



राष्ट्रीय कृषि और ग्रामीण विकास बैंक

NATIONAL BANK FOR AGRICULTURE AND  
RURAL DEVELOPMENT

Resource Mobilisation Department  
संसाधन संग्रहण विभाग

मुंबई MUMBAI

सी-24, 'जी' ब्लॉक C-24, 'G' Block  
बान्द्रा - कुर्ला संकुल Bandra-Kurla Complex  
पो बा संख्या 8121 P.B. No.8121  
बान्द्रा (पूर्व) Bandra (East)  
मुंबई - 400 051 Mumbai - 400 051

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**Addendum to the Shelf Offer Document dated 05 May 2006**

This is an addendum to the shelf offer document for private placement of Unsecured, Non-Convertible, Taxable, Non Priority Sector Bonds of Rs 200 crore with an option to retain oversubscription of an unspecified amount.

**NABARD Non Priority Sector Bonds Series VIII C**

Nature of Instrument	Redeemable, Unsecured, Non-Convertible, Taxable, Non Priority Sector Bonds to be issued on private placement basis
Issue Size	Rs 200 Crore with unspecified green shoe option
Tenor	36 Months
Rating	“AAA” by CARE
Face Value	Rs. 10,00,000/- per bond
Issue Price	Rs. 10,00,000/- per bond
Amount Payable on application	Rs. 10,00,000/- per bond
Coupon Rate	<b>Book building in range of 7.70% to 7.80%.</b>
Coupon Payment	Annual.
Interest on Application money	At cut-off rate
Arrangers	<b>UTI Bank Ltd. (Book Lead Arranger)</b> ING Vysya Bank Ltd. (Lead Arranger) Citi Bank Ltd. (Lead Arranger) ICICI Securities Ltd. (Lead Arranger)
Issue Period	From 25 May 2006 to 29 May 2006
Pay - In Date	30 May 2006
Date of Allotment	31 May 2006
Date of Maturity	31 May 2009
Put and Call Option	31 May 2007
Interest Payment dates	Every year on the date of allotment till redemption/maturity
Computation of Interest	Interest payable on the bonds will be calculated on the basis of actual number of days elapsed in a year of 365 or 366 days as the case may be [Actual/Actual]
If allotted in DEMAT form?	<b>Yes.</b>
Listing	The Issue will be listed on the Wholesale Debt Market Segment of the Bombay Stock Exchange
Redemption	Bullet payment at par, on completion of the tenor of the instrument.



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Holiday Convention	If any of the interest or principal payment date is a holiday in Mumbai, interest will be payable on the next succeeding business day in Mumbai and shall be the interest/principal payment date
Debenture Trustee	IDBI Trusteeship Limited
Offer Document	As per the SEBI Disclosure and Investors Protection Guidelines, 2000

Captioned issue amount is covered under the borrowing programme for the year 2006-07 approved by the Board of Directors in it's 151st meeting held on 31 March 2006.

NABARD reserves the right to change schedule of the issue including an early closure without prior consent of investors or arrangers.