MAHINDRA & MAHINDRA FINANCIAL SERVICES LIMITED
(Incorporated under The Companies Act, 1956)
Corp. Office: Mahindra Towers, 4th Floor, "A" Wing, , P.K. Kurne Chowk, Worli, Mumbai 400 018
Regd. Office: Gateway Building, Apollo Bunder, Mumbai 400 001 India
CIN - L65921MH1991PLC059642

Dear Sirs,

Having read and understood the contents of the Offer letter dated 17th October, 2017 (hereinafter referred to as 'Issue Term Sheet') for the Private Placement of Secured, Redeemable, Non Convertible Debentures (hereinafter referred to as 'NCDs'), I/We apply for allotment to me/us of the NCDs as stated below. The amount payable on application as shown below is remitted herewith. I/We hereby agree to accept the NCDs applied for or such smaller number as may be allotted to me/ us, subject to the Memorandum and Articles of the Company. I/We undertake that I/We will sign such other documents and do all such other Acts or deeds, if necessary, on my/ our part to enable me/ us to be registered as the holder(s) on Register of Debenture holders of the Company as the holder(s) of NCDs and to register my/ our address(es) as given below. I/We bind myself / ourselves by the terms and conditions as contained in the Issue Term Sheet for the private placement of NCDs.

(PLEASE READ THE INSTRUCTIONS ON THE REVERSE CAREFULLY BEFORE FILLING UP THIS FORM)

Minimum Application : 10 Debentures of face value Rs. 10,00,000/-each and in multiples of 1 Debentures i.e. Rs.10,00,000/- thereafter
Tenor : 2 Years & 364 days
Coupon Rate : 7.54% p.a.

Application Form Sr. No.: BL2017 - I

	Application for Debentures
No. (In Figures)	2500
No. (In Words)	Two Thousand five hundred
Amount (Rs.) (In figures)	Two hundred and fifty Crores only

For Office use only	
Date of receipt of application	Date of Clearing of Cheque/ DD

Details of Payment		
Date	RTGS/NEFT / Cheque/ DD drawn on	UTR/Cheque/ DD no

Details of Bank account of Sole / First Applicant	
Name and Branch IFSC Code	
Account No.	

Denomination of Certificates
Lots of 1 Debenture ☐ Consolidated ☐

We are applying as (Tick whichever is applicable)

☐ 1. Company / Body Corporate ☑ 2. Bank ☐ 3. Individual/HUF ☐ 4. Society/AOP
☐ 5. Financial Institution ☐ 6. Mutual Fund ☐ 7. Insurance Company(ies) ☐ 8. FII
☐ 9. Provident/Superannuation/Gratuity Fund ☐ 10. Others

SOLE/FIRST APPLICANT'S NAME IN FULL
UNION BANK OF INDIA

SECOND APPLICANT'S NAME IN FULL

THIRD APPLICANT'S NAME IN FULL

D.P. Name	IL&FS SECURITIES	Client Name	UNIONBANK OF INDIA
D.P. ID No.	IN300095	Client ID No.	10719922

ADDRESS (Do not repeat name. Post Box alone is not sufficient)
TREASURY BRANCH 239 VIDHAN BHAWAN NARIMAN POINT MUMBAI

STD – Code	022
Tel	22892134
Fax	22892144
Pin code	400021

Tax Payer's PAN/GIR No. (Refer instruction No. 3)	AAACU0564G	IT Circle/ Ward/ District		Not Allotted	

TO BE FILLED ONLY IF APPLICANT IS NOT AN INDIVIDUAL / HUF

Name of Authorised Signatory(ies)	Designation	Signature
1. C. Shree Ram	Chief Manager	
2. D. Prince	Asst. Gen. Manager	
3.		

(Tear Here) (Tear Here)

Acknowledgement Slip Serial No.

MAHINDRA & MAHINDRA FINANCIAL SERVICES LIMITED
Corp. Office: Mahindra Towers, 4th Floor, "A" Wing, P.K. Kurne Chowk, Worli, Mumbai 400 018

Received from UNION BANK OF INDIA
Address TREASURY BRANCH, 239 VIDHAN BHAWAN, NARIMAN POINT
Application for 2500 No. Debentures
Vide RTGS/NEFT/cheque/ DD No. _____ dated- /
Drawn on
For Rs. 250 CR. (Rupees TWO HUNDRED FIFTY CRORE)
(Note Cheques and Demand charges are subject to realisation)

यूनियन बैंक ऑफ इंडिया UNION BANK OF INDIA ट्रेजरी शाखा TREASURY BRANCH

Mahindra Financial Services Limited Mumbai

PAN : AAA CU-0564 G