

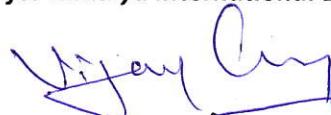
The financial details and capital evolution of the transferee/resulting and transferor/demerged companies for the previous 3 years as per the audited statement of Accounts:

**Name of the Company: Himalya International Limited**

(Rs. in Crores)

	As per Limited Review	As per last Audited Financial Year	1 year prior to the last Audited Financial Year	2 years prior to the last Audited Financial Year
	June 2016	2015-16	2014-15	2013-14
Equity Paid up Capital	57.87	57.87	55.02	52.30
Reserves and surplus	98.36	98.78	119.41	155.77
Carry forward losses	-	-	-	-
Net Worth	156.23	156.65	178.18	208.07
Miscellaneous Expenditure	-	-	-	-
Secured Loans	179.33	179.33	172.25	141.81
Unsecured Loans	-	-	-	0.17
Fixed Assets	219.49	222.37	232.44	238.72
Income from Operations	30.34	113.60	100.92	189.13
Total Income	28.89	118.53	92.96	194.56
Total Expenditure	21.85	101.49	86.15	168.90
Profit before Tax	(0.42)	(19.87)	(39.69)	(11.00)
Profit after Tax	(0.42)	(20.91)	(40.37)	(12.97)
Cash profit	2.46	(3.99)	(26.93)	9.60
EPS	(0.07)	(3.61)	(7.34)	(2.48)
Book value	26.98	27.07	32.38	40.48

*for Himalya International Limited*



**Vijay Garg**  
**Company Secretary**  
**November 19, 2016**



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www.HimalyaInternational.com

# ANUJEET DANDONA & Co.

CHARTERED ACCOUNTANTS

## Independent Auditor Review Report

To the Board of Director of  
Himalya International Limited, New Delhi.

1. We have reviewed the accompanying Statement of unaudited financial results of HIMALYA INTERNATIONAL LIMITED (the Company) for the quarter ended 30<sup>th</sup> June 2016 (the Statement), being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as modified by Circular No. CIR/CFD/FAC/62/2016 Dated July 25, 2016 ("the Regulations"). This Statement, which is the responsibility of the Company's Management and approved by The Board of Directors, has been prepared on the basis of the related interim financial statements, in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting", prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued there-under and other accounting principles generally accepted in India ("IND AS 34"). Our responsibility is to issue a report on the Statement, based on our review.
2. We conducted our review of the Statement in accordance with the Standard on review Engagements (SRE) 2410, "Review on interim Financial Information performed by the Independent Auditors of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Standard is free of material misstatement. A review is limited primarily to inquiries of the company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and, accordingly, we do not express an audit opinion.
3. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement of unaudited financial Results, prepared in accordance with recognition & Measurement principles laid down in IND AS 34, has not disclosed the information required to be disclosed in terms of the Regulation, including the manner in which it is to be disclosed, or that it contains any material misstatement.
4. We have not audited nor reviewed the financial results and other financial information for the corresponding quarter ended 30<sup>th</sup> June 2016 which have been restated as per IND AS 34 and is presented solely based on the information compiled by the management.

For Anujeet Dandona & Co.  
Chartered Accountants  
Registration No. 006118C



Anujeet Singh  
Proprietor FCA  
M.No. 73662

Dated 25.07.2016  
Place : Dehradun

*Certified True Copy*

*Vijay Singh*

