Annexure F1

| | | | | |
|---|---|---|---|---|
| 1 | Name of Listed Entity: | **Ajanta Pharma Limited** | | |
| 2 | Scrip Code/Name of Scrip/Class of Security | **BSE - AJANTPHARM 532331; NSE - AJANTPHARM EQ; EQUITY** | | |
| 3 | Pre merger Share Holding Pattern Filed under | **Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c )** | | |
| 4 | Declaration: | The Listed entity is required to submit the following declaration to the extent of submission of information:- | | |
| | **Particulars** | | **Yes** | **No** |
| | 1. Whether the Listed Entity has issued any partly paid up shares? | | | No |
| | 2. Whether the Listed Entity has issued any Convertible Securities or Warrants? | | | No |
| | 3. Whether the Listed Entity has any shares against which depository receipts are issued? | | | No |
| | 4. Whether the Listed Entity has any shares in locked-in? | | Yes | |
| | 5. Whether any shares held by promoters are pledge or otherwise encumbered? | | Yes | |
| | 6. Whether company has equity shares with differential voting rights? | | | No |

Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Table I - Summary Statement holding of specified securities

| Category | Category of shareholder | Number of shareholders | No. of fully paid up equity shares held | No. of Partly paid-up equity shares held | No. of shares underlying Depository Receipts | Total nos. shares held | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) | Number of Voting Rights held in each class of securities | | | | No. of Shares Underlying Outstanding convertible securities (including Warrants) | Shareholding, as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) | Number of Locked in shares | | Number of Shares pledged or otherwise encumbered | | Number of equity shares held in dematerialised form |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | | | | | | | No of Voting Rights | | | Total as a % of (A+B+C) | | | No. (a) | As a % of total Shares held(b) | No. (a) | As a % of total Shares held(b) | |
| | | | | | | | | Class eg: X | Class eg: y | Total | | | | | | | | |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) = (IV)+(V)+ (VI) | (VIII)As a % of (A+B+C2) | (IX) | | | | (X) | (XI)= (VII)+(X) As a % of (A+B+C2) | (XII) | | (XIII) | | (XIV) |
| (A) | Promoter & Promoter Group | 16 | 64929759 | 0 | 0 | 64929759 | 73.78 | 64929759 | 0 | 64929759 | 73.78 | 0 | 73.78 | 0 | 0.00 | 5635000 | 8.68 | 64929759 |
| (B) | Public | 37884 | 23075241 | 0 | 0 | 23075241 | 26.22 | 23075241 | 0 | 23075241 | 26.22 | 0 | 26.22 | 3750 | 0.02 | NA | NA | 22644173 |
| (C) | Non Promoter - Non Public | | | | 0 | | | | | | | | | | | | | |
| (C1) | Shares Underlying DRs | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | NA | NA | 0 |
| (C2) | Shares Held By Employee Trust | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | NA | NA | 0 |
| | Total | 37900 | 88005000 | 0 | 0 | 88005000 | 100.00 | 88005000 | 0 | 88005000 | 100.00 | 0 | 100.00 | 3750 | 0.00 | 5635000 | 6.40 | 87573932 |

PHARMA LIMITED MUMBAI

Table II (I)(a)- Statement showing shareholding pattern of the Promoter and Promoter Group

| Category | Category & Name of shareholders | PAN | Nos. of shareholders | No. of fully paid up equity shares held | No. of Partly paid-up equity shares held | No. of shares underlying Depository Receipts | Total nos. shares held | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) | Number of Voting Rights held in each class of securities | | | | No. of Shares Underlying Outstanding convertible securities (including Warrants) | Shareholding , as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) | Number of Locked in shares | | Number of Shares pledged or otherwise encumbered | | Number of equity shares held in dematerialised form |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | | | | | | | | No of Voting Rights | | | Total as a % of (A+B+C) | | | No. (a) | As a % of total Shares held(b) | No. (a) | As a % of total Shares held(b) | |
| | | | | | | | | | Class eg: X | Class eg: y | Total | | | | | | | | |
| | (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) = (IV)+(V)+(VI) | (VIII) As a % of (A+B+C2) | (IX) | | | | (X) | (XI)= (VII)+(X) As a % of (A+B+C2) | (XII) | | (XIII) | | (XIV) |
| 1 | Indian | | | | | | | | | | | | | | | | | | |
| (a) | Individuals / Hindu Undivided Family | | 14 | 56537497 | 0 | 0 | 56537497 | 49.64 | 56537497 | 0 | 56537497 | 64.25 | 0 | 64.25 | 0 | 0.00 | 5635000 | 9.97 | 56537497 |
| | Yogesh M Agrawal, trustee Yogesh Agrawal Trust | AAATY5478L | 2 | 12749999 | 0 | 0 | 12749999 | 14.49 | 12749999 | 0 | 12749999 | 14.49 | 0 | 14.49 | 0 | 0.00 | 0 | 0.00 | 12749999 |
| | Yogesh M Agrawal | AACPA2793C | 1 | 100000 | 0 | 0 | 100000 | 0.11 | 100000 | 0 | 100000 | 0.11 | 0 | 0.11 | 0 | 0.00 | 100000 | 100.00 | 100000 |
| | Rajesh M Agrawal, trustee Rajesh Agrawal Trust | AADTR0201M | 3 | 12749999 | 0 | 0 | 12749999 | 14.49 | 12749999 | 0 | 12749999 | 14.49 | 0 | 14.49 | 0 | 0.00 | 0 | 0.00 | 12749999 |
| | Rajesh M Agrawal | AACPA2792D | 1 | 100000 | 0 | 0 | 100000 | 0.11 | 100000 | 0 | 100000 | 0.11 | 0 | 0.11 | 0 | 0.00 | 100000 | 100.00 | 100000 |
| | Ravi Purushottam Agrawal, trustee Ravi Agrawal Trust | AADTR0266Q | 1 | 12659999 | | | 12659999 | 14.39 | 12659999 | 0 | 12659999 | 14.39 | 0 | 14.39 | 0 | 0.00 | 0 | 0.00 | 12659999 |
| | Ravi Purushottam Agrawal | AACPA2791A | 1 | 190000 | 0 | 0 | 190000 | 0.22 | 190000 | 0 | 190000 | 0.22 | 0 | 0.22 | 0 | 0.00 | 190000 | 100.00 | 190000 |
| | Aayush Madhusudan Agrawal, trustee Aayush Agrawal Trust | AAFTA7564A | 1 | 12660000 | | | 12660000 | 14.39 | 12660000 | 0 | 12660000 | 14.39 | 0 | 14.39 | 0 | 0.00 | 0 | 0.00 | 12660000 |
| | Aayush Madhusudan Agrawal | AJNPA5555E | 1 | 190000 | 0 | 0 | 190000 | 0.22 | 190000 | 0 | 190000 | 0.22 | 0 | 0.22 | 0 | 0.00 | 150000 | 78.95 | 190000 |
| | Ganga Exports being represented by Yogesh Agrawal, Rajesh Agrawal, Ravi Agrawal & Aayush Agrawal | AACFG3419P | 3 | 5137500 | 0 | 0 | 5137500 | 5.84 | 5137500 | 0 | 5137500 | 5.84 | 0 | 5.84 | 0 | 0.00 | 5095000 | 99.17 | 5137500 |
| (b) | Central Government / State Government(s) | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0 | 0 |
| (c) | Financial Institutions / Banks | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0 | 0 |
| (d) | Any Other (Specify) | | | | | | | | | | | | | | | | | | |
| | Bodies Corporate | | 2 | 8392262 | 0 | 0 | 8392262 | 9.54 | 8392262 | 0 | 8392262 | 9.54 | 0 | 9.54 | 0 | 0.00 | 0 | 0.00 | 8392262 |
| | Gabs Investments Pvt Ltd | AAACG3644F | 1 | 7392262 | 0 | 0 | 7392262 | 8.40 | 7392262 | 0 | 7392262 | 8.40 | 0 | 8.40 | 0 | 0.00 | 0 | 0.00 | 7392262 |
| | Gabs Investments Pvt Ltd | AAACG3644F | 1 | 1000000 | 0 | 0 | 1000000 | 1.14 | 1000000 | 0 | 1000000 | 1.14 | 0 | 1.14 | 0 | 0.00 | 0 | 0.00 | 1000000 |
| | Sub Total (A)(1) | | 16 | 64929759 | 0 | 0 | 64929759 | 73.78 | 64929759 | 0 | 64929759 | 73.78 | 0 | 73.78 | 0 | 0.00 | 5635000 | 8.68 | 64929759 |
| 2 | Foreign | | | | | | | | | | | | | | | | | | |
| (a) | Individuals (Non-Resident Individuals / Foreign Individuals) | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| (b) | Government | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| (c) | Institutions | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| (d) | Foreign Portfolio Investor | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| (e) | Any Other (Specify) | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| | Sub Total (A)(2) | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| | Total Shareholding Of Promoter And Promoter Group (A)= (A)(1)+(A)(2) | | 16 | 64929759 | 0 | 0 | 64929759 | 73.78 | 64929759 | 0 | 64929759 | 73.78 | 0 | 73.78 | 0 | 0.00 | 5635000 | 8.68 | 64929759 |

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Table III - Statement showing shareholding pattern of the Public shareholder

| Category | Category & Name of shareholders | PAN | Nos. of shareholders | No. of fully paid up equity shares held | No. of Partly paid-up equity shares held | No. of shares underlying Depository Receipts | Total nos. shares held | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) | Number of Voting Rights held in each class of securities | | | | No. of Shares Underlying Outstanding convertible securities (including Warrants) | Shareholding , as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) | Number of Locked in shares | | Number of Shares pledged or otherwise encumbered | | Number of equity shares held in dematerialised form |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | | | | | | | | No of Voting Rights | | | Total as a % of (A+B+C) | | | No. (a) | As a % of total Shares held(b) | No. (a) | As a % of total Shares held(b) | |
| | | | | | | | | | Class eg: X | Class eg: y | Total | | | | | | | | |
| | (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) = (IV)+(V)+ (VI) | (VIII) As a % of (A+B+C2) | (IX) | | | | (X) | (XI)= (VII)+(X) As a % of (A+B+C2) | (XII) | | (XIII) | | (XIV) |
| 1 | Institutions | | | | | | | | | | | | | | | | | | |
| (a) | Mutual Fund | | 17 | 1721178 | 0 | 0 | 1721178 | 1.96 | 1721178 | 0 | 1721178 | 1.96 | 0 | 1.96 | 0 | 0.00 | NA | NA | 1721178 |
| | Motilal Oswal Most Focused Multicap 35 Fund | AACTM3577A | | 1107574 | 0 | 0 | 1107574 | 1.26 | 1107574 | 0 | 1107574 | 1.26 | 0 | 1.26 | 0 | 0.00 | NA | NA | 1107574 |
| (b) | Venture Capital Funds | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | NA | NA | 0 |
| (c) | Alternate Investment Funds | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | NA | NA | 0 |
| (d) | Foreign Venture Capital Investors | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | NA | NA | 0 |
| (e) | Foreign Portfolio Investor | | 119 | 9605955 | 0 | 0 | 9605955 | 10.92 | 9605955 | 0 | 9605955 | 10.92 | 0 | 10.92 | 0 | 0.00 | NA | NA | 9605955 |
| | Matthews India Fund | AABTM6157F | | 2226230 | 0 | 0 | 2226230 | 2.53 | 2226230 | 0 | 2226230 | 2.53 | 0 | 2.53 | 0 | 0.00 | NA | NA | 2226230 |
| | Kotak Mahindra (International) Limited | AABCK7779G | | 970573 | 0 | 0 | 970573 | 1.10 | 970573 | 0 | 970573 | 1.10 | 0 | 1.10 | 0 | 0.00 | NA | NA | 970573 |
| (f) | Financial Institutions / Banks | | 3 | 143410 | 0 | 0 | 143410 | 0.16 | 143410 | 0 | 143410 | 0.16 | 0 | 0.16 | 0 | 0.00 | NA | NA | 143410 |
| (g) | Insurance Companies | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | NA | NA | 0 |
| (h) | Provident Funds/ Pension Funds | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | NA | NA | 0 |
| (i) | Any Other (Specify) | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | NA | NA | 0 |
| | Sub Total (B)(1) | | 139 | 11470543 | 0 | 0 | 11470543 | 13.03 | 11470543 | 0 | 11470543 | 13.03 | 0 | 13.03 | 0 | 0 | NA | NA | 11470543 |
| 2 | Central Government/ State Government(s)/ President of India | | | | | | | | | | | | | | | | | | |
| | Sub Total (B)(2) | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | NA | NA | 0 |
| 3 | Non-Institutions | | | | | | | | | | | | | | | | | | |
| (a) | Individuals | | | | | | | | 0 | | | | | | | | | | |
| | i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs. | | 34744 | 7919394 | 0 | 0 | 7919394 | 9.00 | 7919394 | 0 | 7919394 | 9.00 | 0 | 9.00 | 0 | 0.00 | NA | NA | 7504451 |
| | ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs. | | 8 | 2374285 | 0 | 0 | 2374285 | 2.70 | 2374285 | 0 | 2374285 | 2.70 | 0 | 2.70 | 0 | 0.00 | NA | NA | 2374285 |
| (b) | NBFCs registered with RBI | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | NA | NA | 0 |
| (c) | Employee Trusts | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | NA | NA | 0 |
| (d) | Overseas Depositories(holding DRs) (balancing figure) | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | NA | NA | 0 |
| (e) | Any Other (Specify) | | 2993 | 1311019 | 0 | 0 | 1311019 | 1.49 | 1311019 | 0 | 1311019 | 1.49 | 0 | 1.49 | 3750 | 0.29 | NA | NA | 1294894 |
| | Trusts | | 2 | 7927 | 0 | 0 | 7927 | 0.01 | 7927 | 0 | 7927 | 0.01 | 0 | 0.01 | 0 | 0.00 | NA | NA | 7927 |
| | Foreign Nationals | | 2 | 19750 | 0 | 0 | 19750 | 0.02 | 19750 | 0 | 19750 | 0.02 | 0 | 0.02 | 3750 | 18.99 | NA | NA | 8500 |
| | Hindu Undivided Family | | 751 | 194648 | 0 | 0 | 194648 | 0.22 | 194648 | 0 | 194648 | 0.22 | 0 | 0.22 | 0 | 0.00 | NA | NA | 194648 |
| | Non Resident Indians (Non Repat) | | 320 | 108840 | 0 | 0 | 108840 | 0.12 | 108840 | 0 | 108840 | 0.12 | 0 | 0.12 | 0 | 0.00 | NA | NA | 108840 |
| | Non Resident Indians (Repat) | | 849 | 194832 | 0 | 0 | 194832 | 0.22 | 194832 | 0 | 194832 | 0.22 | 0 | 0.22 | 0 | 0.00 | NA | NA | 190707 |
| | Clearing Member | | 219 | 55930 | 0 | 0 | 55930 | 0.06 | 55930 | 0 | 55930 | 0.06 | 0 | 0.06 | 0 | 0.00 | NA | NA | 55930 |
| | Market Maker | | 7 | 346 | 0 | 0 | 346 | 0.00 | 346 | 0 | 346 | 0.00 | 0 | 0.00 | 0 | 0.00 | NA | NA | 346 |
| | Bodies Corporate | | 843 | 728746 | 0 | 0 | 728746 | 0.83 | 728746 | 0 | 728746 | 0.83 | 0 | 0.83 | 0 | 0.00 | NA | NA | 727996 |
| | Sub Total (B)(3) | | 37745 | 11604698 | 0 | 0 | 11604698 | 13.19 | 11604698 | 0 | 11604698 | 13.19 | 0 | 13.19 | 3750 | 0.03 | NA | NA | 11173630 |
| | Total Public Shareholding (B)= (B)(1)+(B)(2)+(B)(3) | | 37884 | 23075241 | 0 | 0 | 23075241 | 26.22 | 23075241 | 0 | 23075241 | 26.22 | 0 | 26.22 | 3750 | 0.02 | NA | NA | 22644173 |

AJANTA PHARMA LIMITED MUMBAI

**Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder**

| Category | Category & Name of shareholders | PAN | Nos. of shareholders | No. of fully paid up equity shares held | No. of Partly paid-up equity shares held | No. of shares underlying Depository Receipts | Total nos. shares heldS | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) | Number of Voting Rights held in each class of securities | | | | No. of Shares Underlying Outstanding convertible securities (including Warrants) | Shareholding, as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) | Number of Locked in shares | | Number of Shares pledged or otherwise encumbered | | Number of equity shares held in dematerialised form |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | | | | | | | | No of Voting Rights | | | Total as a % of (A+B+C) | | | No. (a) | As a % of total Shares held(b) | No. (a) | As a % of total Shares held(b) | |
| | | | | | | | | | Class eg: X | Class eg: y | Total | | | | | | | | |
| | (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) = (IV)+(V)+ (VI) | (VIII) As a % of (A+B+C2) | (IX) | | | | (X) | (XI)= (VII)+(X) As a % of (A+B+C2) | (XII) | | (XIII) | | (XIV) |
| 1 | Custodian/DR Holder | | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | NA | NA | 0 |
| 2 | Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014) | | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | NA | NA | 0 |
| | Total Non-Promoter- Non Public Shareholding (C)= (C)(1)+(C)(2) | | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | NA | NA | 0 |

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

| No. of shareholders | No. of Shares |
|---|---|
| 33 | 27,250 |

FOR AJANTA PHARMA LIMITED

GAURANG SHAH
Sr. G. M. - LEGAL &
COMPANY SECRETARY

AJANTA PHARMA LTD. MUMBAI

1 Name of Listed Entity: **Ajanta Pharma Limited**

2 Scrip Code/Name of Scrip/Class of Security **BSE - AJANTPHARM 532331; NSE - AJANTPHARM EQ; EQUITY**

3 Post merger Share Holding Pattern Filed under **Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c )**

4 Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-

| Particulars | Yes | No |
|---|---|---|
| 1. Whether the Listed Entity has issued any partly paid up shares? | | No |
| 2. Whether the Listed Entity has issued any Convertible Securities or Warrants? | | No |
| 3. Whether the Listed Entity has any shares against which depository receipts are issued? | | No |
| 4. Whether the Listed Entity has any shares in locked-in? | Yes | |
| 5. Whether any shares held by promoters are pledge or otherwise encumbered? | Yes | |
| 6. Whether company has equity shares with differential voting rights? | | No |

AJANTA PHARMA LIMITED MUMBAI

Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Table I - Summary Statement holding of specified securities

| Category | Category of shareholder | Number of shareholders | No. of fully paid up equity shares held | No. of Partly paid-up equity shares held | No. of shares underlying Depository Receipts | Total nos. shares held | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) | Number of Voting Rights held in each class of securities | | | | No. of Shares Underlying Outstanding convertible securities (including Warrants) | Shareholding, as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) | Number of Locked in shares | | Number of Shares pledged or otherwise encumbered | | Number of equity shares held in dematerialised form |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | | | | | | | No of Voting Rights | | | Total as a % of (A+B+C) | | | No. (a) | As a % of total Shares held(b) | No. (a) | As a % of total Shares held(b) | |
| | | | | | | | | Class eg: X | Class eg: y | Total | | | | | | | | |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) = (IV)+(V)+ (VI) | (VIII)As a % of (A+B+C2) | (IX) | | | | (X) | (XI)= (VII)+(X) As a % of (A+B+C2) | (XII) | | (XIII) | | (XIV) |
| (A) | Promoter & Promoter Group | 17 | 64929759 | 0 | 0 | 64929759 | 73.78 | 64929759 | 0 | 64929759 | 73.78 | 0 | 73.78 | 0 | 0.00 | 5635000 | 8.68 | 64929759 |
| (B) | Public | 37884 | 23075241 | 0 | 0 | 23075241 | 26.22 | 23075241 | 0 | 23075241 | 26.22 | 0 | 26.22 | 3750 | 0.02 | NA | NA | 22644173 |
| (C) | Non Promoter - Non Public | | | | 0 | | | | | | | | | | | | | |
| (C1) | Shares Underlying DRs | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | NA | NA | 0 |
| (C2) | Shares Held By Employee Trust | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | NA | NA | 0 |
| | Total | 37901 | 88005000 | 0 | 0 | 88005000 | 100.00 | 88005000 | 0 | 88005000 | 100.00 | 0 | 100.00 | 3750 | 0.00 | 5635000 | 6.40 | 87573932 |

AJANTA PHARMA LIMITED MUMBAI

Table II (I)(a)- Statement showing shareholding pattern of the Promoter and Promoter Group

| Category | Category & Name of shareholders | PAN | Nos. of shareholders | No. of fully paid up equity shares held | No. of Partly paid-up equity shares held | No. of shares underlying Depository Receipts | Total nos. shares held | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) | Number of Voting Rights held in each class of securities | | | | No. of Shares Underlying Outstanding convertible securities (including Warrants) | Shareholding , as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) | Number of Locked in shares | | Number of Shares pledged or otherwise encumbered | | Number of equity shares held in dematerialised form |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | | | | | | | | No of Voting Rights | | | Total as a % of (A+B+C) | | | No. (a) | As a % of total Shares held(b) | No. (a) | As a % of total Shares held(b) | |
| | | | | | | | | | Class eg: X | Class eg: y | Total | | | | | | | | |
| | (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) = (IV)+(V)+(VI) | (VIII) As a % of (A+B+C2) | (IX) | | | | (X) | (XI)= (VII)+(X) As a % of (A+B+C2) | (XII) | | (XIII) | | (XIV) |
| 1 | Indian | | | | | | | | | | | | | | | | | | |
| (a) | Individuals / Hindu Undivided Family | | 17 | 64929759 | 0 | 0 | 64929759 | 73.78 | 64929759 | 0 | 64929759 | 73.78 | 0 | 73.78 | 0 | 0.00 | 5635000 | 8.68 | 64929759 |
| | Yogesh M Agrawal, trustee Yogesh Agrawal Trust | AAATY5478L | 2 | 12749999 | 0 | 0 | 12749999 | 14.49 | 12749999 | 0 | 12749999 | 14.49 | 0 | 14.49 | 0 | 0.00 | 0 | 0.00 | 12749999 |
| | Yogesh M Agrawal | AACPA2793C | 1 | 100000 | 0 | 0 | 100000 | 0.11 | 100000 | 0 | 100000 | 0.11 | 0 | 0.11 | 0 | 0.00 | 100000 | 100.00 | 100000 |
| | Rajesh M Agrawal, trustee Rajesh Agrawal Trust | AADTR0201M | 3 | 12749999 | 0 | 0 | 12749999 | 14.49 | 12749999 | 0 | 12749999 | 14.49 | 0 | 14.49 | 0 | 0.00 | 0 | 0.00 | 12749999 |
| | Rajesh M Agrawal | AACPA2792D | 1 | 100000 | 0 | 0 | 100000 | 0.11 | 100000 | 0 | 100000 | 0.11 | 0 | 0.11 | 0 | 0.00 | 100000 | 100.00 | 100000 |
| | Ravi Purushottam Agrawal, trustee Ravi Agrawal Trust | AADTR0266Q | 1 | 12659999 | | | 12659999 | 14.39 | 12659999 | 0 | 12659999 | 14.39 | 0 | 14.39 | 0 | 0.00 | 0 | 0.00 | 12659999 |
| | Ravi Purushottam Agrawal | AACPA2791A | 1 | 190000 | 0 | 0 | 190000 | 0.22 | 190000 | 0 | 190000 | 0.22 | 0 | 0.22 | 0 | 0.00 | 190000 | 100.00 | 190000 |
| | Aayush Madhusudan Agrawal, trustee Aayush Agrawal Trust | AAFTA7564A | 1 | 12660000 | | | 12660000 | 14.39 | 12660000 | 0 | 12660000 | 14.39 | 0 | 14.39 | 0 | 0.00 | 0 | 0.00 | 12660000 |
| | Aayush Madhusudan Agrawal | AJNPA5555E | 1 | 2288066 | 0 | 0 | 2288066 | 2.60 | 2288066 | 0 | 2288066 | 2.60 | 0 | 2.60 | 0 | 0.00 | 150000 | 6.56 | 2288066 |
| | Ganga Exports being represented by Yogesh Agrawal, Rajesh Agrawal, Ravi Agrawal & Aayush Agrawal | AACFG3419P | 3 | 5137500 | 0 | 0 | 5137500 | 5.84 | 5137500 | 0 | 5137500 | 5.84 | 0 | 5.84 | 0 | 0.00 | 5095000 | 99.17 | 5137500 |
| | Manisha Yogesh Agrawal | AAHPA8181D | 1 | 2098066 | 0 | 0 | 2098066 | 2.38 | 2098066 | | 2098066 | 2098066 | 0 | 2.38 | 0 | 0.00 | 0 | 0.00 | 2098066 |
| | Richa Ravi Agrawal | AEOPA3651F | 1 | 2098065 | 0 | 0 | 2098065 | 2.38 | 2098065 | | 2098065 | 2098065 | 0 | 2.38 | 0 | 0.00 | 0 | 0.00 | 2098065 |
| | Smriti Rajesh Agrawal | AEIPA6749N | 1 | 2098065 | 0 | 0 | 2098065 | 2.38 | 2098065 | | 2098065 | 2098065 | 0 | 2.38 | 0 | 0.00 | 0 | 0.00 | 2098065 |
| (b) | Central Government / State Government(s) | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0 | 0 |
| (c) | Financial Institutions / Banks | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0 | 0 |
| (d) | Any Other (Specify) | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0 | 0 |
| | Sub Total (A)(1) | | 17 | 64929759 | 0 | 0 | 64929759 | 73.78 | 64929759 | 0 | 64929759 | 73.78 | 0 | 73.78 | 0 | 0.00 | 5635000 | 8.68 | 64929759 |
| 2 | Foreign | | | | | | | | | | | | | | | | | | |
| (a) | Individuals (Non-Resident Individuals / Foreign Individuals) | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| (b) | Government | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| (c) | Institutions | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| (d) | Foreign Portfolio Investor | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| (e) | Any Other (Specify) | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| | Sub Total (A)(2) | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| | Total Shareholding Of Promoter And Promoter Group (A)= (A)(1)+(A)(2) | | 17 | 64929759 | 0 | 0 | 64929759 | 73.78 | 64929759 | 0 | 64929759 | 73.78 | 0 | 73.78 | 0 | 0.00 | 5635000 | 8.68 | 64929759 |

AJANTA PHARMA LIMITED MUMBAI

Table III - Statement showing shareholding pattern of the Public shareholder

| Category | Category & Name of shareholders | PAN | Nos. of shareholders | No. of fully paid up equity shares held | No. of Partly paid-up equity shares held | No. of shares underlying Depository Receipts | Total nos. shares held | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) | Number of Voting Rights held in each class of securities | | | | No. of Shares Underlying Outstanding convertible securities (Including Warrants) | Shareholding , as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) | Number of Locked in shares | | Number of Shares pledged or otherwise encumbered | | Number of equity shares held in dematerialised form |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | | | | | | | | No of Voting Rights | | | Total as a % of (A+B+C) | | | No. (a) | As a % of total Shares held(b) | No. (a) | As a % of total Shares held(b) | |
| | | | | | | | | | Class eg: X | Class eg: y | Total | | | | | | | | |
| | (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) = (IV)+(V)+(VI) | (VIII) As a % of (A+B+C2) | (IX) | | | | (X) | (XI)= (VII)+(X) As a % of (A+B+C2) | (XII) | | (XIII) | | (XIV) |
| 1 | Institutions | | | | | | | | | | | | | | | | | | |
| (a) | Mutual Fund | | 17 | 1721178 | 0 | 0 | 1721178 | 1.96 | 1721178 | 0 | 1721178 | 1.96 | 0 | 1.96 | 0 | 0.00 | NA | NA | 1721178 |
| | Motilal Oswal Most Focused Multicap 35 Fund | AACTM3577A | | 1107574 | 0 | 0 | 1107574 | 1.26 | 1107574 | 0 | 1107574 | 1.26 | 0 | 1.26 | 0 | 0.00 | NA | NA | 1107574 |
| (b) | Venture Capital Funds | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | NA | NA | 0 |
| (c) | Alternate Investment Funds | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | NA | NA | 0 |
| (d) | Foreign Venture Capital Investors | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | NA | NA | 0 |
| (e) | Foreign Portfolio Investor | | 119 | 9605955 | 0 | 0 | 9605955 | 10.92 | 9605955 | 0 | 9605955 | 10.92 | 0 | 10.92 | 0 | 0.00 | NA | NA | 9605955 |
| | Matthews India Fund | AABTM6157F | | 2226230 | 0 | 0 | 2226230 | 2.53 | 2226230 | 0 | 2226230 | 2.53 | 0 | 2.53 | 0 | 0.00 | NA | NA | 2226230 |
| | Kotak Mahindra (International) Limited | AABCK7779G | | 970573 | 0 | 0 | 970573 | 1.10 | 970573 | 0 | 970573 | 1.10 | 0 | 1.10 | 0 | 0.00 | NA | NA | 970573 |
| (f) | Financial Institutions / Banks | | 3 | 143410 | 0 | 0 | 143410 | 0.16 | 143410 | 0 | 143410 | 0.16 | 0 | 0.16 | 0 | 0.00 | NA | NA | 143410 |
| (g) | Insurance Companies | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | NA | NA | 0 |
| (h) | Provident Funds/ Pension Funds | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | NA | NA | 0 |
| (i) | Any Other (Specify) | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | NA | NA | 0 |
| | Sub Total (B)(1) | | 139 | 11470543 | 0 | 0 | 11470543 | 13.03 | 11470543 | 0 | 11470543 | 13.03 | 0 | 13.03 | 0 | 0 | NA | NA | 11470543 |
| 2 | Central Government/ State Government(s)/ President of India | | | | | | | | | | | | | | | | | | |
| | Sub Total (B)(2) | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | NA | NA | 0 |
| 3 | Non-Institutions | | | | | | | | | | | | | | | | | | |
| (a) | Individuals | | | | | | | | 0 | | | | | | | | | | |
| | i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs. | | 34744 | 7919394 | 0 | 0 | 7919394 | 9.00 | 7919394 | 0 | 7919394 | 9.00 | 0 | 9.00 | 0 | 0.00 | NA | NA | 7504451 |
| | ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs. | | 8 | 2374285 | 0 | 0 | 2374285 | 2.70 | 2374285 | 0 | 2374285 | 2.70 | 0 | 2.70 | 0 | 0.00 | NA | NA | 2374285 |
| (b) | NBFCs registered with RBI | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | NA | NA | 0 |
| (c) | Employee Trusts | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | NA | NA | 0 |
| (d) | Overseas Depositories(holding DRs) (balancing figure) | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | NA | NA | 0 |
| (e) | Any Other (Specify) | | 2993 | 1311019 | 0 | 0 | 1311019 | 1.49 | 1311019 | 0 | 1311019 | 1.49 | 0 | 1.49 | 3750 | 0.29 | NA | NA | 1294894 |
| | Trusts | | 2 | 7927 | 0 | 0 | 7927 | 0.01 | 7927 | 0 | 7927 | 0.01 | 0 | 0.01 | 0 | 0.00 | NA | NA | 7927 |
| | Foreign Nationals | | 2 | 19750 | 0 | 0 | 19750 | 0.02 | 19750 | 0 | 19750 | 0.02 | 0 | 0.02 | 3750 | 18.99 | NA | NA | 8500 |
| | Hindu Undivided Family | | 751 | 194648 | 0 | 0 | 194648 | 0.22 | 194648 | 0 | 194648 | 0.22 | 0 | 0.22 | 0 | 0.00 | NA | NA | 194648 |
| | Non Resident Indians (Non Repat) | | 320 | 108840 | 0 | 0 | 108840 | 0.12 | 108840 | 0 | 108840 | 0.12 | 0 | 0.12 | 0 | 0.00 | NA | NA | 108840 |
| | Non Resident Indians (Repat) | | 849 | 194832 | 0 | 0 | 194832 | 0.22 | 194832 | 0 | 194832 | 0.22 | 0 | 0.22 | 0 | 0.00 | NA | NA | 190707 |
| | Clearing Member | | 219 | 55930 | 0 | 0 | 55930 | 0.06 | 55930 | 0 | 55930 | 0.06 | 0 | 0.06 | 0 | 0.00 | NA | NA | 55930 |
| | Market Maker | | 7 | 346 | 0 | 0 | 346 | 0.00 | 346 | 0 | 346 | 0.00 | 0 | 0.00 | 0 | 0.00 | NA | NA | 346 |
| | Bodies Corporate | | 843 | 728746 | 0 | 0 | 728746 | 0.83 | 728746 | 0 | 728746 | 0.83 | 0 | 0.83 | 0 | 0.00 | NA | NA | 727996 |
| | Sub Total (B)(3) | | 37745 | 11604698 | 0 | 0 | 11604698 | 13.19 | 11604698 | 0 | 11604698 | 13.19 | 0 | 13.19 | 3750 | 0.03 | NA | NA | 11173630 |
| | Total Public Shareholding (B)= (B)(1)+(B)(2)+(B)(3) | | 37884 | 23075241 | 0 | 0 | 23075241 | 26.22 | 23075241 | 0 | 23075241 | 26.22 | 0 | 26.22 | 3750 | 0.02 | NA | NA | 22644173 |

**Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder**

| Category | Category & Name of shareholders | PAN | Nos. of shareholders | No. of fully paid up equity shares held | No. of Partly paid-up equity shares held | No. of shares underlying Depository Receipts | Total nos. shares heldS | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) | Number of Voting Rights held in each class of securities | | | | No. of Shares Underlying Outstanding convertible securities (including Warrants) | Shareholding, as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) | Number of Locked in shares | | Number of Shares pledged or otherwise encumbered | | Number of equity shares held in dematerialised form |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | | | | | | | | No of Voting Rights | | | Total as a % of (A+B+C) | | | No. (a) | As a % of total Shares held(b) | No. (a) | As a % of total Shares held(b) | |
| | | | | | | | | | Class eg: X | Class eg: y | Total | | | | | | | | |
| | (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) = (IV)+(V)+ (VI) | (VIII) As a % of (A+B+C2) | (IX) | | | | (X) | (XI)= (VII)+(X) As a % of (A+B+C2) | (XII) | | (XIII) | | (XIV) |
| 1 | Custodian/DR Holder | | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | NA | NA | 0 |
| 2 | Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014) | | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | NA | NA | 0 |
| | Total Non-Promoter- Non Public Shareholding (C)= (C)(1)+(C)(2) | | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | NA | NA | 0 |

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

| No. of shareholders | No. of Shares |
|---|---|
| 33 | 27,250 |

FOR AJANTA PHARMA LIMITED

GAURANG SHAH
Sr. G. M. - LEGAL &
COMPANY SECRETARY

AJANTA PHARMA LIMITED MUMBAI