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)	
(I) INDIAN	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)	(XIII)	(XIV)	(XV)	(XVI)	(XVII)	(XVIII)
(a) Individuals/Individual Family																	
(b) Central Government/State Government(s)																	
(c) Financial Institutions/ Banks																	
(d) Any other (specify)																	
Bodas Corporate:																	
EST Limited	AAACG3742L	1	1700742399			1700742399	19.08	1700742399		1700742399	19.08				1700742399	100.00	1700742399
Global Holding Corporation Private Limited	AAACN8301L	1	60081407			60081407	0.64	60081407		60081407	0.64				60081407	100.00	60081407
Tower Trust	AAABT7333C	1	181572400			181572400	19.31	181572400		181572400	19.31				181572400	100.00	181572400
Subtotal (A1)		3	3575546206			3575546206	38.03	3575546206		3575546206	38.03				3575546206	100.00	3575546206
(2) FOREIGN																	
(a) Individuals (Non-Resident Individual/ Foreign Individuals)																	
(b) Government																	
(c) Institutions																	
(d) Foreign Portfolio Investor																	
(e) Any other (specify)																	
Subtotal (A2)																	
Total Shareholding of Promoter and Promoter Group (A1) + (A2)		3	3575546206			3575546206		3575546206		3575546206	38.03	38.03			3575546206	100.00	3575546206

Details of shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in dematerialized suspense account, voting rights which are frozen etc.

No. of shareholders : 0

No. of shares outstanding : 0

Note :

(1) PAN would not be displayed on website of Stock Exchange(s). (2) The term 'Encumbrance' has the same meaning as assigned under regulation 2(3) of SEI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Table III-Statement showing shareholding pattern of the Public shareholders.

Category and Name of the Shareholders	PAN	No. of an / hldrs	No. of fully paid up equity shares held	No. of Party paid-up equity share held	No. of shares underlying Depository Receipts	Total No. shares held =(VII)+(VIII)	Shareholding % calculated as per SCRR, 1957	Number of Voting Rights held in each class of securities			No. of shares Underlying Outstanding convertible securities (including Warrants)	Tot. Sh Hldg. as % assuming full conv of convertible securities (as % of diluted share cap)	Number of locked in shares		Number of equity shares held in dematerialized form
								Class: Equity	Classes eg : y	Total			No. (a)	As a % of total shares held (b)	
(1) Institutions															
(a) Mutual funds															
(e) Foreign Portfolio Investors															
(f) Financial Institutions/Banks															
CENTRAL BANK OF INDIA	AAAC0249BP	16	5148795335			5148795335	54.75	5148795335		5148795335	54.75				4870285936
ICICI BANK LTD	AAAG01195H	1	770872293			770872293	8.19	770872293		770872293	8.19				770872293
UNION BANK OF INDIA	AAAC0066AG	1	548579037			548579037	5.83	548579037		548579037	5.83				548579037
IFCI LTD	AAAC0066AG	1	535392445			535392445	5.69	535392445		535392445	5.69				535392445
CANARA BANK/MUMBAI	AAAC0066AG	1	481990245			481990245	5.13	481990245		481990245	5.13				203463446
ORIENTAL BANK OF COMMERCE	AAAC0066AG	1	463512777			463512777	4.93	463512777		463512777	4.93				463512777
BANK OF BARODA	AAAC0066AG	1	356871595			356871595	3.79	356871595		356871595	3.79				356871595
PNB NATIONAL BANK	AAAC0066AG	1	356405849			356405849	3.79	356405849		356405849	3.79				356405849
CORPORATION BANK	AAAC0066AG	1	320855623			320855623	3.41	320855623		320855623	3.41				320855623
ANCHERA BANK	AAAC0066AG	1	311149531			311149531	3.31	311149531		311149531	3.31				311149531
INDIAN OVERSEAS BANK	AAAC0066AG	1	240840281			240840281	2.56	240840281		240840281	2.56				240840281
AXIS BANK LIMITED	AAAC0066AG	1	214493557			214493557	2.28	214493557		214493557	2.28				214493557
BANK OF INDIA	AAAC0066AG	1	213878295			213878295	2.27	213878295		213878295	2.27				213878295
SYNDICATE BANK	AAAC0066AG	1	114166688			114166688	1.21	114166688		114166688	1.21				114166688
Insurance Companies															
Life Insurance Corporation Of India	AAAC0066AG	1	108955036			108955036	1.14	108955036		108955036	1.14				108955036
Sub-Total (B)(1)		17	5505906423			5505906423	58.55	5505906423		5505906423	58.55				5505906423
(3) Non-Institutions															
(a) i. Individual shareholders holding nominal share capital upto Rs.2 lakhs															
ii. Individual shareholders holding nominal share capital in excess of Rs.2 lakhs.															
(e) Any other (specify) Bodies Corporate															
EUROPEAN PROJECTS AND AVIATION LTD	AAAC0066AG	3	317088888			317088888	3.37	317088888		317088888	3.37				317088888
Sub-Total (B)(2)		4	322088888			322088888	3.42	322088888		322088888	3.42				322088888
Total Public Shareholding		21	5827955311			5827955311	61.97	5827955311		5827955311	61.97				5827955311
Details of the shareholders acting as person in concert including their shareholding (Number and %):															

Table II-Statement showing shareholding pattern of the Public shareholders.

Category and Name of the Shareholders	PAN	No. of sh holders	No. of fully paid up equity shares held	No. of partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total No. shares held	Shareholding % calculated as per SCRR, 1957	Number of Voting Rights held in each class of securities			No. of shares Underlying convertible securities (including Warrants)	Tot. Sh. Hldg. as % assuming full conv. of convertible % of diluted share cap)	Number of locked in shares		Number of equity shares held in dematerialized form
								No. of voting Rights	Class	Equity			No.	As a % of total shares held (b)	
(i)		(ii)	(iii)	(iv)	(v)	(vi) =(i)+(v)+(vi)	(viii) As % of (A+B+C2)				(ix)	(xi)	(xii)		(xvi)

Details of shares which remain unclaimed may be given here along with details such as Number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

No. of shareholders : No. of shares : Voting rights frozen :

Note :

(1) PAN would not be displayed on website of Stock Exchange(s) (2)

(2) The above format needs to be disclosed along with the names of following persons : In situations/Non In situations holding more than 1% of total number of shares.

(3) With the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.

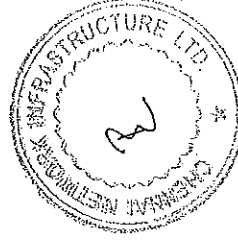
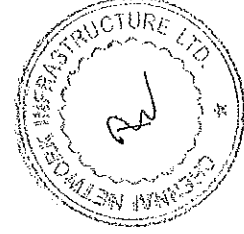


Table IV - Statement showing shareholding pattern of the Non-Promoter - Non Public shareholders.

Category and Name of the Shareholders	PAN	No. of sharehold-ers	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total No. shares held	Shareholding % calculated as per SCRR, 1957	Number of Voting Rights held in each class of securities			No. of Underlying Outstanding convertible securities (including Warrants)	Total Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in demateriali-ized form
								No. of voting Rights	Class- Equity	Total			No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)	
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) =(IV+V+VI)	(VIII) As a %	(IX)			(X)	(XI)=(VII)+(X) As a % of	(XII)		(XIII)		(XIV)
(1) Custodian/DR Holder																	
(a) Name of DR Holder (if applicable)																	
(i)																	
(ii) e.g.																	
(2) Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)																	
(a) Name of Non-Promoter-Non Public Shareholding (C) = (C1)+(C2)																	



FORMAT OF HOLDING OF SPECIFIED SECURITIES

Annexure - 1

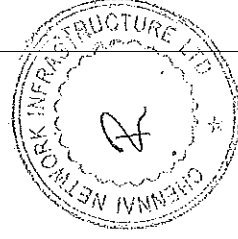
- 1 Name of Listed Entity : CHENNAI NETWORK INFRASTRUCTURE LIMITED
- 2 Scrip Code / Name of Scrip / Class of Security : UNLISTED
- 3 Shareholding Pattern filed under : Reg. 31(1)(a)/Reg.31(1)(b)/Reg.31(1)(c) : POST Merger
- a. If under 31(1)(b) then indicate the report for quarter ending
- b. If under 31(1)(c) then indicate date of allotment / extinguishment

4 Declaration : The listed entity is required to submit the following declaration to the extent of submission of information :-

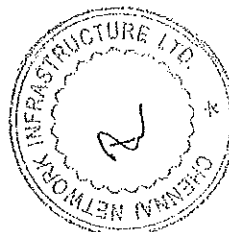
Sr. No.	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares ?	NA	NA
2	Whether the Listed Entity has issued any Convertible Securities or Warrants ?	NA	NA
3	Whether the Listed Entity has any shares against which depository receipts are issued ?	NA	NA
4	Whether the Listed Entity has any shares in locked-in ?	NA	NA
5	Whether any shares held by promoters are pledged or otherwise encumbered ?	NA	NA

* If the Listed Entity selects the option "No" for the questions above, the columns for the partly paid up shares, Outstanding convertible Securities/Warrants, depository receipts, locked-in shares, No. of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is "No" declared by Listed Entity in above table the values will be considered as "Zero" by default on submission of the format of holding of specified securities.


5 The tabular format for disclosure of holding of specified securities is as follows :-



Category	Category of shareholder	No. of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total No. shares held	Shareholding % calculated as per SCRR, 1957	Number of Voting Rights held in each class of securities				No. of shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked In shares			Number of Shares Pledged or otherwise encumbered	Number of equity shares held in dematerialized form
								No. of voting Rights		Total as a % of (A+B+C)	No. (e)			As a % of total shares held (b)	No. (a)	As a % of total shares held (b)		
								Class- Equity	Class- eg : Y									
(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii) = (i)+(v)+(vi)	(viii) As a % of (A+B+C2)	(ix)				(x)	(xi) = (vii)+(x) As a % of (A+B+C2)	(xii)	(xiii)	(xiv)		
(A)	Promoter & Promoter Group																	
(B)	Public																	
(C)	Non promoter- Non Public																	
(C1)	Shares underlying DRs															NA		
(C2)	Shares held by Employee Trusts															NA		
	Total																	



6



No. of shares outstanding : 9

No. of shareholders : 0

Note : (1) PAN would not be disclosed on website of Stock Exchanges. (2) The term "Encumbrance" has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

CNIL_SHP_Reg31_Listing_POST_GIL_Merger_Fin.xls

Table III-Statement showing shareholding pattern of the Public shareholders.

Category and Name of the Shareholders	PAN	No. of sh/ hlds	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total No. shares held (VII) =(IV+V+VI)	Shareholding % calculated as per SCRR, 1957 (VIII) As % of (A+B+C2)	Number of Voting Rights held in each class of securities				No. of shares Underlying convertible securities (including Warrants)	Tot. Sh. Hldg. as % assuming full conv of convert. socs (as % of diluted share cap)	Number of locked in shares		Number of equity shares held in dematerialized form
								No. of voting Rights			Total as a % of Total voting rights			No.	As a % of total shares held (b)	
								Class- Equity	Class- eq : y	Total						
(I) Institutions	(II)	(III)	(IV)	(V)	(VI)	(VII) =(IV+V+VI)	(VIII)	(IX)				(X)	(XI)	(XII)	(XIII)	
(a) Mutual funds																
(e) Foreign Portfolio Investors																
(f) Financial institutions/Banks																
(g) Insurance Companies																
Sub-Total (B(1))																
(3) Non-Institutions																
(a) i. Individual shareholders holding nominal share capital upto Rs.2 lakhs																
ii. Individual shareholders holding nominal share capital in excess of Rs.2 lakhs.																
(e) Any other (specify) Bodies Corporate																
Sub-Total (B(3))																
Total Public Shareholding (B) = (B(1)) + (B(3))																

Details of the shareholders acting as person in concert including their shareholding (Number and %):

Details of shares which remain unclaimed may be given here along with details such as Number of shareholders, outstanding shares held in dematerialized suspense account, voting rights which are frozen etc.

No. of shareholders : No. of shares : Voting rights frozen :

Note :

(1) PAN would not be displayed on website of Stock Exchange(s) (2)

(2) The above format needs to be disclosed along with the name of following persons : In situations/Non in situations holding more than 1% of total number of shares.

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.

