Annexure - 9

SHRISTI
WELCOME TO LIFE

Compliance report to be submitted alongwith draft scheme

It is hereby certified that the draft scheme of arrangement involving Shristi Infrastructure Development Corporation Limited, East Kolkata Infrastructure Development Private Limited and Vipani Hotels & Resorts Private Limited does not, in any way violate, override or limit the provisions of securities laws or requirements of the Stock Exchange(s) and the same is in compliance with the applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 and this Circular, including the following:

Sl. No.	Reference	Particulars
1.	Regulations 17 to 27 of LODR Regulations	Corporate Governance requirements
2.	Regulation 11 of LODR Regulations	Compliance with securities laws
Requirements of the Circular		
(a)	Para(I)(A)(2)	Submission of documents to Stock Exchanges
(b)	Para(I)(A)(2)	Conditions for schemes of arrangement involving unlisted entities
(c)	Para(I)(A)(4)(a)	Submission of Valuation Report
(d)	Para(I)(A)(5)	Auditor's certificate regarding compliance with Accounting Standards
(e)	Para(I)(A)(9)	Provision of approval of public shareholders through e-voting

Manoj Agarwal
Company Secretary

Sunil Jha
Managing Director

Certified that the transactions/accounting treatment provided in the draft scheme of arrangement involving Shristi Infrastructure Development Corporation Limited, East Kolkata Infrastructure Development Private Limited and Vipani Hotels & Resorts Private Limited are in compliance with all the Accounting Standards applicable to a listed entity.

Badri Kumar Tulsyan
Chief Financial Officer

Sunil Jha
Managing Director